Washington State
Department of Social
& Health Services

Transforming lives

Aging and Long-Term Support Administration 7.01 Plan

Table of Contents

Executive Summary 3
Home and Community Services Division & Adult Protective Services 22
Region 1 22
Region 2 113
Region 3 153

Executive Summary

In accordance with the Department of Social and Health Services (DSHS) Administrative Policy 7.01, the Aging and Long-Term Support Administration (ALTSA) submits its Plan for 2020. The Plan addresses issues that are identified, planned for, and addressed by Tribes, Home and Community Services Regional Offices and non-tribal Area Agencies on Aging (AAA). The Office of Indian Policy coordinates 7.01 planning between ALTSA regional offices, Area Agencies on Aging, tribes and tribal organizations throughout the year. Plans are submitted from the regions for review by Assistant Secretaries, and OIP, beginning April 2nd of each year. The COVID-19 epidemic has closed many government services at the state, county and tribal levels. Last year's plans have been maintained where governments have not been able to meet and finalize an updated 7.01 plan.

Historically the DSHS Office of Indian Policy and the DSHS ALTSA Home and Community Services Division have agreed to incorporate 7.01 planning for Area Agencies on Aging (AAA) into the federally required Area Plan. Area Plans are on a calendar year cycle and developed every four years with a mid-cycle (two-year) Area Plan Update. The Area Plan Update includes a report on accomplishments in the first two years and any changes for the next two years of their four-year plan. Currently AAAs are operating under their 2020-2023 Area Plan. Area Plans are available on each Area Agency on Aging website.

The Aging and Disability Network is multi-layered, often starting with federal legislation and funding. Services and funds from state, local and tribal resources complete the network. In Washington, ALTSA is the lead agency for service development and delivery to elders and adults with disabilities. Services are provided at the state, tribal and local level. ALTSA also serves, with delegated authority from the Health Care Authority, as the operating agency for Medicaid funded long-term services and supports (LTSS).

The Aging and Long-Term Support Administration is committed to promoting choice, independence and safety through innovative, culturally attuned services to maintain and improve the quality of life of adults with functional impairments due to age, physical or cognitive limitations and their families. ALTSA also works to protect the rights, security and well-being of individuals living in licensed or certified care settings and the protection of adults who are vulnerable from abuse, neglect, abandonment and exploitation. Family caregivers, caregivers raising a relative's children and foster children in out-of-home state or tribal dependency and who are not enrolled in managed care are also served by ALTSA.

ALTSA seeks to increase the safety of adults who are vulnerable, promote access to a variety of home and community-based service options and improve quality in nursing facilities and other residential settings. Community based services are provided through thousands of contracts with trained providers, including individual home care workers, home care agencies, adult family homes, assisted living facilities and others. Strong relationships with 13 AAAs, including the Confederated Tribes of the Colville Reservation and Yakama Nation AAAs reinforce the community network.

Home and Community Services Division
The Home and Community Services Division (HCS) is the largest division of ALTSA in both the field and at headquarters. HCS provides clients and their caregivers with information, services, supports and access to health care. It also develops and promotes innovative services, working with the AAAs and Residential Care Services.

Adult Protective Services Division
The Adult Protective Services Division (APS) was created on July 1, 2019. A separate division supports the APS focus on the core work of investigating and protecting vulnerable adults from abuse, neglect, self-neglect, abandonment, and financial exploitation. Becoming an independent division also allowed APS to modify how it receives reports of abuse from the public by centralizing intake. The centralization of APS intake has provided increased consistency across the state on screening decisions, thoroughness of reports assigned for investigation, documentation, and provides a single point of entry for reporting by the public.

Residential Care Services Division
Residential Care Services (RCS) licenses and certifies the facilities and agencies providing residential care and supports. Through regular survey and inspection, as well as the Complaint Resolution Unit, RCS has oversight of the quality of care in more than 4000 licensed and certified settings serving a capacity of 76,000 residents. Together, RCS and HCS develop new, safe quality options for care to meet the needs of elders and people with disabilities.

Office of the Deaf and Hard of Hearing
The Office of the Deaf and Hard of Hearing (ODHH) funds critical services for clients who are Deaf, Deaf-Blind, Deaf Plus, Hard of Hearing, late deafened or who have speech disabilities. ODHH also advocates for access to services, employment, and education. It supports clients and other ALTSA divisions by providing training and technology for individuals, providers and staff.

The Office of the Assistant Secretary
The Office of the Assistant Secretary (OAS) supports ALTSA with tribal administration; collective bargaining; communications; employee wellness; equity, diversity and inclusion; government relations; Lean; legislation; public disclosure; strategic planning and quality assurance.

Management Services (MSD) supports other ALTSA divisions (and the Developmental Disabilities Administration) with budget, contract and rates management, data, facilities, financial services, information technology, and other services to ensure that these other divisions can do their jobs well.

Highlights:

State Plan on Aging

Washington State's State Plan on Aging for October 1, 2018 through September 30, 2022 was approved by the Administration for Community Living (ACL) in September 2018. The State Plan confirmed our strategic focus areas that support person-centered home and community based services, elder rights, protection of vulnerable adults, healthy aging, and expanding and strengthening services and supports that prevent or delay entry into Medicaid funded LTSS. The full report can be found at: https://www.dshs.wa.gov/altsa/state-plan-aging .

Adult Protective Services

Memorandum of Understanding (MOU): APS continues to work with and assist tribes with protecting elders and issues affecting vulnerable adults. Currently, there are eight signed working agreements with tribes. APS continues to collaborate with the other tribes to develop agreements. The recent transition of APS becoming its own division resulted in an updated memorandum of understanding agreement that incorporates tribal legal codes, clear guidelines for investigations when tribal members are involved on and off reservation lands and monthly check-ins through the IPAC subcommittee meeting to respond to concerns or questions. APS is also working with two tribes using an Elder Protection Team.

Trainings: APS regional staff have provided on-site trainings on elder abuse, financial exploitation and self-neglect upon request. Tribal representatives continue to participate in the APS Statewide Training Academy. Equity, Diversity and Inclusion has been a key component of all APS staff trainings and APS executive management have all become certified as a Certified Diversity Executive or Certified Diversity Professional.

ALTSA Tribal Affairs:

Annual Tribal-DSHS-HCA-AAA meeting The AAAs and regional Home and Community Services offices participated in the annual Tribal Initiative Summit held in November 2019. The two-day summit included over 140 representatives from Tribes, ALTSA, HCA, DDA, AAAs, DOC and provider partners. An additional summit was held in June 2019 in Eastern Washington. The two day summit included over 65 representatives from tribes, ALTSA, HCA, DDA, AAAs, DOC and provider partners.

Money Follows the Person Tribal Initiatives: ALTSA in partnership with Tribes and Recognized American Indian Organizations (RAIOs) continue to expand mechanisms, including direct contracting, for sustainable, culturally relevant long-term services and supports. The Initiative also assists in returning institutionalized American Indians/Alaska Natives (AI/AN) to their community of choice.

Rate Enhancement: The Confederated Tribes of the Colville Reservation, ALTSA, HCA and Empire Foundation worked together to in support of HB1564. The bill excluded tribal nursing homes from the state rate setting methodology. This exemption was necessary to develop a state plan amendment for the tribe's convalescent center. The Centers for Medicare and Medicaid approved an enhanced federal reimbursement rate effective July 1, 2019.

7.01 Planning: Regional HCS and APS offices and AAAs participate in 7.01 Planning Meetings with the tribes and the Office of Indian Policy Regional Managers to ensure ongoing collaboration and partnership. Questions and concerns are discussed and resolved appropriately.

Tribal Desk Reference Manual: HCS, in cooperation with the Tribes and the DSHS Office of Indian Policy continue to update the Desk Reference Manuals annually for each region. The manuals include information about key concepts such as self-governance and sovereignty, as well as specific tribal resource exemptions for financial workers determining eligibility.

Consumer Directed Employer: DSHS has entered into a contract with Consumer Direct Washington (CDWA) to become the Consumer Directed Employer. CDWA will serve as the employer for all in-home Individual Providers and respite providers in Washington receiving services through DSHS. When the Consumer Directed Employer contract goes into effect, the selected entity will handle the credentialing, payroll and other employer responsibilities currently managed by the ALTSA, Developmental Disabilities Administration (DDA) and the Area Agencies on Aging. Consumers will continue to select, schedule, supervise, and dismiss their Individual Providers. The earliest the CDE would go into effect is July 1, 2020.

Electronic Visit Verification: New federal requirements were enacted in 2016 as part of the "21st Century Cures Act". The Act requires states to implement an electronic visit verification (EVV) system for personal care services delivered in the home. The new Consumer Directed Employer will implement EVV for Individual Providers (IPS). Home Care Agencies will implement separate EVV systems for Home Care Agency workers. EVV is required for Home Care Agencies contracted to provide Medicaid services in Washington, including PACE-contracted Home Care Agencies. EVV will apply to providers who serve people receiving in-home personal care services from ALTSA and DDA. Licensed residential services and supported living services are **not** required to comply with EVV requirements.

Washington State Plan to Address Alzheimer's Disease and Other Dementias: ALTSA convened the full Dementia Action Collaborative (DAC) in April and September of 2019, with multiple subcommittee meetings in the intervening months. The DAC is a group of public-private partners committed to implementing the Washington State Plan to Address Alzheimer's Disease and Other Dementias. The group includes a range of appointed members – people with dementia, family caregivers, representatives of advocacy

groups, the aging network, Alzheimer's organizations, long-term care providers, health care professionals, legislators and governmental agencies. The DAC has three topic-focused subcommittees: Public Awareness/Community Readiness, Health/Medical, Long Term Services and Supports, and an Advocacy Subcommittee. A new project team this year focuses on Dementia/Disparities/Diversity. The group has developed some foundational tools and resources for individuals and community organizations (available on the DAC website). DAC stakeholders advocated to have dedicated part-time staff in 4 state agencies – ALTSA, DOH, DDA and HCA - to support implementation of the Washington State Plan to Address Alzheimer's Disease and Other Dementias. These staff engage their respective agencies, support DAC subcommittee work and foster collaboration and connectivity as we strive to implement specific recommendations and integrate dementia into the consciousness and planning of various service systems.

STAR-Caregiver Project: Ten new staff/contractors received STAR-C training in 2019 and 5 achieved (or are very close to achieving) certification by the University of Washington (UW) as STAR-C coaches/consultants. Washington State currently has 21 STAR-C certified coaches serving in 5 AAAs. STAR-Caregiver (STAR-C), developed by the University of Washington's School of Nursing Northwest Research Group on Aging (UW), is an evidence-based in-home behavioral intervention designed to decrease depression and anxiety in individuals with Alzheimer's disease and their family caregivers. In October 2011, Aging and Long-Term Support Administration initiated a collaborative pilot project in which the UW provides the STAR-C intervention training and technical assistance, while service funding is provided through existing funding allocations in the participating Family Caregiver Support Programs (FCSPs).

Dementia-Capable Approaches for Person-Centered Counseling: ALTSA produced an eLearning course to help front-line case management/information and assistance staff understand what those experiencing dementia may be dealing with and how best to support them and their family members. It was developed using Articulate Storyline and hosted in the Relias Learning Management System, which is accessible by Area Agency on Aging (AAA) staff and Aging Network partners. It is Section 508/WCAG 2.0 compliant (accessibility standards), and highly interactive. The course went live in 2018 and has been included in several AAAs training plans.

Giving Care, Taking Care – Annual Caregiving Conference: ALTSA co-hosted the 27th annual *Giving Care, Taking Care* conference in collaboration with Full Life Care, Pierce County Aging and Long Term Care, and the support of numerous community organizations that help to plan and implement the event. This conference targets unpaid family caregivers and the community caregivers that supports them. Nearly 400 caregivers attended. The program offered a keynote presentation, 16 workshops, and more than 40 resource exhibitors sharing information about products and services that assist caregivers in Washington State. Caregivers have the opportunity to meet with agency representatives and learn where and how they can get the help they need.

Home Care Aide Accreditation: ALTSA continues to work with the SEIU Northwest Training Partnership, Department of Health, Tribes and stakeholders to decrease the barriers to home care aide training and accreditation. Two Savvy Caregiving in Indian Country train the trainer classes were provided.

High School Home Care Aide Course: ALTSA and the Office of the Superintendent of Public Instruction (OSPI) have created a High School Home Care Aide Course and established partnerships to prepare high school students for careers in home care. Lake Roosevelt High School in Grand Coulee, plans to offer the course. This is being accomplished through a strong collaboration between the Lake Roosevelt High School CTE director, Colville AAA, Empire Health, and other local partners, as well as DSHS and OSPI. Other tribes that have expressed interest include the Lummi, Makah and Yakama.

Qualified Community Trainers in Long-Term Care Services and Supports: In our effort to build a large-scale network of Community Instructors, the Home and Community Services Training, Communications, and Development Unit (TCDU) has continued to approve new qualified trainers at a steady pace. Community Instructors are individuals, businesses, private vocational schools, and community colleges that contract with DSHS to provide training for long-term care workers. In 2019, we added 29 new Community Instructors, including 1 Tribal Instructor and renewed another 38 existing contracts. The department currently has 281 contracted Community Instructors that support our mission for transforming lives by training and supporting our caregivers all over Washington.

Traumatic Brain Injury Strategic Partnership Advisory Council: The Washington Traumatic Brain Injury (TBI) Strategic Partnership Advisory Council was created by legislation in 2007. The council includes 25 members, who are appointed by the Governor to advise DSHS on Traumatic Brain Injury issues in Washington State.

The TBI Council hosts multiple 1 day conferences around WA State to enhance regional relationships with Tribes, community partners, and TBI providers. These regional events are designed to bring various speakers from across the state to discuss topics to include Self- Advocacy, Person Centered Culture, Resources and Support, and research around TBI. All these areas and more are designed to support those living with a TBI and caring for persons with a TBI.

The DSHS TBI Caregiver Course has been offered and is still being offered to Tribes that would like to certify their Medical and Home Care Aids workforce, to include family caregivers. This course is designed to better equip caregivers in understanding the unique challenges of those persons living with a TBI.

Additional resources and information can be found at the DSHS TBI website:
https://www.dshs.wa.gov/altsa/traumatic-brain-injury/traumatic-brain-injury-tbi-resources-washington-state

Lifespan Respite and Kinship Care: ALTSA received a federal grant from the Administration from Community Living to expand the respite voucher program for unpaid family caregivers. Respite services provide caregivers a break so they can have some time away from caregiving. One of the goals of the grant is to increase respite service options tailored to the needs of AI/ANs and those living with a Traumatic Brain Injury and their caregivers. Two tribes are developing and will be testing Lifespan Respite service delivery models specific to Tribal family caregivers and providers. Implementation of the models will occur in 2020.

The State Unit on Aging/ALTSA co-sponsored the 16th annual Voices of Children –Raised by Grandparents and Other Relatives Contest which solicits poems, essays and drawings submitted by children (ages 5-19) living in WA State. All of the entries were included in a booklet and distributed widely to Tribes, Kinship Caregivers, community agencies and advocates. Governor Inslee also proclaimed Kinship Caregiver Day – May 15, 2019

Free recreational passes were expanded in 2019 for kinship care families. In January, 2019 ALTSA was awarded 2000 free passes to the Seattle Woodland Park Zoo through their Community Access Program. The tickets were distributed to nine Area Agencies on Aging and nine Tribes. Other venues in eastern WA also provided free passes for the first time (e.g., Mobius Children's Museum/Science Center, Spokane Indian Baseball Team) to three local Tribes and three AAA Kinship Navigator offices in March 2019. Free Kinship Care Annual Passes continue for all kinship care families to the Seattle Aquarium and Pacific Science Center.

The State Legislature continued funding for the Tribal Kinship Navigator Program delivered by seven Tribes around the state. Local Tribal staff are able to support kinship care families through tangible supports and services, as well as guide the caregivers applying for a variety of benefits. An ACL Lifespan Respite Grant begun in September 2016 and continued through August 2019 supported these same Tribes development of culturally responsive respite activities to support grandparents and relatives raising children. The legislature also continued funding for the Kinship Caregivers Support Program (urgent need fund) and the Kinship Navigator Program, both operated by the Area Agencies on Aging and their community partners which can provide resources and information to any Tribal or non-Tribal kinship caregiver statewide.

Network Development Learning Collaborative: ALTSA was accepted into the National Council on Aging (NCOA)'s 2018-2019 Network Development Learning Collaborative, a national initiative to enhance the efforts of several states that are working on supporting infrastructure for Evidence-Based Programs (EBPs) to address social determinants of health. The focus in our state is on designing a centralized statewide structure that will have capacity for a referral and billing platform and the networking required to support and sustain chronic disease self-management education (CDSME and other EBPs at a regional and local level. Cultural and systemic barriers to health care infrastructure that incorporates these programs continue to be assessed and problem-solved through monthly meeting with Network Development partners.

Chronic Disease Self-Management Education (CDSME): In 2019, ALTSA was awarded a three-year grant from the US Department of Health and Human Services Administration for Community Living to expand access to CDSME in primarily rural areas, develop a statewide hub-and-spoke network to ensure its sustained delivery and work towards a dual bi-directional referral system to promote care integration. ALTSA worked with Comagine Health and Sound Generations to begin work on the development of a network hub and sustainability partners, and partnered with Cascade Pacific Action Alliance, one of Washington State's nine Accountable Communities of Health, to deliver CDSME workshops within their region. Cascade Pacific Action Alliance covers seven counties, serves over 600,000 residents, including, seven federally recognized tribes, in both urban and rural communities. ALTSA also hosted a training to bring a new evidence-based program, Health Coaches for Hypertension Control, to the state. We are among the first in the country to offer this program. Our partnerships have been focused on CDSME infrastructure building and sustainability. CDSME programs provide older adults and adults with disabilities with education and tools to help them better manage chronic conditions such as diabetes, heart disease, arthritis, chronic pain, and depression. This work will continue in 2020.

Health Home Program: In partnership with the Health Care Authority, DSHS has focused efforts on informing the tribes of opportunities available to them within the Health Home Program. Health Homes promote person-centered health action planning to empower beneficiaries to take charge of their own health care. This is accomplished through better care coordination between the beneficiary and all of their health care providers and encourages family involvement and beneficiary independence. The Muckleshoot and Makah Tribes hold signed contracts to operate Health Home Care Coordination Organizations. The Lummi Nation, Lower Elwha S'Klallam Tribe, Skokomish Tribe and Squaxin Island Tribes are all in discussions about Health Home Contracts.

Nutrition Services: The Home Delivered Meal (HDM) program authorizes meals and related nutrition services for older individuals who are typically not able to leave home unassisted due to a physical, mental health, or behavioral disability. The HDM program provides much more than food; it provides a wholesome meal plus a safety check, and sometimes the only opportunity for face-to-face contact or conversation for that day. Washington State continues to fund expanded senior home delivered meal programs. The Lummi Nation, Makah, Nooksack, Nisqually, Skokomish and Squaxin Island Tribes continue to utilize funding to expand their programs to underserved Elders. In 2019 over 6180 additional meals were provided to tribal Elders.

Medicaid Transformation Project - 1115 Waiver:

Streamlined Eligibility for Public Programs: Under the Medicaid Transformation Demonstration Project (1115 Waiver), Initiative 2; two new programs continue to grow: Medicaid Alternative Care (MAC) and Tailored Supports for Older Adults (TSOA) which is for a pre-Medicaid eligibility group. Local no-wrong-door warm hand-off protocols between the Community Living Connections (CLC) and the state's Home & Community Services staff continue to be used to ensure quick access to the program chosen by the applicant. As of March 20, 2020, HCS and Area Agencies on Aging have enrolled and served over 6700 people including unpaid

family caregivers. In 2019, the third year of the Medicaid Transformation Project, emphasis was placed on community outreach activities with local health care providers, hospitals, clinics and Community Service Offices in hopes of increasing knowledge of and enrollment in these programs. Year four, 2020, will include activities related to analyzing the services utilized by enrollees and preparing for sustainable programs after the end of the transformation project in 2021.

Initiative 3: is the Foundational Community Supports (FCS), a partnership across the Health Care Authority and DSHS, which aims to provide the targeted services of supportive housing and supported employment to individuals receiving Medicaid services through HCA, DBHR and ALTSA. The Foundational Community Supports are built around the growing body of evidence linking homelessness and unemployment with poor physical and mental health. Beginning in January 2018, FCS services started rolling out across the state. All of the state partners and third party administrator, Amerigroup, worked to develop a provider network for both the Supportive Housing (SH) and Supported Employment (SE) services.

ALTSA's Response to Mental Health Transformation

ALTSA received new designated funding in the 2017-2019 biennium budget as a part of the Governor's Mental Health Transformation initiative. This funding furthers ALTSA's efforts to discharge and divert more individuals from psychiatric hospitalization that are eligible for long-term care services and have a combination of functional and intensive behavioral support needs. At the end of CY 2018, ALTSA has assisted in the transitioning of over 400 individuals from state and community psychiatric hospitals. This effort includes adding dedicated staff to support systems change and allow for earlier client engagement. ALTSA has also developed additional providers and increased existing provider capacity. ALTSA has provided technical assistance, training and policy support for LTSS providers to successfully serve individuals transitioning and diverting from state hospitals.

Long Term Care Trust Act

On May 13, 2019, Gov. Inslee signed into law the Long-Term Services and Supports (LTSS) Trust Act. It was the product of years of effort and collaboration among many community stakeholders and Members of the Legislature from both sides of the aisle.
The LTSS Trust Act will make up to $36,500 of lifetime long-term care benefits available to elders regardless of their level of income or assets. The program will achieve two critical goals. First, it will make long-term care available to virtually everyone in the state who works and pays into the program. Second, it will relieve pressure on the Medicaid budget by introducing an alternative financing vehicle for long-term care.

Seven in ten Washingtonians will need long-term services and supports as they age, and many cannot afford it on our own. Today, to pay for long-term care, many must spend down savings to qualify for Medicaid. Without this new, self-funded program, the resulting increase in Medicaid costs would have been a tremendous burden for the state budget in the coming decades, a budget even more

strapped now due to COVID. With this program, which starts collecting contributions in 2022 and paying benefits in 2025, a large portion of the costs of providing long-term care to elders will be covered by the LTSS Trust.

Washington is now the first state in the nation to have enacted a universal long-term care insurance program. Several other states, including California and Michigan, are watching closely to learn from our experience and if the program is successful, are likely to follow in our footsteps.

Assistive Technology Pilot in Eastern Washington: HCS Region 1 is piloting the use of Assistive Technology (AT) at the regional office and Aging and Long-Term Care of Eastern Washington AAA to determine if AT services are needed and desired by clients. The project will also identify barriers and strategies to address those barriers to services usage and to engage both staff and clients in using the technology. The pilot ended in December 2019. A report will be available in 2020.

Improvement for Patients and Providers Act (MIPPA): MIPPA is a joint project of the state Office of the Insurance Commissioner (OIC) and ALTSA, with ALTSA as the lead organization. The goals are to increase enrollment in Medicare Part D, Low-income Subsidy and Medicare Savings Plans. OIC received funding for the Statewide Health Insurance Benefits Advisors (SHIBA program and ALTSA received funding for Area Agencies on Aging and Aging and Disability Resource Centers. ALTSA and SHIBA have both successfully transitioned to the new National Reporting System called STARS. A live interface has been established between STARS and state client management system (CLC GetCare) to prevent double entry by field staff.

Area Agencies on Aging (AAA)

AAAs, created through the 1965 Older Americans Act, provide local, community based Older American's Act services and through contracts with the state an assortment of State and Medicaid related services such as case management for clients receiving services in their own homes and services for older adults and unpaid caregivers.

Formal meetings between HCS/AAA and tribal governments provide opportunities to discuss Government-to-Government protocols, contracting issues, services, and funding opportunities. The meetings also provide a forum to share information and to problem-solve any current issues. AAAs are continuing to work with tribes to develop tribal resources and contracts.

Indian Policy Advisory Committee (IPAC)
Aging and Long-Term Support Administration Subcommittee
Aging & Long-Term Support Administration
Including the
Office of Deaf and Hard of Hearing
Revised: April, 2019 - DRAFT

Meets monthly, 2nd Tuesday
IPAC Delegate Subcommittee Chair, Greg Abrahamson
Tribal Liaison, Marietta Bobba
OIP Co-Chair, Brenda Francis-Thomas

Issue/ Date	Activity Review Date	Expected Outcome	Budget	Outcome Based Performance Measures	Variance	Action Plan to Address Variance	Due Date	Assignment State/Tribe
1-2016	1. Tribal Contracting: a) Utilize Money follows the Person-Tribal Initiative (MFPTI) to explore methods of contracting. b) Pilot Government (State/County/ AAA) to Government (Tribe) contracting for	Contract language for Tribes to use. Services contracted by DSHS directly to tribes. Services contracted by County/AAA to tribes.		Review state plan, waivers and AAA services provided and determine which ones DSHS can contract directly to tribes without tribes having to become a "full service" AAA. Design template for use by State/AAAs when contracting with tribes as contractors/ subcontractors; use DSHS basic Indian		Explore: – Sovereignty and its impact on contracting. – Waivers, payment methods, and contracting structures; – Identification of contracting and reimbursement options; – Development of new Tribal billing codes; – A crosswalk and "go-to" guide for	ALTSA Sub-Committee Meetings take place second Tuesday of every month.	Tim Collins-OIP Brenda Francis-Thomas-OIP Bill Moss-ALTSA Assist. Secretary Marietta Bobba-ALTSA Liaison

	long-term services and supports (LTSS). Utilize MFP-TI workgroup to advise on Tribal contracting. c) Pilot Tribal contracting with private contractors for Medicaid LTSS.			agreement and IGAs as example.		use across services providers, both Tribal and non-Tribal; Explore Federal barriers such as: – Direct billing to obtain encounter rates, – Government to government waivers specifically geared to serve populations served by Tribal governments. Updates to be provided to subcommittee and final products to IPAC.		Ann Dahl, MFPTI Project Manager DSHS ALTSA Medicaid subject matter experts
3-2014	2. Government to Government Communication: A. Tribes will meet with both DSHS ALTSA and AAAs. i. Tribes will meet with DSHS ALTSA Assist. Secretary or designee to meet on a G2G basis to discuss issues	Continue to develop & maintain working relationships and open communication.		Meetings will include but not be limited to: • Annual DSHS Health summit • Annual Tribal – ALTSA –HCS – AAA Meeting • Annual MFP-TI meeting for duration of grant. • On-going AAA/Tribal meetings.		DSHS 7.01 Policy will be shared annually. AAA's will be encouraged to develop tribal specific plans.	2nd Tuesday of every month On Demand On-going	Tim Collins, OIP Brenda Francis-Thomas OIP, Bill Moss-ALTSA Assist. Secretary,

	related to aging needs, services, and training for tribal staff, tribal elders and constituents. ii. AAA's will meet with Tribes in the regions to develop implementation plans and 7.01, incorporating activities suggested by MFPTI.							Marietta Bobba-ALTSA Liaison Ann Dahl, MFPTI Project Manager
6/2011	3. Improve consistency of eligibility determinations.	Uniform benefits manual to be used statewide		Broad distribution of updated Regional Resource /Benefit Guides for improved consistency on assessment and financial determinations;		– Regional Tribal Resource/ Benefit Manuals will be updated as needed by ALTSA Regional Administrators and OIP. – ALTSA headquarters and regional staff will coordinate for distribution and on-line posting. – Development of consistent training on Tribal income and culture, with the active involvement of	Reviewed Annually	Tim Collins-OIP, Marietta Bobba-ALTSA Liaison, Amy Lamkins HCS, OIP Regional Managers, HCS Region Administra-tors 1, 2, 3

						tribal representatives and tribal advocates/ assisters. – Explore options to improve benefit access and coordination during discharge planning.		
	4. Maintain ALTSA Tribal Specific Website			ALTSA-Tribal Website is functioning. https://www.dshs.wa.gov/altsa/altsa-tribal-affairs		Upon completion of Regional Resource/ Benefit manuals create ALTSA website for Tribal specific information.		
	5. Decrease barriers to AI/AN employment as caregivers and other long-term service providers.			Barriers to employment will be decreased.		Explore: – background check requirements via the background check workgroup – access to trainings and opportunities for skill building, – character and suitability standards, – increasing a shared understanding of competence, tribal standards/		

						certification, and cultural competence of trainings /trainers.		
	6. Enhance cultural competence and Tribal involvement in the use of Adult Protective Services (APS) and reorganization.			Updated state statute(s). Increased number of APS MOU's.		Explore barriers to increased involvement and shared service delivery through: – Research and recommend updates to establish federal full faith and credit clause to recognize and honor Tribal court decisions, codes, and jurisdictions into state regulations and statutes; – Coordinate with Tribal Courts, – Increase role of Tribal staff in APS; – Review of and updates to APS training materials for improved staff cultural competence and		

						respect for Tribal jurisdiction and involvement; – Identify best practices from other State/Tribal relationships to support Tribal sovereignty in APS; – Increase use of State/Tribal Adult Protective Service investigations memorandums of agreement.		
2019	7. Expand understanding of MAC & TSOA programs for unpaid caregivers to tribes	Increased utilization of MAC & TSOA services.		Review number of self-identified AI/ANs participating in the program.		– Explore a variety of marketing and information sharing avenues to increase awareness of programs. – Work with AAAs to expand understanding of local program and access.	Annually.	Marietta Bobba, ALTSA Liaison Ann Dahl, ALTSA MFPTI Project Manager ALTSA Communications staff

Completed 2019: ALTSA, HCA, Colville Confederated Tribes and Empire Foundation jointly worked to exclude tribal nursing homes from the state legislated funding formula. A State Plan Amendment was approved by CMS providing the Colville Convalescent Center an enhanced rate.
Goals were incorporated into the ALTSA strategic plan:
Strategic Objective 2.12: Tribal Affairs – Continue to build strong relationships with the tribes and tribal organizations to promote access to culturally attuned services for American Indians/Alaska Natives (AI/AN) to age in their home or community setting of choice. Importance: ALTSA continues to focus on strengthening government-to-government relationships with tribes, decrease barriers to service and advance culturally attuned services, providers and programs. ALTSA will continue to work with tribal organizations to: 1) Delay or prevent institutional placement for AI/ANs; 2) Identify AI/ANs who are living in institutions and assist them to return to their community of choice; and 3) Develop culturally attuned service systems and providers to support AI/ANs once they returned to their communities. Work will focus on developing inclusive service contracts and engaging potential partners at the state, tribal and county levels for improved and culturally attuned service delivery of long-term services and supports. Achieving this goal focused on two strategic plan success meals for 2019-2020:

- Success Measure 2.12.1: Procure and sign at least three contracts to benefit AI/ANs elders, veterans and adults with disabilities by June 2020.
  Response: A number of contracts and memorandums of agreement (MOA) have been completed or are in discussion since 2017. This measure is across the aging network so tribal agreements are with a variety of entities, including various governments and private concerns.
  - Muckleshoot Tribe: Home Care Agency, nurse delegation, environmental modification, health home care coordination organization (CCO) and non-emergency medical transportation contracts, two community trainers for in-home aides. A joint Adult Protective Services Memorandum of Agreement (APS MOA) is in discussion.
  - Nisqually Tribe: Adult Day Care (Healing House), home delivered meals contracts.
  - Spokane Tribe: Health Home Care Coordination Organization in discussion.
  - Makah Tribe: Health Home Care Coordination Organization, Northwest Training Partnership and ALTSA community instructor contracts, environmental modification, home delivered meals, kinship care, and Money follows the Person Tribal Initiative (MFPTI) contracts. A joint APS MOA is in discussion.
  - Lummi Nation: Lifespan Respite, Kinship Navigator, Kinship Caregiver Support Program, MFPTI, home delivered meals contracts. In discussion for health home care coordination organization, adult family home contracts and APS MOA.
  - Skokomish Tribe: Home delivered meals, non-emergency medical transportation contracts. In discussion for Health Home Care Coordination Organization and MFPTI contracts.
  - Nooksack Tribe: Home delivered meals contract.
  - Squaxin Island Tribe: home delivered meals, MFPTI contracts. In discussion for Health Home Care Coordination Organization and Wisdom Warriors contracts.
  - Yakama Nation: Kinship navigator contract.
  - Quileute Tribe: Kinship navigator contract.
  - Port Gamble S'Klallam Tribe: Kinship navigator and home delivered meals contracts. In discussion for Health Home Care Coordination Organization and lifespan respite contracts.
  - Lower Elwha Tribe: In discussion for Health Home Care Coordination contract.
  - Stillaguamish Tribe: APS MOA.
  - Colville Tribe: CMS approved enhanced reimbursement rate for the Colville Convalescent Center.

- Success Measure 2.12.2: Identify and implement increased federal financial participation for a minimum of one long-term services and supports contract provided by a tribe by June 2020.
  Response:
  - The Colville Tribe convalescent center has been approved for an enhanced federal reimbursement rate through a state plan amendment. The Colville Tribe, Empire Foundation, Health Care Authority and DSHS ALTSA worked together to provide CMS with the necessary documentation to support an enhanced rate.
  - The Makah Tribe has entered into a Health Home contract reimbursed at the federal encounter rate.

Completed 2017-ongoing: Increasing contracts for direct delivery of LTSS by tribes. The Makah, Muckleshoot, Chehalis and Spokane Tribes have all implemented contracts that support aging in place.

Completed 2018: Tribal family member exception to hire for in-home services agencies implemented

Completed 2015: All Area Agencies on Aging (AAAs) were provided with the DSHS 7.01 plan outlining processes for tribal communications and planning.

Completed 2015: Money follows the Person Tribal Initiative Phase 1 was incorporated into ALTSA work plan, including outreach to tribes and federally recognized tribal organizations.

Completed 2012: DSHS reorganization has moved some of DBHR programs under the ADSA Administration. Programs under ADSA: State Hospitals, HCS, RCS, DDD, DBHR (Prevention, Children's System of Care, and Children's MH Redesign will be updated at each Sub-committee mtg.).

Completed 6-3-11: Meetings twice annually between Tribes/AAAs will be held. First meeting was held 10-23-07. On 9-4-08 another meeting was held and changed to meeting twice per year instead of 4 times per year. Next meeting was held June 5, 2009, at Lummi. Next meeting was November 19, 2010, at Muckleshoot. AAA's asked to not schedule meetings during Leg. Session. The last meeting was held June 3, 2011, at Upper Skagit. Will continue to have these meetings and include dates as they occur. This will stay on the matrix.

Completed – ADSA/DBHR meetings that are held in January will be held via video-conferences due to weather conditions.

Completed 12-3-10: Two Caregivers conferences were held. Feb. 10-12, 2010 at Quinault. Dec. 1-3, 2010, at Upper Skagit.

APS Tribal Code; Legal and fiscal assistance to help tribes develop, implement and maintain tribal elders codes. (Because each Tribe responsible for own law and order codes, enforcement, not State's place to affect code.)

Completed 1/10: from 7/06: How to get reimbursement for tribal programs providing Home Health Care services and/or how to get IHS/Tribal clinic certified as HHCA. Surveyed tribes re their home health activities. Four tribes responded. Draft guidelines for discussion. Schedule internal meeting. Convene work group beginning with DOH, Aging and Adult Services, and IPSS. 8-23-07 ADSA Sub-Comm. Mtg with Bill Moss. Tribes wanting to sponsor HCA's should contact Kathy Leitch ADSA Asst. Sec. Leitch has agreed the tribes could pursue this. 1/09: need HRSA action for Home Health Agency. Talk to PGST, which has met with variety of entities to discuss process. Draft letter to tribes to gauge interest in developing program. In letter define terms and requirements. 4/09: is on AAA agenda 5/11/09. Letter sent 5/09, discussed 6/09.

Completed 1/10: from 7/06: Policy/Statutory clarification-waiver re COPES eligibility for tribal elders to retain burial fund without having to place monies in trust. Or possibly increase dollar amount allowed. May 2006 Fed. Law set limit of $500K in home equity. Convened workgroup who met twice (10-11-07 and 10-23-07), tabled due to lower priority (per tribes) than eligibility; ARRA language might make this an exemption: cultural practices". Bill Moss will research if tribal member can put money into tribal account for own burial. 1/09: ESA is working on WAC changes, implementations. 1/10: Determined policy changes not needed as it exists in WAC. Garnet presented tribal burial clarification draft to IPAC on 1-14-10. Letters will go to tribal leaders with copy to IPAC.

Completed 1/09: Home Equity Issues related to Federal Deficit Reduction Act; Clarify Eligibility criteria for long term care as relates to Native American land and income; contact David Armes at HCS to request Exceptions, exempt and trust land issues; contact Bill Moss re eligibility

decisions that are wrong. Management bulletin to train HCS financial workers on eligibility criteria re: trust land, per capita, etc. Income issue referred to ESA subcommittee.
Completed 1/09: Home Care Agency Licensure is with DOH for Homecare Agency status.4/8/09: removed from priorities: transfer case management to tribes along with resources.
Completed 9/9/08: National Indian Council on Aging Conference in the Tacoma Convention Center; Elders Conf. held Sept.5-9, 2008 in Tacoma was a success. ADSA contributed $5, 000 to the conf. IPSS contributed $1,000 to the conf. IPSS and some friends made 2400 lanyards to give to each conf. attendee. IPSS Staff & Kimberly Chabot (ADSA) worked with Rolene and Sharon's staff.
Completed 4/9/08: From 1/9/08: Native Outreach efforts to the Tribes by the Counties: All the Counties have been informed of the 7.01 Indian Policy Plan. Jeannie will provide summary of results from county meetings.

