

**1-800-562-6078**

**INCIDENT DESCRIPTION WORKSHEET**

Please answer the following questions to the best of your ability. Specific details will help in providing a more complete report. Use the blank column on the right to note your responses. Use of this worksheet is optional.  
Press 1 to listen to your recorded answer; press 1, 1 to forward to the next question

**GENERAL INFORMATION**

|  |  |
|--|--|
| Reporter's first and last name (spell)/job title:  |  |
| Facility name/type of facility/address/phone:  |  |
| Alleged- <b>All</b> residents/person involved: spell first/last name with middle initial/gender/DOB/ADSA ID (if known):  |  |
| Diagnosis:   |  |
| Mental Status: (CHOOSE FROM: Independent, Modified Independence, Moderately Impaired OR Severely Impaired)               |  |
| Ambulatory Status: (CHOOSE FROM: Independent, Supervision, Limited Assistance, Extensive Assistance OR Total Dependence) |  |
| Transfer Status: (CHOOSE FROM: Independent, Supervision, Limited Assistance, Extensive Assistance OR Total Dependence)   |  |
| Date and time of incident:   |  |
| Date and time incident first reported to supervisors:  |  |
| MD/Responsible Party Notified:   |  |
| Sexual:  |  |
| Describe incident/ allegation/ circumstances:/location:  |  |
| Witnesses:   |  |

**FALLS**

|   |  |
|---|--|
| Fall preventions at time of incident:   |  |
| Fall result in injury/Describe: size/shape/color/location (where applicable). Similar injuries in last three months(?): |  |
| Describe Injuries: size/shape/color/location (if applicable):   |  |
| Treatment/additional care (if applicable):  |  |
| Action taken to prevent recurrences:  |  |
| Pattern/Isolated:   |  |

**STAFF**

|   |  |
|---|--|
| Staff involved:   |  |
| Measures to notify staff of care plan changes:                  |  |
| Care plan followed (at time of incident):                       |  |
| Care plan changes:  |  |
| Alleged Perp /Title/license/certification/registered:           |  |
| DOB/Hire/SSN  |  |
| Previous warnings/incidents (conduct with residents):           |  |
| Action Taken (include dates if applicable):                     |  |
| Action taken to prevent recurrences:                            |  |
| Additional agencies/LLE/Fire Dept/Medical Examiner/case number: |  |

**EXPLOITATION**

|   |  |
|---|--|
| Describe exploitation/dollar amount/location/victim's access to secure valuables: |  |
| Victim reimbursed/if not why:   |  |

**MEDICATION ERROR**

|   |  |
|---|--|
| Describe Error/discovered/including meds/dosages: |  |
| Negative outcome to resident(s):                  |  |
| Treatment/additional care (if applicable):        |  |
| Other pertinent information not previously stated |  |