Home and Community Services Division & Adult Protective Services

Region 1

Serving Okanogan, Chelan, Douglas, Grant, Adams, Lincoln, Adams, Whitman, Spokane, Stevens, Pend Oreille, Ferry, Klickitat, Kittitas, Yakima, Benton, Franklin, Walla Walla, Columbia, Garfield, and Asotin Counties

Region 1, Home and Community Services

- Home and Community Services
- Adult Protective Services

Area Agencies on Aging

- Aging & Adult Care of Central Washington (PSA 8)
- South East Washington Aging & Long Term Care (PSA #9)
- *Yakama Nation AAA (YNAAA) (PSA 10) (7.01 Plan not required)*
- Aging & Long Term Care of Eastern Washington (PSA 11)
- *Colville Indian AAA (CTAAA) (PSA 12) (7.01 Plan not required)*

Tribes

- Colville Confederated Tribes
- Kalispel Tribe (KIT)
- Spokane Tribe
- Yakama Nation (YN)

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Colville Confederated Tribes

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
1) Provide in-service training on Long Term Care (LTC) programs and Technical Support to the social service staff **Exchange information on programs provided by the tribe.**	Reviewed Aging Long-Term Support Administration's (ALTSA) Long-Term Classic Medicaid Programs (Community First Choice (CFC), Community First Choice + Community Options Program Entry System (COPES)) as well as our new Medicaid Transformation Demonstration projects (Medicaid Alternative Care (MAC) and Tailored Supports for Older Adults (TSOA). Provide technical support as needed. Colville Tribe Area Agency on Aging (AAA) would like additional training related to Family Caregiver	Colville Tribe has a more comprehensive understanding of the services available via ALTSA's Long-Term Supports and Services. Colville Tribe will have the ability to review gaps in service for tribal members to determine if ALTSA's Long-Term Services and Supports can fill the gap or be utilized in lieu of a program funded solely be tribal funds. Colville Tribe AAA will consider MAC and TSOA for tribal members 55+ who are being supported by informal caregivers.	Colville Confederated Tribes ▪ Alison Ball, Ph.D - Health & Human Services Director Alison.Ball@colvilletribes.com (509) 634-2437 ▪ Larry Robinett, BA MA AAA Program Manager 509-634-2758 - office 509-978-9399 - Cell ▪ Marietta Grunlose, Case Management, Coordinator Marietta.grunlose@colvilletribes.com (509) 634-2754	**State Hospital Discharge-Diversion (SHDD) Behavior** Trainer sent SHDD Training Calendar March 27, 2020. February 2020 Resa Lee-Bell updated Colville Tribe on the MAC/TSOA Warm Hand Off (WHO) . Invited Colville Tribal AAA to the February 20, 2020 first "Medicaid Transformation Project – Region 1 – WHO contact collaboration.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
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	Support Program, MAC and TSOA. Due to limited budget with Family Caregiver Support Program they would like to consider transitioning eligible clients to MAC or TSOA. Training will be provided to Colville Business Council, staff and Tribal members as needed. HCS will share training calendars. Colville Tribe has requested another presentation to the Colville Business Council on the potential of developing Adult Family Homes, Assisted Living Facility and/or Senior Housing.	Resource Development Program Manager will coordinate with C.C.T. Health & Human Services Director to provide a presentation on residential options before the Colville Business Council so they can make an informed decision regarding residential options.	Region 1 - Home and Community Services: ▪ Teri Bichler, Deputy Regional Administrator Teri.Bichler@dshs.wa.gov (509) 568-3761 ▪ Valentina Karnafel, Field Service Administrator Valentina.Karnafel@dshs.wa.gov (509) 764-5721 ▪ Anne Moua, RS&D Program Manager Anne.Moua@dshs.wa.gov (509) 568-3822 ▪ Gary Olson, Financial Program Manager	To date, HCS has not received a request to present to the Colville Business Council on the potential of developing an AFH, ALF and/or Senior Housing options. HCS continues to share scheduled trainings for Social Service staff and welcome Colville Tribe staff to attend as needed.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
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	Colville Business Council will make contact with the Puyallup Tribe on their successful build and opening of an Assisted Living Facility. Colville Tribe Areas Agency on Aging (AAA) has requested training related to new policies and changes to existing policies (i.e. Community First Choice, Quality Assurance, Data Management System (DMS), ProviderOne, Medicaid Transformation Demonstration (f/k/a 1115 Waiver) & Comprehensive Assessment Reporting Evaluation (CARE) changes). Home and Community Services (HCS)	Colville Tribal AAA staff can attend Case Management Program Training (CMPT), which is a weeklong overview training in Lacey of all the programs. This training is designed for new staff, but is also a good refresher for seasoned staff. Colville Tribe AAA staff can attend trainings that are provided in Region 1 HCS regarding policy/procedure changes and updates. Colville Tribe AAA will identify and attend JRP quarterly meetings that occur and will be aware of any new policy, changes	Gary.Olson@dshs.wa.gov (509) 568-3778 ALTSA HQ: Caroline Wood, AAA Specialist/Compliance Program Manager Caroline.Wood@dshs.wa.gov (360) 725-2521 Kellie Nelson, ETR Coordinator NelsoKD@dshs.wa.gov (360) 725-2512 Debbie Johnson, MTD (MAC/TSOA) Coordinator JohnsDA2@dshs.wa.gov (360) 725-2531	

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
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Implementation Plan				Progress Report
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	will inform Colville Tribal AAA Program Manager and staff of any regional training opportunities related to policy and procedures. Colville Tribe AAA Program Manager is invited and encouraged to attend the statewide Joint Reporting Planner (JRP) meetings where policy information is shared by Head Quarters (HQ) program managers and feedback is solicited from the JRP. Colville Tribe AAA has staff certified to complete the screening for the T-CARE Program.	to policy and will be able to administer LTC programs per Washington Administrative Code. Colville Tribe AAA has increased the number of staff qualified to complete T-Care screening, which has increased the utilization and support for Elders who are supported by their informal caregivers.	Target Date: Ongoing	

Policy 7.01 Implementation Plan/Progress Report 2020

Biennium Timeframe: January 1, 2019 to June 30, 2021

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Implementation Plan				Progress Report
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2) Community Education Opportunities	Colville Tribe is requesting on-going community education regarding ALTSA services (i.e. Personal Emergency Response System (PERS), Estate Recovery for Tribal Members, MAC, TSOA, Supportive Housing, Supportive Employment, etc.) Colville Tribe will invite HCS to scheduled Health Fairs	Colville Tribal Community will be educated on variety of ALTSA supports and services available. Training will be provided to Colville Tribal Council, Staff and individual Tribal members at meal sites (Golden Eagle, Omak; Nespelem; Keller; Inchelium) one (1) time yearly or as needed. While attending Tribal Health Fairs, HCS will share program services and supports available to Tribal members.	Colville Confederated Tribes • Alison Ball, Ph.D - Health & Human Services Director Alison.Ball@colvilletribes.com (509) 634-2437 ▪ Larry Robinette, BA MA AAA Program Manager Larry.Robinette.AAA@colvilletribes.com 509-634-2758 - office 509-978-9399 - Cell ▪ Marietta Grunlose, Case Management, Coordinator Marietta.grunlose@colvilletribes.com (509) 634-2754	December 2019 Resa Lee-Bell worked with Colville AAA to update the Warm Hand Off (WHO) Protocol contacts for MAC/TSOA.

Policy 7.01 Implementation Plan/Progress Report 2020

Biennium Timeframe: January 1, 2019 to June 30, 2021

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
			Region 1 – Home and Community Services Teri Bichler, Deputy Regional Administrator Teri.Bichler@dshs.wa.gov; (509) 568-3761 Gary Olson, Financial Program Manager Gary.Olson@dshs.wa.gov; (509) 568-3778 Anne Moua, RS&D Program Manager Anne.Moua@dshs.wa.gov; (509) 568-3822 Ian Harpole, HQ Supported Housing Program Manager Ian.harpole@dshs.wa.gov; (509) 568-3876 Target Date: Ongoing	

Policy 7.01 Implementation Plan/Progress Report 2020

Biennium Timeframe: January 1, 2019 to June 30, 2021

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
3) Provide updated list of Home and Community Services (HCS) & AAA staff in Okanogan, Ferry and Stevens Counties Annually or as needed so Tribal staff may access them when needed for various programs.	Provide ongoing staff changes and current list to Colville tribe of all staff changes for their geographic area.	An updated list of staff will allow for better customer service delivery.	Colville Confederated Tribes Larry Robinette, BA MA AAA Program Manager 509-634-2758 - office 509-978-9399 - Cell Marietta Grunlose, Case Management, Coordinator Marietta.grunlose@colvilletribes.com (509) 634-2754 Region 1 - Home and Community Services: Teri Bichler, Deputy Regional Administrator Teri.Bichler@dshs.wa.gov; (509) 568-3761	HCS and Colville Tribal AAA have exchanged staff names, phone numbers and workload assignments.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
			▪ Valentina Karnafel, Field Services Administrator Valentina.Karnafel@dshs.wa.gov (509) 764-5721 ▪ Shari Riley, Supervisor Sharon.Riley@dshs.wa.gov (509) 568-3760 ▪ Gary Olson, Financial Program Manager Gary.Olson@dshs.wa.gov (509) 568-3778 Target Date: Ongoing	

Policy 7.01 Implementation Plan/Progress Report 2020

Biennium Timeframe: January 1, 2019 to June 30, 2021

Region 1 Home and Community Services & Colville Confederated Tribes

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
4) Provide A-Team support to the case managers when working with difficult clients or providers.	Colville Tribe AAA wishes to work with HCS & other agency in the communities to staff difficult cases with an A Team. HCS will add Colville Tribal AAA staff to monthly standing A-Team meetings.	A-Team will be available to staff cases and have a multi-disciplinary approach in providing input to the case manager when faced with a difficult client, provider, or challenging staffing situation. Colville Tribal AAA will reachout to HCS to participate in their A-Team staffings or request an A-Team staffing for Medicaid clients who are provided services by Colville Tribal AAA staff.	Colville Confederated Tribes Alison Ball, Ph.D - Health & Human Services Director Alison.Ball@colvilletribes.com (509) 634-2437 Larry Robinette, BA MA AAA Program Manager 509-634-2758 - office 509-978-9399 - Cell Marietta Grunlose, Case Management, Coordinator Marietta.grunlose@colvilletribes.com (509) 634-2754 Region 1 - Home and Community Services: Teri Bichler, Deputy Regional Administrator	

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
			Teri.Bichler@dshs.wa.gov; (509) 568-3761 Valentina Karnafel, Field Services Administrator Valentina.Karnafel@dshs.wa.gov (509) 764-5721	
5) Training for Acute Hospital Social Workers (SW) – When Colville Tribal members who do not live on the reservation are returning home and are in need of in home care.	Colville Tribal AAA and Home and Community will continue to visit Acute Hospitals in local area regarding understanding of tribal services and coordination of services to meet the tribal member's care needs. (Hospitals in Omak, Grand Coulee, Colville, Davenport and Spokane-SHMC) Acute Hospitals will be encouraged to develop	Acute Hospital Social Work staff will have regular in-service training scheduled and will know and understand service areas.	Colville Confederated Tribes Larry Robinette, BA MA AAA Program Manager 509-634-2758 - office 509-978-9399 - Cell Marietta Grunlose, Case Management, Coordinator Marietta.grunlose@colvilletribes.com (509) 634-2754 Region 1 - Home and Community Services:	Education to Hospital discharges planners is provided as needed and on an ongoing basis due to hospital staff turnover

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Colville Confederated Tribes

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	written protocols related to discharge plans for tribal members.		Valentina Karnafel, Field Services Administrator Valentina.Karnafel@dshs.wa.gov (509) 764-5721	
6) Communication and coordination must occur between Colville Tribe and ALTSA before CARE upgrades occur. When this is not a coordinated effort it creates IT and Quality Assurance (QA) issues.	Monitor CARE, CARE Web, Barcode, ACES on-line, Individual Provider (IP) IPOne, Provider 1, VPN (software) upgrades.	Colville Tribal AAA staff will be notified prior to upgrades occurring.	ALTSA HQ: Anthony Wilson, Information Technology Specialist Anthony.Wilson@dshs.wa.gov; (360) 725-2423 Colville Confederated Tribes Larry Robinette, BA MA AAA Program Manager 509-634-2758 - office 509-978-9399 – Cell Region 1 - Home and Community Services:	CARE Policy, T-Care, and Medicaid Transformation Waiver Training have been provided to Colville Tribal AAA. Development and Implementation of MAC/TSOA Warm Handoff have been established. Exchange of financial information and financial Q&A have occurred on routine basis.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
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			Teri Bichler, Deputy Regional Administrator Teri.Bichler@dshs.wa.gov; (509) 568-3761 Target Date: On going	Additional training on T-CARE and Kinship programs have been provided. On-going support and training have been provided by the HQ Specialist/Compliance Program Manager. There is on-going communication and coordination.
Tribal initiative for Money Follows the Person (MFP) Grant.	Money Follows the Person (MFP) Tribal Initiative has distributed grant funds to participating tribes. Colville Tribe is not participating is the MFP Tribal Initiative, but can receive technical	Colville Tribe can receive Technical Assistance to help develop long-term support and services on the reservation. Colville Tribe can check	Colville Confederated Tribes Alison Ball, Ph.D - Health & Human Services Director Alison.Ball@colvilletribes.com (509) 634-2437 TBD, Program Manager	Colville Tribe participated in the 2018 Annual Money Follows the Person Tribal Initiative Summit at Great Wolf Lodge HQ – MFP Tribal initiative Program Manager and

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
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	assistance to help develop long-term care services on the reservations for the benefit of the disabled and elderly. Colville Tribe would like to assess their overall resources to determine what additional resources are available via ALTSA that could support tribal members to maintain their independence.	with ALTSA HQ regarding the availability and status of resources available to tribal members.	ALTSA HQ: Marietta Bobba, ALTSA Tribal Affairs Administrator BobbaM@dshs.wa.gov (360) 725-2618 Ann Dahl, Money Follows the Person Tribal Initiative Project Manager DahlA@dshs.wa.gov (360) 725-3489 Region 1 - Home and Community Services: Tami Rucker, Deputy Regional Administrator Tamara.Rucker@dshs.wa.gov; (509) 568-3780 Valentina Karnafel, NF Program Manager Valentina.Karnafel@dshs.wa.gov; (509) 764-5721 Anne Longhofer, RS&D Program Manager Anne.Longhofer@dshs.wa.gov; (509) 568-3822 Target Date: On-going	Regional Contact numbers have been provided. **COMPLETED 12/2018**

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Kalispel Tribe

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
1) Provide in-service training on Long-Term Care (LTC) programs to the social service staff. **Exchange information on programs provided by the tribes.**	Kalispel Tribe (KTI) will request in-service training by Home & Community Services (HCS) no later than September 2020 and then as needed. Requested Training Topics: ▪ Financial Eligibility Overview ▪ Discharges from Eastern State Hospital ▪ LTC Intake Overview ▪ Mandatory reporting State Hospital Discharge and Diversion Team (SHDD) will provide the training calendar to Kalispel Tribe staff and welcome their attendance.	Training will be provided when requested. Training will be provided when requested. Kalispel Tribe is interested in pursuing residential options for their vulnerable adults.	Kalispel Tribe: Wendy Thomas, MSW, Social Services Director wthomas@camashealth.com; (509) 789-7634 Debbie Flett Purchased and Referred Care Coordinator dflett@kalispeltribe.com Alexandria Desautel Healthcare Administrator adesautel@camashealth.com; (509) 789-7612 Annette Hall Mental Health Clinical Manager ahall@camashealth.com; (509) 447-7430	RS&D Team has provided in-service on community based residential options 12-9-19 July 30, 2019 HCS provided a program overview presentations regarding Social Service programs and Financial eligibility at the Kalispel Tribal Summit

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
	Kalispel Tribe has requested HCS Resource, Support & Development (RS&D) Program Manager to provide presentation to discuss Adult Family Home (AFH) and Assisted Living Facility (ALF) options. Kalispel Tribe to provide in-service to HCS staff regarding communication and programs available to Tribal Members	The training will allow KTI to become more familiar with Long-Term Care options along with information related to development of residential options. HCS staff will become familiar with services KTI has available for tribal members.	Region 1 - Home and Community Services: Teri Bichler, Deputy Regional Administrator Teri.Bichler@dshs.wa.gov; (509) 568-3761 Anne Moua, RS&D Program Manager Anne.Moua@dshs.wa.gov; (509) 568-3822 Gary Olson, Financial Program Manager Gary.Olson@dshs.wa.gov; (509) 568-3778 Other Training Topics will be ongoing during biennium.	No specific training requests had been received prior to this 7.01 3-9-2020. SHDD Behavior Trainer sent SHDD Training Calendar 12-9-19 and resent 3-16-20
2) Provide adequate modes of transportation of Tribal Members	Kalispel Tribe implemented service via Kaltran, however this is not meeting all transportation needs,	Kalispel Tribe to work with Special Mobility Service for an in-service meeting.	Kalispel Tribe: Wendy Thomas, MSW, Social Services Director	Kalispel Tribe was provided with contact information for

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Kalispel Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

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from the reservations to the urban areas, i.e. Spokane for essential shopping and medical services.	especially in areas like Metaline Falls and Ione. ALTCEW will provide transportation contact information for these areas as needed. Kalispel Tribe is requesting an in-service with Special Mobility Services (SMS). RS&D Program Manager to provide SMS contact information to Kalispel Tribe	Kalispel Tribe will learn about potential transportation options for tribal members residing in Metaline Falls and Ione.	wthomas@camashealth.com (509) 789-7634 Alexandria Desautel Healthcare Administrator adesautel@camashealth.com; (509) 789-7612 Ashley Stetson (legal) Region 1 - Home and Community Services: Anne Moua, RS&D Program Manager Anne.Longhofer@dshs.wa.gov (509) 568-3822 ALTCEW: Lynn Kimball, Executive Director Lynn.kimball@dshs.wa.gov; (509) 458-2509 Target Date: Fall of 2020	Special Mobility Services on 8-1-2020 and resent 3-18-2020

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Kalispel Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
3) Provide updated list of HCS staff in their counties so Tribal staff may access them when needed for various programs.	Kalispel Tribe social services have requested updated lists of HCS workers in their counties in order to access them when needed for the various programs.	Kalispel Tribe will have an updated list of HCS staff in the Pend Oreille, Stevens, Ferry and Spokane Counties to allow for better customer service delivery.	Kalispel Tribe: Wendy Thomas, MSW, Social Services Director wthomas@camashealth.com; (509) 789-7634 Alexandria Desautel Healthcare Administrator adesautel@camashealth.com; (509) 789-7612 Region 1 - Home and Community Services: Teri Bichler, Deputy Regional Administrator Teri.Bichler@dshs.wa.gov; (509) 568-3761 Angela Largent, Social Service Supervisor Angela.Largent@dshs.wa.gov; (509) 568-3726 Gary Olson, Financial Program Manager Gary.Olson@dshs.wa.gov; (509) 568-3778 ALTCEW: Lynn Kimball, Executive	HCS and Kalispel Tribe have exchanged staff names, phone numbers and workload assignments 3-9-2020. Also provided a copy of the Tribal Manual which had staff contact information listed.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Kalispel Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
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			Director Lynn.kimball@dshs.wa.gov (509) 458-2509 Target Date: Ongoing	
4) Provide Multidisciplinary (A-Team) staffing and support to the Kalispel Tribe when working with difficult clients or providers.	Kalispel Tribe will be included on any A-Team meetings concerning their tribal members. Kalispel Tribe would also like to invite HCS to participate in an A-Team type meeting held by the KTI. Kalispel Tribe staff will be invited to all scheduled A-Team meetings in Colville and Spokane area.	Kalispel Tribe will participate in A-Team involving Tribal Members. A-Team will be available to staff cases & provide suggestions and recommendations to the case manager. Kalispel Tribe staff will have the opportunity to participate in the A-Team process and contribute recommendation /ideas to the group.	Kalispel Tribe: Wendy Thomas, MSW, Social Services Director wthomas@camashealth.com (509) 789-7634 Alexandria Desautel, Healthcare Administrator adesautel@camashealth.com; (509) 789-7612 Region 1 - Home and Community Services: Teri Bichler, Deputy Regional Administrator Teri.Bichler@dshs.wa.gov (509) 568-3761 Target Date: Ongoing	There have been no requests for A-Team staffings this past year related to members of the Kalispel Tribe. Kalispel Tribe leadership have been invited to HCS monthly A-team meetings and are welcome to attend as available.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Kalispel Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
6) Training for medical hospital and skilled nursing facility social workers and Eastern State Hospital – When Tribal members who do not live on the reservation are returning home and are in need of in home care.	Because of turnover in staff, medical hospital and skilled nursing facility social work staff do not understand tribal service areas. They do not understand discharge planning needs for tribal members. Kalispel Tribe has identified Newport Hospital and Holy Family Hospital as needing in-service training regarding tribal notification for members admitted to the hospital and needing tribal support upon discharge.	Nursing Facility and Hospital social work staff will have regular in-service training and will better understand tribal service areas and needs. The HCS in-home Supervisor to provide Kalispel Tribe with local hospital discharge coordinators. The HCS in-home Supervisor will also invite Kalispel Tribe to participate in any scheduled in-service meetings HCS has with local hospitals and quarterly meetings with Eastern State Hospital staff.	Kalispel Tribe: Wendy Thomas, MSW, Social Services Director wthomas@camashealth.com (509) 789-7634 Alexandria Desautel, Healthcare Administrator adesautel@camashealth.com; (509) 789-7612 Annette Hall Mental Health Clinical Manager ahall@camashealth.com (509) 447-7430 Region 1 - Home and Community Services: Teri Bichler, Deputy Regional dministrator Teri.Bichler@dshs.wa.gov; (509) 568-3761 Wade Knutsen, Social Service Supervisor	ALTSA does outreach to acute medical hospitals, nursing facilities, and Eastern State Hospital on a routine basis and provides training regarding identified tribal concerns.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Kalispel Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

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	RS&D Program Manager to provide contact information to Kalispel Tribe for Care Transitions. Kalispel Tribe and HCS will collaborate regarding discharge of Tribal Members from hospitals and/or Skilled Nursing Facilities. HCS In-home Supervisor will email Wendy Thomas; Social Services Director with Kalispel Tribe that HCS has received a referral and will be coming onto tribal lands.	Increased information sharing will address Tribal Member medical needs when being discharged from the hospital.	wade.knutsen@dshs.wa.gov (509) 568-3712 Valentina Karnafel, Field Service Administrator Valentina.Karnafel@dshs.wa.gov; (509) 764-5721 Tami Rucker, Regional Administrator Tamara.Rucker@dshs.wa.gov; (509) 568-3780 Anne Moua, RS&D Program Manager Anne.Moua@dshs.wa.gov (509) 568-3822 Target Date: Ongoing	
7) Increased cultural sensitivity	Kalispel Tribe will offer ongoing consultation to HCS regarding issues of	Development of local relationships and understanding of culture.	Kalispel Tribe: Wendy Thomas, MSW, Social Services Director wthomas@camashealth.com	Meetings and ongoing communication between HCS Field Services

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Kalispel Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

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	culture when providing direct services or investigations to tribal and community members. Kalispel Tribe invited HCS staff to attend Tree of Healing, March 24-26. HCS will schedule 7.01 Government to Government training 1-2 times per year.	Tribal and community members will be more receptive and knowledgeable regarding LTC services. HCS will inform staff of their opportunity to attend the Tree of Health. HCS staff will attend 7.01 Government to Government training at least 1 time as a new employee and any other time as a refresher.	(509) 789-7634 Alexandria Desautel, Healthcare Administrator adesautel@camashealth.com; (509) 789-7612 Office of Indian Policy: Janet Gone, Regional Manager; Janet.gone@dshs.wa.gov (509) 865-7529 Region 1 - Home and Community Services: Tami Rucker, Regional Administrator Tamara.Rucker@dshs.wa.gov; (509) 568-3780 Teri Bichler, Deputy Regional Administrator Teri.Bichler@dshs.wa.gov (509) 568-3761 Gary Olson, Financial Program Manager; Gary.Olson@dshs.wa.gov;	Administrators/Program Managers, Supervisors/Staff and Kalispel Tribe, and Office of Indian Policy.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Kalispel Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
			Target date: ongoing	
8) Kalispel Tribe will be notified of DSHS job opportunities.	DSHS/ALTSA/HCS will notify Kalispel Tribe of DSHS job opportunities, by email.	Kalispel Tribal members will have opportunities of employment with DSHS.	Office of Indian Policy: Janet Gone, Regional Manager; Janet.gone@dshs.wa.gov (509) 865-7529 Target: Ongoing	Janet Gone will continue to e-mail Kalispel Tribe of DSHS job opportunities.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Spokane Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
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1) Spokane Tribe will participate in Grant/Contract opportunities to increase support and services to tribal members.	Spokane Tribe is meeting with Ann Dahl and Marietta Bobba on an ongoing basis to work on various contracts. To provide technical assistance to complete and implement a Health Home contract. To provide funding and a contract to develop tribal subject matter expertise in state/federally funded respite services. To provide funding to provide lifespan respite services. To assist as requested with development of Adult Day Services.	To enhance direct support and services to Tribal Members.	ALTSA HQ: Marietta Bobba, ALTSA Tribal Affairs Administrator BobbaM@dshs.wa.gov (360) 725-2618 Ann Dahl, Money Follows the Person Tribal Initiative Project Manager DahlA@dshs.wa.gov (360) 725-3489 Spokane Tribe of Indians: Ricki Peone; HHS Director Ricki.Peone@SpokaneTribe.com; (509) 258-7502 Tawhnee Colvin Tawhneec@spokanetribe.com; (509) 258-7502 x 37 Nora Flett; HHS-Care Coordinator; Nora.flett@spokanetribe.com; (509) 724-1758	Spokane Tribe has been participating in joint meetings related to the Tribal Initiative for MFP. The Spokane Tribe participated in the MFP Tribal Inititative November 2017 and plan to attend again in October 2018 at Great Wolf Lodge. HQ – MFP Program Manager and Regional Contact numbers have been provided. **COMPLETED 12/2018**

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Spokane Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

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	Spokane Tribe has requested HCS Resource, Support & Development (RS&D) Program Manager send them the contract requirements for environmental modifications	Review available contracted providers for environmental modification as well as the contract requirements for this specific contract.	Angie Matt Program Manager AngieC@Spokanetribe.com 509-258-7129 Region 1 - Home and Community Services: Teri Bichler, Deputy Regional Administrator Teri.Bichler@dshs.wa.gov (509) 568-3761 Valentina Karnafel, Field Service Administrator Valentina.Karnafel@dshs.wa.gov; 509-764-5721 Anne Moua, RS&D Program Manager anne.Moua@dshs.wa.gov (509) 568-3822 Target Date: Ongoing	
2) Contract with DSHS to offer	Spokane Tribe would like to contract with DSHS to offer	Spokane Tribe to pursue a contract with DSHS to	ALTSA HQ: Christine Morris, Chief Training, Communications,	ALTSA has provided Spokane Tribe with

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Spokane Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

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(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
mandatory Long Term Care (LTC) worker courses. **NAC (Nursing Assistant – Certified) training.**	mandatory LTC worker courses. Spokane Tribe will review the following website and submit Training Program Application (TPC): https://www.dshs.wa.gov/altsa/training/community-instructors Spokane Tribe would also like to pursue becoming a training site for Nursing Assistance – Certified (NAC). Spokane Tribe will make contact with DOH Tribal Liaison – tamara.fulwyler@doh.wa.gov regarding how to become a state approved Nursing Assistant-Certified trainer. Spokane Tribe is working with local High School students to share professional caregiving opportunities.	provide LTC worker training. Spokane Tribe also to pursue becoming a state approved Nursing Assistant – Certified trainer. Spokane Tribe has had a Tribal Member successfully complete the NAC training.	& Development Christine.Morris@dshs.wa.gov; (360) 725-2549 Ann Dahl, Money Follows the Person Tribal Initiative Project Manager DahlA@dshs.wa.gov (360) 725-3489 ALTCEW: Lynn Kimball, Executive Director Lynn.Kimball@dshs.wa.gov (509) 458-2509 x 214 Heather Vilar, Office Assistant; Heather.Vilar@dshs.wa.gov (509) 458-2509 x 265 Elizabeth Johnson, Planning & Resource Director Elizabeth.Johnson@dshs.wa.gov; (509) 458-2509 x 212	with information review regarding LTC worker requirements. HCS and ALTCEW have both indicated willingness to utilize our Spokane locations to host Spokane Tribe's training. ALTCEW reported 10-15-18 that this training resource will no longer be offered by ALTCEW after February 2019. ALTCEW has also recommended looking to see if Work Source can be a resource. Pending acquiring space and qualified trainer

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Spokane Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
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	Spokane Tribe will explore and identify Savvy Caregiving Trainers and plan to offer Savvy Caregiving Training in their Tribal community.	To provide Savvy caregiving training within their tribal community.	Spokane Tribe of Indians Ricki Peone; HHS DirectorRicki.Peone@SpokaneTribe.com;(509) 258-7502 Tawhnee Colvin Tawhneec@spokanetribe.com; (509) 258-7502 x 37 Angie Matt, Program Manager AngieC@Spokanetribe.com(509) 258-7129 Nora Flett; HHS-Care CoordinatorNora.flett@spokanetribe.com; (509) 724-1758 Target Date: Ongoing	
3) In-service training on LTC programs to the social service staff and	Coordinate semi-Annual meeting with Spokane Tribe and Home and Community Services to share program information, new resources,	Training and informational meetings to occur on regular basis. Improve collaborative	Spokane Tribe of Indians Ricki Peone, HHS Director Ricki.Peone@SpokaneTribe.com; (509) 258-7502	ALTSA and Spokane Tribe have conducted meetings and shared resources and information.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Spokane Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

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(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
exchange information on programs provided by the tribe.	and cultural issues. Spokane Tribe will invite HCS program managers to scheduled Elder Resource Events when scheduled. Spokane Tribe would like ALTSA/Home and Community Services to provide in-service related to long-term Services and Support options during a Senior Meals. HCS Resource, Support & Development (RS&D) and Behavior Support Training teams will develop 2020 training schedule and invite Spokane Tribe employees. The trainings will offer CEU's upon completion.	partnership and service delivery to mutual clients. Spokane Tribal members will have a more in-depth understanding of long-term services available via ALTSA and Home and Community Services (HCS)	Spokane Tribe of Indians Ricki Peone, HHS Director Ricki.Peone@SpokaneTribe.com; (509) 258-7502 Tawhnee Colvin Tawhneec@spokanetribe.com; (509) 258-7502 x 37 Angie Matt, Program Manager AngieC@Spokanetribe.com (509-258-7129 Nora Flett HHS-Care Coordinator Nora.flett@spokanetribe.com; (509) 724-1758 Region 1 - Home and Community Services: Teri Bichler, Deputy Regional Administrator Teri.Bichler@dshs.wa.gov (509) 568-3761 Valentina Karnafel, Field Service Administrator Valentina.Karnafel@dshs.wa.gov; 509-764-5721	The Spokane Tribe would like to consider residential options, but due to issues with well water, this is currently on hold. The Spokane Tribe has been provided the most current Intake and Referral form for both social services and APS as well as the e-mail address to electronically send LTC referrals to HCS.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Spokane Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

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(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
			Shari Riley, Supervisor Sharon.Riley@dshs.wa.gov (509) 568-3760 Gary Olson, Financial Program Manager Gary.Olson@dshs.wa.gov (509) 568-3778 Anne Moua, RS&D Program Manager anne.moua@dshs.wa.gov (509) 568-3822 Ashley Beckley, State Hospital Discharge-Diversion Behavior Support Trainer Ashley.beckley@dshs.wa.gov; 509-992-5040 Target Date: Ongoing	
4) Provide adequate modes of transportation of clientele from the	Spokane Tribe requests other means of transportation for the elderly, disabled adults in the community. The previous attempt to pursue gas vouchers has not	Spokane Tribe will continue to encourage Spoko Fuel to accept delayed reimbursement for the Medicaid gas voucher.	Region 1 - Home and Community Services: Anne Moua, RS&D Program Manager anne.moua@dshs.wa.gov (509) 568-3822	Spokane Tribe has resubmitted Medicaid Gas Voucher paperwork to Spoko Fuel.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Spokane Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

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(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
reservations to the urban areas for essential shopping and medical services.	produced the desired outcome due to the delay in reimbursement. Spokane Tribe continues to encourage Spoko Fuel to reconsider and contract to receive reimbursement for the Medicaid gas vouchers.		Spokane Tribe of Indians: Ricki Peone, HHS Director Ricki.Peone@SpokaneTribe.com; (509) 258-7502 Tawhnee Colvin Tawhneec@spokanetribe.com; (509) 258-7502 x 37 Angie Matt, Program Manager AngieC@Spokanetribe.com (509) 258-7129 Nora Flett, HHS-Care Coordinator Nora.flett@spokanetribe.com; (509) 724-1758 Target Date: Ongoing	Tribal Health Program coordinates medical transportation for Elders into Spokane and Wenatchee. There is also service in Inchelium and Keller.
5) Provide A-Team support to the case	HCS will add Angie and Nora to the A-Team email distribution list. They will be	Spokane Tribe will participate in A-Team involving Tribal Members.	Spokane Tribe of Indians Ricki Peone, HHS Director Ricki.Peone@SpokaneTribe.com; (509) 258-7502	There have been no A-Team staffing conducted this past year involving

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Spokane Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

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(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
managers when working with difficult clients or providers.	invited to all scheduled A-Team meetings in Spokane. Spokane Tribe wishes to be included on any A-Team meetings concerning their tribal members, region wide. Spokane Tribe would also like to invite HCS to participate in an A-Team type meeting held by the Spokane Tribe.	A-Team will be available to staff cases & provide suggestions and recommendations to the Spokane Tribe case manager.	Tawhnee Colvin Tawhneec@spokanetribe.com; (509) 258-7502 x 37 Angie Matt, Program Manager AngieC@Spokanetribe.com (509) 258-7129 Nora Flett, HHS-Care Coordinator Nora.flett@spokanetribe.com; (509) 724-1758 Region 1 - Home and Community Services: Teri Bichler, Deputy Regional Administrator Teri.Bichler@dshs.wa.go (509) 568-3761 Valentina Karnafel, Field Service Administrator Valentina.Karnafel@dshs.wa.gov; 509-764-5721 Shari Riley, Supervisor Sharon.Riley@dshs.wa.gov (509) 568-3760 Target Date: Ongoing	Spokane tribal members. November 2019 HCS sent monthly calendar invites for A-Team to Angie Matt and Nora Flett. 11/2019 Spokane A-Team calendar invites sent to Angie and Nora

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Spokane Tribe

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(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
6) Training for Acute Hospital SW – When Tribal members who live on the reservation are returning home and are in need of in home care.	Coordinate admits to Acute Hospitals and Nursing Facilities. Because of turnover in staff, Hospital and NF social work staff do not understand tribal service areas. They do not understand discharge planning needs for tribal members and hospital staff could benefit from additional cultural diversity/sensitivity awareness. To initiate and coordinate outreach to Acute Hospital, HCS and Spokane Tribe Social Service Staff to enhance communication and increase understanding of tribal member needs.	HCS staff to notify tribe of admits as they become aware. Acute Hospital and NF social work staff will have regular in-service training and will better understand tribal service areas and needs. Increase communication with Spokane Tribe for a better understanding of Tribal member needs, before discharge.	Spokane Tribe of Indians Ricki Peone, HHS Director Ricki.Peone@SpokaneTribe.com; (509) 258-7502 Tawhnee Colvin Tawhneec@spokanetribe.com; (509) 258-7502 x 37 Angie Matt, Program Manager AngieC@Spokanetribe.com (509) 258-7129 Nora Flett HHS-Care Coordinator Nora.flett@spokanetribe.com; (509) 724-1758 Region 1 - Home and Community Services: Teri Bichler, Deputy Regional Administrator Teri.Bichler@dshs.wa.gov (509) 568-3761 Valentina Karnafel, Field Service Administrator Valentina.Karnafel@dshs.wa.gov; (509) 764-5721	Education to hospital staff to occur as needed. Hospitals are currently coordinating with Tawhnee Colvin of the Spokane Tribe and Public Health Nurse when a Tribal Member is admitted to the hospital. Spokane Tribe attended the Acute Hospital Summit on September 13, 2018 and plans to participate on Action Team related to improved communication.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Spokane Tribe

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
	Environmental modifications for Tribal Members returning from the hospital continues to be an issue. A look at the root cause is needed to determine if it is related to lack of contracted providers or some other issue.	Review available contracted providers for environmental modification as well as the contract requirements for this specific contract.	Shari Riley, Supervisor Sharon.Riley@dshs.wa.gov (509) 568-3760 Angela Largent, Hospital Supervisor Angela.Largent@dshs.wa.gov; (509) 568-3726 Marcie Lee, Nursing Facility Supervisor Marcie.Lee@dshs.wa.gov (509) 568-3816 Anne Moua, RS&D Program Manager anne.moua@dshs.wa.gov (509) 568-3822 Target Date: Ongoing	
7) Provide training on Medicaid Transformation Demonstration (MTD) f/k/a 1115 Waiver.	HCS and ALTCEW will collaborate with the Spokane Tribal Social Services Agency to provide education information about Medicaid Alternative Care (MAC) and Tailored Supports for Older	MAC and TSOA Referrals for services will be processed via HCS Intake or ALTCEW. Tribal members who are eligible will be authorized	Spokane Tribe of Indians Ricki Peone, HHS Director Ricki.Peone@SpokaneTribe.com; (509) 258-7502 Tawhnee Colvin Tawhneec@spokanetribe.com; (509) 258-7502 x 37	MAC and TSOA Brochures were provided as well as Fact Sheets for MTD Initiatives 1, 2, and 3.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Spokane Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
	Adults (TSOA) to tribal staff. Spokane Tribe would like ALTSA/Home and Community Services to provide in-service related to MAC and TSOA during a Senior Meals luncheon. ALTSA HQ to provide funding and a contract to develop tribal subject matter expertise in state/federally funded MAC/TSOA programs.	services in accordance with program guidelines. To enhance direct support and services related to MAC/TSOA for Tribal Members.	Angie Matt, Program Manager AngieC@Spokanetribe.com (509) 258-7129 Nora Flett HHS-Care Coordinator Nora.flett@spokanetribe.com; (509) 724-1758 Region 1 - Home and Community Services: Teri Bichler, Deputy Regional Administrator Teri.Bichler@dshs.wa.gov (509) 568-3761 Valentina Karnafel, Field Service Administrator Valentina.Karnafel@dshs.wa.gov; (509) 764-5721 Resa Lee-Bell, Intake Supervisor Resa.Lee-Bell@dshs.wa.gov (509) 568-3761 ALTSA HQ: Marietta Bobba, ALTSA Tribal Affairs Administrator BobbaM@dshs.wa.gov (360) 725-2618	MAC and TSOA Brochures were provided as well as Fact Sheets for MTD Initiatives 1, 2, and 3. Spokane Tribal members will have the option of receiving services via ALTSA's classic Medicaid programs or via the new Medicaid Transformation Demonstration Waiver under the MAC and TSOA programs.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Spokane Tribe

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
			Geene Felix, Kinship Program Manager Gene.felix@dshs.wa.gov (360) 725-3544 ALTCEW: Lynn Kimball, Executive Director Lynn.kimball@dshs.wa.gov (509) 458-2509 Target Date: Ongoing	
8) Explore an Assisted Living Facility/ Adult Family Home Demonstration Project to serve tribal members in need of Long-Term Services and Supports.	HCS Resource, Support & Development (RS&D) will share information gathered while attending other tribal meetings regarding development of ALF's and/or AFH's in their community. HCS will assist the Spokane Tribal staff to explore the development of an ALF/AFH	Increased Long-Term Services and Support options available to tribal members in their community in order to maintain independence.	ALTSA HQ: Justin DeFour, Resource and Development Program Manager defoujm@dshs.wa.gov (360) 725-3494 Anne Moua, RS&D Program Manager anne.moua@dshs.wa.gov (509) 568-3822 Spokane Tribe of Indians: Ricki Peone, HHS Director Ricki.Peone@SpokaneTribe.com; (509) 258-7502	Coordination to establish rural development discussion and opportunities between HCS and Spokane Tribe. The Spokane Tribe would like to consider residential options, but due to issues with well water, this is currently ***on hold.***

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Spokane Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
			Tawhnee Colvin Tawhneec@spokanetribe.com; (509) 258-7502 x 37 Angie Matt, Program Manager AngieC@Spokanetribe.com Nora Flett HHS-Care Coordinator Nora.flett@spokanetribe.com; (509) 724-1758 Region 1 - Home and Community Services: Teri Bichler, Deputy Regional Administrator Teri.Bichler@dshs.wa.gov (509) 568-3761 Valentina Karnafel, Field Service Administrator Valentina.Karnafel@dshs.wa.gov; (509) 764-5721 Target Date: Ongoing	

Policy 7.01 Implementation Plan/Progress Report 2020

Biennium Timeframe: January 1, 2019 to June 30, 2021

Region 1 Home and Community Services & Yakama Nation

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
Encourage and support Yakama Nation (YN) Tribal Members in pursuit of Long Term Care (LTC) Services through communication and coordination between Home and Community Services (HCS) and Yakama Nation. **HCS Long-term care services are designed to meet the needs of persons with disabilities and the elderly. Target age group is 18**	Home and Community Services (HCS) Social and Financial Services staff in cooperation with the Yakama Nation (YN), will ensure that all individuals referred to HCS for Long Term Care (LTC) Services are assessed in an appropriate manner and services are authorized for eligible individuals. CARE Comprehensive Assessment Reporting Evaluation (CARE) is the Statewide assessment tool used by HCS and AAAs Social Services staff to determine client eligibility for services. YNAAA uses this tool and has immediate access to view	Tribal members who meet Medicaid eligibility will be assessed and authorized for services using the CARE tool. Information on the CARE assessment is available to Yakama Nation Area Agency on Aging (YNAAA). In-home clients will be assessed and authorized services if eligible and then transferred to the YNAAA in a timely manner. Joint quarterly meetings will be scheduled with YNAAA to discuss difficult cases and/or differing opinions about HCS service delivery.	Region 1 - Home and Community Services: Jessie Rangel, Field Services Administrator Jessie.Rangel@dshs.wa.gov (509) 225-4409 Gary Olson, Program Manager Gary.Olson@dshs.wa.gov (509) 568-3778 Linda Garcia, Program Consultant Linda.Garcia@dshs.wa.gov (509) 225-4429 Rachelle Ames, CARE Program Manager (360)725-2353 Rachelle.ames@dshs.wa.gov Yakama Nation AAA: Rhonda Haffner, Program	May 22, 2019 HCS staff; Gary Olson, Mark Clark and Linda Garcia attended and set up table at the Yakama Elders Day. 1-14-20 Outreach, message left for Rhonda Haffner All YN clients who were assessed and eligible for in-home services were authorized these services and transferred to the Yakama Nation Area Agency on Aging (YNAAA) for ongoing case management. YNAAA is currently providing case management to 31 tribal members, from July 1, 2019

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Yakama Nation

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
ears of age and older. LTS Options include Adult Family Homes, Assisted Living, Skilled Nursing Facility, and in-home care services.	clients input into this system further improving transparency and coordination of services. Assist and inform Yakama tribal members of Adult Family Homes processes for licensing and operating procedures. Goal for the future is to provide specific case load numbers for the YNAAA on case load size and number or referrals for services for Yakama Tribal members.	Follow up with CARE Program Manager (Rachelle Ames) to obtain caseload numbers for Yakama Tribal members on services.	Manager Rhonda_Haffner@Yakama.com; (509) 865-7164 Target Date: Ongoing	to March 37, 2020, receiving LTC in-home services. HCS continued to provide ongoing case management for clients in residential settings. Coordination meetings conferences occurred between the YNAAA and HCS supervisors. Notification of CARE changes (Management Bulletins) which are located on the HCS/AAA Intranet continue to be easily accessible and available to HCS and YNAAA. Ongoing CARE training sessions and Webinars were available for HCS and YNAAA staff.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Yakama Nation

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				HCS Program Consultant Linda Garcia will continue to support and provide ongoing training. August 2019 – HCS Supervisor Sarah Rogala provided support to Rhonda Haffner in her new position. September 2019 Sarah Rogala met w/Rhonda Haffner and provided her with training r/t case transfers, ProviderOne, Barcode and CARE Web. There are currently 1 HCS In-Home staff located in the Toppenish HCS office. This allows for timely response to new referrals for LTC services.

Policy 7.01 Implementation Plan/Progress Report 2020

Biennium Timeframe: January 1, 2019 to June 30, 2021

Region 1 Home and Community Services & Yakama Nation

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
				1. Client contacts and referrals are coordinated with YNAAA to ensure all clients within the Planning and Service Area (PSA) #10 were provided with necessary services. 2. At time of referral, individuals were contacted; offered information regarding HCS services; scheduled appointment for assessment; determined eligibility for services; authorized services as appropriate. 3. Ensured tribal information is included in the CARE assessment.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Yakama Nation

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
				4. Staffed cases with YNAAA as needed and as requested. 5. Discussed needs and/or changes to facilitate and expedite office procedures. Implemented processes as needed to assure smooth transition of case transfers from HCS to YNAAA.
Community Education Opportunities	Home and Community Services will provide on-going community education to Yakama Nation Tribal Members regarding ALTSA services (i.e. Personel Emergency Response System (PERS), Estate Recovery for Tribal Members, MAC (Medicaid Alternative Care) TSOA (Tailored Supports for Older Adults), Supportive Housing, Supportive Employment, etc.)	Yakama Nation Tribal Community will be educated on variety of ALTSA supports and services available. Training will be provided to the Yakama Nation Tribal Council, Staff and individual Tribal members at meal sites or other tribal community events. While attending Tribal Health Fairs, HCS will share program	Yakama Nation AAA: Rhonda Haffner, Program Manager Rhonda_Haffner@Yakama.com; (509) 865-7164 Melissa Howtopat MTP Supervisor Yakama Nation AAA (509) 865- XXXX	February 2020 updated YNAAA on the MAC/TSOA Warm Hand Off. February 20, 2020 Melissa Hotapat participated in the first Medicaid Transformation Project – Region 1 – Warm Hand Office Contact Collaboration Conference Call

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Yakama Nation

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
	Yakama Nation Tribal leadership will invite HCS to scheduled Health Fairs or other Tribal Events. HCS will provide training and collaborate with YNAAA on the Warm Hand Off (WHO) Protocol contacts for MAC/TSOA .	services and supports available to Tribal members. YNAA will have the knowledge and understanding of the "Warm Hand Off" of clients receiving MAC/TSOA services.		
Financial Services: Facilitation of financial eligibility.	HCS financial worker will be available once a week at the Toppenish HCS office for questions and answers for clients. HCS Financial Services staff review and process Medicaid applications. All staff comply with applicable provisions in consult with YN, to apply appropriate cost sharing protections and exemptions for	Better of knowledge base of financial process and to answer questions in regards to Estate Recovery, Assets and eligibility. HCS Financial staff review Medicaid applications and determine eligibility timely. HCS Supervisors review cases. In service training supported by	Region 1 - Home and Community Services: Gary Olson, Program Manager Gary.Olson@dshs.wa.gov (509) 568-3778 Heather Spies, Financial Subject Matter Expert Heather.Spies@dshs.wa.gov (509) 568-3708 Malena Treser, Financial Supervisor Melena.Treser@dshs.wa.gov; (509) 225-6153	HCS Financial Services continued to process and review Medicaid applications and continued to determine Medicaid and Financial eligibility for clients in compliance with YN and Federal regulations. In addition: HCS Social and Financial staff were apprised of the updated

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Yakama Nation

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
	certain Indian specific property to accurately determine Medicaid eligibility and estate recovery. HCS Financial Services staff review and follow Federal regulations and policies. HCS staff to provide training and support to YN in regards to: Gaming Monies, Trust Monies, Natural Resource Monies and other.	SME (Heather Spies) and also financial worker that supports the Toppenish office.	Yakama Nation AAA: Rhonda Haffner, Program Manager Rhonda_Haffner@Yakama.com; (509) 865-7164) Target Date: Ongoing	YN Tribal Law-- Prohibition from Federal and State Access to Yakama Territories. Until direction from the YN Tribal Chairman and an exemption is in place, YNAAA will continue to be the tribal liaison with HCS Social Service and Financial Services Staff continued to provide services.
Train HCS Staff regarding 7.01 American Indian Policy	Utilize Office of Indian Policy Regional Manager for Region 1 South for staff training.	HCS staff will be trained on the major principles of 7.01 American Indian Policy. Training to be scheduled in Region 1 South Annually or as needed	Office of Indian Policy: Janet Gone, Regional Manager Janet.gone@dshs.wa.gov (509) 865-7529 Region 1 - Home and Community Services: Jessie Rangel, Field Services	All Region 1 South HCS staff are either trained or are in the process of being trained on Administrative Policy No. 7.01 (Government to Government) as well as

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Home and Community Services & Yakama Nation

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
			Administrator Jessie.Rangel@dshs.wa.gov (509) 225-4409	all other pertinent and pending policies and laws.
Tribal Meetings and Gatherings	Develop local relationships and understanding of tribal service needs. Share contact names/information and service information. Sharing of information on services provided by HCS. Share APS report link to Yakama Tribal members. Plan is to provide information to Yakama tribal paper.	Information about HCS services and tribal member needs will be shared. Service changes that impact tribal members will be discussed and coordination will be enhanced. HCS will coordinate with YNAAA to give program information/eligibility to all tribal members through KYNN Radio, YN Review, YN website etc.	Region 1 - Home and Community Services: Jessie Rangel, Field Services Administrator Jessie.Rangel@dshs.wa.gov (509) 225-4409 Yakama Nation AAA: Rhonda Haffner, Program Manager Rhonda_Haffner@Yakama.com; (509) 865-7164 Office of Indian Policy: Janet Gone, Regional Manager Janet.gone@dshs.wa.gov (509) 865-7529 Media Relations Manager Katherine Kersten Kerstk@dshs.WA.gov (360) 725-2270	Meetings and ongoing communication between HCS Field Services Administrator, Supervisors and staff and YNAAA and Office of Indian Policy.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Colville Confederated Tribes

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
1. Provide in-service on Adult Protective Services (APS)	Colville Tribe is interested in an in-service regarding APS and what to expect. They would like to have 4 per year for their tribal community. The Colville Tribe has been conducting APS investigations as outlined in the Memorandum of Understanding (MOU) between Region 1 APS and Colville Confederated Tribes, which was approved by the Colville Business Council during a Special Session on July 19, 2018.	Colville Tribal community members will have a better understanding of APS and the scope of investigative authority and protective services. Referrals to APS will continue to be processed via APS Centralized Intake and acted upon within policy. APS will provide consultation and trainings as requested.	Colville Confederated Tribes Alison Ball, Ph.D – Health & Human Services Director Alison.Ball@Colvilletribes.com; (509) 634-2437 Rose "Kathy" Picard Colville Tribe Social Services Program Rose.Picard@bia.gov (509) 634-2399 Shannon Thomas Shannon.Thomas@Colvilletribes.com Region 1 – Adult Protective Services: Pat Stickel, Deputy Regional Administrator Pat.Stickel@dshs.wa.gov (509) 568-3776 Sheri Konsonlas, Regional Administrator Sheri.Konsonlas@dshs.wa.gov; (509) 568-3773 Target Date: Ongoing	Coordination for setting up in-service training has been challenging due to scheduling issues. There has been good communication between APS and the Colville Tribe. Both APS and the Colville Tribe continue to have a collaborative Relationship.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Colville Confederated Tribes

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
2. APS Reporting	As of November 1, 2019, the Region 1 APS Intake has been centralized at HQ in Lacey. Colville Tribe has expressed interest in taking over full jurisdiction over APS intake based on their sovereignty. Additional discussion and update to current Working Agreement (MOU) enacted on July 19, 2018 will need to occur after COVID-19 health situation is resolved	Professionals and Members of the Colville Tribe will be able to submit APS reports by the following methods: online at: https://www.dshs.wa.gov/altsa/reportadultabuse By Phone at:1-877-734-6277 By Email at: apscentralintake@dshs.wa.gov By Fax at:1-833-866-5590 By TTY at:1-833-866-5595	Centralized Intake – Adult Protective Services: Jackie Heinselman, APS Central Intake Manager jackie.heinselman@dshs.wa.gov; (360) 407-1314	Colville Tribe has been provided brochures and handouts related to the various reporting methods. Follow-up discussion meeting regarding APS intake was postponed due to COVID-19 health situation
3. Train APS Staff regarding 7.01 American Indian Policy	Utilize Office of Indian Policy Regional Manager for staff training.	APS staff will be trained on the major principles of 7.01 American Indian Policy. Training to be scheduled for APS staff annually or as needed.	Office of Indian Policy: Janet Gone, Regional Manager Janet.gone@dshs.wa.gov (509) 865-7529 Region 1 – Adult Protective Services: Pat Stickel, Deputy Regional Administrator	All Region 1 APS staff are either trained or are in the process of being trained on Administrative Policy No. 7.01 (Government to Government) as well as all other pertinent and pending policies and laws.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Colville Confederated Tribes

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
			Pat.Stickel@dshs.wa.gov (509) 568-3776 Target Date: Ongoing	
4. Tribal Meetings and Gatherings	Develop local relationships and understanding of tribal service needs. Share contact names/information and service information.	Information about APS and tribal member needs will be shared.	Colville Confederated Tribes Alison Ball, Ph.D – Health & Human Services Director Alison.Ball@Colvilletribes.com; (509) 634-2437 Rose "Kathy" Picard Colville Tribe Social Services Program Rose.Picard@bia.gov (509) 634-2399 Region 1 – Adult Protective Services: Lance Rickman, APS Program Manager Lance.Rickman@dshs.wa.gov; (509) 568-3707 Pat Stickel, Deputy Regional Administrator Pat.Stickel@dshs.wa.gov (509) 568-3776 Sheri Konsonlas, Regional Administrator	Colville Tribe of Indians excerpt from the Tribal Desk Manual has been shared, which contains current contact information. APS attended the Colville Tribe Elder Fair on June 19, 2019. APS will plan to attend future Elder Tribal Fairs when invited.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Colville Confederated Tribes

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
			Sheri.Konsonlas@dshs.wa.gov; (509) 568-3773 Target Date: Ongoing	
5. Provide A-Team support to the Colville Tribe APS Investigators when conducting complex or challenging investigations.	Colville Tribe AAA wishes to collaborate with APS and other agencies in the community to staff difficult cases via a multi-disciplinary team format (a/k/a A-Team)	A-Team will be available to Colville Tribe APS investigators to staff cases via a multi-disciplinary format to provide input for complex or challenging investigations. Colville Tribe APS Investigators will reach out to APS requesting participation in their monthly A-Team staffing.	Colville Confederated Tribes Rose "Kathy" Picard Colville Tribe Social Services Program Rose.Picard@bia.gov (509) 634-2399 Region 1 – Adult Protective Services: Roxy Plinski, APS Supervisor Roxy.Plinski@dshs.wa.gov (509) 886-6151 Target Date: Ongoing	Kathy Picard from the Colville Tribe APS Social Services Program has been added to the standing monthly calendar invitation for A-Team Meetings.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Kalispel Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
1. Provide in-service on Adult Protective Services (APS)	Kalispel Tribe is interested in an in-service regarding APS and what to expect. They would like to have trainings for their tribal community along with one for their tribal program departments and one for tribal law enforcement. Kalispel Tribe continues to express interest in pursuing ability to conduct APS investigations for their tribal members. Kalispel Tribe is interested in reviewing other Tribal Memo of Understanding (MOU). Kalispel Tribe is requesting an APS Academy Training to be held in Eastern Washington to allow for their staff to attend.	Kalispel Tribal community members, program departments, and tribal law enforcement will have a better understanding of APS and the scope of authority and ability. Referrals to APS will continue to be processed and acted upon within policy; the APS investigator will contact the Kalispel Tribe's Social Service Director prior to meeting with a Kalispel Tribal member related to an APS investigation. By attending APS Academy Training, Kalispel Tribe members can provide feedback to APS HQ	Kalispel Tribe of Indians Wendy Thomas, MSW, Social Services Director wthomas@camashealth.com (509)789-7634 Alexandria Desautel, Healthcare Administrator adesautel@camashealth.com (509) 789-7612 Ashley Stetson, Staff Attorney, astetson@kalispeltribe.com (509) 789-7606 Region 1 – Adult Protective Services: Pat Stickel, Deputy Regional Administrator Pat.Stickel@dshs.wa.gov (509) 568-3776 Sheri Konsonlas, Regional Administrator Sheri.Konsonlas@dshs.wa.gov; (509) 568-3773 Lance Rickman,	Coordination for setting up in-service training have been challenging due to scheduling issues. APS provided an overview at the Kalispel Tribal Summit on July 30, 2019. APS has shared the MOU between the Stillaguamish Tribe and DSHS/APS with Kalispel Tribe. The Kalispel Tribe has also received a copy of the Tribal MOU template per MB A19-004. APS Academy curriculum is currently being updated and therefore APS Academy is currently on hold. Once APS Academy resumes, the Kalispel Tribe will be

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Kalispel Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
		Program Managers regarding cultural sensitivity regarding questions asked by investigators.	Lance.Rickman@dshs.wa.gov; (509) 568-3707 Target Date: Ongoing	notified of dates and locations, which may include some in Eastern Washington.
2. APS Reporting	As of November 1, 2019, the Region 1 APS Intake has been centralized at HQ in Lacey.	Professionals and Members of the Colville Tribe will be able to submit APS reports by the following methods: online at: https://www.dshs.wa.gov/altsa/reportadultabuse By Phone at:1-877-734-6277 By Email at: apscentralintake@dshs.wa.gov By Fax at:1-833-866-5590 By TTY at:1-833-866-5595	Centralized Intake – Adult Protective Services: Jackie Heinselman, APS Central Intake Manager jackie.heinselman@dshs.wa.gov; (360) 407-1314	Kalispel Tribe has been provided brochures and handouts related to the various reporting methods.
3. Train APS Staff regarding 7.01 American Indian Policy	Utilize Office of Indian Policy Regional Manager for staff training.	APS staff will be trained on the major principles of 7.01 American Indian Policy.	Office of Indian Policy: Janet Gone, Regional Manager Janet.gone@dshs.wa.gov (509) 865-7529	All Region 1 APS staff are either trained or are in the process of being trained on Administrative Policy No.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Kalispel Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
		Training to be scheduled for APS staff annually or as needed.	Region 1 – Adult Protective Services: Pat Stickel, Deputy Regional Administrator Pat.Stickel@dshs.wa.gov (509) 568-3776 Target Date: Ongoing	7.01 (Government to Government) as well as all other pertinent and pending policies and laws. The next 7.01 Training was scheduled for April 13, 2020 in Spokane, however due to the COVID-19 health situation it will be rescheduled.
4. Tribal Meetings and Gatherings	Develop local relationships and understanding of tribal service needs. Share contact names/information and service information. Kalispel Tribe will gather information about Elder Fairs and Senior Days and share with APS.	Information about APS and tribal member needs will be shared.	Kalispel Tribe of Indians Wendy Thomas, MSW, Social Services Director wthomas@camashealth.com (509)789-7634 Alexandria Desautel, Healthcare Administrator adesautel@camashealth.com (509) 789-7612 Ashley Stetson, Staff Attorney, astetson@kalispeltribe.com	Kalispel Tribe of Indians excerpt from the Tribal Desk Manual has been shared, which contains current contact information. APS will plan to attend future Elder Tribal Fairs and Senior Days when invited. There are currently no health fairs scheduled.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Kalispel Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
			(509) 789-7606 Region 1 – Adult Protective Services: Pat Stickel, Deputy Regional Administrator Pat.Stickel@dshs.wa.gov (509) 568-3776 Sheri Konsonlas, Regional Administrator Sheri.Konsonlas@dshs.wa.gov; (509) 568-3773 Lance Rickman, APS Program Manager Lance.Rickman@dshs.wa.gov; (509) 568-3707 Target Date: Ongoing	
5. Provide A-Team support to the Spokane Tribe social services when working with	Kalispel Tribe wishes to collaborate with APS and other agencies in the community to staff difficult cases via a multi-disciplinary team format (a/k/a A-Team).	A-Team will be available to Kalispel Tribe social services to staff cases via a multi-disciplinary format to provide input for complex or challenging situations involving clients or	Kalispel Tribe of Indians Wendy Thomas, MSW,Social Services Director wthomas@camashealth.com (509)789-7634	There have been no requests for A-Team staffing this past year related to members of the Kalispel Tribe. Kalispel Tribe staff have attended an A Team meeting,

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Kalispel Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
complex or challenging situations involving clients or providers.	Kalispel Tribe wishes to be included on any A-Team meetings concerning their tribal members.	providers.	Alexandria Desautel, Healthcare Administrator adesautel@camashealth.com (509) 789-7612 Ashley Stetson, Staff Attorney, mstetson@kalispeltribe.com (509) 789-7606 Region 1 – Adult Protective Services: Laura Smith, HCS Supervisor & Spokane A-Team Coordinator Laura.Smith@dshs.wa.gov (509) 568-3711 Pat Stickel, Deputy Regional Administrator Pat.Stickel@dshs.wa.gov (509) 568-3776 Target Date: Ongoing	APS will invite Kalispel tribe to A Team staffing related to members of the tribe.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Kalispel Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
6. Increased cultural sensitivity	Kalispel Tribe will offer ongoing consultation to APS regarding issues of culture when providing direct services or investigations to tribal and community members. APS will contact the Kalispel tribe and coordinate an in-service for APS investigators. Kalispel Tribe will provide APS with a map of tribal land to include land in Airway Heights (i.e. Northern Quest, RV park, gas station, and apartment complex).	Development of local relationships and better understanding of the Kalispel Tribe and culture. Tribal and community members will be more receptive and knowledgeable regarding APS. APS will be able to have knowledge of the Kalispel tribal lands in Airway Heights.	Kalispel Tribe of Indians Wendy Thomas, MSW, Social Services Director wthomas@camashealth.com; (509)789-7634 Alexandria Desautel, Healthcare Administrator adesautel@camashealth.com; (509) 789-7612 Ashley Stetson, Staff Attorney, astetson@kalispeltribe.com; (509) 789-7606 Region 1 – Adult Protective Services: Pat Stickel, Deputy Regional Administrator Pat.Stickel@dshs.wa.gov (509) 568-3776 Sheri Konsonlas, Regional Administrator Sheri.Konsonlas@dshs.wa.gov (509) 568-3773	Meetings and ongoing communication will continue to occur between APS Regional and HQ leadership and Kalispel Tribe Directors and Administrators.

Policy 7.01 Implementation Plan/Progress Report 2020

Biennium Timeframe: January 1, 2019 to June 30, 2021

Region 1 Adult Protective Services & Kalispel Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
7. Kalispel Tribe will be notified of DSHS job opportunities.	DSHS/ALTSA/APS will notify Kalispel Tribe of DSHS job opportunities via email.	Kalispel Tribal members will have opportunities of employment with DSHS.	Office of Indian Policy: Janet Gone, Regional Manager Janet.Gone@dshs.wa.gov (509) 865-7529	Office of Indian Policy will continue to email Kalispel Tribe of DSHS job opportunities.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Spokane Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
1. Provide in-service on Adult Protective Services (APS)	Spokane Tribe is interested in an in-service regarding APS and what to expect. They would like to have 4 per year for their tribal community along with one for their tribal program departments and one for tribal law enforcement. Spokane Tribe continues to express interest in pursuing ability to conduct APS investigations for their tribal members. Spokane Tribe has been working to add Adult Protection to their tribal codes. Spokane Tribe is interested in reviewing other Tribal Memo of Understanding (MOU). Spokane Tribe is requesting an APS Academy Training to be held in Eastern Washington	Spokane Tribal community members, program departments, and tribal law enforcement will have a better understanding of APS and the scope of authority and ability. Referrals to APS will continue to be processed and acted upon within policy; the APS investigator will contact the HHS Director prior to meeting with Spokane Tribal member related to an APS investigation. By attending APS Academy Training, Spokane Tribe members can provide feedback to APS HQ Program Managers regarding cultural sensitivity	Spokane Tribe of Indians Ricki Peone, HHS Director Ricki.Peone@SpokaneTribe.com; (509) 258-7502 Tawhnee Colvin Tawhneec@spokanetribe.com; (509) 258-7502 x 37 Angie Matt, Program Manager AngieC@Spokanetribe.com (509) 258-7129 Nora Flett HHS-Care Coordinator Nora.flett@spokanetribe.com; (509) 724-1758 Region 1 – Adult Protective Services: Pat Stickel, Deputy Regional Administrator Pat.Stickel@dshs.wa.gov (509) 568-3776 Sheri Konsonlas, Regional Administrator Sheri.Konsonlas@dshs.wa.gov; (509) 568-3773	Coordination for setting up in-service training have been challenging due to scheduling issues. APS will provide an in-service related to financial exploitation and mandatory reporting on January 21, 2020. APS has shared the MOU between the Stillaguamish Tribe and DSHS/APS with Spokane Tribe. The Spokane Tribe has also received a copy of the Tribal MOU template per MB A19-004. APS Academy curriculum is currently being updated and therefore APS Academy is currently on hold. Once APS Academy resumes, the Spokane Tribe will be

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Spokane Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
	to allow for their staff to attend.	regarding questions asked by investigators.	Target Date: Ongoing	notified of dates and locations, which may include some in Eastern Washington.
2. APS Reporting	As of November 1, 2019, the Region 1 APS Intake has been centralized at HQ in Lacey.	Professionals and Members of the Colville Tribe will be able to submit APS reports by the following methods: online at: https://www.dshs.wa.gov/altsa/reportadultabuse By Phone at:1-877-734-6277 By Email at: apscentralintake@dshs.wa.gov By Fax at:1-833-866-5590 By TTY at:1-833-866-5595	Centralized Intake – Adult Protective Services: Jackie Heinselman, APS Central Intake Manager jackie.heinselman@dshs.wa.gov (360) 407-1314	Spokane Tribe has been provided brochures and handouts related to the various reporting methods.
3. Train APS Staff regarding 7.01 American Indian Policy	Utilize Office of Indian Policy Regional Manager for staff training.	APS staff will be trained on the major principles of 7.01 American Indian Policy. Training to be scheduled for APS staff annually or as needed.	Office of Indian Policy: Janet Gone, Regional Manager Janet.gone@dshs.wa.gov (509) 865-7529 Region 1 – Adult Protective Services:	All Region 1 APS staff are either trained or are in the process of being trained on Administrative Policy No. 7.01 (Government to Government) as well as all other pertinent and pending

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Spokane Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
			Pat Stickel, Deputy Regional Administrator Pat.Stickel@dshs.wa.gov (509) 568-3776 Target Date: Ongoing	policies and laws.
4. Tribal Meetings and Gatherings	Develop local relationships and understanding of tribal service needs. Share contact names/information and service information.	Information about APS and tribal member needs will be shared.	Spokane Tribe of Indians Ricki Peone, HHS Director Ricki.Peone@SpokaneTribe.com;(509) 258-7502 Tawhnee Colvin Tawhneec@spokanetribe.com; (509) 258-7502 x 37 Angie Matt, Program Manager AngieC@Spokanetribe.com (509) 258-7129 Nora Flett HHS-Care Coordinator Nora.flett@spokanetribe.com; (509) 724-1758 Region 1 – Adult Protective Services: Pat Stickel, Deputy Regional Administrator	Spokane Tribe of Indians excerpt from the Tribal Desk Manual has been shared, which contains current contact information. APS will plan to attend future Elder Tribal Fairs when invited.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Spokane Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
			Pat.Stickel@dshs.wa.gov (509) 568-3776 Sheri Konsonlas, Regional Administrator Sheri.Konsonlas@dshs.wa.gov; (509) 568-3773 Target Date: Ongoing	
5. Provide A-Team support to the Spokane Tribe social services when working with complex or challenging situations involving clients or providers.	Spokane Tribe wishes to collaborate with APS and other agencies in the community to staff difficult cases via a multi-disciplinary team format (a/k/a A-Team). Spokane Tribe wishes to be included on any A-Team meetings concerning their tribal members.	A-Team will be available to Spokane Tribe social services to staff cases via a multi-disciplinary format to provide input for complex or challenging situations involving clients or providers.	Spokane Tribe of Indians Ricki Peone, HHS Director Ricki.Peone@SpokaneTribe.com; (509) 258-7502 Tawhnee Colvin Tawhneec@spokanetribe.com; (509) 258-7502 x 37 Angie Matt, Program Manager AngieC@Spokanetribe.com (509) 258-7129 Nora Flett HHS-Care Coordinator Nora.flett@spokanetribe.com; (509) 724-1758	Spokane Tribe Program Manager and HHS Care Coordinator have been added to the standing monthly calendar invitation for A-Team Meetings.

Policy 7.01 Implementation Plan/Progress Report 2020

Biennium Timeframe: January 1, 2019 to June 30, 2021

Region 1 Adult Protective Services & Spokane Tribe

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
			Region 1 – Adult Protective Services: Laura Smith, HCS Supervisor & Spokane A-Team Coordinator Laura.Smith@dshs.wa.gov (509) 568-3711 Pat Stickel, Deputy Regional Administrator Pat.Stickel@dshs.wa.gov (509) 568-3776 Target Date: Ongoing	

Policy 7.01 Implementation Plan/Progress Report 2020

Biennium Timeframe: January 1, 2019 to June 30, 2021

Region 1 Adult Protective Services & Yakama Nation

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
1. Adult Protective Services (APS) Investigations	Yakama Nation Tribe continues to express an interest in the ability to conduct their own APS investigations for their tribal members. APS is available to work collaboratively with the Yakama Nation on developing a Memorandum of Understanding (MOU) regarding the ongoing collaboration between APS and the Yakama Nation in serving tribal members in need of protective services.	Referrals to APS will continue to be processed and acted upon within policy and RCW 74.34. Yakama Nation members who are referred to APS due to allegations of abuse, neglect or exploitation will be served in a culturally appropriate and sensitive manner. The APS investigator will seek permission from the Honorable Chairman prior to initiating an APS investigation with a Yakama Nation Tribal member.	Yakama Nation Rhonda Haffner Acting Program Manager Rhonda_haffner@Yakama.com; (509) 865-7164 Region 1 – Adult Protective Services: Kathy Morgan, Director Kathy.Morgan@dshs.wa.gov; (360) 725-2321 Sheri Konsonlas, Regional Administrator Sheri.Konsonlas@dshs.wa.gov; (509) 568-3773 Pat Stickel, Deputy Regional Administrator Pat.Stickel@dshs.wa.gov (509) 568-3776 Target Date: Ongoing	APS held a meeting on July 18, 2019 to discuss the next steps toward Yakama Nation conducting their own APS investigation per RCW 74.34. APS shared the MOU between the Stillaguamish Tribe and DSHS/APS and provided a copy of the Tribal MOU template per MB A19-004. There are currently APS staff located in the Toppenish and Goldendale office, which allows for timely response to new APS referrals and investigations after permission is granted from the Honorable Chairman.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Yakama Nation

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
2. APS Reporting	As of November 1, 2019, the Region 1 APS Intake has been centralized at HQ in Lacey.	Professionals and members of the Yakama Nation will be aware of the various methods to submit APS reports as follows: online at: https://www.dshs.wa.gov/altsa/reportadultabuse By Phone at: 1-877-734-6277 By Email at: apscentralintake@dshs.wa.gov By Fax at:1-833-866-5590 By TTY at:1-833-866-5595	Centralized Intake – Adult Protective Services: Jackie Heinselman, APS Central Intake Manager jackie.heinselman@dshs.wa.gov; (360) 407-1314	Yakama Nation Tribe has been provided brochures and handouts related to the various reporting methods.
3. APS In-Service Trainings	Yakama Nation is interested in receiving in-service training regarding APS. They would like to coordinate multiple events per year for their tribal community.	Yakama Nation community members, program departments, and tribal law enforcement will have a better understanding of APS	Yakama Nation Rhonda Haffner Acting Program Manager Rhonda_haffner@Yakama.com; (509) 865-7164	APS has provided Yakama Nation with brochures on Elder Investment Fraud. Additional Senior Safe financial brochures have also been shared.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Yakama Nation

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
		and the scope of authority and ability.	Region 1 – Adult Protective Services: April Lickar, APS Program Manager April.Lickar@dshs.wa.gov (509) 585-8070 Pat Stickel, Deputy Regional Administrator Pat.Stickel@dshs.wa.gov (509) 568-3776 Target Date: Ongoing	APS has also expressed availability to Yakama Nation Tribal Police for training on APS investigations, policies and procedures.
4. Train APS Staff regarding 7.01 American Indian Policy	Utilize Office of Indian Policy Regional Manager for staff training.	APS staff will be trained on the major principles of 7.01 American Indian Policy. Training to be scheduled for APS staff annually or as needed.	Office of Indian Policy: Janet Gone, Regional Manager Janet.gone@dshs.wa.gov (509) 865-7529 Region 1 – Adult Protective Services: Pat Stickel, Deputy Regional Administrator Pat.Stickel@dshs.wa.gov (509) 568-3776 Target Date: Ongoing	All Region 1 APS staff are either trained or are in the process of being trained on Administrative Policy No. 7.01 (Government to Government) as well as all other pertinent and pending policies and laws.

Policy 7.01 Implementation Plan/Progress Report 2020
Biennium Timeframe: January 1, 2019 to June 30, 2021
Region 1 Adult Protective Services & Yakama Nation

Plan Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually. Progress Report Due Dates: April 2 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the fiscal year starting last July 1
5. Tribal Meetings and Gatherings	Develop local relationships and understanding of tribal service needs. Share contact names/information and service information.	Information about APS and tribal member needs will be shared.	Yakama Nation Rhonda Haffner Acting Program Manager Rhonda_haffner@Yakama.com; (509) 865-7164 Region 1 – Adult Protective Services: April Lickar, APS Program Manager April.Lickar@dshs.wa.gov (509) 585-8070 Pat Stickel, Deputy Regional Administrator Pat.Stickel@dshs.wa.gov (509) 568-3776 Sheri Konsonlas, Regional Administrator Sheri.Konsonlas@dshs.wa.gov; (509) 568-3773 Target Date: Ongoing	Yakama Nation excerpt from the Tribal Desk Manual has been shared, which contains current contact information. APS will plan to attend future Elder Tribal Fairs when invited.

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs) Area Agency on Aging of Central Washington and Colville Confederated Tribes Timeframe: January 1, 2020 to December 31, 2023				
Implementation Plan				**Progress Report**
(1) Goals	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	**Progress Report**
Increase awareness of the Senior Farmer's Market Nutrition Program by Native American Elders residing both on and off the Colville Reservation.	Continue to collaborate with Colville AAA Director to serve Native American Elders, both on and off the Colville Reservation through SFMNP.	Colville AAA & AACCW will work collaboratively to ensure the tribal members are aware of and receive SFMNP	Kathy Wright Contract Specialist kathy.wright@dshs.wa.gov Contract Department March 2020	For the 2019 SFMNP season, AACCW distributed 75 vouchers to the Colville Tribal and 75 vouchers to the Omak Tribe. These are given to meal site Mgrs. to distribute. The Tribes put the AACCW SFMNP flyers at their meal sites. On these flyers is the Distribution Schedule, which includes the two tribal sites. If there are extras, they offer to the Tribe first and then to the PSA. No Barriers reported.
Provide outreach to tribal family caregivers in our PSA.	Concentrate on advertising Family Caregiver Support Program, as well as the new Medicaid Alternative Care (MAC) and Tailored Services for Older Adults (TSOA) programs in Omak and Grand Coulee, which are adjacent to the Colville Indian Reservation and have large tribal populations. Ensure that the advertising is tribal specific. Provide the tribal specific advertising to the Colville AAA to	Increased outreach efforts to reach tribal caregivers and subsequently an increased participation of tribal members who live in out PSA in our programs that support family caregivers.	Diane Tribble Director of Information and Assistance diane.tribble@dshs.wa.gov June 2020	We also believe that having the Colville AAA distribute our flyers to tribal members, businesses and events within our PSA will create increased awareness and acceptance of our programs. AACCW invited Colville AAA staff to a MAC/TSOA training in East Wenatchee October 23, 2018. Three staffed attended the training. Community Services Specialist AnDee Desrosier went to Nespelem July 5th and July 18th this year to provide training for the Tribal AAA on the MAC/TSOA program. The first week of Sept. 2019, ALTSA asked if our AAA can send a staff member to work with the Colville MTD/TCARE staff who need training. We agreed to do

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs) Area Agency on Agency of Central Washington and Colville Confederated Tribes Timeframe: January 1, 2020 to December 31, 2023				
Implementation Plan				**Progress Report**
	distribute within our PSA. They have offered to do this as we are close neighbors and they frequently attend events or visit businesses and clinics in our PSA.			so, and will send Community Services Specialist AnDee Desrosier the first week of Oct. 2019. As of Aug. 2019, we have only used the MAC/TSOA materials provided by ALTSA to promote our program. We are developing custom materials and will have them ready to share with the Colville AAA in early October. We will incorporate Tribal specific imagery in these new materials. We've had several calls with Larry Robinette, the new Executive Director of the Colville AAA, to plan a Sept. 23rd, 2019 event in Chelan, WA. ALTSA is coordinating this event, intended to educate directors of hospitals, clinics, and their medical staff about family caregiver programs AACCW and the Colville AAA offer, including MAC/TSOA. The Colville AAA and AACCW will offer information at resource tables and present on our individual referral processes.
Increase staff understanding of cultural barriers to provide services to tribal members living in our PSA.	Every year, an invitation will be extended to Colville AAA to help increase AACCW staff awareness of cultural issues that will help them when assisting tribal members.	Tribal members will have positive experiences when accessing services from AACCW.	Chris M Johnson Manager of CM Services christine.johnson3@dshs.wa.gov December 2020	February 2019. TC to Marietta Grunlose to discuss any barriers that we can help with. None was reported at this time. We will continue to coordinate with Colville AAA to provide training to AACCW staff on Cultural Barriers

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs) Area Agency on Agency of Central Washington and Colville Confederated Tribes Timeframe: January 1, 2020 to December 31, 2023				
Implementation Plan				**Progress Report**
To become more aware of issues important to tribal members in our service area.	AACCW will seek to recruit a tribal member to sit on the advisory committee. This goal is in line with efforts to recruit Hispanic and Russian Advisory Committee members as well as representatives from the disabled community.	The needs of tribal members will be brought to our attention during our advisory committee meetings, or outside of the meetings via direct contact with a tribal member who sits on our Advisory Committee. Goal Met	Chris M Johnson AC Membership Committee	11/19/2018 As part of the Colville Business Council, Debbie Peterson and Chris M Johnson were invited to participate in the Health and Human Services Committee meeting from 1:00 – 2:00 to discuss our 7.01 Area Plan. Chris M Johnson Presented the current 7.01 plan. Shared information regarding the distribution of SFMNP to Omak and Colville Tribe, MAC/TSOA training at EW AACCW office that 3 staff members from the Colville AAA participated in and two vacancies in AC for Okanogan County. We became aware that there are two vacancies in the AC for Okanogan County. The plan is to recruit at least one member from the Colville Tribe to become an AC Member. 3/19 – The COG voted and accepted applicant, Carleen Anderson, Elder from the Colville Tribe. Carleen has chosen to take part in the Special Projects Committee of the AC. She suggested a new project we're working on now involving Tribal Casinos. They will donate space for a Christmas "Giving Tree" so casino patrons have the opportunity to provide a small gift for an elderly person in need.

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs) Area Agency on Agency of Central Washington and Colville Confederated Tribes Timeframe: January 1, 2020 to December 31, 2023				
Implementation Plan				**Progress Report**
Improve communication and relationship between the Colville AAA and AACCW.	Select AACCW staff will participate in meetings with representatives of the Colville AAA, Omak HCS and tribal organizations as meetings are scheduled. We will initiate a yearly joint meeting with staff in key programs. AACCW will extend an invitation to the Colville AAA when we do large trainings of our staff. We will look into providing access to additional trainings that could be accessed remotely by video for the Title XIX case management and Family Caregiver Support/MAC/TSOA.	Identified barriers to provide services will be reduced, when possible through efforts suggested in these meetings. Colville AAA will benefit by not having to replicate training that is available within traveling distance or by video. AACCW will benefit by meeting and engaging with Colville AAA staff.	Chris M Johnson Diane Tribble Yearly – Tribal AAA/HCA/ALTSA meeting. Yearly joint AACCW/Colville AAA Meeting	2018 As part of the Colville Business council, we were invited to participate in the Health and Human Services Committee meeting from 1:00 – 2:00 to discuss our 7.01 Area Plan. AACCW attends scheduled joint tribal AAA/HCA/ALTSA meetings and will continue to do so. We have had a frequent department-to-department phone contact with Colville AAA. Our management team as met on a yearly basis with the Colville AAA's Director. AACCW has extended an invitation to Colville AAA to attend a new case managers training and will continue to do so in the future. We will continue to coordinate with them to offer and provide training.
To ensure that the goals set forth in this document are achieved.	We will place a review of the 7.01 plan on the agenda of our Director's/Manager's meetings on a quarterly basis	We will meet the goals we have set for ourselves in our 7.01 plan	Directors/Management Ongoing on a quarterly basis.	For the most part, we have achieved the goals of our previous plans but did not meet our goal of having a review of the 7.01 plan as a standing quarterly agenda item. This will remain our goal.

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs) Southeast Washington Aging and Long Term Care and Yakama Nation Timeframe: January 1, 2020 to December 31, 2023				
Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff & Target Date	(5) Status Update for the previous year.
Southeast Washington Aging and Long Term Care (ALTC) and Yakama Nation Area Agency on Aging (YN AAA) will work together to ensure consumers receive appropriate services and to maximize training and grant opportunities through our partnership.	1) ALTC will continue to provide information & assistance (I&A) support to clients whom call our office while also providing a connection to the YN AAA. 2) ALTC will invite YN AAA to all trainings that would benefit their staff. ALTC will partner with YN AAA on any grant opportunities that arise in the future.	1) Consumers will have their needs met & coordination between our two agencies will be seamless. 2) ALTC and YN AAA will maximize their resources (space & time) & ensure that staff are afforded necessary training. ALTC and YN AAA will leverage available dollars to increase service & training opportunities.	1) Aging & Disability Resource Center (ADRC) Suprina Harrison, ADRC Lead; harrisd@dshs.wa.gov and YN AAA Staff Lead Case Manager (CM) *(vacant)*, 2) ALTC Program Manager and YN AAA Lead CM, *(vacant).* 3) ALTC Director and/or Program Manager and YN AAA Program Manager and/or Lead CM *(vacant)* By Dec. 2023	ALTC Contact Information for ALTC staff: phone: Admin 509.965.0105 and ALTC ADRC Yakima Office 509.469.0500 Yakama Nation AAA Contact Information: 509.865.7164 or 509.865.5121 YN Program Manager Marie Miller retired in June 2019 and the position is currently vacant. YN Lead Case Manager Beth Downs retired in May 2019 and the position is currently vacant. The activities described continue to occur & will remain in place as part of quality service to the communities we serve. There is a long standing approach to teaming between ALTC and Yakama Nation Area Agency on

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs) Southeast Washington Aging and Long Term Care and Yakama Nation Timeframe: January 1, 2020 to December 31, 2023				
Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff & Target Date	(5) Status Update for the previous year.
				Aging & we continue to value this relationship & sharing information & opportunities between our two entities. 3.21-22.18 – ALTC's Planner Eliticia Sánchez attended/presented ALTC's/Yakama Nation's 7.01 Plan to the Yakama Tribal Council and to Arlen Washines, Yakama Human Services Deputy Director at the Joint 7.01 Meeting with the Yakama Nation, Yakama AAA, Developmental Disabilities Administration, Home and Community Services, Division of Vocational Rehabilitation, & Community Services Division.

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs) Southeast Washington Aging and Long Term Care and Yakama Nation Timeframe: January 1, 2020 to December 31, 2023				
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(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff & Target Date	(5) Status Update for the previous year.
To share COPES Waivered/Ancillary Services, Environmental Accessibility Adaptations, & Durable Medical Equipment (DME) contractor information with YN AAA.	1) Assist YN AAA in accessing COPES waivered/ancillary resources. 2) Provide YN AAA with the list of waivered contractors in Yakima County, specifically Environmental Modifications (EMOD), Skilled Nursing, & Professional Supports	1) YN will increase its COPES waivered/ancillary options & contractors list. 2) Gain knowledge on various types of waivered contractors to enhance activities of daily living for persons who are vision impaired, have limited mobility, or range of motion issues.	Joyce Lucas, ALTC Contract Specialist, lucasjl@dshs.wa.gov and ALTC Program Coordinator Christy Ivy, ivyck@dshs.wa.gov , Admin and YN AAA Lead Case Mgr. *(vacant)* 509.865.7164; by Dec 2023	ALTC will email the EMOD, Skilled Nursing, & Professional Supports contractor list twice a year (January & July) & upon request to the YN Program Manager. The Contractor list was sent in January, April, and July 2019. Ongoing. 2.28.18 – ALTC's Program Coordinator sent some sample monitoring tools (EMOD, PERS, RCL, & Skilled Nursing programs) to Maggie Gutierrez, Yakama AAA Contracts Specialist
Kinship Navigator (ALTC Subcontracts with Catholic Charities) YN Kinship Navigator will be assisted with information & suggestions from the ALTC contracted	KINdred Spirits, a local collaboration of agencies interested in supporting Kinship caregivers, serves as a resource for the YN Navigator. Meetings are monthly, every 2nd Friday, at	Diversify the participation of families of different cultures and backgrounds within the Kinship projects.	Mary Pleger, Kinship Navigator, 509.965.7100; mpleger@catholiccharitiescw.org coordinates with	Upon request, Mary Pleger continues to provide information & technical assistance to YN AAA & has informed the YN AAA Program Manager of events & activities open to Kinship caregivers in the Yakama Nation area. All YN Kinship caregivers were invited

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs) Southeast Washington Aging and Long Term Care and Yakama Nation Timeframe: January 1, 2020 to December 31, 2023				
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Kinship Navigator. The YN Kinship Navigator is housed within Nak-Nu-We-Sha a family preservation agency for Native American children and their families.	the Casey Family Programs office.		Yakama Nation Kinship Program, Navigator June Adams, 509.865.5121, ext6807; june_adams@yakama.com Ms. Adams works full time in the Navigator position for the Yakama Nation. By Dec. 2023	to all activities sponsored by the KINdred Spirits Collaboration, including Back to School event, Kinship Caregiver Day 11.14.18 and also for 11.14.19, & any Kinship Caregiver educational opportunities. June works with Mary Pleger with the Kinship Navigator referrals. Laura Day does the day to day activities and attends the monthly meetings at Casey Family. laura_day@yakama.com .
Joint participation of staff & clients in area events & the Health Home program (HHP).	Include members of the YN senior community in community events & involvement with the HHP. Maintain the MOU for joint participation.	YN AAA will participate in trainings & events related to long term care in Yakima County. YN seniors will have the opportunity to	ALTC Director; Lori Brown, brownlj@dshs.wa.gov Admin Nurse Program Mgr. Emily Watts,	In September 2015, ALTC and YN AAA updated their MOU for joint participation with Health Homes, this was valid for two years & is being updated.

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs) Southeast Washington Aging and Long Term Care and Yakama Nation Timeframe: January 1, 2020 to December 31, 2023				
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(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff & Target Date	(5) Status Update for the previous year.
		participate in the HHP.	wattsea@dshs.wa.gov - Admin YN AAA Program Mgr and/or Lead CM (*vacant*) by Dec. 2023	YN AAA assists ALTC Lead Health Home on jointly enrolled TXIX/Health Home clients & Aging and Disability Resource Center services for those clients who live in their service area. Currently enrolled members of the Yakama Nation have not been passively enrolled in Health Homes based on agreements between the State and the Yakama Nation. There is discussion regarding extending these services to tribal members occurring at the State level. ALTC is kept informed & will assist when roll out of these services occurs.
Powerful Tools for Caregivers will be available for YN caregivers to attend when one is scheduled.	6-week class on self-care & advocacy for family caregivers. YN to be informed as to upcoming classes	YN family caregivers will have opportunity to attend this class to help them deal with caregiving stresses	ALTC FCSP Coordinator Lynne Van Horn, vanhol@dshs.wa.gov - Admin By Dec. 2023	YN AAA has 1 trained PTC class leader, to hold a class if necessary. Upon request, ALTC FCSP Coordinator Lynne Van Horn remains available for technical assistance.

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs) Southeast Washington Aging and Long Term Care and Yakama Nation Timeframe: January 1, 2020 to December 31, 2023				
Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff & Target Date	(5) Status Update for the previous year.
ALTC staff will be available to YN FCSP staff for technical assistance for the Family Caregiver Support Program and Medicaid Alternative Care/Tailored Supports for Older Adults (MAC/TSOA)	Training & ongoing technical assistance in the use of TCARE & the upcoming MAC/TSOA programs.	YN will have a resource person available to help with TCARE policy, application issues, & the MAC/TSOA program.	ALTC FCSP Coordinator - Admin, and YN FCSP Coordinator (*vacant*) By December 2023.	**Sept 2018:** LeAnne Turnbull, ALTC, provided MTD & MAC/TSOA training at HACs in Sunnyside that YN staff attended. ALTC FCSP staff (Lynne Van Horn) will continue to be available for technical assistance. **July 2019:** John Littlewolf inquired to schedule a presentation on dementia for caregivers. It is scheduled for 9.26.19 with Lynne presenting. **Feb & July 2018:** Lynne provided TCARE software & policy training to John Littlewolf, TCARE Assessor and Lucy John, TCARE Screener. Lynne also did a workshop on Dementia & Caregiving at the YN caregiver support group which also provided in-service to John Littlewolf. 17 persons attended. Shared Lewy Body information to YN. **March 2018:** Suprina Harrison, ALTC shared MAC/TSOA forms with YN.

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YN AAA and ALTC partnership regarding home care contract monitoring & technical assistance	1) Fiscal monitoring of the home care agencies that contract with YN AAA & ALTC. 2) Respond to requests for technical assistance.	1) YN AAA and ALTC staff to gain knowledge with home care agency fiscal monitoring & 2) home care information	ALTC's Program Planner Eliticia Sanchez, sanchec@dshs.wa.gov Admin and Program Specialist, Maggie Gutierrez; mgutierrez@yakama.com YN AAA – Contract Specialist & Accountant Anita Nez. by Dec. 2023	ALTC's Program Specialist Marianne Lauerente-Cook (Lauremc@dshs.wa.gov) will provide technical assistance to YN staff on the fiscal portion of home care monitoring. Technical assistance will be provided upon request throughout the year.
For YN to be proficient in operating the Community Living Connections Information System (CLC/GetCare)	1) Share in-service or local training with YN AAA staff. 2) Technical assistance with extracting reports.	YN AAA Community Program Aide will be obtaining	YN Lead CM *(vacant)* & Community Program Aide	YN Lead CM *(vacant)* will contact ALTC's Corrie Blythe when technical assistance is needed to effectively utilize the CLC/GetCare system.

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs) Southeast Washington Aging and Long Term Care and Yakama Nation Timeframe: January 1, 2020 to December 31, 2023				
Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff & Target Date	(5) Status Update for the previous year.
		technical assistance from ALTC's program assistant for the CLC/GetCare program.	Gladys Heath. ALTC Prog. Mgr. Corrie Blythe, Prog. Asst. Jenn Cartmell; & Suprina Harrison, ALTC ADRC Lead CM 509.469.0500 Dec. 2023	Contact will be made as needed. **2018:** CLC/GetCare training provided to Yakama AAA staff by Suprina Harrison, ALTC ADRC Lead CM (harrisd@dshs.wa.gov). **Activity Met.**
Transportation services to continue benefiting seniors residing on the Yakama Reservation.	1) YN AAA and ALTC will write letters of support when requested by YN transportation staff. 2) YN AAA and ALTC to attend transportation meetings when requested. 3) Share transportation grant information.	For the continuance of the transit system on the Yakama Nation that connects with the PFP Community Connector, Union Gap Transit, and City of Yakima Transit. Enabling seniors to reach social services & specialized medical services.	ALTC Planner, Eliticia Sanchez, sanchec@dshs.wa.gov & Program Coordinator, Christy Ivy, IvyCK@dshs.wa.gov Both in Admin; YN Economic Dev. Director – Karen Cunningham, 509.865.5121 ext.	The YN Tribal Transit Program, Pahto Public Passage, is continuing growth throughout the service area. Pahto Public Passage provides fixed-route service as well as para-transit services for clients with special needs that prevent them from using the regular fixed routes. Para-transit services require a completed application that includes verification from the client's doctor. Routes also include the Goldendale

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(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff & Target Date	(5) Status Update for the previous year.
			4040; kc@yakama.com by Dec. 2023	area, Union Gap & Satus, which has served to provide expanded client access to services as well as recreational opportunities. The routes provide direct links to the People for People Community Connector, Union Gap Transit, & Yakima Transit.
SE WA ALTC will have future discussions with the YN AAA on the Geriatric Workforce Enhancement Center (GWEC) program.	ALTC will reach out to YN AAA to start discussions.	To collaborate on discussions with primary care providers in Yakima County	ALTC Director, Manager, and Primary Care Specialist; YN AAA Program Manager By Dec 2020	
ALTC will assist in supporting the YN AAA TXIX CM staff by offering slots for YN staff in CARE Trainings for new	ALTC TXIX Trainer will notify YN AAA of CARE trainings held in Yakima.	YN will be connected to available TXIX training options provided in Yakima County.	ALTC TXIX Trainer On-going	

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(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff & Target Date	(5) Status Update for the previous year.
employees provided by ALTC TXIX Trainer.				

Meetings with YN AAA:

March 21, 2018 – Joint 7.01 Meeting with Yakama Nation board member, YN AAA Program Manager, Developmental Disabilities Administration, Home and Community Services, Division of Vocational Rehab, and Community Service Division to discuss collaborations of services available to all persons living within Yakama Nation and Yakima County.

October 4, 2018 – Meeting with YN AAA Program Manager, Lead CM, and Janet Gone, Office of Indian Policy Regional Manager to discuss updates to the 7.01 Plan.

November 5, 2018 – Meeting with Yakama Nation AAA, HEW Committee and Tribal Administration; Home and Community Services; and ALTC to discuss 7.01 updates.

Policy 7.01 Implementation Plan

Biennium Timeframe: July 1, 2018 to June 30, 2020 **Confederated Tribes of the Colville Reservation/ALTCEW**

Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) annually. Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	Expected Outcome	(4) Lead Staff and Target Date	Status Update for the Fiscal Year Starting Last July 1
ALTCEW will coordinate with the Confederated Tribes of the Colville Reservation surrounding reciprocal congregate meals, services provided by ALTCEW and partner Rural Resources Community Action, in Ferry and Stevens Counties.	Coordination will provide access to congregate meals to address gaps created by service outages within either agency. Transportation needs will be coordinated, as needed. ALTCEW will coordinate with the Confederated Tribes of the Colville Reservation to partner with applicable Rural Resources staff.	Access to senior nutrition programs is maintained.	Mark Haberman, Planning and Resources Director, ALTCEW Mark.Haberman@dshs.wa.gov Larry Robinette, AAoA Program Manager, Colville Confederated Tribes larry.robinette.aaa@colvilletribes.com	**New Resource: 11/19/2019**
ALTCEW will coordinate with the Confederated Tribes of the Colville Reservation for outreach (meals and activities), services provided by ALTCEW and partner Rural Resources Community Action, in Ferry and Stevens Counties.	Coordination will provide access to meals and activities between the agencies. ALTCEW will coordinate with the Confederated Tribes of the Colville Reservation to partner with applicable Rural Resources staff.	Access to senior nutrition programs and activities is maintained. Both parties will share upcoming activities or calendars for events in Ferry County.	Mark Haberman, Planning and Resources Director, ALTCEW Larry Robinette, AAoA Program Manager, Colville Confederated Tribes	**New Resource: 11/19/19**

Policy 7.01 Implementation Plan

Biennium Timeframe: July 1, 2018 to June 30, 2020 **Confederated Tribes of the Colville Reservation/ALTCEW**

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) annually. Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	Expected Outcome	(4) Lead Staff and Target Date	atus Update for the Fiscal Year Starting Last July 1
ALTCEW will coordinate with the Confederated Tribes of the Colville Reservation to ensure tribal members have access to programs and services in the ALTCEW service area.	Coordination will provide support for hospital and healthcare transitions, including communication, transportation and support. AAA staff will communicate and coordinate as tribal members are identified.	Colville Tribal members will maintain their health as the result of well-planned and supported hospital and healthcare transitions. Colville tribal members living in PSA#11 will have access to services from ALTCEW.	Mark Haberman, Planning and Resources Director, ALTCEW Larry Robinette, AAoA Program Manager, Colville Confederated Tribes	**New Resource: 11/19/19**

Policy 7.01 Implementation Plan

Biennium Timeframe: July 1, 2018 to June 30, 2020 **KALISPEL TRIBE/ALTCEW**

Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) annually. Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	Expected Outcome	(4) Lead Staff and Target Date	Status Update for the Fiscal Year Starting Last July 1
ALTCEW will provide training to Kalispel Tribe Elder Program staff on services provided by ALTCEW and partner Rural Resources Community Action.	Provide staff presentation to Kalispel Tribe staff as per requested. Training discussed as a collaborative session to include Rural Resources Community Action staff from the Newport office who provide ALTCEW programs for Pend Oreille County. Provide a list of services provided in Pend Oreille County through ALTCEW funding. ALTCEW will coordinate with Kalspel Tribe to provide a presentation in partnership with Rural Resources Community Action at All Staff Training in mid 2019.	Kalispel Tribe staff will be aware of programs and services provided by ALTCEW.	Lynn Kimball, ALTCEW Executive Director (509) 458-2509 kimbala@dshs.wa.gov Healthcare Administrator Alexandria Desautel, adesautel@camashealth.com (509) 789-7612 Wendy Thomas, Social Services Director (509) 789-7630. wthomas@camashealth.com Debbie Flett, Purchased and Referred Care Coordinator, dflett@kalispeltribe.com, (509) 447-7117 ALCEW CLC and Rural Resources staff participated in an All Staff Training for the Kalispel Tribe on July 30, 2019 at Northern Quest Casino.	**No requests made. Service list was provided via email on 11/13/18.**

Policy 7.01 Implementation Plan

Biennium Timeframe: July 1, 2018 to June 30, 2020 KALISPEL TRIBE/ALTCEW

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) annually. Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	Expected Outcome	(4) Lead Staff and Target Date	Status Update for the Fiscal Year Starting Last July 1
ALTCEW will coordinate with the Kalispel Tribe on outreach and education regarding new supports available for caregivers and elders through the Medicaid Transformation Demonstration.	Plan will be developed to enhance the outreach and education on the new services Medicaid Alternative Care (MAC) and Tailored Services for Older Adults (TSOA) for Kalispel Tribe members. Information on services will be included in presentation on services at All Staff training in mid 2019.	Education on eligible population Identification and linkage of elders eligible for support through the program	Beth Johnson, Planning and Resource Director, ALTCEW, (509) 458-2509, Elizabeth.johnson@dshs.wa.gov Home and Community Services, Region 1 Healthcare Administrator Alexandria Desautel Wendy Thomas, Social Services Director Debbie Flett, Purchased and Referred Care Coordinator	**Pearl Bouchard, CLC Manager communicated with Wendy Thomas 10/25/18 via email. Purpose: to establish plan for further MTD implementation. Pending response from Wendy Thomas.** **Pearl Bouchard, CLC Manager called 11/7/18 – W. Thomas out of town. Pearl called 11/13/18 left message, and emailed 12/4/18.**
ALTCEW will coordinate with the Kalispel Tribe on ensuring access to Matter of Balance (MOB) Coach training and implementation of Matter of Balance classes for elders.	ALTCEW will provide information on specific requirements and for training to become a lay leader in Matter of Balance. ALTCEW will continue to include the Kalispel Tribe in announcements of coach trainings, and would welcome individuals for the training. We are also able to work with the Kalispel tribe to coordinate training dates.	AALALCEW will coordinate with the will coo Kalispel Tribe on ensuring access to Matter of Balance(MOB) Coach training and implementation of MOB programming	Beth Johnson, Planning and Resource Director, ALTCEW, (509) 458-2509, Mark Haberman, ALTCEW Planning Coordinator (509) 458-2509 Mark.Haberman@dshs.wa.gov	**Mark Haberman, MOB Master Trainer communicated with Alexandria Desautel, Wendy Thomas and Vicki Steff 10/24/18 via email. Purpose: to ensure access to Matter of Balance Coach training and implementation of MOB classes for elders. Pending response.**

Policy 7.01 Implementation Plan

Biennium Timeframe: July 1, 2018 to June 30, 2020 KALISPEL TRIBE/ALTCEW

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) annually. Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	Expected Outcome	(4) Lead Staff and Target Date	Status Update for the Fiscal Year Starting Last July 1
	Once trained, ALTCEW can assist coaches in coordinating Matter of Balance classes. Coordination will be done through the Planning Coordinator or MOB Master Trainer		Beth Healthcare Administrator Alexandria Desautel, Kalispel Tribe, Elder Program Staff, Wendy Thomas, Social Services Director	**Additionally, M. Haberman left a VM for A. Desautel on 10/29/18. Awaiting response.** **Lastly, Cindy Fine, MOB Master Trainer sent an invite to A. Desautel and Wendy Thomas on 11/6/18 and 12/7/18 re: MOB informational session in Spokane on 1/4/2019.** **Vicki Steff and Sherryll Wynne-Lacourse were trained as MOB coaches on June 26 and 28, 2019. Cindy Fine (MOB Master Trainer) will support them in implementing MOB classes for Kalispel tribal elders.** **Cindy Fine traveled to the Camas Center on 8/15/19 to meet with Vicki Steff to discuss formation of MOB classes at the center.**

Policy 7.01 Implementation Plan

Biennium Timeframe: July 1, 2018 to June 30, 2020 KALISPEL TRIBE/ALTCEW

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) annually. Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) annually.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
ALTCEW Staff with the Statewide Health Insurance Benefits Advisors (SHIBA) Program will provide outreach and coordination activities with the Kalispel Tribe. Activities will be coordinated with Rural Resources Community Action, the SHIBA and the Kalispel Tribe.	Provide an outreach event during open enrollment to assist Kalispel Tribe elders with Medicare coverage. Provide updates on available Medicare and You workshops, presentations, and enrollment activities.	Elders provided with education and resources to better understand Medicare and other insurance information.	Monica Kudrna, ALTCEW SHIBA Coordinator (509) 458-2509 monica.kudrna@dshs.wa.gov Healthcare Administrator Alexandria Desautel Wendy Thomas, Social Services Director Debbie Flett, Purchased and Referred Care Coordinator, Establish a date for outreach event by July 2018 for October/November 2018 - Completed Establish dates for Medicare 101 presentation in Spring 2019 and open enrollment workshop in Fall 2019. Informational resources/events shared ongoing	**ALTCEW provided an Open Enrollment Workshop on November 9, 2018.** **Monica emailed Melissa Hurt-Moran with a cc to Wendy Thomas 2/28/19 offering a Medicare 101 presentation in late March or early April 2019. Update 3/12/19 – Monica is working with Melissa to confirm a date/time that will work.** **5/19/19 – SHIBA held a Medicare 101 presentation at the Camas Center.** **7/17/19 – Monica emailed Melissa Hurt-Moran and Vicki Steff to schedule an Open Enrollment Event for 2019. Melissa Hurt-Moran responded that she was adding Deb Flett to the email as Deb works with the community with insurance needs and would be the greatest help. Deb Flett sent a response to Melissa Hurt-Moran. Melissa**

Policy 7.01 Implementation Plan

Biennium Timeframe: July 1, 2018 to June 30, 2020 KALISPEL TRIBE/ALTCEW

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) annually. Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) annually.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
				forwarded Monica the email that Deb Flett schedules time for the elders to review medications, etc. in October. July 18, Monica emailed a response to Deb Flett that SHIBA would like to hold an enrollment event in Oct. 19. **7/29/19 – Monica sent a follow up email to Deb Flett, Melissa Hurt-Moran and a Cc: Vicki Steff regarding her email of Jul 18, 2019. Monica received an email from Vicki Steff (Elder Empowerment Program) that she would be happy to assist.** **Monica has scheduled an Open Enrollment Event on October 31, 2019.**

Policy 7.01 Implementation Plan

Biennium Timeframe: July 1, 2018 to June 30, 2020 SPOKANE TRIBE/ALTCEW

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) annually. Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) annually.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
ALTCEW will provide training to the Spokane Tribe as requested.	Provide continuing education and other Caregiver training as requested. ALTCEW will provide a list of CE classes currently offered through the Training Center	Spokane Tribal caregivers shall maintain their certification	Heather Vilar, Caregiver Training Coordinator, ALTCEW Heather.vilar@dshs.wa.gov Angie Matt, Spokane Tribe Elderly Services, angiec@spokanetribe.com	**ALTCEW closed its caregiver training program effective February 28, 2019. Goal discontinued.** **New resource: Empowering People Inc. for HCA training, notified as of 10/23/18.**
ALTCEW will work with the Spokane Tribe to get people NAC certified	Coordinate 2 NAC certification training sessions per calendar year. Provide information on specific requirements and challenges of the NAC program to members of the Spokane Tribe Coordination will be done through the Planning and Resources Director Spokane Tribe will identify 5 students to participate prior to each scheduled training.	Spokane Tribal caregivers shall become certified NAC	Beth Johnson, Planning and Resources Director, ALTCEW Elizabeth.johnson@dshs.wa.gov Heather Vilar, Caregiver Training Coordinator, ALTCEW Angie Matt, Spokane Tribe Elderly Services	**ALTCEW closed its caregiver training program effective February 28, 2019. Goal discontinued.**

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ALTCEW will provide training for informal caregivers	ALTCEW will coordinate with Spokane Tribe to provide training topics by the ALTCEW RN, with ideas such as transfers, behaviors, and end of life choices.	Informal caregivers shall be provided information to help them provide care and make informed choices.	Beth Johnson, Planning and Resources Director, ALTCEW Angie Matt, Spokane Tribe Elderly Services	**ALTCEW closed its caregiver training program effective February 28, 2019. Goal discontinued.** **ALTCEW nurses remain as a resource.**
ALTCEW will provide resources and information for Adult Day Care Program Development	ALTCEW will coordinate with Spokane Tribe to provide information on developing an Adult Day Care Program. ALTCEW will coordinate a site visit to Providence Adult Day Health to observe the Day Care program.	*Spokane Tribe Program Providers will have adequate information to evaluate feasibility of developing Adult Day Care Program*	Rhiannon Leppert, Program Monitor II, ALTCEW Rhiannon.leppert@dshs.wa.gov Tawhnee Colvin and Angie Matt, Spokane Tribe Elderly Services tawhneec@spokanetribe.com	**Site visit to Providence Adult Day Health completed. ALTCEW staff remains available to provide technical assistance on adult day services.**

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ALTCEW will provide technical assistance to the Spokane Tribe for the Family Caregiver Support program	ALTCEW's contracts manager will provide technical assistance on the Family Caregiver Support Program, and will link the Spokane Tribe to the State program manager. Plan will be developed to enhance the program with goals and objectives	Enhance the Family Caregiver Support program	Rhiannon Leppert, Program Monitor II, ALTCEW	**Rhiannon Leppert is available as a resource.**
Explore training on Chronic Disease self-management	Research the Wisdom Warrior model Spokane Tribe to determine feasibility	Elders provided with resources for chronic diseases	Beth Johnson, Planning and Resource Director, ALTCEW Angie Matt, Spokane Tribe Elderly Services	**Spokane Tribe has connected with Becky Bendixon at Northwest Regional Council.**

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ALTCEW Staff with the Statewide Health Insurance Benefits Advisors (SHIBA) Program will provide outreach and coordination activities with the Spokane Tribe. Activities will be coordinated with Rural Resources Community Action, SHIBA and the Spokane Tribe.	Provide an outreach event during open enrollment to assist Spokane Tribe elders with Medicare coverage.	Elders provided with education and resources to better understand Medicare and other insurance information.	Monica Kudrna, Program Coordinator SHIBA, ALTCEW Monica.Kudrna@dshs.wa.gov	**ALTCEW provided an Open Enrollment Workshop on November 9, 2018.** **ALTCEW will provide an Open Enrollment event on October 31, 2019.**
ALTCEW will coordinate with the Spokane Tribe on ensuring access to Matter of Balance(MOB) Coach training and implementation of MOB programming	Spokane Tribe to identify participants for MOB training. Coordinate with ALTCEW on MOB program development	Identified members of the Spokane Tribe trained in MOB. Development of MOB classes for Spokane Tribal members.	Mark Haberman, Planning and Resource Director, ALTCEW Mark.Haberman@dshs.wa.gov	**ALTCEW is working with Nora Flett to coordinate a MOB Coach Training offering in 2019, with subsequent fidelity monitoring.** **Regular emailed contacts made by Cindy**

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Implementation Plan				**Progress Report**
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				Fine, MOB Master Trainer, to Nora Flett between 10/15/18 and 6/19/19. Several emailed responses received from Nora Flett. Emailed conversations carried MOB coach training opportunities. **One Spokane Tribe staff person trained as MOB coach on September 16 and 20, 2019.**
ALTCEW will coordinate with the Spokane Tribe on outreach and education regarding the Medicaid Transformation Demonstration.	Plan will be developed to enhance the outreach and education on the Medicaid Transformation Demonstration for Spokane Tribe members. Look for ways to offer	Educate on Medicaid Transformation Demonstration. Identification and linkage of elders eligible	Beth Johnson, Planning and Resource Director, ALTCEW Tami Rucker, Field Services Administrator, Home and Community Services, Region 1	Information and handouts provided at previous meetings in partnership with HCS Region 1 staff.

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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
	incentives to help draw family caregivers to outreach/informational sessions. ALTCEW will provide informational booth and or presentation in partnership with Rural Resources and HCS at the next Spokane Tribe Elder Resource event.	for support through the program Outreach to elders on programs available for caregiver support.	Tami.rucker@dshs.wa.gov Angie Matt, Spokane Tribe Elderly Services	

Region 2

Serving Whatcom, Skagit, San Juan, Snohomish, and King Counties

Region 2: Home and Community Services

- Home and Community Services
- Adult Protective Services

Area Agencies on Aging

- Northwest Regional Council - Area Agency on Aging
- Snohomish County Long Term Care & Aging
- King County Aging & Disability Services

Tribes

- Lummi Nation
- Muckleshoot Tribe
- Nooksack Tribe
- Samish Nation
- Sauk-Suiattle Tribe
- Snoqualmie Tribe
- Stillaguamish Tribe
- Suquamish Tribe
- Swinomish Tribe
- Tulalip Tribes
- Upper Skagit Tribe

Policy 7.01 Plan and Progress Report
2020-2022
HCS Region 2

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
1. Attend RTCC (Regional Tribal Coordinating Council) and other 7.01 planning meetings as necessary.	Attend quarterly meetings and participate in other related meetings as needed /required. Review quarterly.	Region 2, collaborating with the Tribes, has had the Regional Tribal Coordinating Council (RTCC) in place since 1988 with which all the tribes and DSHS Appointing Authorities in Region 2 are actively involved. The RTCC covers a broad array of information including tribal collaboration and participation policy; Administrative Policy 7.01 and the Centennial Accord.	Designated tribal liaisons will attend:	Regional Administrators and/or Field Services Administrators have been represented at the RTCC meetings. 7.01 meetings have been attended by the Regional Administrator and/or Field Services Administrators and Social Services Tribal Liaisons.

Policy 7.01 Plan and Progress Report
2020-2022
HCS Region 2

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2. HCS will continue to collaborate with OIP Region 2 Manager for American Indian recruitment.	Tribal members will be invited to participate on selection/hiring panels for regional management positions.	Develop a diverse workforce reflective of the American Indians and Alaska Natives we serve.	Human Resources and Tribal Liaisons from HCS	OIP Region 2 Manager can instruct any interested tribal members to set up notifications for job classes at careers.wa.gov
3. Continue to solicit input from individual tribes on HCS Tribal Desk Manual for HCS employees, and continue to assist in implementation in HCS field offices with training and support.	HCS will continue to solicit input and feedback on Tribal Desk Manual for HCS employees. The desk manual is updated annually.	Region 2 staff have online access to the Tribal Desk Manual which is updated annually. Tribes have been provided copies for review and consideration at 7.01 meetings.	Amy Atticus, Region 2 Tribal Liaison, APS Program Manager Lou Ann Carter, Region 2 HCS Tribal Liaison, Residential Unit Supervisor	The complete manual is available to Region 2 HCS staff. The manual has been forwarded to statewide ALTSA program management and AAA contacts upon request.

Policy 7.01 Plan and Progress Report
2020-2022
HCS Region 2

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4. Provide community presentations on HCS and APS services at local tribal locations as requested.	HCS provided trainings for local tribes throughout the year.	The tribal liaisons respond with training and information as needed.	Lou Ann Carter, HCS Region 2 Tribal Liaison Amy Atticus, APS Region 2 Tribal Liaison	Information provided to Tribes and at Tribal Events per request.
5. Train HCS staff regarding 7.01 American Indian Policy.	Utilize OIP Regional Manager for R2 staff training.	HCS staff will be trained on the major principles of 7.01 American Indian Policy.	Office of Indian Policy HCS Tribal Liaisons	On-going and periodic training provided by Aimee Gone, OIP.
6. Ongoing training and education for staff; building cultural competency	Identify opportunities for trainings and education for staff throughout the region.	Staff will develop better insights and understanding about tribal culture and vision.	Sonya Sanders, HCS Regional Administrator; Anita Canonica, APS Regional Administrator; HCS regional tribal liaisons: Amy Atticus, APS Program Manager, R2 Tribal Liaison. Lou Ann Carter, SS Supervisor, R2 Tribal Liaison	Annual HCS staff participation in Annual Tribal Mental Health Conference sponsored by the North Sound Tribal Nations, Northwest Indian College, and the North Sound Mental Health Administration. Annual HCS and Division of Child Support hosted Native American Heritage

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2020-2022
HCS Region 2

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				Month event with local tribal representatives presenting.
7. Address concerns regarding managed care & auto-enrollment and any additional concerns regarding upcoming/continuing changes in health care.	HCS staff will share concerns with management and seek opportunities to address auto-enrollment concerns related to forms/processes	Tribal members will be auto enrolled in a managed care plan, but they are able to opt out by contacting HCA via the phone number on their service card.	Financial Supervisors	Tribal members will be auto enrolled in a managed care plan, but they are able to opt out by contacting HCA via the phone number on their service card.
8. HCS will work with tribes to attend any planning meetings to discuss issues of services and access for elders.	HCS has designated certain social service specialists as tribal liaisons. They are assigned to conduct initial assessments on tribal members to	Improved communication and access to services. Building relationships with tribal health clinics and senior service centers.	Sonya Sanders, HCS Regional Administrator; Anita Canonica, APS Regional Administrator; Lisa Suchsland, Resource Support and Development Program Manager; Amy Atticus, APS Program Manager,	Ongoing designation of HCS intakes to assigned liaisons. Participation in the annual MFP (Money Follows the Person) Tribal Initiative Summit.

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HCS Region 2

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	enhance continuity of care and bridge any gaps in obtaining services.		Tribal Liaison; Lou Ann Carter, SS Supervisor, Tribal Liaison; Jeff Quigley APS Program Manager; Amanda Hodgins, SS Specialist and Whatcom Tribal Liaison; Michelle Gaska, SS Specialist and Skagit Tribal Liaison; Ty Ramsey, Financial Supervisor.	
9. Continue coordination with the Region 2 OIP Manager.	HCS will commit to regular meetings and support of the OIP Manager to establish goals and objectives.	Clear understanding of HCS 7.01 plan and services available for tribal members.	HCS tribal liaisons and OIP.	Tribal liaisons have responded as needed to requests for support, information or coordination from the OIP office.

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2020-2022
HCS Region 2

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
10. Apply financial eligibility rules consistently and accurately across all programs administered by HCS	Assign one local financial worker as liaison for tribal applicants. The liaison will: Handle all LTC financial applications, eligibility reviews, and changes for clients served by the tribe. Review current rules and apply them to each active case and all applications received in the future. Certain income and resources will be excluded in accordance with WAC 182-512-0770	Eligible clients will receive all benefits they are entitled to and changes will be processed timely and accurately.	Jerald Ulrich, Financial Program Manager Ty Ramsey, Financial Supervisor	Implemented and ongoing.

R2 HCS Tribal liaison and lead staff phone numbers:
Lou Ann Carter, Snohomish County Residential Unit Supervisor and Region 2 HCS Tribal Liaison (425) 339-4702
Senora Farnham, Far North Social Services Supervisor (360) 429-2948
Kori Taylor, Far North Social Services Supervisor (360) 927-0796
Ada Sharp, Snohomish County Social Services Supervisor (360) 651-5299
Michelle Gaska, Whatcom County Social Services Specialist (360) 812-0966
Amanda Hodgins, Whatcom County Social Service Specialist (360) 592-8728
Jillian Gooding, North Snohomish County Social Services Specialist (425) 405-2081
Sadie Chatburn, North Snohomish County Social Services Specialist (425)405-2141
Erin Klones, Deputy Regional Administrator (206)341-7745
Sonya Sanders, Regional Administrator HCS (206) 341-7616

APS Contacts
Amy Atticus, R2N APS Regional Tribal Liaison, APS Program Manager (360) 812-4946
Anita Canonica, Regional Administrator APS (206) 341-7615
Barb Thomas, Far North APS Supervisor, Whatcom (360) 812-4963

Resource Development
Lisa Suchsland, Resource Support and Development Program Manager (360) 429-3112

Financial
Ty Ramsey, Financial Supervisor (360) 429-2954 (Skagit and Whatcom)
Jerald Ulrich, Financial Program Manager (206) 341-7782

Policy 7.01 Implementation Plan
Region 2 South - Home & Community Services

Biennium Timeframe: July 1, 2020 to June 30, 2021

Muckleshoot Tribe King County

Snoqualmie Tribe King County

Seattle Indian Health Board

				Progress Report
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1** Updated 04/24/18
To apply financial eligibility rules consistently and accurately across all programs administered by HCS, especially in the areas of: ○ "Treatment of Income" for Tribal Per Capita payments that affect participation payment amounts and food benefit issuances. ○ Shelter costs and housing payment	Assign one staff person in the FSS section as a liaison for the Human Services Department of the Muckleshoot Tribe. This liaison will: ○ Handle all LTC financial applications, eligibility reviews, and changes for clients served by the Tribe. ○ Review current rules and apply them to each active case and all applications received in the future. ○ When a new applicant is identified, or a case in the local CSD office requests LTC HCS Services, the case will immediately be assigned to the Liaison.	Eligible clients will receive all benefits they are entitled to and changes will be processed timely and accurately. ○ Income will be applied 'as it is received' from Per Capita Payments in the months of March, June, September, and around the 3rd week in November each year. ○ The November payment will be separated into the regular Per Capita Amount, which is counted and, the extra amount which will not be counted.	Jerald Ulrich, Financial Program Manager Region 2 HCS. Mathew Sipes, Social & Health Program Consultant, Region 2 HCS. New applications assigned to FSS Liaison effective immediately.	Implemented and ongoing. Only changes are in staff responsible due to staffing changes at HCS.

Policy 7.01 Plan and Progress Report

Region 2 South - Home & Community Services

Biennium Timeframe: July 1, 2020 to June 30, 2021

Muckleshoot Tribe King County

Snoqualmie Tribe King County

Seattle Indian Health Board

Updated 04/24/18

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To ensure that all persons referred for HCS services are assessed appropriately and set up on services based on eligibility and receive appropriate case management by allowing the City of Seattle ADS to complete initial Assessments for clients identified through the intake unit at Region 2 HCS.	At the time R2 South HCS intake identifies a client being served by the Muckleshoot either as a tribal member or as a member of an affiliated tribe: ○ The referral will be sent to the City of Seattle ADS and assigned to Keith Rapacz, the designated case manager for Muckleshoot. ○ Keith follows HCS policies and procedure for determining functional eligibility using the CARE Assessment Tool.	Eligible clients will receive requested HCS services and on-going case management. To develop and maintain consistency in relations with tribal members.	City of Seattle Aging & Disability Services Case Manager Keith Rapacz Muckleshoot In-Home Program Director Muckleshoot, Program Manger Bronwyn Freer, HCS Social Services Program Manager Lou Ann Carter, Region 2 HCS Tribal Liaison Erin Klones, Region 2 Deputy Regional Administrator Sonya Sanders, HCS Region 2 Regional Administrator. City of Seattle ADS Director.	On-going

Policy 7.01 Plan and Progress Report

Region 2 South - Home & Community Services

Biennium Timeframe: July 1, 2020 to June 30, 2021

Muckleshoot Tribe King County

Snoqualmie Tribe King County

Seattle Indian Health Board

Updated 04/24/18

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To ensure that Tribal Members residing out of King County can access the services provided by HCS	Referrals for Tribal Members residing out of King County will be faxed attention to Bronwyn Freer who will communicate with the appropriate Regional HCS office to ensure that intakes are handled in the appropriate manner.	Tribal Members residing out of King County will have the opportunity to access the services for which they may be eligible.	Bronwyn Freer, Program Manager HCS Muckleshoot Tribe Elders Program Director Muckleshoot Tribe Elders Complex Program Manager	On-going
Communication: Identified process for addressing concerns/questions	Social Services Issues: ○ Concerns/questions regarding social services are to be directed to Bronwyn Freer, Social Services Program Manager with HCS either b phone at 206-341-7633 or Lou Ann Carter, Region 2 HCS Tribal Liaison by phone at 425-339-4702 or email louann.carter@dshs.wa.gov ○ Financial Issues:	Improved communication and coordination among HCS and Muckleshoot Tribal staff regarding identified Muckleshoot and affiliated clients.	Matthew Sipes, Financial Program Consultant Jerald Ulrich, Financial Program Manager with HCS Muckleshoot Tribe Elders Program Director Muckleshoot Tribe Elders Complex Program Manager Margret Carson, Muckleshoot Tribe Adult Protection Services Keith Rapacz, City of Seattle ADS Social Services Case Manager	On-going

Policy 7.01 Plan and Progress Report

Region 2 South - Home & Community Services

Biennium Timeframe: July 1, 2020 to June 30, 2021

Muckleshoot Tribe King County

Snoqualmie Tribe King County

Seattle Indian Health Board

Updated 04/24/18

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Implementation Plan				Progress Report
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	○ Concerns/questions are to be directed to Jerald Ulrich, Program Manager with HCS either by: Phone: 206-341-7782, or Email: UlricJJ@dshs.wa.gov (or) Mathew Sipes: Phone: 206-341-7827 Email: SipesMJ2@dshs.wa.gov Communication process regarding Financial notices to clients: Keith Rapacz, Seattle ADS & Eve Vodden-Thornton or Alex Cruz, Muckleshoot Tribe will be identified as case managers for all clients' financial cases in order to receive all financial notices.			

Contacts:

Muckleshoot Tribe

Margaret Carlson, Muckleshoot Tribe Adult Protection Services Program Manager
17800 SE 392nd Street
Auburn, WA 98092
(253)876-2899
Margaret.carlson@muckleshoot.nsn.us

David Hoffman
Alex Cruz
Sharon Curley
Joe Olujic
Yvonne Oberly

Muckleshoot Tribe Elders In-Home Program Director
Auburn, WA 98092
(253)876-3050

Muckleshoot Tribe Elders Complex Program Manger
Auburn, WA 98092
(253)876-2888

Muckleshoot Tribe Medical Clinic Admin.
(253) 939-6648 x 3433

Contacts for Snoqualmie Tribe

Carlee Gorman
Marilee Mai

DSHS HCS/AAA Contacts for Muckleshoot Tribe

Mathew Sipes, HCS Financial Program Consultant
HCS Holgate
Seattle WA 98124
(206)341-7827

Matthew.sipes@dshs.wa.gov

Bronwyn Freer, HCS Social Services Program Manager
Holgate Home and Community Services Office
Seattle, WA 98124
(206) 341-7633
Bronwyn.freer@dshs.wa.gov

Amanda Drey, HCS Intake Supervisor
Holgate Home and Community Services Office
Seattle, WA 98124
(206) 341-7828
Amanda.drey@dshs.wa.gov

Lou Ann Carter, Region 2 South Tribal Liaison and
Residential Unit Supervisor

Everett Office
840 No. Broadway Ste. 330
Everett, WA 98201
(425) 339-4702
Louann.carter@dshs.wa.gov

Keith Rapacz, Aging and Disability Services Case Manager
600 SW 39th St. Ste 155
Renton, WA 98057-4911
(206)615-1959
Keith.rapacz@seattle.gov

Karen Winston
Seattle Aging and Disability Services
Karen.winston@seattle.gov

Seattle Indian Health Board

Krista Hanley
Rayna Tarrach

Policy 7.01 Plan and Progress Report
2020-2022
APS Region 2

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
1. Attend RTCC (Regional Tribal Coordinating Council) and other 7.01 planning meetings as necessary.	Attend quarterly meetings and participate in other related meetings as needed /required. Review quarterly.	Region 2, collaborating with the Tribes, has had the Regional Tribal Coordinating Council (RTCC) in place since 1988 with which all the tribes and DSHS Appointing Authorities in Region 2 are actively involved. The RTCC covers a broad array of information including tribal collaboration and participation policy; Administrative Policy 7.01 and the Centennial Accord.	Designated tribal liaisons will attend: <u>RTCC Dates/Locations:</u> <u>RCS/HCS/AAA 7.01</u> Both meetings are temporarily suspended due to COVID-19. Awaiting direction from OIP.	Regional Administrators have been represented at the RTCC meetings. 7.01 meetings have been attended by the APS Program Manager/Tribal Liaison.

Policy 7.01 Plan and Progress Report
2020-2022
APS Region 2

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
2. Adult Protective Services will continue the process for negotiating government- to-government agreements (MOUs). Existing MOUs are updated as needed and reviewed annually.	Region 2 has existing APS MOU agreements with three tribes (Lummi, Upper Skagit and Nooksack) and one in draft (Stillaguamish). Tribes without agreements are encouraged to contact Amy Atticus, APS Program Manager.	Clarify understanding of processes when APS services are being provided to a tribal member.	Anita Canonica APS Regional Administrator; Amy Atticus; APS Program Manager.	The Stillaguamish MOU was established and signed on June 27, 2019. All APS referrals for Muckleshoot tribal members are sent directly to the tribe for their own investigation. APS Program Manager, Amy Atticus, continues to offer meetings with Lummi, Upper Skagit, and Nooksack to update MOU agreements.

Policy 7.01 Plan and Progress Report
2020-2022
APS Region 2

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) of each year.
Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
3. APS representatives will continue to meet regularly with Elder Protection Teams.	Region 2 has existing, regular meetings with each of the Lummi and Nooksack tribes' Elder Protection Teams.	Enhance relationships with local tribal agencies, elder and domestic violence groups, law enforcement and other community partners to improve the prevention and investigation of vulnerable adult abuse.	Amy Atticus, APS Program Manager, APS Lummi and Nooksack tribal liaisons, Nicolette Gillingham and Christina Hoffman. APS Tulalip tribal liaison, Scott Carlin and Lori Smith.	APS liaisons regularly attend meetings to staff cases with the teams. Investigations are assigned to the designated tribal liaison to enhance communication and relationships with the tribe.
4. APS will continue to collaborate with OIP Region 2 Manager for American Indian recruitment.	OIP Region 2 Manager can instruct any interested tribal members to set up notifications for job classes at careers.wa.gov	Develop a diverse workforce reflective of the American Indians and Alaska Natives we serve.	Human Resources and Tribal Liaisons from APS	OIP Region 2 Manager can instruct any interested tribal members to set up notifications for job classes at careers.wa.gov

Policy 7.01 Plan and Progress Report
2020-2022
APS Region 2

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) of each year.
Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to OIP) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
5. Provide community presentations on APS services at local tribal locations as requested.	APS provides presentations throughout the year.	The APS Program Manager will respond with training and information as needed.	Amy Atticus, APS Program Manager	January 2020 APS presentation for Tribal Elders at the Snoqualmie tribe.
6. Train APS staff on 7.01 American Indian Policy.	Utilize OIP Regional Manager for R2 staff training.	APS staff will be trained on the major principles of 7.01 American Indian Policy.	Office of Indian Policy APS Program Manager	On-going 4/18 - OIP Regional Manager, Aimee Gone, trained all R2 HCS/APS Management staff on 7.01 policy.
7. Ongoing training and education for staff; building cultural competency	Identify opportunities for trainings and education for staff throughout the region.	Staff will develop better insights and understanding about tribal culture and vision.	Anita Canonica, APS Regional Administrator; Amy Atticus, APS Program Manager	Annual HCS staff participation in the Tribal Mental Health Conference sponsored by the North Sound tribal nations, Northwest Indian College, and the North Sound Behavioral Health Administration. 2020 conference cancelled/postponed due to COVID-19

Historical:

6/15/18 APS presentation at World Elder Abuse Awareness Day at the Nooksack Tribe

3/29/18 APS met with Tulalip Elder Protection team to discuss communication and best practices.

3/29-3/30/17 APS presented at Lummi conference “Taking Care of Your Community”

10/26/17 APS presented at the Lummi tribe “Elder Abuse Conference.”

11/27/17 APS presented to Stillaguamish Social Service staff.

11/9/16 HCS and Division of Child Support hosted Native American Heritage Month event with speakers from Tulalip Tribe and BIA.

8/30/16 HCS and DDA presented at the Sauk-Suiattle Tribe.

6/16/16 APS presented at the Upper Skagit Tribe for World Elder Abuse Prevention Day

5/16/16 Lummi Elder Services staff attended APS academy training.

Policy 7.01 Implementation Plan
NORTHWEST REGIONAL COUNCIL—AREA AGENCY ON AGING
Timeframe: January 1, 2019 to December 31, 2019

Implementation Plan				Progress Report
(1) Goals/ Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff**	(5) Status Update for the Previous Year
1. Continue to provide Tribal Outreach Assistance services.	a. Continue to visit each tribe on a regular basis. b. Hold meetings with individual tribes or tribal groups to discuss elder issues as requested. c. Expand activities in this area through grants available.	a. Enhanced access to needed service for tribal elders. b. Increased collaboration with local tribes and community partners to assure appropriate services.	Becky Bendixen Melody Woodrich-Fernando	In 2018 continued to meet with Tribes in our service area to share available services and supports. Meets with tribal clinic quarterly
2. Continue to provide technical assistance to local tribes for planning and coordination for Money follows the Person Tribal Initiative.	a. Work with local tribes to develop plans for to identify sources of funds for addressing the needs for long term services and supports. b. Assist tribes to understand adult day care and health options.	a. Development of tribally-owned and operated Long Term Services and Supports on those reservations that choose to participate.	Becky Bendixen Melody Woodrich-Fernando	Staff continue to provide information to tribes. With the passage of the ACA, there is renewed interest in Long Term Services & Supports (LTSS) in Indian Country and a wonderful opportunity to expand services to tribal elders. We will continue to support tribes in their efforts to develop LTSS and operate them in their own community. NWRC staff have participated Tribal/AAA/HCS conference each year during the MFTP-Tribal Initiative grant period. Additionally, staff have participated in discussions at the national level at the National Title VI meeting.

Policy 7.01 Implementation Plan NORTHWEST REGIONAL COUNCIL—AREA AGENCY ON AGING Timeframe: January 1, 2019 to December 31, 2019				
3. Support training for Title VI Coordinators and staff to assure that program requirements are met and elders are well served. Expand training to include any State tribe that wishes to participate.	a. Support training tribal nutrition programs about menu writing, sanitation and safety, and other programmatic issues. b. Support training and provide technical assistance for tribal staff in meeting reporting requirements for federal Title VI programs c. Support technical assistance on proposal development for Title VI Grants.	a. Enhanced compliance for tribal Title VI programs. b. Increased resources for programs through captured funds and program efficiencies. c. Collaboration with other tribes in the state.	Becky Bendixen Melody Woodrich-Fernando	NWRC staff continues to attend national meetings as requested to promote long term care services for Older Indians. As requested by Tribes, NWRC facilitates training by ACL as it relates to Title VI activities. Topics include menu writing sanitation and safety, and other programmatic issues. Currently we are focusing on supporting tribes to implement and further develop the Wisdom Warriors program. The trainings have been well-attended and well-received and will continue through 2018. We have opened these trainings up to all tribes at their request.
4. Establish contracts with local tribes for Medicaid LTSS ancillary services so that they can provide client training, skilled nursing, and environmental modifications for their tribal members who need them.	a. Develop agreements. b. Provide technical assistance for using them. c. Work with tribes and case managers to assure that all understand the use of the services and how to access them. d. Host a meeting in Spring 2019 with local tribes as requested to discuss partnership and contracting options.	a. Increased use of Medicaid LTSS ancillary services by Tribal members. b. Provide resources to Tribes to pay for services to their own members.	Angela Ross Melody Woodrich-Fernando	Contracts are in place with Lummi, Nooksack, Sauk-Suiattle, Swinomish, and Upper Skagit Tribes. Contracts have not been widely utilized and staff continues to work with tribes and case management staff to facilitate the use of the services.

Policy 7.01 Implementation Plan
NORTHWEST REGIONAL COUNCIL—AREA AGENCY ON AGING
Timeframe: January 1, 2019 to December 31, 2019

5. Maintain billing agreements with local tribes for Medicaid Transportation services.	a. Develop agreements b. Provide technical assistance for using them. c. Work with tribes to assure that all eligible trips are billed d. Bill Medical Assistance Administration (MAA) for Tribal Trips.	a. Increased use of Medicaid Transportation by Tribal members. b. Provide resources to Tribes to pay for Medicaid transportation to their own members	Aly Horry Cindy Madigan	Contracts are in place with Lummi, Nooksack, Sauk-Suiattle, Stillaguamish, Swinomish, and Upper Skagit Tribes. Programs have been successfully implemented in each area and tribes are receiving reimbursement. Continued technical assistance is provided to keep tribes informed about changes in the program due to budget cuts as well as training new staff and administrators about the service.
6. Continue to provide tribal support to assist Case Management staff in region.	a. Participation in Tribal clients' assessments, annual review, and financial eligibility reviews. b. Consultation and training with case managers related to issues for tribal elders. c. Provide an identified Title IX Case Manager and Care Coordinator for tribal members in Whatcom & Skagit County.	a. Enhanced assessment for elders and appropriate services.	Becky Bendixen Melody Woodrich-Fernando Amanda McDade Rosann Pauley Silva Sarafian	The NWRC has had to advocate on several occasions with DSHS Community Services Offices when they have improperly calculated income based upon per capitas by annualizing the income rather than disqualifying service eligibility for the month received. We will continue to watch this issue because it seems to be an issue which resurfaces periodically. Teaching about Modified Adjusted Gross Income (MAGI) has become much more important since healthcare reform was established in our country. NWRC has Title IX Case Manager, Brian Carlson, and Health Home Care Coordinator, Brenda Perkins, are the primary staff for Tribal members in our region.
7. Provide Medicare Part D, QMB*, and SLMB** program training and technical assistance for local tribes.	a. Presentations at each Elders' Center. b. Assist with enrollment. c. Provide technical assistance to clinics to develop contracts and funding streams.	a. Elders will enroll in Medicare Part D programs. b. Clinics will receive payment for services through contract with medication contractors.	**Aging and Disability Resources staff** Becky Bendixen Melody Woodrich-Fernando	The NWRC is continuing to provide assistance with applications for Medicare parts B and D as requested. Presentations have been made to clinic and elder staff as requested to assure that the clinics understand the programs and the application process. *QMB = Qualified Medicare Beneficiary **SLMB = Specified Low-Income Medicare Beneficiary

Policy 7.01 Implementation Plan NORTHWEST REGIONAL COUNCIL—AREA AGENCY ON AGING Timeframe: January 1, 2019 to December 31, 2019				
8. Collaborate with local tribes to enhance understanding of elder abuse in all its presentations.	a. Work with local tribal governments to establish a resolution outlawing elder abuse on each reservation. b. Include tribal representatives on Elder Abuse Council and training developed in the region.	a. Tribal governments will establish codes against elder abuse. b. Enhanced understanding of the many "faces" of elder abuse.	Becky Bendixen Melody Woodrich-Fernando Silva Sarafian Rosann Pauley	NWRC staff assists with tribal elder abuse teams for local tribal communities. These teams are multidisciplinary, using members from tribal government, law enforcement, social services, spiritual leadership, NWRC, Home & Community Services (HCS), and Adult Protective Services (APS) staff. NWRC would like to offer to assist those tribes without an agreement with APS to complete that process.
10. Provide cultural awareness training for NWRC and contractor staff.	a. Continue to address cultural awareness in staff orientation. b. Annual training for NWRC and HCS staff. c. Training for contractors when suggested by tribes or requested by contractors.	a. Increased cultural competency when dealing with Indian Elders.	Becky Bendixen Melody Woodrich-Fernando	There continue to be requests from community providers and DSHS to work together to provide cultural training. We provide those as requested.
11. Include Tribal representation on the Northwest Senior Services Board (NWSSB)	a. Continue to have tribal members on the NWSSB to provide input to local aging programs, policy development, and decision-making.	a. Enhanced communication and collaboration through NWSSB members and local tribes.	Ryan Blackwell Becky Bendixen	We currently have three tribal representatives on the NWSSB.

Policy 7.01 Implementation Plan
NORTHWEST REGIONAL COUNCIL—AREA AGENCY ON AGING
Timeframe: January 1, 2019 to December 31, 2019

12. Participate with DSHS Regional Administrators, Tribal Representatives, OIP staff, and Snohomish County AAA in Region 3 in quarterly Regional Tribal Coordinating Council (RTCC) meetings.	a. Meetings are held quarterly and NWRC staff attends regularly. b. Develop agenda items for trainings which may occur outside of the RTCC meetings (adult family home, tribal orientation meetings for DSHS divisions, cultural competency). c. Bring meeting information to tribes that did not attend.	a. Better communication with Indian Elders. b. Enhanced access to services in the region. c. Fewer missteps for non-tribal staff working with Indian Elders.	Melody Woodrich-Fernando Dan Murphy	Meetings continue to be an excellent environment to share ideas, resources, and solve problems for all attendees. This is a model program and recommended to others in the State as extremely helpful and productive.
13. Participate in bimonthly 7.01 meetings together with tribal members, HCS, RCS* and DDA** staff.	a. Tribes and program administration meet every other month to provide training and to discuss projects to be done, and activities to be accomplished together.	a. A "living" 7.01 plan which directs our activities and interactions in Indian Country.	Dan Murphy Melody Woodrich-Fernando Becky Bendixen	Meeting continues to direct the development of this document. *RCS = Residential Care Services **DDA = Developmental Disability Administration
14. Work with local tribes to develop wellness programs which include CDSME* classes for their elders.	a. Work with clinic personnel and elders programs to offer classes about medication management, nutrition, caregiver support, and CDSME (Pain and Chronic Illness) b. Train lay leaders to provide services under the NWRC licensure.	a. Enhanced well-being for Indian elders.	Becky Bendixen Melody Woodrich-Fernando	Staff is working the Wisdom Warriors project to promote healthy living and management of chronic illnesses with tribal elders. These classes are also available in other communities upon request. *CDSME = Chronic Disease Self-Management Education

Policy 7.01 Implementation Plan

NORTHWEST REGIONAL COUNCIL—AREA AGENCY ON AGING

Timeframe: January 1, 2019 to December 31, 2019

15. Continue to include tribes in activities and coalitions in communities.	**a. Advocate for including tribes in workgroups, advocacy efforts, grants, and activities in all that we do.**	**a. More community integration with work groups.** **b. Better communication between tribes and community groups.** **c. Enhanced community understanding of tribal culture and programs.**	**ALL NWRC Administrators, Supervisors, and Staff**	As part of this effort, we have worked at the national level as National Council on Aging-National AI/AN/NH Evidence Based Program Advisory Council written articles for publication in two journals, will assist with expansion of the Wisdom Warriors Program and implementation of falls prevention programs in Indian Country.

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs)

Timeframe: January 1, 2020 to December 31, 2023

Snohomish County Area Agency on Aging

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year.
1. Recognize, communicate and negotiate with Tribes on a Government to Government basis.	Quarterly 7.01 meetings and RTCC meetings	Increased awareness of county services available to tribal elders. Increased AAA staff understanding of needs of tribal elders.	Janet Gant, AAA Liaison Laura White, AAA Division Manager Stillaguamish Tribe – Tulalip Tribes –	
2. Support **Stillaguamish** tribal efforts to inform elders of available services and to educate elders on important issues.	Deliver copies of the latest version of Senior Source Resource Guide to Stillaguamish Tribe; resupply as needed Determine if Stillaguamish Tribe wants to pursue more formal 7.01 plan or activities with AAA.	Increased awareness of county services available to tribal elders. Increased AAA staff understanding of needs of tribal elders	Janet Gant, AAA Liaison Stillaguamish Tribe –	. .
3. Support **Tulalip** tribal efforts to inform elders of available services and to educate elders on important issues.	Hand out copies of the latest version of Senior Source Resource Guide to Tulalip Senior Center and monthly elders' breakfast.	Increased awareness of county services available to tribal elders.	Janet Gant, AAA Liaison Tulalip Senior Center	

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs)

Timeframe: January 1, 2020 to December 31, 2023

Snohomish County Area Agency on Aging

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year.
4. Support tribal efforts to provide nutrition services to seniors and elders.	Provide nutrition services (food) and nutrition information for Tulalip Senior Center participants and homebound seniors. Schedule a nutrition education presentation at tribal senior center. Nutrition contractor and tribal liaison will work with the senior center to do survey regarding meals.	Increase availability of nutritionally sound meals. Increase tribal members' knowledge of nutrition requirements, diabetes management, etc.	Lahneen Fryberg, Director, Tulalip Senior Center Janet Gant, AAA Liaison Rich Robinson, Nutrition Director, Homage Senior Services	
5. Support tribal efforts to provide disease prevention and health promotion services to seniors and elders, to include Chronic Disease Self-Management.	Collaborate with Tulalip Health Clinic and Senior Center	Increase tribal members' knowledge of diabetes and methods to prevent or manage diabetes, managing pain, and managing other chronic diseases.	Lahneen Fryberg, Director, Tulalip Senior Center Elders Program Manager Tulalip Health Clinic Janet Gant, AAA Liaison	
6. Provide education on family caregiving and other topics to tribal members	Tulalip Senior Center is restructuring its caregiver program and would like some ideas and technical assistance. Staff has asked for brief presentations on family caregiving and other topics (5-10 minutes) that can be given at Elders Breakfast. Short articles that can be added to their newsletter would also be helpful.	Increased awareness and accessibility of services available to tribal elders.	Lahneen Fryberg – Director, Tulalip Senior Center Janet Gant, AAA Liaison	

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs)

Timeframe: January 1, 2020 to December 31, 2023

Snohomish County Area Agency on Aging

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year.
7. Offer collaboration opportunities and technical assistance with area tribes to deliver outreach presentations concerning the Medicaid Transformation Demonstration Project / MAC and TSOA services.	The Area Agency has in place a multi-faceted community outreach plan and wishes to collaborate these efforts with the tribes. Also planned are train the trainer outreach models and other technical assistance modules. Offer the opportunity to complete Medicaid service provision contracts.	Create an ongoing collaborative effort to enable maximum coordination as the Medicaid Transformation Demonstration Project is presented to the community.	Lahneen Fryberg, Tulalip Senior Center Director Tulalip Tribes Janet Gant, AAA Liaison	
8. Pursue collaboration opportunities with the Case Management Program.	The Area Agency on Aging's Case Management Program has a geo-location team in the greater Marysville community. The desire is to explore opportunities for collaboration as well as technical support.	Ensure all involved with the Case Management Program are informed and internally supported through a collaborative partnership.	Lahneen Fryberg, Tulalip Senior Center Director Janet Gant, AAA Liaison Autumn Caulkins, Case Management Supervisor	
9. Invite Tribes to send representatives, at their discretion, to work groups and other events organized by Area Agency on Aging. Also, invite the Tribes to host Healthy Aging Forums developed and delivered the Council on Aging Healthy Aging Committee.	AAA will invite tribal representatives to participate in aging-related work groups and events such as: • Snohomish County Vulnerable Adults Task Force • Healthy Aging Forum	Ability to provide services geared toward cultural competence and humility.	Lahneen Fryberg, Tulalip Senior Center Director Trisha Pecor, Stillaguamish Tribe R2 IPSS Staff AAA Staff and Providers	

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs)

Timeframe: January 1, 2020 to December 31, 2023

Snohomish County Area Agency on Aging

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year.
10. Cultural awareness	Work with Division Manager to determine what kind of cultural awareness training is needed for Snohomish County AAA and Human Services Department staff. Involve tribes and Office of Indian Policy and Support Services	Increased awareness of tribal beliefs, customs, history, and governance. Improved ability to build relationships and deliver culturally appropriate services.	Aimee Gone, DSHS/OIP Janet Gant, AAA Liaison Aime Fink, AAA Director Laura White, AAA Division Manager	
11. Recruitment of AI/AN on Snohomish County Council on Aging.	Develop and maintain contacts of Tribal Representatives & Snohomish County AAA representatives to disseminate advisory council opportunities. Snohomish County Council on Aging to disseminate advisory council membership information at two (2) outreach events.	Increase American Indian/Alaska Native representation on Snohomish County advisory boards	Aimee Gone, DSHS/OIP & Helen Fenrich (Tulalip Tribes) Janet Gant, AAA Liaison	

Policy 7.01 Implementation Plan (Muckleshoot Indian Tribe)

Seattle Human Services Department

Aging and Disability Services

Biennium Timeframe: January 1, 2020 to December 31, 2020

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year - 2019
<u>Medicaid Case Management</u> 1. Improve communication between ADS, HCS and Muckleshoot Tribal staff re case transfers, and CARE Plan development. 2. Assign one ADS Case Manager for all Muckleshoot CMP clients for continuity. 3. Increase focus on non-tribal members on the reservation and in the community. 4. Follow all persons referred by ADS to HCS to confirm that they are set up on services based on eligibility.	(1) Modify consent form to identify Tribal Affiliation for case management clients. (2) Assign all Muckleshoot CMP clients to one ADS Case Manager. (3) ADS Case Manager will receive referrals for all discretionary clients 60 yrs old and older from Tribal staff. (4) ADS Case Manager will encourage Tribal staff to refer all clients under 60 years old directly to HCS, assist clients with the benefits application process, and notify ADS Case Manager once application is sent to HCS. (5) ADS Case Manager will contact Tribal staff to coordinate home visits with a tribal representative	• Improved communication and coordination between ADS, HCS and Tribal staff re all Muckleshoot client cases. • Coordinated joint case staffing with ADS & HCS RE: tribal members and non-tribal community member clients bi-monthly or whenever APS or court-ordered cases are involved. • Tribal staff will help ADS Case Manager establish rapport with CMP clients so that	December 31, 2016 **Theresa Tanoury**, CMP Director **Julie Donaldson**, CMP Supervisor **Keith Rapacz,** Case Manager **Theresa Tanoury**, CMP Director **Julie Donaldson**, CMP Supervisor **Keith Rapacz,** Case Manager	The last 701 meeting was held with tribal members in February 2017. No meeting were scheduled during 2019. Number of 50+ enrolled tribal members – 320 <u>3rd Quarter Caseload (2019)</u> Monthly case staffing: ADS Case Manager & HCS Liaison – As needed Core Cases - 21 CMP Assistance Level Cases – 1 CMP Discretionary - 3 New Referrals - 11 MAC & TSOA – 0 MIT Elder In-Home Support Services – 51 Vulnerable Adult Program (ages 18-49) – 6 persons with disabilities. <u>Other 2019 Updates</u> **Alexandra Cruz-James** – Director of Human Services & MIT Elders Complex Program. **Reese Ponyahquaptewa** – Asst. Director **Eve Austin** – MEHISS Director **Shana Cathey** – MEHISS Social Worker **Lori Simonson** – MEHISS Social Services Specialist. MIT is pursuing a Nurse Delegation contract with ALTSA. MIT will be the first tribe in Washington State with ND contract.

Policy 7.01 Implementation Plan (Muckleshoot Indian Tribe)

Seattle Human Services Department

Aging and Disability Services

Biennium Timeframe: January 1, 2020 to December 31, 2020

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year - 2019
5. ADS will encourage Tribal staff to communicate directly w/ HCS/ADSA re: offering New Freedom Program to CMP clients during initial assessments.	for all initial home visits and as preferred by CMP clients and/or staff. (6) Tribal staff will coordinate client releases. (7) Tribal staff and ADS Case Manager will conduct monthly joint case staffings.	Case Manager will be able to provide services for CMP clients if Tribal staff is not required for each home visit. • Increased referrals and coordination of LTC services for Tribal and non-Tribal community members.		
6. ADS Case Manager will provide initial eligibility determination and on-going case management for Muckleshoot Tribe and tribal community members residing in-home and who request LTC core services, per the agreement HCS has with the			December 31, 2016 **Theresa Tanoury**, CMP Director **Julie Donaldson**, CMP Supervisor **Keith Rapacz,** Case Manager	See 2019 updates noted above.

Policy 7.01 Implementation Plan (Muckleshoot Indian Tribe)

Seattle Human Services Department

Aging and Disability Services

Biennium Timeframe: January 1, 2020 to December 31, 2020

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year - 2019
Muckleshoot Tribe and ADS. 7. ADS Case Manager and the Muckleshoot Senior Services Program Manager will work to increase communication and coordination client referrals and services by creating a partnership with the Tribal Health & Wellness Program.				
Training 1. ADS will identify key training opportunities for Tribal Senior Services staff and caregivers. 2. Plan and schedule a training offered by tribal staff re Native American cultural beliefs and practices	(1) ADS will inform and offer training opportunities to Tribal staff for trainings offered to ADS case managers. (2) Coordinate and schedule training with ADS staff.	• Increased training opportunities for Tribal staff. • Conduct at least one training during 2011.	Dec. 31, 2014 Keith Rapacz, Case Manager	

Policy 7.01 Implementation Plan (Muckleshoot Indian Tribe)

Seattle Human Services Department

Aging and Disability Services

Biennium Timeframe: January 1, 2020 to December 31, 2020

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year - 2019
3. Elder Abuse Training	(1) Develop Memorandum of Understanding (MOU). Reporting requirements regarding elder abuse cases will be spelled out in the MOU	• MOU in place.		
4. Medicare Care Transitions	(1) Involve MIT in the So. County focus group regarding the root causes analysis of hospital readmissions. (2) Even if grant is unfunded, continue to work with MIT in reducing hospital readmissions.	• Conduct focus group and coordinate any follow-up activities and planning regarding reducing hospital readmissions.	Dec. 31, 2014 Keith Rapacz, Case Manager and Care Transitions Coach	We are no longer coordinating care transitions.
5. Family Caregivers Support Program (FCSP) – helps unpaid caregivers of adults age 18 and older, by helping to reduce stress, and enable care receivers to remain at home and independent.	(1) Develop strategy to determine who will be conducting the T-Care Assessments. (2) Identify MIT caregivers in need of support. (3) Set goal for number of caregiver referrals. (4) Set goal for number of caregiver assessments to be conducted.	• Referrals to local support groups, counseling and other resources. • Provide advice on use of supplies and equipment. • Caregiver training(s) • Respite care, if needed.	Terry Light ADS Program Specialist	

Policy 7.01 Implementation Plan (Muckleshoot Indian Tribe)

Seattle Human Services Department

Aging and Disability Services

Biennium Timeframe: January 1, 2020 to December 31, 2020

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year - 2019
6. Chronic Disease Self-Management Program - is a two & a half hours workshop, once a week, for six weeks, in community settings, involving people with different chronic health problems. Workshops are facilitated by two trained leaders, one or both of whom are non-health professionals with chronic diseases themselves.	(1) Case manager will work with MIT to refer tribal and community members to trainings.	• Track the number of referrals to CDSMP. • Improvements in exercise and self-management of chronic diseases. • Fewer hospitalizations and days spent in the hospital.	Karen Winston ADS Planner	CDSMP Update: 2019 Workshops: 0

Policy 7.01 Implementation Plan (Muckleshoot Indian Tribe)

Seattle Human Services Department

Aging and Disability Services

Biennium Timeframe: January 1, 2020 to December 31, 2020

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year - 2019
Emergency Preparedness 1. ADS & Tribal staff will work to educate and assist CMP clients in preparing for possible increased flood risk to residents residing in Green River Valley & hillsides. 2. Plan for possible alternate worksite for ADS Case Manager.	1. ADS and Tribal staff will discuss client emergency preparedness and work to inform CMP clients of their need to be prepared with adequate emergency supplies, evacuation plans and inform CMP clients about their local jurisdiction's warning and notification systems, evacuation routes, shelters, and flood insurance.	• Increase client preparedness • Reduce impact to MIT tribal & community members & their property. • Reduce disruption of home care services. • Tribal staff develops an alternate work site on the reservation for ADS Case Manager.	Dec. 31, 2014 Keith Rapacz, Case Manager	No update for 2019.

Policy 7.01 Implementation Plan (Snoqualmie Indian Tribe)

Seattle Human Services Department

Aging and Disability Services

Biennium Timeframe: January 1, 2020 to December 31, 2020

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Implementation Plan				Progress Report
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the previous year - 2019**
ADS 1. Work with Tribal staff to facilitate Chronic Disease Self-Management Education (CDSME) trainings and workshops for unpaid caregivers.	ADS staff will work with Tribal members to coordinate Program CDSME training sessions such as Wisdom Warriors; CDSME for Pain; and /or CDSME for Diabetes.	Implement CDSMP workshop sessions.	~~Lynda Zambrano (425-888-6551)~~ Franchesca Curtis, Elder Program Coordinator (425-888-6551) Anetta Townsend, LPN, Elder Care Coordinator (425-888-5511) James Laurino, MD (425-888-5511) Mary Pat O'Leary, RN, ADS (206-684-0683) Karen Winston, ADS Planner (206-684-0706)	• ADS staff met with tribal members Anetta Townsend, LPN, Elder Care Coordinator; and Franchesca Curtis, Elder Program Coordinator on April 3, 2019, to get input on the needs of tribal elders for the Area Plan process. • Lynda Zambrano, Health & Wellness Director, is no longer working for the tribe. • The tribe continues to serve family caregivers. • Tribal staff and ADS are coordinating a workshop on emergency preparedness for 2020.
2. Expand support for tribal elders who need support to live at home through Medicaid Alternative Care (MAC) and Tailored Support for Older Adults (TSOA).	Increase support for unpaid family caregivers and/or support individuals who do not currently have an unpaid caregiver. • The care receiver must be 55+ and the caregiver must be 18+ in age. • Other requirements: Medicaid. • Both programs provide services and supports, including:	• Support for tribal elders and their caregivers.	~~Lynda Zambrano (425-888-6551)~~ Theresa Tanoury, ADS CMP Director (206-684-00659) Karen Winston, ADS Planner (206-684-0706)	• Tribal staff have developed an Elder Care Program. Anetta Townsend, LPN, Elder Care Coordinator.

Policy 7.01 Implementation Plan (Snoqualmie Indian Tribe)

Seattle Human Services Department

Aging and Disability Services

Biennium Timeframe: January 1, 2020 to December 31, 2020

DRAFT

Implementation Plan				Progress Report
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the previous year - 2019**
	Housekeeping & errands, support groups & counseling; specialized medical equipment, respite care, training, adult day health or adult day care, and information about caregiving, resources and available services.			
3. Elder Care Program (under development)	• Provide support, if needed.	•	~~Lynda Zambrano (425-888-6551)~~ Franchesca Curtis, Elder Program Coordinator (425-888-6551) Anetta Townsend, LPN, Elder Care Coordinator (425-888-5511)	Anetta Townsend, LPN, Elder Care Program Franchesca Curtis, Elder Program Coordinator

Policy 7.01 Implementation Plan
Region 2 South - Home & Community Services

Biennium Timeframe: September 1, 2017 to June 30, 2019

Seattle Indian Health Board - King County

Implementation Plan				Progress Report
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
Communication: Identified process for addressing concerns/questions	HCS Social Services Issues: ○ Concerns/questions regarding social services are to be directed to: ▪ Bronwyn Freer, HCS Program Manager (206) 341-7633 or email FreerBL@dshs.wa.gov or ▪ Lou Ann Carter, Tribal Liaison (425) 339-4702 or email CarteLR@dshs.wa.gov HCS Financial Issues: ○ Concerns/questions are to be directed to: ▪ Michelle Joseph, Financial Program Consultant (206) 341-7881 or email beetsme2@dshs.wa.gov ▪ Gwen Bergman, Financial Unit Supervisor (Backup) (206) 341-7784 or email BergmGD@dshs.wa.gov DSHS Adult Protective Services • Jeff Quigley, APS Program Manager (425) 339-3851 email quigljc2@dshs.wa.gov King County Area Agency on Aging, • Karen Winston (for established in-home clients) (206) 684-0706	Improved communication and coordination among HCS and SIHB staff regarding identified Urban American Indian and Alaskan Native clients in King County.	Bronwyn Freer ,ALTSA, HCS Social Services Program Manager Lou Ann Carter, ALTSA, HCS Region 2 South Tribal Liaison Michelle Joseph, ALTSA, HCS Region2 Financial Program Consultant Esther Lucero, SIHB CEO (206) 324-9360 X 1102 Aren Sparck, Government Affairs Officer (206) 834-4032 Jason Stiener, Government Affairs Manager (206) 324-9360 X 1134 Karen Winston, King County Aging and Disability Services	On-going

Policy 7.01 Implementation Plan
Region 2 South - Home & Community Services

Biennium Timeframe: September 1, 2017 to June 30, 2019

Seattle Indian Health Board - King County

Implementation Plan				Progress Report
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
Increase knowledge of what services each agency provides.	○ HCS will tour SIHB facility and discuss services available, including the Holgate Office Intake Unit. ○ SIHB will tour HCS Holgate Office and be provided an overview of what services HCS offices.	The exchange of information will provide a better understanding of programs and eligibility requirements for clients residing in an urban setting as well as assist in coordination of care.	Bronwyn Freer, ALTSA, HCS Social Services Program Manager Lou Ann Carter, ALTSA, HCS Region 2 South HCS Tribal Liaison Michelle Joseph, ALTSA, HCS Financial Program Consultant Jeff Quigley, ALTSA, HCS Adult Protective Services	Tour at SIHB held 12/8/16 and 03/16/18. Tour at HCS to be scheduled for May or June, 2018.
Services for Urban American Indians and Alaskan Natives will be researched and expanded within King County.	○ SIHB to pursue federal funding for the development of a continuum of care program for elders and disabled clients. This would be for Urban American Indians and Alaskan Natives residing in King County.	Long-term residential care services will be expanded for Urban American Indian and Alaskan Native clients residing in King County. Follow-up meeting to be held to include Seattle Aging and Disability Services (ADS) and Marietta Bobba, ALTSA Tribal Affairs Administrator. Bronwyn Freer will research available data on current use American Indian and Alaskan Native clients use of HCS long-term care services. Lou Ann will research available data on current number of American	Esther Lucero, SIHB Marietta Bobba, ALTSA, HQ Ann Dahl, ALTSA HQ Karen Winston, King County ADS Bronwyn Freer, ALTSA, HCS, Social Services Program Manager Lou Ann Carter, ALTSA, HCS, Region 2 South Tribal Liaison. Jeff Quigley, ALTSA APS	June, 2018

Policy 7.01 Implementation Plan
Region 2 South - Home & Community Services

Biennium Timeframe: September 1, 2017 to June 30, 2019

Seattle Indian Health Board - King County

Implementation Plan				Progress Report
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
		Indian/Alaskan Natives in skilled nursing facilities. SIHB working on a project to build 100 individual housing units for clients.		
Health Homes project to be researched with the SIHB.	○ SIHB to pursue Health Home funding/contracting.	Follow-up meeting with SIHB and HCS to be held that will include Seattle Aging and Disability Services (ADS) and Marietta Bobba, ALTSA Tribal Affairs Administrator.	Ann Dahl, ALTSA HQ Marietta Bobba, ALTSA, HQ Karen Winston, King County ADS Esther Lucero, SIHB CEO	On-going
SIHB to pursue culturally competent client case management services for King County.	○ SIHB to be notified and allowed to attend DSHS, HCS, CARE Training. ○ SIHB to be notified and allowed to attend DSHS, APS training.	Services will be able to be provided to clients at the SIBH. Resources will be utilized.	Ann Dahl, ALTSA HQ Marietta Bobba, ALTSA, HQ Jeff Quigley, ALTSA, APS Lou Ann Carter, ALTSA, HCS Karen Winston, AAA	On-going

Region 3

Serving Pierce, Kitsap, Clallam, Jefferson, Mason, Grays Harbor, Thurston, Pacific, Lewis, Wahkiakum, Cowlitz, Clark, and Skamania Counties

Region 3, Home and Community Services

- Home and Community Services
- Adult Protective Services

Area Agencies on Aging

- Pierce County Aging & Long Term Care
- Kitsap County Division of Aging & Long Term Care
- Lewis/Mason/Thurston Area Agency on Aging
- Olympic Area Agency on Aging
- Area Agency on Aging & Disabilities of Southwest Washington

Tribes

- Chehalis Confederated Tribes
- Cowlitz Tribe
- Hoh Tribe
- Jamestown S'Klallam Tribe
- Lower Elwha Klallam Tribe
- Makah Tribe
- Nisqually Tribe
- Quileute Tribe
- Quinault Nation
- Port Gamble S'Klallam Tribe
- Puyallup Tribe
- Shoalwater Bay Tribe
- Skokomish Tribe
- Squaxin Island Tribe
- Suquamish Tribe

Policy 7.01 Plan and Progress Report Between the Chehalis Tribe and Region 3 Home and Community Services (HCS)				
Implementation Plan			**Progress Report**	
(1) Goals/Objective	(2) Activities	(3) Expected Outcomes	(4) Lead Staff and Target date	(5) Status update for the Fiscal Year starting last July 1
7.01 Planning Meetings will be created and maintained.	Met on October 22, 2019 to review and update the plan.	Clear communication and access to Home and Community Services. Collaborative relationship on cases of all tribal members.	**2020** Debbie Willis, HCS Regional Administrator deborah.willis@dshs.wa.gov 360-664-9095 Kara Sells, HCS Deputy Regional Administrator kara.sells@dshs.wa.gov 360-664-9413 Trisha Woodward, Social Services Program Manager patricia.woodward@dshs.wa.gov 360-664-9414 Jennifer Miller, Nursing Facility Program Manager jennifer.miller@dshs.wa.gov 360-664-9136 Tammy Hargrave, Financial Program Manager tammy.hargrave@dshs.wa.gov	**Frances Pickernell was recently promoted as the Chehalis Tribal Social Services Director.** **Gabe Aust is the local contact for the Tribe. The Tribe appreciates having one local contact to work through.** **Gabe Aust will reach out and schedule a training around Home and Community Services Long Term Care Services and Supports. Gabe will bring a Financial Supervisor and Resource Developer**

Policy 7.01 Plan and Progress Report Between the Chehalis Tribe and Region 3 Home and Community Services (HCS)				
Implementation Plan			**Progress Report**	
(1) Goals/Objective	(2) Activities	(3) Expected Outcomes	(4) Lead Staff and Target date	(5) Status update for the Fiscal Year starting last July 1
			360-397-9597 Gabe Aust, Social Services Supervisor- Centralia GustGJ@dshs.wa.gov 360-807-7145 Frances Pickernell, Chehalis Tribal Social Services Director Amy Dehart, Chehalis Tribe ICW Social Worker 360-709-1750 adehart@chehalistribe.org Jose Caywood, Chehalis Tribe ICW Social Worker jcaywood@chehalistribe.org Holli Gomes, Chehalis Tribe ICW Social Worker 360-709-1745 hgomes@chehalistribe.org	**with him to share information.**

Policy 7.01 Plan and Progress Report Between the Chehalis Tribe and Region 3 Home and Community Services (HCS)				
Implementation Plan			**Progress Report**	
(1) Goals/Objective	(2) Activities	(3) Expected Outcomes	(4) Lead Staff and Target date	(5) Status update for the Fiscal Year starting last July 1
			Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	
Enhance communication and relationship through attendance at Tribal Events.	Tribal Health Fair scheduled annually in August/September. Benefit Fair for Tribal employees scheduled annually in March. Elders Luncheon scheduled annually in April.	Stronger Government to Government relationships that meet the needs of the Chehalis Tribal Adult members.	**2020** Gabe Aust, Social Services Supervisor- Centralia GustGJ@dshs.wa.gov 360-807-7145 Frances Pickernell, Chehalis Tribal Social Services Director Amy Dehart, Chehalis Tribe ICW Social Worker 360-709-1750 adehart@chehalistribe.org Jose Caywood, Chehalis Tribe ICW Social Worker jcaywood@chehalistribe.org	**HCS was invited to the 2019 Tribal Health Fair but was unable to attend as the date was moved.** **Gabe Aust will take the lead on coordinating with the Tribe to volunteer and attend these for outreach.** **Elder's luncheon is scheduled on April 23rd, 2019.**

Policy 7.01 Plan and Progress Report Between the Chehalis Tribe and Region 3 Home and Community Services (HCS)				
Implementation Plan			**Progress Report**	
(1) Goals/Objective	(2) Activities	(3) Expected Outcomes	(4) Lead Staff and Target date	(5) Status update for the Fiscal Year starting last July 1
			Holli Gomes, Chehalis Tribe ICW Social Worker 360-709-1745 hgomes@chehalistribe.org	
Encourage and support Tribal providers of Long Term Care Services.	HCS will continue to improve relationships and service coordination with the Elders.	Enhanced Service Delivery	**2020** Gabe Aust, Social Services Supervisor- Centralia GustGJ@dshs.wa.gov 360-807-7145 Tammy Hargrave, Financial Program Manager tammy.hargrave@dshs.wa.gov 360-397-9597 Trisha Woodward, Social Services Program Manager patricia.woodward@dshs.wa.gov 360-664-9414	**Gabe Aust will create an email distribution list to coordinate and provide updates to the Tribe.**

Policy 7.01 Plan and Progress Report Between the Chehalis Tribe and Region 3 Home and Community Services (HCS)				
Implementation Plan			**Progress Report**	
(1) Goals/Objective	(2) Activities	(3) Expected Outcomes	(4) Lead Staff and Target date	(5) Status update for the Fiscal Year starting last July 1
Training Government to Government Training and 7.01 policy training will be offered to all staff.	Discussed that 7.01 training will continue in the Region for new employees.	All new supervisors and employees will be trained in Gov't to Gov't and DSHS 7.01 policy training.	**2020** Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	**Govt. to Govt. Training provided in field offices in region 3.**
Employment Recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce.	Job recruitment postings were sent to the Tribal Liaisons for distribution to the tribes. Provide job postings link. http://careers.wa.gov/	Tribal members will have information about job openings within DSHS.	**2020** Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	**Job recruitment postings are distributed to the tribes during the year through the OIP.**

Completed Tasks	
2/18/2020	ALTSA Resource Developer, Dawn Okrasinski, met with Holli Gomes to discuss resources, contact lists for HCS and AAA, and to educate Holli on Home and Community Services and Area Agency on Aging. Holli was having trouble navigating transportation for a guardianship client at Lander's AFH in Lewis County. Gave Holli Paratransit contact info and also gave her contact numbers for the Cowlitz Tribe transportation services. Provided contact info for the Dept. of Agriculture and discussed grants available specifically for the building of medical and long term care services on Tribal

	Lands. Provided Holli with an updated LMT resource book for 2020. Discussed Adult Family Home development, HCA high school pilot program, and Traumatic Brain Injury resources and contacts at HQ. Future meetings are in the works to address current gaps in services and all this information will be forwarded to the person responsible for resource development at the Chehalis Tribe.	
09/25/18	Forward APS request to APS sup	G. Aust
09/25/18	Provided contact number for SSI to Acting Director of SS	G. Aust
09/18/18	Attended Chehalis Tribal Health Fair	G. Aust
09/04/18	Forward records request from tribe on APS case to Colleen(09/06) and Jill	G. Aust
June 8, 2018	Intake 3530133 assigned to Keith Sand	K. Guizzetti
5/7/2018	Intakes 3519646 and 3519674 assigned to Keith Sand.	K. Guizzetti
4/20/18	Intake 3509719 assigned to Keith Sand	K. Guizzetti
2/17/17	HCS met with the Chehalis tribe to discuss issues and update the plan. Gabe Aust from HCS has met with all the new social workers at the tribe and oriented them to how to complete an application.	
9/20/2016	Had staff and resources available at the Tribal Health Fair.	
5/24/16	The intake via TIVA has a drop down menu for tribal affiliation. The hard copy intake form has not been updated because it will no longer be used.	
04/26/16	Heather Hoyle left message requested update on specific case. Called back and provided info	
02/09/16	Nancy Dufraine and Heather Hoyle met with APS supervisors and investigators and provided consultation	
10/22/15	APS assigned one investigator and one supervisor for all Tribal investigations	
02/24/15, 10/22/15	The Tribe and APS met twice in 2015 per updated 7.01 plan.	
03/03/15	Met to update 7.01 plan and discuss joint cases.	
2015	Heather Hoyle and Gabe Aust regularly staffed cases	
2015	HCS Attended and staffed a table at the Chehalis Tribal Health Fair to distribute information and answer questions for tribal members.	
2014	Frances Pickernell completed APS Academy	
9/18/14	HCS Attended and staffed a table at the Chehalis Tribal Health Fair to distribute information and answer questions for tribal members.	
5/16/13	HCS Attended and staff a table at the Chehalis Tribal Health Fair to distribute information and answer questions for tribal members.	
3/7/13	Nancy Dufraine and Tara Fairfield met and finalized the MOU between the tribe and APS. Signatures completed.	
2/18/13	Met to update 7.01 plan, contact information and discuss joint cases.	
2013	Heather Hoyle completed APS Academy	

Policy 7.01 Plan and Progress Report Between The Cowlitz Tribe and Region 3 Home and Community Services (HCS)				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
7.01 Planning: **Meetings will be created and maintained.**	Met on December 3, 2019 to review and update the plan.	Clear communication and access to Home and Community Services. Collaborative relationship on cases of all tribal members.	**2020** Debbie Willis, HCS Regional Administrator deborah.willis@dshs.wa.gov 360-664-9095 Kara Sells, HCS Deputy Regional Administrator kara.sells@dshs.wa.gov 360-664-9413 Jennifer Miller, Nursing Facility Program Manager jennifer.miller@dshs.wa.gov 360-664-9136 Debbie Willis, HCS Regional Administrator deborah.willis@dshs.wa.gov 360-664-9095 Kara Sells, HCS Deputy Regional Administrator kara.sells@dshs.wa.gov 360-664-9413 Jennifer Miller, Nursing Facility Program Manager jennifer.miller@dshs.wa.gov 360-664-9136	The Tribe has 14 elders living at Saint Marys (Cowlitz Village) and approximately another 40 that come to Elders lunches at the facility. On Fridays a group from the senior complex in Castle Rock joins them for lunch. In addition, on the 3rd Thursday of each month, a group from Woodland attends lunch. The Tribe started cooking and yoga classes this year. The Tribe built a large garden on the grounds for the elders this last year and plan on doubling the size this next year.

Policy 7.01 Plan and Progress Report Between The Cowlitz Tribe and Region 3 Home and Community Services (HCS)				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			2020 Tammy Hargrave, Financial Program Manager tammy.hargrave@dshs.wa.gov 360-397-9597 Nadja Jones, Human Services Director for Cowlitz Tribe Njones@cowlitz.org 360-957-3302 Deb Mizner, Tribe Senior Nutrition Program Manager dmizner@cowlitz.org 360-864-7006 Marie Natrall Office of Indian Policy Natramf@dshs.wa.gov 360-440-9052	The Cowlitz Tribe now has a tribal court. They cover ten counties and plan on expanding elder services in the future, including an onsite sheriff and a radio station. The Tribe applied for and received a VOCA grant which is funding a staff person for Mental Health services, including Pathways to Healing. In addition, the Tribe just received one FTE to do well checks and visits at the Elder's home. This person should be hired around January 2020.

Policy 7.01 Plan and Progress Report Between The Cowlitz Tribe and Region 3 Home and Community Services (HCS)				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Encourage and support Tribal providers of Long-term care Services.		Develop local relationship/understanding of tribal service needs and open communication dialogue. Identify baseline of services used by Native American populations.	**2020** Brian Stewart, HCS Social Services Supervisor Brian.stewart@dshs.wa.gov 360-501-2502 Michael Asbury, HCS Financial Supervisor Michael.asbury@dshs.wa.gov 360-807-7083 Nadja Jones, Human Services Director njones@cowlitz.org 360-975-3302 Deb Mizner, Tribe Senior Nutrition Program Manager dmizner@cowlitz.org 360-864-7006	The Clark County Tribal facility does currently offer lunches for elders monthly. Brian Stewart and Michael Asbury is coordinating with Deb Mizner to attend these to provide education and outreach to Elders and Families. Every October the tribe holds a luncheon inviting numerous other tribes. HCS will be in contact with Deb when this is planned.

Policy 7.01 Plan and Progress Report Between The Cowlitz Tribe and Region 3 Home and Community Services (HCS)				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Training Arrange for (7.01) Gov't to Gov't Training for Staff	7.01 Training as well as Government to Government Training occurs yearly.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy for understanding of tribal issues and enhanced communication. All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy.	**2020** Debbie Willis, HCS Regional Administrator deborah.willis@dshs.wa.gov 360-664-9095 Marie Natrall Office of Indian Policy Natramf@dshs.wa.gov 360-440-9052	Current 7.01 trainings are scheduled throughout Region 3 in 2020. Deb Mizner requested to be invited to any Tumwater trainings offered.
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Recruitment postings were distributed to tribes throughout the year through the Tribal Liaisons. Link to apply for employment on line: http://careers.wa.gov/	Diverse workforce Ability for Tribal members to apply for positions and receive up to date information on current position availability statewide.	**2020** Debbie Willis, HCS Regional Administrator deborah.willis@dshs.wa.gov 360-664-9095 Marie Natrall Office of Indian Policy Natramf@dshs.wa.gov 360-440-9052	As position vacancies arise-Postings are sent to the tribes through the Tribal Liaisons.

COMPLETED TASKS

Activity	**Date Completed**
Brian Stewart attended the annual Cowlitz Tribal Luncheon. Brian shared a resource table with LMTAAA and handed out brochures while doing outreach.	October 11th, 2019
Tami Mistretta and Tammy Hargrave arranged for staff to attend an Elder Lunch for the tribe at St. Mary's at 11:30. Staff were available to answer questions, provide resources and information on HCS services. Brian Stewart and Deb Mizner provided application packets, lists of caregiver agencies and residential facilities in Cowlitz and Lewis County.	December 4, 2017
9/11/17 3432661, 3440363 and 3440374 assigned to Betty Dietrich	Kristin Guizzetti
3/2/17 3322581 Case assigned to Keith Sand	Kristin Guizzetti
During 6/27/16 VOCA planning meeting Tribal representative, Barry noted an Elwah Native, Monica Charles has reported missing money at her ALF. Colleen researched and made an email report to RCS on 6/30/16 (provider practice).	June 27, 2016
Colleen Jensen, Dave Voelker and Brian Stewart met with Jim Sherrill and Debbie Hassler re VOCA grant. Discussed ways to serve Tribal elders with this new grant the Tribe is getting. Tribe requested APS stats for number of Cowlitz Tribal members identified in TIVA reports to help identify size of need. Completed 6/28/16. Report shows just one since 5/12/14.	June 27, 2016
Met on May 18, 2016 and provided a draft copy of an MOU. Jim Sherrill will give to the tribal attorney for future consideration.	May 18, 2016
Staff also attended an Elders lunch and engaged in informal discussion with tribal elders following the 7.01 meeting.	May 18, 2016-Tara Fairfield, Colleen Jensen, Tami Mistretta
Met and updated plan. Provided current contact information for Kelso and Vancouver offices. Tribe requested meetings twice per year. **Govt. To Govt. training in the field offices throughout the region.**	2/13/2014 2013
Little Creek Casino Squaxin Island location Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data	9/29/2010

Policy 7.01 Plan and Progress Report Between The Hoh Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
7.01 Planning and Communication	The Tribe requested to meet bi-annually to review and update 7.01 plan. Ensure Tribe has a local HCS contact.	Share and provide information on HCS programs. Develop local relationships and understanding of tribal service needs. Strengthened relationships and opened communication.	**2020-2021** Bob Smith, Hoh Tribe Executive Director Bob.smith@hohtribe.nsn.org Felicia Leitka, Hoh Tribe Interim Family Services Director felicia.leitka@hohtribe.nsn.org 360-374-5423 Sharon Millett, Hoh Tribe Coordinator & Librarian Sharon.millett@hohtribe.nsn.org 360-374-5288 Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Kara Sells, HCS Deputy Regional Administrator kara.sells@dshs.wa.gov 360-664-9413 Asia Vue, HCS Field Services Administrator vuea@dshs.wa.gov 253-476-7283 Tammy Hargrave, HCS Financial Program Manager johnstk@dshs.wa.gov 360-397-9596	Reviewed and updated 7.01 plan on 1/27/2020. Identified local contact- Michele Cook. The Tribe reported having no Elders currently enrolled in LTC services. The Tribe reported that they currently don't have an Elders Program established but are interested in getting one started this year. The Tribe reported approximately 300 enrolled members.

Policy 7.01 Plan and Progress Report Between The Hoh Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Michele Cook, HCS Social Services Supervisor cookdm@dshs.wa.gov; 360-565-2163 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov ; 360-565-2203	
Encourage and support Tribal providers of Long-term care Services	Develop local working relationships.	Inform members about HCS services, eligibility, etc.	**2020-2021** Bob Smith, Hoh Tribe Executive Director Bob.smith@hohtribe.nsn.org Felicia Leitka, Hoh Tribe Interim Family Services Director felicia.leitka@hohtribe.nsn.org 360-374-5423 Asia Vue, HCS Field Services Administrator vuea@dshs.wa.gov; 253-476-7283 Tammy Hargrave, HCS Financial Program Manager johnstk@dshs.wa.gov; 360-397-9596 Michele Cook, HCS Social Services Supervisor cookdm@dshs.wa.gov; 360-565-2163 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov; 360-565-2203	The Tribe hosts Elders Day every August where members can receive a massage, foot care, and nail/hair care. This event is free for their Elders. The Tribe reported that they are planning on having a resource fair but nothing has been established yet. The Tribe also holds a Health Fair annually each fall. HCS has offered to be present and assist during these. Felicia Leitka will coordinate with Michele Cook.

Policy 7.01 Plan and Progress Report Between The Hoh Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Training Arrange for 7.01 and Gov't to Gov't Training for Staff		All new HCS staff are to be trained in DSHS 7.01 policy. In addition, staff may attend Gov't to Gov't training as approved on a case by case basis.	**2020-2021** Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	Current 7.01 trainings are scheduled in 2020 by Regional Managers starting in March.
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce.	Job postings link: http://careers.wa.gov/	Create diversity within our workforce to serve the communities that surround us. Invite tribal staff to participate in interview panels and hiring processes.	**2020-2021** Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	HCS will continue to notify Regional Managers of openings and opportunities to be on interview panels.

Completed Activities

Date of Completion	Task Completed	
January 27, 2020	Reviewed and updated 7.01 plan	Debbie Willis
August 3, 2017	APS Intake 3400588 assigned to Wendy Jackson	K. Guizzetti
August 2015	HCS staff attended the Health Fair and provided resources for Tribal members attending.	Michele Cook
August 6, 2014	HCS staff attended the Hoh Tribal Health Fair and staffed a table. They were available to answer questions from Elders and provided informational brochures and application packets.	Michele Cook
February 4, 2014	Annual 7.01 Planning Meeting. Tribe sent social worker, Ruth. Met and updated 7.01 plan and provided draft APS MOU. Shared updated contact lists and general information.	Tara Fairfield Colleen Jensen Andre King Asia Vue Dan Lengyel
Nov.-Dec. 2013	All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy.	Alohah Greninger and Brenda Francias-Thomas
December 4, 2012	Annual 7.01 Planning Meeting. Met with Tribal members Provided and shared program information. Meeting included Tribal Social Service staff and HCS staff. Shared contact lists, discussed issues concerning tribe, provided information on HCS services (financial and services).	Tara Fairfield Andre King Dan Lengyl Michele Cook
October 26, 2011	Invited the Tribe to attend the 'Working Together for Justice' Abuse Conference.	Andre King
August 9, 2011	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.	Kathy Morgan Michele Cook
July 26, 2011	Met with Tribe to discuss working forward on a working agreement (MOU) between Adult Protective Services and HCS.	
January 29, 2010	Annual 7.01 Planning Meeting. Met with Tribal members. Discussed APS services and what APS can and cannot do. Provided and shared program information. Meeting included Tribal Social Service staff and HCS staff. Shared contact lists, discussed issues concerning tribe, provided information on HCS services (financial and services).	Kathy Morgan Michele Cook Rod Gilliand Julie Kincheloe

Policy 7.01 Plan and Progress Report Between Jamestown S'Klallam and Home and Community Services - Region 3				
Implementation Plan				Progress Report
Goals/Objectives	Activities	Expected Outcome	Lead Staff and Target Date	Status Update for the
Establish and maintain 7.01 plan	HCS and the Tribe will meet annually to review and update the 7.01 plan.	The 7.01 plan will reflect current Tribal needs and activities.	**2020-2021** Rob Welch, Ph.D., JST Social Services Director RWelch@Jamestowntribe.org 360-582-4868 Loni Greninger, JST Deputy Director Elders Program lgreninger@jamestowntribe.org 360-681-4660 Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Kara Sells, HCS Deputy Regional Administrator kara.sells@dshs.wa.gov 360-664-9413 Asia Vue, HCS Field Services Administrator vuea@dshs.wa.gov 253-476-7283 Tammy Hargrave, HCS Financial Program Manager johnstk@dshs.wa.gov 360-397-9596	HCS has an open ended offer to send staff to do a presentation and provide more information about HCS programs. The Tribe requested training, specifically on MAC/TSOA programs. HCS agreed to coordinate with O3A to attend this together. Tammy Hargrave will follow up with O3A. The Tribe reported holding estate planning and advanced care directive workshops for their Elders. The Tribe reported having one current tribal member receiving LTC services. The Tribe reported that they are looking into opening an Adult Day Care center in the next few years as well as building a new place for congregant meals. ALTSA HQ shared resources with RCS to assist with questions.

Policy 7.01 Plan and Progress Report Between Jamestown S'Klallam and Home and Community Services - Region 3				
Implementation Plan				Progress Report
Goals/Objectives	**Activities**	**Expected Outcome**	**Lead Staff and Target Date**	**Status Update for the**
			Michele Cook, HCS Social Services Supervisor cookdm@dshs.wa.gov 360-565-2163 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	
Provide education and outreach on HCS Programs.	Be present during Tribal events to assist members as requested.	Develop local relationship/understanding of tribal service needs.	**2020-2021** Michele Cook 360-565-2163 Cookdm@dshs.wa.gov Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	HCS staff will coordinate with the tribe and continue to be present when invited at the Elders lounge on the 2nd Friday of the month. The Tribe reported holding a Resource Fair annually in the past but may be moving to 2x's per year. HCS offered to be present to assist with education and outreach. Loni Greninger is the contact for this.

Policy 7.01 Plan and Progress Report Between Jamestown S'Klallam and Home and Community Services - Region 3				
Implementation Plan				Progress Report
Goals/Objectives	**Activities**	**Expected Outcome**	**Lead Staff and Target Date**	**Status Update for the**
Training: Arrange for 7.01 Policy and Gov't to Gov't Training for Staff	HCS will reach out to the Tribal Regional Manager to schedule 7.01 trainings throughout the region in field offices.	All new HCS staff are to be trained on the DSHS 7.01 policy. Staff may also attend the Gov't to Gov't Training as approved on a case by case basis.	**2020-2021** Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	Current 7.01 Policy trainings are scheduled in Region 3 starting in March 2020.
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Job postings will be forwarded to the Jamestown Tribe through the Tribal Regional Manager. .	Promote diverse workforce and opportunities for tribal members.	**2020-2021** Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	All open positions and opportunities to be on interview panels for management positions will be sent to the Tribal Regional Manager for distribution.

Completed Activities

Date of Completion	Task Completed	Tribe
1/27/2020	HCS and the Tribe met to review and update the 7.01 plan.	
2019	HCS staff from the Port Angeles office have been present at the Elders lounge to provide information and answer questions on the following dates: Feb. 13th-Jamestown Elders luncheon and May 8th-Jamestown Elder's Luncheon. HCS staff also participated in a Family Group Conference involving a tribal member receiving HCS services. HCS also participated in the Health Fair by staffing an information table.	
10/2/2018	HCS and the Tribe met to review and update the 7.01 plan.	
1/4/2017	7.01 Planning Meeting occurred on January 4, 2017. HCS staff Michelle Cook, Colleen Jensen, Tara Fairfield, Giselle Dew and Tammy Hargrave provided information on HCS services. Tara Fairfield provided a handout on the 1115 waiver.	Jamestown
1/4/2017	Met on January 4, 2017. Confirmed with the tribe that APS staff will continue to contact the tribe when there is an investigation referred involving a tribal member. There have been no issues with this identified in the past year. APS will continue to invite the tribes to the APS Academy and staff are available for on-site training	
2/6/2015	A draft copy of purposed changes to 74.34 was emailed to Jessica Payne and Rob Welch.	
4/23/2014	HCS staff attended a Jamestown Community Network meeting.	Jamestown
4/1/2014	Tribe agreed to finalize MOU and send to HCS/APS	Jamestown
April 1, 2014	Jamestown Tribal Vice-Chair, Liz Mueller, committed to finalizing APS MOU	Jamestown
Feb. 3, 2014	Conducted 7.01 meeting at Jamestown and updated plan. Met and updated the 7.01 plan. Liz Mueller, Tribal Vice-Chair would like the RSN/Triple A's at the table and wants a separate meeting scheduled. Brenda to follow up. Tribe committed to completing the APS MOU by April 1, 2014.	Jamestown
1/7/2014	APS staff met with the Tribe for a "Meet and Greet" and provided basic information about APS.	Jamestown
2014	HCS staff from Port Angeles participated in Elders Lunch- Govt. to Govt. Trainings occurred throughout the year in local field offices.	Jamestown
12/2013	Met with the tribe and updated the 7.01 plan.	Jamestown
Training 2013:Nov.-Dec.	Tribal Liaisons held Gov't to Gov't and DSHS 7.01 policy trainings throughout region 3 for all new staff.	Jamestown
2011-2013	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times	Jamestown
2012	Elders Celebration- Tribes of the Northwest – Jamestown- HCS staff attended.	Jamestown
August 18, 2011 South August 09, 2011 North	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times	Jamestown
June 2011 Exact Date TBD by HQ	Identify service needs & strategize how to meet the needs within our jurisdiction	Jamestown

March 15, 2011	Determine service area gaps in Region 3. Identify service needs & strategize how to meet the needs within our jurisdiction.	Jamestown
February 11, 2011	Shared information and collaborated. Discussed changes and impacts. Shared information and discussed needs. Modified monthly visits to quarterly visits to elder functions. Provide informational table, contact information, and Q & A.	Jamestown
Finalize Working Agreement. Discussed at February 11, 2011 meeting. February 23, 2011 New Target Spring 2011	MOU – Working Agreement between Adult Protective Services and Jamestown S'Klallam Tribe Discuss issues impacting Tribe and discuss APS services & MOU Will work to finalize APS/Tribal working agreement (MOU). Sent final MOU document to Sue Mapes to finalize and review with.	Jamestown
February 14, 2011	E-mail to Bill Moss for forwarding to MaryAnne Lindeblad on consolidation and RA hiring process/panel.	Jamestown
Next Available Training 2011: Jeff Johnson, new APS SW3 – Clallam/ Jefferson Co.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	Jamestown
June 2010: Jackie Heinselman APS SW4 – Thurston, Grays Harbor, Clallam and Jefferson Co.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	Jamestown
January 26, 2010 Target Date for agreement Fall 2010	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	Jamestown
January 26, 2010	Identify and update issues for 7.01 plans. Develop local working relationships. Inform members about HCS services, eligibility, etc. Determine service area gaps in Region 6. Identify service needs & strategize how to meet the needs within our jurisdiction	Jamestown
2008-2010	Region 6 has provided long-term care services to 664 clients who have identified themselves as Native American in 2008 (Barcode data); 774 clients who have identified themselves as Native American in 2009 (Barcode data); 934 clients who have identified themselves as Native American in 2010 (Barcode data).	Jamestown
November 2009: Diana Dunks APS SW3 - Clallam/Jefferson Co.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	Jamestown
August 19, 2008:	Provided program information, met with Tribal members, networking opportunity. Tribal Fairs: Provided information on long term care for better understanding and cross sharing.	Jamestown
July 18, 2008	Elders Celebration Tribes of the Northwest – Jamestown Provided program information and met with Tribal members.	Jamestown

Policy 7.01 Plan and Progress Report Between Lower Elwha and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
7.01 Planning: Develop local relationship/understanding of tribal service needs.	Meet annually to review and update 7.01 plan.	Tribes will have current information on programs and services. Gaps in resources are identified. Establish working relationships with the Tribe.	**2020-2021** Rebecca Sampson Weed, Lower Elwha Tribe Social Services Director: becca.weed@elwha.org 360-461-7033 Lorinda Robinue, Lower Elwha Tribe Acting Health Director Leona McKinnon, Lower Elwha Tribe Elders Coordinator leona.mckinnon@elwha.org Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Kara Sells, HCS Deputy Regional Administrator kara.sells@dshs.wa.gov 360-664-9413 Asia Vue, HCS Field Services Administrator vuea@dshs.wa.gov 253-476-7283	The Tribe reported that one meeting a year meets their need with the ability to request more if necessary. The Tribe reported holding an annual Resource Fair each August and their clinic holds a Health Fair and Diabetes Day. HCS offered to be present to discuss HCS programs and assist as needed. The Tribe reported that they would like to first meet with their Elders to survey their needs and then request training as needed.

Policy 7.01 Plan and Progress Report Between Lower Elwha and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Tammy Hargrave, HCS Financial Program Manager johnstk@dshs.wa.gov 360-397-9596 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	A new Social Services Director, Rebecca Sampson Weed, started in July 2019. The Tribe requested to be notified of any trainings held in the Olympia area that would benefit their staff. ALTSA HQ was present and shared dates for the upcoming Spring/Fall Tribal Summits as well as information on a weatherization grant and Savvy Caregiving training.
Training: Arrange for 7.01 Policy Training for Staff		Facilitate training of 7.01 policy for new staff with emphasis on managers/supervisors.	**2020-2021** Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095	Tribal Regional Managers provided training in the field offices for HCS staff annually.

Policy 7.01 Plan and Progress Report Between Lower Elwha and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
	.	In addition, Gov't to Gov't training will be approved for staff on a case by case basis.	Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	Next sessions are starting in March 2020.
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Provide job postings to Tribal Regional Managers for distribution to the Tribe.	Maintain a Diverse workforce.	**2020-2021** Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	HCS will continue to share job postings and opportunities to be a part of interview panels with the Regional Managers to distribute to the Tribe.

COMPLETED

Date of Completion	Task Completed	Tribe
2019	Attempts to schedule a meeting to review the 7.01 plan were unsuccessful. No activities to report.	
2019	The Tribe was invited to participate on a hiring panel for the APS Program Manager position, however no tribal representative was able to take advantage of the opportunity.	

4/16/19	Sent APS intake report to Kelly Bradley for intake ID 3633637 through PD after a TC with Ms. Bradley. Ms. Bradley told me the Tribe is reviewing an MOU APS sent some time ago and will set up a time to meet with APS once the tribe has reviewed and made edits to the MOU. (Colleen Jensen)	
May 29, 2018	Intakes 3526257, 3526085. Screened out	Kristin Guizzetti
May 29, 2018	Intake 3526243 Assigned to Tait Gray	Kristin Guizzetti
June 26, 2017	HCS reserved a resource booth and attended the health fair on June 26, 2017. Both APS and Social Service were represented.	
March 23, 2017	Intake 3328127 Screenout	Kristin Guizzetti
9/8/16	3262268. Assigned to Heather Murphy	Kristin Guizzetti
2/17/2016	7.01 Meeting held on 2.17.2016 to review and update tribal needs and 7.01 plan. Shared contact information between HCS and Tribe. Provided information on the 1115 waiver and financial eligibility.	
2/17/16	Discussed a formal MOU as the informal agreements are no longer accepted. Monica reported the tribe continues to work on tribal laws around elder abuse but they are not completed. The Tribe expressed a desire to obtain a formal MOU.	
Spring 2015	HCS hosted a training on Alzheimer's in Olympia and invited Tribal members to attend.	Lower Elwha Tribe
October 22, 2014	APS staff met with elders to provide information and answer questions regarding APS.	Lower Elwha Tribe
2014	Tribal Staff were invited to attend the APS Academy training and the Lower Elwha Tribe sent two of their staff to attend.	Lower Elwha Tribe
August 27, 2014	HCS staff maintained a resource table at the Lower Elwha Wellness Fair all day and were available to answer questions.	Lower Elwha Tribe
2/4/14	Met with Tribe to update plan, provided information on training and resources.	
Nov-December 2013	Govt. To Govt. and 7.01 trainings occurred in Region 3 field offices.	Lower Elwha Tribe
December 3, 2012	Conducted a meeting between HCS, RCL staff, and Lower Elwha Indian Housing Authority and SS staff. To assist in developing resources in the community. Identified needs in the community for housing and resource development. Considered tribal housing needs as well as cultural needs of tribal members.	Lower Elwha Tribe
June 2012	Trudy Marcellay and Garnet Charles provided training to HCS staff in Tacoma, Tumwater and Vancouver	Lower Elwha Tribe
August 18, 2011 South August 09, 2011 North	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information	Lower Elwha Tribe

	and to provide for partnership and collaboration as we move through difficult budgetary times.	
July 2011	Establishment of working agreement between Lower Elwha Klallam Tribe and Adult Protective Services. Discussed APS-Tribal Working Agreements. Schedule meeting to begin drafting and working agreement between APS and Lower Elwha Tribe. Schedule meetings that will facilitate cooperation and partnership in establishing a working agreement. Sign working agreement between Lower Elwha Klallam Tribe and Region 6 Home and Community Services, Adult Protective Services	Lower Elwha Tribe
March 31, 2011	Schedule a meeting between HCS, RCL staff, and Lower Elwha Indian Housing Authority and SS staff. To assist in developing resources in the community. Identify needs in the community for housing and resource development. Consider tribal housing needs as well as cultural needs of tribal members.	Lower Elwha Tribe
2010-2011	Identify baseline of services used by Native American populations. Region 6 has provided long-term care services to 774 clients who have identified themselves as Native American in 2009 (Barcode data). Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data). Statewide Meeting: Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data).	Lower Elwha Tribe
July 2010	Sharing of Information and Networking Opportunity	Lower Elwha Tribe
July 2010	The Lower Elwha Tribe has been working on several major projects during the 2010/2011 Implementation Plan period. APS is working with the new Executive Director regarding the Working Agreement. Once key positions are filled within his Department, (approximately March 2011) then they will concentrate on their Elder Abuse Program. The Tribe will contact APS when they are ready to move forward with developing their Elder Laws and their Tribal APS Program. If the Tribe decides against the above, “Tribal APS Program” then APS will resume negotiations on the draft working agreement. APS will continue to be of assistance to the Lower Elwha Tribe upon their request. Continue to abide by the procedures outlined in the Informal Working Memorandum.	Lower Elwha Tribe
February 25, 2010	Schedule a meeting between HCS, RCL staff, and Lower Elwha Indian Housing Authority and SS staff	Lower Elwha Tribe
January 21, 2010	7.01 Planning Meeting	Lower Elwha Tribe

	Shared contact lists, discussed issues concerning tribes, provided information on HCS services (financial and services).	
January 21, 2010	Discuss issues impacting tribes and discuss APS services. Discuss issues impacting tribes and discuss APS services	Lower Elwha Tribe
January 21, 2010	Identify and update issues for 7.01 plans. Develop local working relationships. Inform members about HCS services, eligibility, and Update 7.01 plan as necessary and determine service area gaps in Region 6. Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data).	Lower Elwha Tribe
November 2009: Diana Dunks APS SW3 - Clallam/Jefferson Co. June 2010: Jackie Heinselman APS SW4 – Thurston, Grays Harbor, Clallam and Jefferson Co. Next Available Training 2011: Jeff Johnson, new APS SW3 – Clallam/Jefferson Co.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy To assist in partnership and working relationships. Allowing for increased training opportunities	Lower Elwha Tribe
July 18, 2008:	Elders Celebration Tribes of the Northwest Held at Jamestown Develop local relationship/understanding of tribal service needs. Share contact information HCS and Tribes	Lower Elwha Tribe

Policy 7.01 Plan and Progress Report
Between
The Makah Tribe and Region 3 Home and Community Services

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
7.01 Increase communication through Planning and Communication Meetings	Met on June 28, 2019 to review and update the 7.01 plan. Marietta Bobba will continue to: • Provide information to the Seniors Program about the Consumer Directed Employer as ALTSA moves towards implementation. • Continue to work with the Seniors Program on contracts and training. HCS will provide ongoing updates related to ALTSA changes and implementation of new programs.	Gain understanding of Tribal needs and clarify services DSHS/HCS are able to provide. Consult regarding specific cases and resources available. Agree on a Tribal Desk Manual between HCS and Tribes in Region 3.	**2019 - 2020** Leah Neuneker, Makah Tribal Council 360-640-4673 leah.neuneker@makah.com Maureen Woods Seniors Program Manager 360-640-1922 Maureen.wood@makah.com Vickie Carlson, Social Services Manager 360-645-3251 vickie.carlson@makah.com Debbie Willis, RA 360-664-9095 willidd@dshs.wa.gov Kara Sells, DRA 360-664-9413 sellskl@dshs.wa.gov Asia Vue, FSA Phone: 253-476-7283 VueA@dshs.wa.gov	Health Home Contract Services are now in place. Contract is now with OA3. Contracts implemented include: • Environmental modification • SEIU training • Health Home • Powerful tools of Caregiving

Policy 7.01 Plan and Progress Report Between The Makah Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Michelle Cook, Supervisor Phone: 360-565-2163 CookDM@dshs.wa.gov Brenda Francis-Thomas, Regional Manager Office of Indian Policy 360-584-3338 francbd@dshs.wa.gov	
Encourage and support Tribal providers of Long-term care Services.	Makah Tribe and HCS staff will continue to participate in the Money Follows the Person joint planning meeting. **Next meeting October 31, 2019.** HCS staff will continue to meet with tribal members approximately once per month or as requested. Maureen and Ann Dahl will present in August at the Annual HBCS Conference in Baltimore, MD on how to work with Tribes in the LTC system. Ongoing training on "Powerful Tools of Caregiving" Completed one training (to date).	Develop local working relationships. Inform members about HCS services, eligibility, etc. Determine service area gaps in Region 3 Increase tribal individual providers on tribal lands.	Leah Neuneker, Makah Tribal Council 360-640-4673 leah.neuneker@makah.com Maureen Woods Seniors Program Manager 360-640-1922 Maureen.wood@makah.com Vickie Carlson, Social Services Manager 360-645-3251 vickie.carlson@makah.com Debbie Willis, RA 360-664-9095 willidd@dshs.wa.gov Kara Sells, DRA 360-664-9413 sellskl@dshs.wa.gov	Provided the tribal members with an updated phone list for HCS. Maureen Woods reported that the collaboration between HCS staff and the tribe is working well. Ann Dahl provided technical assistance to the Tribe on the language for the Health Home Contract.

Policy 7.01 Plan and Progress Report Between The Makah Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Asia Vue, FSA Phone: 253-476-7283 VueA@dshs.wa.gov	
Employment and Recruitment Goals	Ongoing communication and information regarding Job Announcements/Postings will be sent to the tribe via the OIP Regional manager, Brenda Francis Thomas.	HCS Job announcements shared consistently with Tribe.	**2020-ongoing** Brenda Francis-Thomas, Regional Manager Office of Indian Policy 360-584-3338 francbd@dshs.wa.gov Debbie Willis, RA 360-664-9095 willidd@dshs.wa.gov	Ongoing as positions become vacant and are posted.
Training Arrange for (7.01) Gov't to Gov't Training for Staff	Staff continue to attend Gov't to Gov't and DSHS 7.01 policy training (tracked in LMS) throughout the 2019-2020 year. Discuss logistics of providing 7.01 training at the Makah Tribe.	All new Supervisors trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes trained in Gov't to Gov't and DSHS 7.01 policy	**2020** Brenda Francis-Thomas, Regional Manager Office of Indian Policy 360-584-3338 francbd@dshs.wa.gov Debbie Willis, RA 360-664-9095 willidd@dshs.wa.gov	Ongoing Brenda has provided training in Region 3 in 2019-2020 for new staff.

COMPLETED

Date of Completion	Task Completed	Tribe
July 17th, 2019	Giselle Dew and Maureen O'Hare had table at the 10th Annual Senior Health & Information Fair at the Makah Senior Center	Makah Tribe
May 30, 2019	Intake 6111 assigned to Maureen O'Hare	K. Guizzetti
April 23, 2019	Betty Poffenbarger with Makah Behavioral Health requested APS Mandated Reporter training. Diana Dunks will provide.	
October 24, 2018	APS Intake 3578733 Screen out.	K. Guizzetti
July 19, 2017	Intake 3387610 assigned to Maureen O'Hare	K. Guizzetti
April 28, 2017	Both APS, Financial and Social Service staff were present and available to speak with elders at the Health Fair on April 28, 2017	Michelle Cook
2016	Michele Cook with HCS arranged for two trainings to occur in Neah Bay in 2016 for individual providers. This has worked well for the tribe and they would like to continue to have trainings brought to the local area.	
October 5, 2016	- Larry Heiner, Edwin Miranda and Giselle Dew all staffed a resource table at the Makah Senior Health Fair. They met with tribal elders and also met with the Director of the Ombudsman program, Jane Meyers.	Makah Tribe
May 4, 2017	APS Intakes 3342568 and 3342521, assigned to Heather Murphy	Kristin Guizzetti
December 6, 2016	APS Intake 3300382 Tribe took jurisdiction	Kristin Guizzetti
June 22, 2015	A training on 7.01 and Government to Government conducted for staff in the Tumwater office.	
May and October 2015	Trainings for individual providers were offered in Neah Bay.	
September 30, 2015	HCS staff and members of the Makah Tribe attended the Money Follows the Person joint meeting hosted by the Upper Skagit Tribe.	
2014	A draft Tribal Manual was provided to the Tribe for input and review.	Makah Tribe
November-December 2013	Govt. to Govt. Training scheduled in regional field offices. Tribal members were invited to participate.	Makah Tribe
December 3, 2012	7.01 Planning Meeting. Provided information on HCS services and discussed tribal needs. They invited us to their annual health fair in May.	Makah Tribe
April 11, 2011	7.01 Planning Meeting Shared contact lists, discussed issues concerning tribes, provided information on HCS services (financial and services) Provided program information	Makah Tribe

June 3, 2011	Statewide Tribal meeting with DSHS	Makah Tribe
Feb. 18, 2010	Meet with Makah Tribes to open lines of communication, coordinate working agreements and discuss elder issues they are dealing with At the Tribes request Region 3 HCS is willing to assist to work toward a working agreement for APS investigations and how to coordinate those investigations with Tribal staff. The region has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data).	Makah Tribe
July 18, 2008	Elders celebration and health fair. HCS attended at the invitation of the Tribe and provided information to tribal members.	Makah Tribe

Policy 7.01 Plan and Progress and Planning Between Nisqually and Home and Community Services Region 3				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Establish and maintain 7.01 plan	Attempts to schedule a meeting to review the 7.01 plan were not successful. No activities to report.	Gain and share knowledge, network and share contact information. Keeping lines of communication open, share information and communicate changes and needs.	2020 Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223 Colleen Jensen, APS JensenCR@dshs.wa.gov 360-664-9113 Debbie Willis, FSA Willisdd@dshs.wa.gov 360-664-9095 John Simmons, Nisqually Tribe Samantha Phillips, Nisqually Tribe APS Brenda Francis-Thomas Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	The Tribe is interested in the different types of service models they might utilize for their Healing House (not yet open) and were still contemplating the appropriate model.

Policy 7.01 Plan and Progress and Planning Between Nisqually and Home and Community Services Region 3				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
HCS APS and Social Service Staff to attend Tribal Meetings on a quarterly basis.	No activities to report.	Enhance coordination relationship through ongoing contact and involvement.	Ongoing-2020 Samantha Phillips, Tribal APS Debbie Willis, FSA Willisdd@dshs.wa.gov 360-664-9095 Colleen Jensen, PM JensenCR@dshs.wa.gov 360-664-9113 Brenda Francis-Thomas Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	**Money Follows the Person Tribal goals include: Establish Medicaid contracting and reimbursement mechanisms, ensure consistent application of eligibility policy, develop and expand kinship care models, explore culturally appropriate options for housing models and adult day programming, explore the relationship of culturally specific activities with health care service delivery.**

Policy 7.01 Plan and Progress and Planning Between Nisqually and Home and Community Services Region 3				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Adult Protective Services Coordinate Adult Protective Services investigations Discuss establishment of working agreement between Nisqually Tribe and Adult Protective Services.	There are no activities to report.	Establish an MOU between the Tribe and Adult Protective Services.	2020 Samantha Phillips, Tribal APS and David Spencer, Adult Social Worker Colleen Jensen, APS PM JensenCR@dshs.wa.gov 360-664-9113 Brenda Francis-Thomas Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	**Adult Protective Services has provided a draft MOU to the Tribe for review but it has not yet been approved and signed by the Tribe.** **Tribal Staff and Adult Protective Services staff are working well and coordinating on cases involving Tribal members on Tribal lands.** **During 2018 invitations went to the Tribe through the Tribal Liaisons, inviting tribal members to the APS Academy.**
Encourage and support Tribal providers of Long-term care Services.	No activities to report.	Develop local relationship and understanding of tribal service needs and open communication dialogue.	2020 Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223	**Tribal staff have reached out to HCS Resource Developers and HCS Leaders in Region 3 regarding the opening of a Tribal Healing House for their**

Policy 7.01 Plan and Progress and Planning Between Nisqually and Home and Community Services Region 3				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Debbie Willis, FSA Willisdd@dshs.wa.gov 360-664-9095 Brenda Francis-Thomas Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	**elders. The model for this home is still to be determined and the discussions are ongoing.**
Training Arrange for (7.01) Gov't to Gov't Training for Staff	Tribal liaisons have conducted 7.01 and Gov't to Gov't trainings throughout Region 3 during this past year. All new staff have been signed up to attend via LMS.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy.	2020 Brenda Francis-Thomas Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	**Ongoing** **Requests for trainings for the 2018/2019 year are in progress.**

Policy 7.01 Plan and Progress and Planning Between Nisqually and Home and Community Services Region 3				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Outreach and Training Activities will be made available to tribal members.	No activities to report.	Education of system and services provided to Tribal staff and/or elders.	2020-Ongoing Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223 Brenda Francis-Thomas Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	**Tribal Staff were invited to the APS Academy training.**
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	During 2018 Region 3 job postings were forwarded to tribal members through the DSHS Tribal Liaisons.	Promote diverse workforce and provide for sharing of opportunities	2020 Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223 Brenda Francis-Thomas Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	Notifying tribes of positions available for recruitment continues to be part of the Regional Recruitment plan. Postings are forwarded through Tribal liaisons for the Nisqually Tribe.

COMPLETED TASKS

Activity	Date Completed
Adrienne Cotton met with Karen Anderson at the Nisqually Tribe and did a presentation regarding the MAC/TSOA program which was started 9/11/17.	4/26/18
Local APS staff coordinated with the Tribe on several cases and met to staff cases and provide consultation on : 2/17/2016 – met with Tribal Case Manager and Clinic regarding a case and staffed. 2/19/2016, APS staff met with the Tribal Nurse and 2 Elders from the tribe at the clients' home. 2/29, 3/7 APS staff met with the tribal nurse to coordinate services. 3/7 APS staff met with Dr. Spencer, at the Tribal Clinic and providing information on APS.	2016/2017
Debbie Willis and an HCS Resource Developer met with the Tribe to discuss their Healing House project and the types of billable services they might provide. We provided them with links and contracting cheat sheet.	2/19/16
HCS staff and the HCS Resource Developer met with Tribal staff to provide information about resources, services and contracting.	3/24/2015
The Tribe has acquired some new positions including a Social Worker for the elders, his name is David Spencer. They would like Samantha Phillips included in future meetings as well. They did not have any changes to make to the existing plan. John Simmons accepted a copy of the Tribal Manual and stated he would take it to the Tribal Council.	9/25/14
Met with Tribe to update 7.01 plan. Tribe would like to develop another format for the 7.01 plan as they don't find the existing format helpful. They will provide a suggested format.	2/13/14
Met with Nisqually Tribal Elders and discussed the benefits of having an AFH on the reservation. There a general consensus that it would be a win/win. Per John Simmons, a Tribal Elder, there is land and monies designated to the pursuit of building an AFH. They would like to gather information and meet again to present a proposal to the Tribal Counsel. Open dialogue regarding working agreements with Tribes and HCS/APS Discuss APS-Tribal Working Agreements (MOUs). Shared sample MOU/Working Agreement for further discussion and coordination in developing a plan. **November-December 2013 Govt. to Govt. Training in field offices throughout region 3.**	10/10/13
Coordination between Adult Protective Services and the Tribes, Regional Policy 7.01 Planning Meeting with members of SPIPA. Provided slide presentation on APS SPIPA Meeting - Provide information and outreach. Future 7.01 networking and planning. Sharing of information between Tribes and State Government. Presentation to group on HCS Long Term Care services, APS and programs.	2/4/2011
DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.	8/11/13
8/30/16 3259953 Assigned to Mary Wright-Croes	Kristin Guizzetti
3/6/2018 3498530 Assigned to Chris Bjornrud	Kristin Guizzetti
4/16/2019 3638104 Assigned to Gary Waas	Kristin Guizzetti

Policy 7.01 Plan and Progress Report Between The Port Gamble S'Klallam Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Establish 7.01 plan	Meet annually to review and update 7.01 plan.	Coordinate additional meetings and trainings to enhance communication between ALTSA and the Tribe.	**2020-221** Cheryl Miller, Port Gamble S'Klallam Tribe Director cmiller@pgst.nsn.us; 360-297-9665 Jamie Aikman, PGST Vulnerable Adult Case Manager; 360-265-6602 Andrea Smith, PGST Attorney andreas@pgst.nsn.us; 360-297-9654 Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov; 360-664-9095 Kara Sells, HCS Deputy Regional Administrator kara.sells@dshs.wa.gov; 360-664-9413 Asia Vue, HCS Field Services Administrator vuea@dshs.wa.gov; 253-476-7283 Tammy Hargrave, HCS Financial Program Manager johnstk@dshs.wa.gov; 360-397-9596 Andi Berg, HCS Social Services Supervisor bergah@dshs.wa.gov; 360-842-2115 Brenda Francis-Thomas, Regional Manager; Office of Indian Policy francbd@dshs.wa.gov; 360-565-2203	Cheryl reports the tribe operates very independently and appreciates the information provided by HCS. Andrea Berg out of the Bremerton office is working with Sue Hanna on how HCS can continue to support tribal elders. The Tribe holds a "Strong Family Fair" annually in May and Cheryl reported that she will email Asia Vue the dates so HCS staff can attend and be available with resources for tribal members. The Tribe reported 12 vulnerable adults currently enrolled and challenges in finding providers in remote areas. The Tribe also reported holding a vulnerable adult team meeting on the 1st Tuesday of each month.

Policy 7.01 Plan and Progress Report Between The Port Gamble S'Klallam Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Encourage and support Tribal providers of Long-term care Services.		Develop local working relationships. Inform members about HCS services, eligibility, etc.	**2020-2021** Cheryl Miller, Port Gamble S'Klallam Tribe Director cmiller@pgst.nsn.us 360-297-9665 Asia Vue, HCS Field Services Administrator vuea@dshs.wa.gov 253-476-7283 Andi Berg, HCS Social Services Supervisor bergah@dshs.wa.gov 360-842-2115 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	The Tribe reports that coordination with the local office contact is going well and no issues to report. Cheryl will email dates for upcoming events so HCS can attend and provide education/outreach.

Policy 7.01 Plan and Progress Report Between The Port Gamble S'Klallam Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Training: Arrange for 7.01 Policy and Gov't to Gov't Training for Staff and Managers	Coordinate with Tribal Regional Managers for training.	All new HCS staff are to be trained in DSHS 7.01 policy. In addition, staff can attend Gov't to Gov't training as approved on a case by case basis. This will provide a better understanding and awareness of working with Tribes and in the Tribal communities on and off reservations.	**2020-2021** Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	Training will be provided annually throughout the Region 3 field offices.
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Link to government job website, where all recruitment announcements are listed: http://www.careers.wa.gov/	Promote a diverse workforce within DSHS/Home and Community Service. Promote diversity within communities where we serve and work with diverse populations.	**2020-2021** Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	Job openings and invitations for the Tribe to sit on interview panels during openings in management postions will continue to be sent to the Tribal Regional Manager.

Completed Activities

Date of Completion	Task Completed	
January 27, 2020	Met to review and update 7.01 plan	Debbie Willis
October 3, 2018	Met and reviewed 7.01 plan and Tribal needs. Provided information on HCS services.	
May 23, 2018	Andi Berg and HCS staff attended the Health Fair and offered a resource table to be available to tribal members.	
February 3, 2014	Reviewed and updated 7.01 plan.	Tara Fairfield, Asia Vue, Colleen Jensen, Andre King, Dan Lengyel
Nov.-Dec. 2013	Gov't to Gov't and 7.01 Trainings held in field offices throughout the region.	Tribal Liasion
December 3, 2012	Finalized MOU between APS and Tribe	Andre King, Tara Fairfield

Policy 7.01 Plan and Progress Report Between the Puyallup Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
7.01 Planning: Meetings will occur annually.	Met on 12/30/19 to review and update the plan.	Tribal members will be kept current on changes to programs and applicable laws. Provision of overview of HCS programs to tribal members.	**2020** Russ Hanscom, Puyallup Tribe Director of Social Services russ.hanscom@puyalluptribe-nsn.gov 253-680-5481 Lois Jacobs, RN Director of Nursing and Homecare Services lois.jacobs@puyalluptribe-nsn.gov 253-680-5495 Mary Honhongva, Puyallup Tribe Adult Services mary.l.honhongva@puyalluptribe-nsn.gov 253-382-6070 Cassea Anderson, Director of Nursing Services at House of Respect Cassea.anderson@puyalluptribe-nsn.gov Debbie Willis, HCS Regional Administrator deborah.willis@dshs.wa.gov 360-664-9095 Kara Sells, HCS Deputy Regional Administrator kara.sells@dshs.wa.gov 360-664-9413	The Tribe's new Assisted Living Elder Center, House of Respect, opened in October 2018. The facility offers 20 beds for Puyallup Tribal members only. They are not accepting Medicaid at this time but are looking into this idea in the next year or two. The Tribe allows non-tribal members who are spouses for double occupancy rooms only at a private pay cost of $1,000.00 per month. They have 24 hour, 7 days a week LPN coverage and RN coverage 6 days a week. The ratio is 1 CNA for every 4 elders during the day and 1:6-10 overnight. The Tribe reported that their APS is no longer just for Elders. It now applies to all adults and encompasses Behavioral Health.

Policy 7.01 Plan and Progress Report Between the Puyallup Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Jennifer Miller, HCS Nursing Facility Program Manager jennifer.miller@dshs.wa.gov 360-664-9136 Tammy Hargrave, HCS Financial Program Manager tammy.hargrave@dshs.wa.gov 360-397-9597 Asia Vue, HCS Field Services Administrator vuea@dshs.wa.gov 253-476-7283 Marie Natrall Office of Indian Policy natramf@dshs.wa.gov 360-440-9052	The Tribe was provided with information regarding grants that are available for Trust Land that can be used for weatherization and/or home repairs. The Tribe will reach out to Ann Dahl for further information. The Tribe hosts a PTHA Health Fair annually as well as a Tribal Social Services Fair each fall. HCS volunteered to be present for outreach and assistance. The Tribe will reach out to Asia Vue if they would like this.
Collaborate: Encourage and support Tribal providers of Long-term care Services		HCS will support and work collaboratively with Tribe on Tribe's goal to be a licensed home care agency through Department of Health, training for Individual Providers.	**2020** Russ Hanscom, Puyallup Tribe Director of Social Services russ.hanscom@puyalluptribe-nsn.gov 253-680-5481 Debbie Willis, HCS Regional Administrator deborah.willis@dshs.wa.gov 360-664-9095	The Tribe' Human Resources Department is assisting their Assisted Living facility with Background Checks. The Tribe reported that they are interested in opening an Adult Day Care Center for Elders, specializing in Behavioral Services.

Policy 7.01 Plan and Progress Report Between the Puyallup Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
				The Tribe was informed of the High School Home Care Aid program currently available. The Tribe will reach out to Ann Dahl for further information.
Training: Arrange for 7.01 Training and Gov't to Gov't Training for Staff	7.01 Training and Government to Government Trainings were provided throughout Region 3 during the last year.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy.	**2020** Marie Natrall Office of Indian Policy natramf@dshs.wa.gov 360-440-9052 Debbie Willis, HCS Regional Administrator deborah.willis@dshs.wa.gov 360-664-9095	HCS has hired a lot of new staff and 7.01 trainings are currently scheduled for the Region starting in March 2020. The Tribe requested Marie Natrall to send them invites to these trainings.
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Recruitment postings are to be emailed to Tribes via the Tribal Liaisons. All State job postings are available at: http://careers.wa.gov/	Tribal staff will be notified of employment opportunities. Diverse workforce in the communities that we serve.	**2020** Marie Natrall Office of Indian Policy natramf@dshs.wa.gov 360-440-9052 Debbie Willis, HCS Regional Administrator deborah.willis@dshs.wa.gov 360-664-9095	Job Announcements were emailed to Tribal Liaisons for distribution to all Tribes throughout 2018.

Date of Completion	Task Completed	Tribe
December 30, 2019	Asia Vue sent an email to Lois Jacobson requesting to schedule time for HCS to visit the Tribe and provide outreach/education.	Asia Vue
May 21, 2018	3524822 Assigned to Allen Young	Kristin Guizzetti
October 7, 2017	Shawn Matthews, APS PM met with Mary Honhongva, Tribal APS Director about the development of the tribes APS programs.	
9/26/2017	On September 26th, the APS Social and Health Program Consultant, Eva Robinette, presented a training on APS to Tribal staff.	
October 27, 2017	3456081 Assigned to Grace Brower	Kristin Guizzetti
June 23, 2017	3361569 Assigned to Rathana Duong	Kristin Guizzetti
May 18, 2017	3348129 Assigned to Cynthia Rowland	Kristin Guizzetti
April 5, 2017	3330887 Screen out	Kristin Guizzetti
7/12/16	Intake 3245671 Screen out	Kristin Guizzetti
October 1, 2014	APS supervisors met with Tribal staff to staff cases.	
September 2, 2014	Updated 7.01 plan and provided information on COPES services.	
February 13, 2014	Met on 2/13/14 and 10/1/14 to answer questions. The Tribe is specifically interested in regulations, and issues around clientele preferences (i.e. can they restrict to only Puyallup members).	
February 21, 2014	Mailed out notification of APS Training slots available for Tribal staff to attend.	
December 2013	Govt. to Govt. training provided in field office throughout region 3.	
February 13, 2014	Met and updated plan, provided consultation and resources.	
September 14, 2012	Met with tribe and provided information on case coordination and CARE assessment process. The Tribe passed resolution #120912 A, defining “vulnerable adults.”	
February 14, 2011	Per request from Liz Mueller, email sent to Bill Moss and MaryAnne Lindeblad for participation of tribes in RA hiring process/panel	
February 25, 2010	Community Awareness Day – Provided on-site assistance/outreach	
February 15, 2010	Draft newsletters on estate recovery and gift cards for tribal newsletters	

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Establish and maintain 7.01 plan	Review and update the 7.01 plan as requested by the Tribe. **Goal 1:** Michele Cook will work with the tribe to continue to arrange for staff to attend local elder lunches and bingo events. There are about 198 Elders. **Goal 2:** The Tribe also reported having difficulty with Elders not having enough cell phone minutes. HCS Financial, Abby Vargas, will follow up and provide information regarding free cell phone programs offered by the State as well as instructions on how to add on additional minutes.	The updated 7.01 plan will reflect current tribal needs and activities.	**2020-2021** Charlene Meneely, Quileute Tribe Interim Human Services Director charlene.meneely@quileutetribe.com 360-374-4349 Ann Penn-Charles, Quileute Tribe Prevention Specialist ann.penncharles@quileutetribe.org Jolene Winger, Quileute Tribe Health Center Jolene.winger@quileutenation.org 360-374-4058 Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095	Completed 7.01 meeting on 1/28/2020 to review and update plan. The Tribe reported seeing an increase number of Elders struggling with substance use. The Tribe reported the average income for an Elder is approximately $7000/year. Currently Diabetes and Arthritis are the biggest health factors. The Tribe reported that they are focusing on Seniors and Housing this year. Their housing committee meets 2x's per month. They are struggling to find appropriate housing and are considering building tiny homes for homeless Elders.

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Kara Sells, HCS Deputy Regional Administrator kara.sells@dshs.wa.gov 360-664-9413 Asia Vue, HCS Field Services Administrator vuea@dshs.wa.gov 253-476-7283 Tammy Hargrave, HCS Financial Program Manager johnstk@dshs.wa.gov 360-397-9596 Michele Cook, HCS Social Services Supervisor cookdm@dshs.wa.gov 360-565-2163 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	HCS provided the Tribe with the contact information on ALTSA's local resource developer. The Tribe reported that Naomi Jacobson is their New Beginnings Program Manager.

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Maintain availability and presence at Tribal Events.	Provide outreach and education on HCS programs as requested. **Goal 1:** The Tribe will extend the invitation for HCS to attend these events as they see fit. **Goal 2:** The Tribe already extends an invitation to HCS to attend the Friday Elders lunches with Michele Cook.	Tribal Elders will have access to information about HCS services.	**2020-2021** Charlene Meneely, Quileute Tribe Interim Human Services Director charlene.meneely@quileutetribe.com 360-374-4349 Ann Penn-Charles, Quileute Tribe Prevention Specialist ann.penncharles@quileutetribe.org Lisa Hohlman-Penn, Quileute Tribe Senior Services lisa.hohman@quileutenation.org 360-640-8795 Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Asia Vue, HCS Field Services Administrator vuea@dshs.wa.gov 253-476-7283 Michele Cook, HCS Social Services Supervisor cookdm@dshs.wa.gov 360-565-2163	The Tribe reported planning: first annual Recovery Transformation Potluck on February 8, 2020; Family First Aid in February 2020; and Take back the night in August 2020. In addition, they are planning the Welcoming of the Whales.

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Encourage and support Tribal providers of Long-term care Services.	Elder Committee Meetings have started and take place twice a month on Tuesdays. **Goal 1:** The Tribe invited HCS to come and share information on Long Term Care Services and be present on an ongoing basis. Michelle Cook follow up regarding these. **Goal 2:** The Tribe requested a joint presentation from O3A and HCS Financial regarding MAC/TSOA. HCS will coordinate with O3A to get this scheduled.	Tribal Elders will receive information on services and resources while also establishing relationships and trust with HCS staff.	**2020-2021** Charlene Meneely, Quileute Tribe Interim Human Services Director charlene.meneely@quileutetribe.com 360-374-4349 Ann Penn-Charles, Quileute Tribe Prevention Specialist ann.penncharles@quileutetribe.org Lisa Hohlman-Penn, Quileute Tribe Senior Services lisa.hohman@quileutenation.org 360-640-8795 Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Asia Vue, HCS Field Services Administrator vuea@dshs.wa.gov 253-476-7283 Michele Cook, HCS Social Services Supervisor cookdm@dshs.wa.gov 360-565-2163	The Tribe agreed to have HCS staff present during Elder Committee Meetings.

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Training Arrange for 7.01 and Gov't to Gov't Training for HCS Staff and Managers	Regional Manager will continue to provide training to HCS on 7.01 policy. **Goal 1:** Current trainings for 2020 are scheduled starting in March.	All new HCS staff will be trained on the DSHS 7.01 policy. This will provide a better understanding and awareness of working with Tribes and in the Tribal communities on and off reservations. HCS staff can attend the Gov't to Gov't training on a case by case basis.	**2020-2021** Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	HCS staff attended trainings last year.
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Job postings and link to government job website, where all recruitment announcements are listed: http://www.careers.wa.gov/ **Goal 1:** HCS Region 3 will continue to email job postings to Regional Manager for distribution to the Tribe.	Promote a diverse workforce within DSHS/Home and Community Service. Promote diversity within communities where we serve and work with diverse populations.	**2020-2021** Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	HCS Region 3 emailed job postings to Regional Manager for distribution to the Tribe.

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Increase collaboration on recruitment and hiring with Tribal partners.	The Tribe requested to be invited to participate on interview panels for supervisory and Program Manager positions and above. Since distance and travel can be a barrier they requested a skype option. **Goal 1:** HCS Region 3 will continue to email the Regional Manager when management openings occur.	Create stronger collaboration and partnership with Tribes.	**2020-2021** Charlene Meneely, Quileute Tribe Interim Human Services Director charlene.meneely@quileutetribe.com 360-374-4349 Ann Penn-Charles, Quileute Tribe Prevention Specialist ann.penncharles@quileutetribe.org Lisa Hohlman-Penn, Quileute Tribe Senior Services lisa.hohman@quileutenation.org 360-640-8795 Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	HCS Region 3 emailed the Regional Manager when management openings occurred.

Completed Activities

Date of Completion	Task Completed	
March 6, 2020	Received email from Regional Tribal Manager with update to Director position. 7.01 plan was updated and resent for review.	Kara Sells
January 28, 2020	Reviewed and updated 7.01 plan.	Debbie Willis
April 30, 2019	3642633 and 3642676 Assigned to Sonya McGraw	Kristin Guizzetti
October 2, 2018	Reviewed and updated 7.01 plan	Tara Fairfield
2018	HCS attended the Tribal Health Fair and managed a table of resources and information. HCS staff attended and responded to questions from Tribal Members.	Michele Cook
March 31, 2017	Tara Fairfield, Asia Vue, Tammy Hargrave, Colleen Jensen and Paula Hughes were invited and attended the Welcoming of the Whales and met with Elders at the Elder Center.	
May 28, 2016	Four HCS staff attended the health fair and provided resources to tribal members on APS, Social Service and Financial programs.	Michele Cook
May 2015	HCS staff attended the Quileute Health Fair during 'Elders Week' in May of 2014 and maintained a table with resources for elders on HCS services. Staff were present to answer questions and provide information throughout the day of the event.	Michele Cook
May 2014	HCS staffed an informational table at the Tribal Health Fair and were available throughout the day to answer questions.	Michelle Cook
2014	Govt. to Govt. Trainings held in field offices throughout the region – coordinated by the Tribal Liaisons.	Brenda Francis-Thomas and Loni Greninger
2014	An APS staff presented at an Elder Committee on program information and process.	Heather Murphy
February 3, 2014	Reviewed and updated 7.01 plan.	Tara Fairfield, Asia Vue, Colleen Jensen, Andre King, Dan Lengyel
Nov.-Dec. 2013	Gov't to Gov't and 7.01 Trainings held in field offices throughout the region.	Tribal Liasion
May 30, 2013	Participated in Tribal Health Fair, HCS distributed materials at a booth and answered questions from tribal members.	Michele Cook, Tara Fairfield,
December 3, 2013	Updated 7.01 plan	Tara Fairfield, Andre King, Dan Lengyel, Michele Cook
December 3, 2012	Finalized MOU between APS and Tribe	Andre King, Tara Fairfield

May 20, 2010	Staff and managers attended the annual Tribal Health Fair. HCS Provided information and outreach about services, caregiver services, application process, etc. Answered questions and shared information.	Michele Cook, Robyn Jacobsen, Cherie Perry and Lori Pond
January 28, 2010	Discussed APS services, what APS can and cannot do. The issues that the Tribe is currently having in connection with educating elders, law enforcement, social services, etc.	Kathy Morgan and Michele Cook
January 28, 2010	7.01 communication and planning meeting.	Kathy Morgan and Michele Cook
July 2009	Statewide ADSA/AAA meeting with Tribes statewide.	Kathy Morgan, Regional Admin.

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Establish and maintain 7.01 plan	Review and update the 7.01 plan as requested by the Tribe. **Goal 1:** Michele Cook will work with the tribe to continue to arrange for staff to attend local elder lunches and bingo events. There are about 198 Elders. **Goal 2:** The Tribe also reported having difficulty with Elders not having enough cell phone minutes. HCS Financial, Abby Vargas, will follow up and provide information regarding free cell phone programs offered by the State as well as instructions on how to add on additional minutes.	The updated 7.01 plan will reflect current tribal needs and activities.	**2020-2021** Charlene Meneely, Quileute Tribe Interim Human Services Director charlene.meneely@quileutetribe.com 360-374-4349 Ann Penn-Charles, Quileute Tribe Prevention Specialist ann.penncharles@quileutetribe.org Jolene Winger, Quileute Tribe Health Center Jolene.winger@quileutenation.org 360-374-4058 Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Kara Sells, HCS Deputy Regional Administrator kara.sells@dshs.wa.gov 360-664-9413 Asia Vue, HCS Field Services Administrator vuea@dshs.wa.gov 253-476-7283 Tammy Hargrave, HCS Financial Program Manager johnstk@dshs.wa.gov 360-397-9596	Completed 7.01 meeting on 1/28/2020 to review and update plan. The Tribe reported seeing an increase number of Elders struggling with substance use. The Tribe reported the average income for an Elder is approximately $7000/year. Currently Diabetes and Arthritis are the biggest health factors. The Tribe reported that they are focusing on Seniors and Housing this year. Their housing committee meets 2x's per month. They are struggling to find appropriate housing and are considering building tiny homes for homeless Elders. HCS provided the Tribe with the contact information on ALTSA's local resource developer. The Tribe

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Michele Cook, HCS Social Services Supervisor cookdm@dshs.wa.gov 360-565-2163 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	reported that Naomi Jacobson is their New Beginnings Program Manager.
Maintain availability and presence at Tribal Events.	Provide outreach and education on HCS programs as requested. **Goal 1:** The Tribe will extend the invitation for HCS to attend these events as they see fit. **Goal 2:** The Tribe already extends an invitation to HCS to attend the Friday Elders lunches with Michele Cook.	Tribal Elders will have access to information about HCS services.	**2020-2021** Charlene Meneely, Quileute Tribe Interim Human Services Director charlene.meneely@quileutetribe.com 360-374-4349 Ann Penn-Charles, Quileute Tribe Prevention Specialist ann.penncharles@quileutetribe.org Lisa Hohlman-Penn, Quileute Tribe Senior Services lisa.hohman@quileutenation.org 360-640-8795 Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095	The Tribe reported planning: first annual Recovery Transformation Potluck on February 8, 2020; Family First Aid in February 2020; and Take back the night in August 2020. In addition, they are planning the Welcoming of the Whales.

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Asia Vue, HCS Field Services Administrator vuea@dshs.wa.gov 253-476-7283 Michele Cook, HCS Social Services Supervisor cookdm@dshs.wa.gov 360-565-2163	
Encourage and support Tribal providers of Long-term care Services.	Elder Committee Meetings have started and take place twice a month on Tuesdays. **Goal 1:** The Tribe invited HCS to come and share information on Long Term Care Services and be present on an ongoing basis. Michelle Cook follow up regarding these. **Goal 2:** The Tribe requested a joint presentation from O3A and HCS Financial regarding MAC/TSOA. HCS will coordinate with O3A to get this scheduled.	Tribal Elders will receive information on services and resources while also establishing relationships and trust with HCS staff.	**2020-2021** Charlene Meneely, Quileute Tribe Interim Human Services Director charlene.meneely@quileutetribe.com 360-374-4349 Ann Penn-Charles, Quileute Tribe Prevention Specialist ann.penncharles@quileutetribe.org Lisa Hohlman-Penn, Quileute Tribe Senior Services lisa.hohman@quileutenation.org 360-640-8795 Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095	The Tribe agreed to have HCS staff present during Elder Committee Meetings.

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Asia Vue, HCS Field Services Administrator vuea@dshs.wa.gov 253-476-7283 Michele Cook, HCS Social Services Supervisor cookdm@dshs.wa.gov 360-565-2163	
Training Arrange for 7.01 and Gov't to Gov't Training for HCS Staff and Managers	Regional Manager will continue to provide training to HCS on 7.01 policy. **Goal 1:** Current trainings for 2020 are scheduled starting in March.	All new HCS staff will be trained on the DSHS 7.01 policy. This will provide a better understanding and awareness of working with Tribes and in the Tribal communities on and off reservations. HCS staff can attend the Gov't to Gov't training on a case by case basis.	**2020-2021** Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	HCS staff attended trainings last year.

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Job postings and link to government job website, where all recruitment announcements are listed: http://www.careers.wa.gov/ **Goal 1:** HCS Region 3 will continue to email job postings to Regional Manager for distribution to the Tribe.	Promote a diverse workforce within DSHS/Home and Community Service. Promote diversity within communities where we serve and work with diverse populations.	**2020-2021** Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	HCS Region 3 emailed job postings to Regional Manager for distribution to the Tribe.
Increase collaboration on recruitment and hiring with Tribal partners.	The Tribe requested to be invited to participate on interview panels for supervisory and Program Manager positions and above. Since distance and travel can be a barrier they requested a skype option. **Goal 1:** HCS Region 3 will continue to email the Regional Manager when management openings occur.	Create stronger collaboration and partnership with Tribes.	**2020-2021** Charlene Meneely, Quileute Tribe Interim Human Services Director charlene.meneely@quileutetribe.com 360-374-4349 Ann Penn-Charles, Quileute Tribe Prevention Specialist ann.penncharles@quileutetribe.org Lisa Hohlman-Penn, Quileute Tribe Senior Services; 360-640-8795 lisa.hohman@quileutenation.org Debbie Willis, HCS Regional Administrator; 360-664-9095 willidd@dshs.wa.gov Brenda Francis-Thomas, Regional Manager; 360-565-2203 Office of Indian Policy francbd@dshs.wa.gov	HCS Region 3 emailed the Regional Manager when management openings occurred.

Completed Activities

Date of Completion	Task Completed	
March 6, 2020	Received email from Regional Tribal Manager with update to Director position. 7.01 plan was updated and resent for review.	Kara Sells
January 28, 2020	Reviewed and updated 7.01 plan.	Debbie Willis
April 30, 2019	3642633 and 3642676 Assigned to Sonya McGraw	Kristin Guizzetti
October 2, 2018	Reviewed and updated 7.01 plan	Tara Fairfield
2018	HCS attended the Tribal Health Fair and managed a table of resources and information. HCS staff attended and responded to questions from Tribal Members.	Michele Cook
March 31, 2017	Tara Fairfield, Asia Vue, Tammy Hargrave, Colleen Jensen and Paula Hughes were invited and attended the Welcoming of the Whales and met with Elders at the Elder Center.	
May 28, 2016	Four HCS staff attended the health fair and provided resources to tribal members on APS, Social Service and Financial programs.	Michele Cook
May 2015	HCS staff attended the Quileute Health Fair during 'Elders Week' in May of 2014 and maintained a table with resources for elders on HCS services. Staff were present to answer questions and provide information throughout the day of the event.	Michele Cook
May 2014	HCS staffed an informational table at the Tribal Health Fair and were available throughout the day to answer questions.	Michelle Cook
2014	Govt. to Govt. Trainings held in field offices throughout the region – coordinated by the Tribal Liaisons.	Brenda Francis-Thomas and Loni Greninger
2014	An APS staff presented at an Elder Committee on program information and process.	Heather Murphy
February 3, 2014	Reviewed and updated 7.01 plan.	Tara Fairfield, Asia Vue, Colleen Jensen, Andre King, Dan Lengyel
Nov.-Dec. 2013	Gov't to Gov't and 7.01 Trainings held in field offices throughout the region.	Tribal Liasion
May 30, 2013	Participated in Tribal Health Fair, HCS distributed materials at a booth and answered questions from tribal members.	Michele Cook, Tara Fairfield,
December 3, 2013	Updated 7.01 plan	Tara Fairfield, Andre King, Dan Lengyel, Michele Cook
December 3, 2012	Finalized MOU between APS and Tribe	Andre King, Tara Fairfield

May 20, 2010	Staff and managers attended the annual Tribal Health Fair. HCS Provided information and outreach about services, caregiver services, application process, etc. Answered questions and shared information.	Michele Cook, Robyn Jacobsen, Cherie Perry and Lori Pond
January 28, 2010	Discussed APS services, what APS can and cannot do. The issues that the Tribe is currently having in connection with educating elders, law enforcement, social services, etc.	Kathy Morgan and Michele Cook
January 28, 2010	7.01 communication and planning meeting.	Kathy Morgan and Michele Cook
July 2009	Statewide ADSA/AAA meeting with Tribes statewide.	Kathy Morgan, Regional Admin.

Policy 7.01 Plan and Progress and Planning Between The Quinault Indian Nation and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
7.01 Planning Meetings will be created and maintained.	Met on October 16, 2019 to review and update the 7.01 plan.	Increased collaboration and sharing of information and communication.	**2020** Debbie Willis, HCS Regional Administrator deborah.willis@dshs.wa.gov 360-664-9095 Kara Sells, HCS Deputy Regional Administrator kara.sells@dshs.wa.gov 360-664-9413 Trisha Woodward, Social Services Program Manager patricia.woodward@dshs.wa.gov 360-664-9414 Jennifer Miller, Nursing Facility Program Manager jennifer.miller@dshs.wa.gov 360-664-9136 Tammy Hargrave, Financial Program Manager tammy.hargrave@dshs.wa.gov 360-397-9597 Amelia Blodgett DelaCruz, MSW Social Services Manager 360-276-8215 Amelia.delacruz@quinault.org	**The Tribe reported wanting to survey the needs of the current elders as the population has changed. They report approximately 200 elders.** **They report that spouses are often providing care and need services such as transportation and cleaning and weatherization of their homes. They also reported an increase number of Elders diagnosed with cancer and needing care.** **Marie Natrall agreed to send information on Savvy Caregiver Training to the tribe.**

Policy 7.01 Plan and Progress and Planning Between The Quinault Indian Nation and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			LaNada Mail-Brown Senior Program Supervisor 360-276-8215 landerson@quinault.org Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	
Encourage and support Tribal providers of Long-term care Services.	The Tribe has an annual Resource Fair every April. The Tribe has Elder dinners at 6PM the last Thursday of each month. Doors open/setup starts at 5PM.	The Tribe will receive current information on services and resources.	**2020** Debbie Willis, HCS Regional Administrator deborah.willis@dshs.wa.gov 360-664-9095 Kara Sells, HCS Deputy Regional Administrator kara.sells@dshs.wa.gov 360-664-9413 Trisha Woodward, Social Services Program Manager patricia.woodward@dshs.wa.gov 360-664-9414 Tammy Hargrave, Financial Program Manager tammy.hargrave@dshs.wa.gov 360-397-9597 Abby Vargas Financial Supervisor abby.vargas@dshs.wa.gov 360-533-9260	**The Tribe is scheduling a resource fair in the spring and will send HCS an invite to participate.** **The Tribe has questions about the new MAC/TSOA as it relates to specific cases. Tammy Hargrave will continue to work with LaNada to schedule a time to review and consult on those cases.** **LaNada offered office space for staff to come and meet with elders and will coordinate that with the local contact for HCS-Abby Vargas.**

Policy 7.01 Plan and Progress and Planning Between The Quinault Indian Nation and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			LaNada Mail-Brown Senior Program Supervisor 360-276-8215 landerson@quinault.org Nancy Underwood Senior Program Administrative Assistant 360-276-8215 ext. 8222 Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	**The CSO Financial worker comes to the Tribe every other Tuesday for outreach. Abby Vargas will contact them to coordinate HCS going as well.** **Abby Vargas provided the contact information on CAP for weatherization 360-533-5100.** **Abby Vargas will follow up and provide the Tribe with the options for free cell phone services through Medicaid.** **Trisha Woodward will provide an updated contact list of HCS to the Tribe. Nancy Underwood will send an updated contact list for the Tribe.** **Debbie Willis will provide the Tribe with a flyer on MAC/TSOA services.**

Policy 7.01 Plan and Progress and Planning Between The Quinault Indian Nation and Region 3 Home and Community Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Training Arrange for (7.01) Gov't to Gov't Training for Staff	Discussed that 7.01 training will continue in the Region for new employees.	All new Managers/Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	**Ongoing 2020** Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	**Govt. to Govt. Training provided in field offices in region 3.** **A 7.01 training is currently scheduled on 10/24/2019 in Aberdeen and Marie invited the Tribe.**
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Job recruitment postings were sent to the Tribal Liaisons for distribution to the tribes. Provide job postings link. http://careers.wa.gov/	Create diversity within our workforce to serve the communities that surround us. Invite tribal staff to participate in interview panels and hiring processes.	**Ongoing 2020** Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	**Job recruitment postings are distributed to the tribes during the year through the OIP.**

Completed Activities

Date of Completion	Task Completed	
May 24, 2018	QuileuteHeath Fair networking with APS, HCS, Financial, had booth at fair	Michelle Cook
May 23, 2018	3526109 Assigned to Heidi Hull-Weidermann	Kristin Guizzetti
April 20, 2018	APS Intakes 3512723 and 3512508 assigned to April Lehtonen	Kristin Guizzetti
August 29, 2017	APS Intake 3428427assigned to Heidi Hull-Weidenmann	Kristin Guizzetti
May 5, 2017	APS Intake 3342684 assigned to Jennifer Sweet	Kristin Guizzetti
April 3, 2017	Intakes 3330631 and 3300531 assigned to Loren Juhnke	Kristin Guizzeti
March 15, 2017	HCS staff hosted a resource table again at Tribal Health Fair	
February 24, 2017	Intake 3320304. Assigned to Kathy Nibler.	Kristin Guizzetti
December 1, 2016	APS Intakes assigned to Chris Bjornrud. Intakes 3291302 and 3294358	Kristin Guizzetti
June 7, 2016	Conducted a joint APS investigation with caseworker Rena Pugh. Quinault did not assume jurisdiction but worked collaboratively with APS. Consulted with Evelyn Long, Quinault Supevisor, Rena Pugh.	
May 20, 2016	3226458 assigned.	Kristin Guizzetti
May 9. 2016	3219235. Assigned.	Kristin Guizzetti
November 19, 2015	A joint meeting between the Tribes and DSHS on the Money Follow the Person grant took place.	
February 13, 2014	7.01 planning meeting – updated plan and shared resources and information.	Tara Fairfield
March 23, 2011	Aberdeen HCS staff provided information to Tribal elders and staff at an elders luncheon. Staff explained what services are offered through HCS, rules, guidelines, and provided an opportunity for Q&A.	Trish Woodward, Crystal Boling and Jackie Heinselman
September 29, 2010	7.01 Lower Region 6 meeting with state agencies and tribes. Provide information and outreach. Future 7.01 networking and planning. Sharing of information between Tribes and State Government.	

Policy 7.01 Plan and Progress Report Between Shoalwater Bay Indian Tribe and HCS Region 3				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Establish and maintain 7.01 plan between HCS and Tribe.	Attempts to schedule a face to face meeting to review the 7.01 plan were unsuccessful. The Tribe reported through Marie Natrall that it was not interested in meeting to review the 7.01 plan at this time.	The Tribe will be informed about current HCS programs and eligibility and Tribal needs will be identified.	**2020** Kathirine Horne, Shoalwater Bay Indian Tribe 360-267-6766-ext3100 Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, FSA 360-664-9416 youngjk@dshs.wa.gov Paula Hughes, APS PM 360-664-9113 hughepa@dshs.wa.gov Tammy Hargrave, Financial PM 360-397-9597 johnstk@dshs.wa.gov Marie F Natrall,, Regional Manager (DSHS/OIP) 360.725.4880	The tribe does a daily elder lunch and have about 130 elders. Home and Community Services and Adult Protective Services staff have offered to attend in 2018 to provide education and resources to the tribal elders.

Policy 7.01 Plan and Progress Report Between Shoalwater Bay Indian Tribe and HCS Region 3				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
HCS will participate with the tribe in Other Meetings and Gatherings	HCS has invited the tribe to attend the Quarterly Coordination Meetings in Aberdeen. These meetings bring community partners to the table to provide agency updates and coordination issues.	HCS staff will attend the Health Fair when invited and provide information to elders.	**2020** Kathirine Horne, Shoalwater Bay Indian Tribe Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov Debbie Willis, DRA 360-664-9095 willidd@dshs.wa.gov Tammy Hargrave, Financial PM 360-397-9597 johnstk@dshs.wa.gov	Kathirine Horne will email the dates of the next health fair and HCS agreed to send staff to provide resources and answer questions.
Adult Protective Services Coordinate Adult Protective Services investigations.	There have been no activities in 2018 to report.	A signed MOU will be established between the Tribe and APS.	2020 Kathirine Horne, Shoalwater Bay Indian Tribe Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov Paula Hughes, APS PM 360-664-9113 hughesp@dshs.wa.gov	Kathirine Horne expressed interest in getting the MOU signed. Colleen Jensen, APS Program Manager, has emailed her an electronic word document for edits.

Policy 7.01 Plan and Progress Report Between Shoalwater Bay Indian Tribe and HCS Region 3				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Training Arrange for (7.01) Gov't to Gov't Training for Staff	Ongoing Facilitate training of new staff with emphasis on managers/supervisors Ensure all APS staff receive training	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	2020 Marie F Natrall,, Regional Manager (DSHS/OIP) 360.725.4880 Tara Fairfield, RA	Staff attended trainings scheduled throughout the year.
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Provided job postings to Tribal Liaisons throughout the 2018 year.	Diverse workforce	2020 Kathirine Horne, Shoalwater Bay Indian Tribe Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov Marie F Natrall,, Regional Manager (DSHS/OIP) 360.725.4880	Added to recruitment plan Ongoing as position vacancies arise

COMPLETED

Activity	Date Completed
An invitation was extended to the tribe to attend the upcoming training on Alzheimer's in Region 3	**April 21, 2015**
APS Program Manager provided a draft MOU for the Tribe to consider.	**March 31, 2015**
DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.	**August 18th 2011**
Establish/update 7.01 plan	**September 29, 2010:** Little Creek Casino Squaxin Island location
SPIPA Meeting - Provide information and outreach. Future 7.01 networking and planning. Sharing of information between Tribes and State Government.	June 16, 2010
Attended Tribal Health Fair	April 2010

Policy 7.01 Plan and Progress Report

Between Skokomish and HCS Region 3

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.
Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Planning: Establish and maintain a 7.01 plan.	10/1/2019- Home and Community Services met and updated the 7.01 plan. Provided information on Social Services and Financial Services. Adult Protective Services is scheduled to meet on 10/28/2019. The Tribe will then decide if they want to meet separately and maintain two separate plans.	The updated 7.01 plan will reflect current tribal needs and activities.	June 2020 Debbie Willis, HCS Regional Administrator deborah.willis@dshs.wa.gov 360-664-9095 Kara Sells, HCS Deputy Regional Administrator; 360-664-9413 kara.sells@dshs.wa.gov Trisha Woodward, Social Services Program Manager; 360-664-9414 trisha.woodward@dshs.wa.gov Jennifer Miller, Nursing Facility Program Manager jennifer.miller@dshs.wa.gov 360-664-9136 Tammy Hargrave, Financial Program Manager tammy.hargrave@dshs.wa.gov 360-397-9597 Denese LaClair, Health Director Skokomish Tribe DLaClair@skokomish.org Karla Miller, Deputy Director Skokomish Tribe karlam@skokomish.org Petya Pacheva, BH Manager Skokomish Tribe ppacheva@skokomish.org Marie Natrall, Regional Manager (R3S), OIP; natramf@dshs.wa.gov 360-725-4880	The Tribe reports 800 tribal members with 56% on Medicaid. The Tribe will send calendar invites for the seven events a year they hold so HCS can be present. The Tribe has hired a one APS investigator and one supportive housing staff. The Tribe has also hired two ICW staff, started an intensive outpatient program for substance use and a suicide prevention program called Native Connections.

Policy 7.01 Plan and Progress Report

Between Skokomish and HCS Region 3

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.
Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Outreach: Other Meetings and Gatherings will occur during the year to increase communication and coordination. Encourage and support Tribal providers of Long-term care Services.	10/1/2019: Discussed the Elders lunches. They are scheduled every Monday, Tuesday, and Thursday. Except for the last week of the month where it is held on Friday instead of Thursday. The Tribe holds a resource fair each April. Johnathon Smith is the Wellness Coordinator.	Home and Community Services and the Tribe will continue communication and coordination of services.	12/31/2019 Trisha Woodward, SS PM patricia.woodward@dshs.wa.gov 360-664-9414 Denese LaClair, Health Director, Skokomish Tribe DLaClair@skokomish.org Rosetta LaClair, Family Service Manager, Skokomish Tribe 360-426-7788 Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	The Tribe has a new Community Center where Elder lunches are held. The Tribe expressed a desire to have HCS staff join and discuss HCS programs. Trisha Woodward will reach out to coordinate this. The Tribe has hired supportive housing staff. They requested coordination with ALTSA HQ housing staff to see how programs cross over. Trisha Woodward will forward the ALTSA contact.

Policy 7.01 Plan and Progress Report

Between Skokomish and HCS Region 3

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.
Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Training Arrange for 7.01 Training for Staff.	Discussed that 7.01 training will continue in the Region for new employees.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 training. All new staff are required to complete 7.01 training at least once. Recommended every 3 years.	Ongoing/ As Requested Debbie Willis, HCS RA deborah.willis@dshs.wa.gov 360-664-9095 Kara Sells, HCS DRA kara.sells@dshs.wa.gov 360-664-9413 Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov	7.01 training is currently being scheduled for HCS throughout the Region starting March 2020.
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	2019/2020-throughout the year recruitment and job postings will be distributed to the tribe through the Tribal Liaisons.	Diverse workforce	Ongoing Debbie Willis, HCS RA deborah.willis@dshs.wa.gov 360-664-9095 Kara Sells, HCS DRA kara.sells@dshs.wa.gov 360-664-9413 Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov	During 2018-2019, Tribes were invited to sit on hiring panels for WMS positions, however, none were able to participate. These invitations will continue to be extended.

COMPLETED TASKS

DATE	TASK
5/2020	Jennifer Rixe and Beth Bertolani to attend Resource Fair.
10/10/2019	Sent updated draft 7.01 Plan to Denise LaClair for review.
10/7/2019	Trisha Woodward sent ALTSA contact info for supportive housing.
5/01/2019	Asia Vue met with Victoria Wright and discussed our programs and the referral process for the clients for tribal members. Terri Carl, regional HCS Intake Supervisor, will coordinate with tribe on these referrals. Social Services Specialists, Beth Bertolani and Nikki Lundberg, will be assigned to the cases and can coordinate with tribe. Asia also let our staff know that Skokomish tribe are not able to include any client information in email communications as it is not a secured network.
March 29, 2019	3630679 Assigned to Nicole Espenlaub.
2/22/2019	3618381 Screened out K. Guizzetti
1/30/2019	Trisha Woodward, Collin May, Benjamin Thomas, Beth Bertolani, and Nikki Lundberg provided a presentation on MAC/TSOA services to the tribe. Also did general Q&A about the intake process and HCS programs.
11/6/2018	3582274 and 3582376 – Screened out K. Guizzetti
10/15/18	3573958 Assigned to Nicole Espenlaub K. Guizzetti
3/12/2018	3500059 Assigned to Loren Juhnke K. Guizzetti
2/24/2017	Met and updated the 7.01 plan. Provided information on APS, Social Services and Financial Services. Sent updated phone list and informational flyers on 1115 Waiver for Medicaid Alternative Care, Tailored Supports for Older Adults and Supported Housing. Provided brief update on 1115 waiver and offered that HCS can come out and present in more detail as it gets closer to implementation in July 2017.
2/24/17	– Met and provided information on APS and discussed the recently signed Cooperative Agreement between Skokomish Tribe and ALTSA/APS. Checked in on the effectiveness of the one Point of Contact. This process has been working well and will be ongoing.

April 19, 2017	3335308, 3335322 Assigned to Sheila David K. Guizzetti
April 4, 2017	3331039 Assigned to Loren Juhnke K. Guizzetti
March 24, 2017	3328372 and 3328379 Assigned to Sheila David K. Guizzetti
12/28/15	, met with the Tribe to discuss an MOU. The tribe does not currently do their own investigations and they do not have a tribal court so will continue to work with APS investigators.
12/28/15	- met and updated 7.01 plan. Provided information to the tribe on HCS services and discussed the needs of their elders in accessing services.
2/13/2014	Met and updated 7.01 plan. Provided information and resources to tribe.
2/13/2014	provided draft MOU-Tribe is interested in formalizing agreement. Requested consultation for setting up APS services on Tribal lands.
8/11/2011	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.

Policy 7.01 Plan and Progress Report Between Squaxin Island Tribe and Home and Community Services (HCS) - Region 3				
Implementation Plan				Progress Report
Goals/Objectives	**Activities**	**Expected Outcome**	**Lead Staff and Target Date**	**Status Update for the Fiscal Year Starting Last July 1**
7.01 Tribal plan will be developed and maintained annually.	Met on December 10th, 2019 to review and update the 7.01 plan.	Tribal needs will be identified and there will be increased coordination and collaboration between Home and Community Services and the Tribe.	**2020** Debbie Willis, HCS Regional Administrator deborah.willis@dshs.wa.gov 360-664-9095 Kara Sells, HCS Deputy Regional Administrator kara.sells@dshs.wa.gov 360-664-9413 Trisha Woodward, HCS Social Services Program Manager trisha.woodward@dshs.wa.gov 360-664-9414 Jennifer Miller, Nursing Facility Program Manager jennifer.miller@dshs.wa.gov 360-664-9136	Jamie and Maria are now working in Adult Protective Services and in Elder Support. Charlene started as the Family Service Director for the Tribe in May 2019. The Tribe identified paperwork as a big challenge to the elders pursuing services and request that applications be created with larger print. They also suggest that when talking with Elders, to focus on benefits and not participation. The Tribe reported that HCS worker Beth Bertolani will come in person and assist a tribal member with completing an application when needed.

Policy 7.01 Plan and Progress Report Between Squaxin Island Tribe and Home and Community Services (HCS) - Region 3				
Implementation Plan				Progress Report
Goals/Objectives	**Activities**	**Expected Outcome**	**Lead Staff and Target Date**	**Status Update for the Fiscal Year Starting Last July 1**
			2020 Tammy Hargrave, Financial Program Manager tammy.hargrave@dshs.wa.gov 360-397-9597 Jamie Queen Squaxin Family Services jqueen@squaxin.us 360-545-2570 Charlene Abrahamson Squaxin Family Services Director cabrahamson@squaxin.us 360-732-3914 Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-480-9052 Jolene Peters Squaxin Office Manager jopeters@squaxin.us 360-490-5376	

Policy 7.01 Plan and Progress Report Between Squaxin Island Tribe and Home and Community Services (HCS) - Region 3				
Implementation Plan				Progress Report
Goals/Objectives	**Activities**	**Expected Outcome**	**Lead Staff and Target Date**	**Status Update for the Fiscal Year Starting Last July 1**
ncourage and support Tribal providers of Long-term care Services.		Identify and update issues for 7.01 plans. Develop local working relationships. Inform members about HCS services, eligibility, etc. Determine service area gaps in Region 3.	**2020** Debbie Willis, Deputy Regional Administrator, 360-664-9095 willisd@dshs.wa.gov; Trisha Woodward, HCS Social Services Program Manager, 360-664-9414 trisha.woodward@dshs.wa.gov Charlene Abrahamson Squaxin Family Services Director cabrahamson@squaxin.us 360-732-3914 Jolene Peters Squaxin Office Manager jopeters@squaxin.us 360-490-5376	Terri Carl has been identified as a special tribal contact with HCS intake and handles the Squaxin cases personally, which the tribe reports is going well. The Tribe requested the contact information for the Consumer Directed Employer Program Manager. The Tribe also requested the work week limit calculator that will help when assisting IPs with scheduling and managing their hours. The Tribe will let HCS know when elder events and job fairs are scheduled so staff can attend and provide resource information and be available to answer

Policy 7.01 Plan and Progress Report Between Squaxin Island Tribe and Home and Community Services (HCS) - Region 3				
Implementation Plan				Progress Report
Goals/Objectives	**Activities**	**Expected Outcome**	**Lead Staff and Target Date**	**Status Update for the Fiscal Year Starting Last July 1**
				questions. The Tribe puts on a Health Fair annually between June and August. Every Tuesday the Tribe has the Building Strong Family Program for its members. They will contact HCS if they would like a person to come and present.
Training Arrange for 7.01 and Gov't to Gov't Training for Staff and Managers	During 2019 trainings were held in the Tacoma office and the Tumwater office for new staff.	To provide staff with an understanding of tribal culture awareness and history of Tribes. Provides staff with training on best practices and how to work with tribal elders. All new managers and supervisors will be trained in Gov't to Gov't relations and will attend 7.01 training. DSHS AP 7.01 will be reviewed.	**2020** Debbie Willis, Deputy Regional Administrator willisd@dshs.wa.gov 360-664-9095 Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-480-9052	HCS supervisors and Field Service Administrators let staff know of scheduled trainings and work closely to schedule trainings as needed. Ongoing trainings are currently scheduled in Region 3 starting in March 2020.

Policy 7.01 Plan and Progress Report Between Squaxin Island Tribe and Home and Community Services (HCS) - Region 3				
Implementation Plan				Progress Report
Goals/Objectives	**Activities**	**Expected Outcome**	**Lead Staff and Target Date**	**Status Update for the Fiscal Year Starting Last July 1**
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Throughout the year recruitment notices were sent through the Tribal Liaisons to the tribes of job openings. Link to employment provided. Tribal members/staff can access link and search for employment opportunities. http://careers.wa.gov/	To promote a diverse workforce within the communities we serve. Provide for easy access to Tribal members to position openings.	**2020** Debbie Willis, Deputy Regional Administrator willisd@dshs.wa.gov 360-664-9095 Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-480-9052	All job recruitments are forwarded throughout the year to the OIP for distribution to the tribes.

Completed Activities

Date: December 17, 2019 Beth Bertolani forwarded the work week limit calculator per the Tribe's request
Date: June 14, 2019 Beth Bertolani and Nikki Lundberg attended Squaxin Island Health Fair.
Date: December 31, 2018 3600510 assigned to Bill Baszler. KG
Date: May 22, 2017 3348760 screen out KG
Date: May 22, 2017 3348958, 3348976, 3349030 Assigned to Tiffany Meyers. KG
Date: May 19, 2016 APS Intake 3224394 screen out. KG
Date: October 15, 2018 3573958 Assigned to Nicole Espenlaub KG
Date: March 28, 2017 3329333 Assigned to Tiffany Meyers KG
Date: March 20 Intake 3327014 assigned to Tiffany Meyers. KG
Date: March 20, 2017 Intake 3327007 screenout. KG
Date: 7/25/2016 Intake 3250585. Screenout.
Date: September 8, 2016: Colleen sent 2 draft MOUs again on 9-8-16 at Jamie's request. The Tribe requests that they be notified of all investigations involving tribal members so they can determine if they would like to take jurisdiction. Colleen is assigning Denise Rammell as their point of contact for APS. APS offered to come and present information to staff as needed.
Date: August 2016: Jamie Slaughter attended APS Academy.
Date: May 26, 2016: 7.01 Meeting
Date: Feb. 13, 2014: 7.01 Meeting

Date: August 24, 2013: Squaxin Island Health Fair: Provided information and resources to tribal member.
Date: September 29, 2010: 7.01 Meeting - Little Creek Casino Squaxin Island location. Meeting included local Tribes and DSHS Administrations. Hosted by the Squaxin Island Tribe.
Date: September 21, 2010: Lewis Mason Thurston Area Agency on Aging 7.01 Communication/Planning Meeting. Presentation was done on APS. We offered to meet with each individual Tribe to discuss working agreements and offered to provide training and outreach to elders, SS, law enforcement, etc.
Date: August 20, 2010 Squaxin Island Health Fair. Obtained information on building strong foundations, education and housing. Shared information about HCS/APS services, programs and provide Q&A opportunities for services and eligibility process.
Date: August 11, 2010: Squaxin Island Ceremony. Carol South, Social Worker attended ceremony to build stronger relationships.
Date: June 16, 2010: Meeting to coordinate 7.01 meeting, discuss potential agenda items and discuss service delivery activities and Tribal needs.
Date: January 2010: 7.01 SPIPA and RA's meeting to discuss if a larger 7.01 meeting would benefit the Tribes and State partners.

Policy 7.01 Plan and Progress Report
Between
The Suquamish Tribe and Region 3 Home and Community Services

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.
Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcomes**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
Establish and maintain 7.01 plan	Review and update 7.01 plan annually.	Develop local relationships and understanding of tribal needs.	**2020-2021** Nehreen Ayub, Suquamish Tribe Director of Human Services nayub@suquamish.nsn.us 360-394-8474 Kathy Kinsey, Suquamish Tribe Social Services Supervisor kkinsey@suquamish.nsn.us Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Kara Sells, HCS Deputy Regional Administrator kara.sells@dshs.wa.gov 360-664-9413	Completed 7.01 meeting to review and update plan on 1/27/2020. The Tribe reported hiring a New Director of Human Services, Nehreen Ayub, who started in April 2019. The Tribe reported interest in building own Adult Family Home. HCS provided contact information for ALTSA local resource developer and RCS. The Tribe also reported considering a new building for mental Health Treatment and plan to look into the

Policy 7.01 Plan and Progress Report
Between
The Suquamish Tribe and Region 3 Home and Community Services

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Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcomes**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
			Asia Vue, HCS Field Services Administrator vuea@dshs.wa.gov 253-476-7283 Tammy Hargrave, HCS Financial Program Manager johnstk@dshs.wa.gov 360-397-9596 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	Enhanced Service Facility requirements. The Tribe recently started an exercise program for one hour prior to service Elder lunches (approx. 25 people).
Encourage and support Tribal providers of Long-term care Services.	Provide education and outreach as requested by the Tribe.	Identify those we are serving in our communities and update issues for 7.01 plans.	**2020-2021** Nehreen Ayub, Suquamish Tribe Director of Human Services nayub@suquamish.nsn.us 360-394-8474	The Tribe reported holding an annual Health Fair in October. They will reach out to HCS when this is scheduled.

Policy 7.01 Plan and Progress Report
Between
The Suquamish Tribe and Region 3 Home and Community Services

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.
Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcomes**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
		Develop local working relationships. Inform members about HCS services, eligibility, etc.	Kathy Kinsey, Suquamish Tribe Social Services Supervisor kkinsey@suquamish.nsn.us Della Crowell, Suquamish Tribe Elders Program dcrowell@suquamish.nsn.us Andrea Berg, HCS Social Services Supervisor bergah@dshs.wa.gov 360-842-2115 Asia Vue, HCS Field Services Administrator vuea@dshs.wa.gov 253-476-7283 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	The Tribe reported interest in receiving training in HCS programs for their staff. The Tribe will follow up with Asia Vue to schedule this. The Tribe is considering hosting the Savvy Caregiver training for their Tribal Caregivers. They will coordinate this with ALTSA HQ staff. The Tribe recently trained their caregivers in First-Aid, Stroke, and APS.

Policy 7.01 Plan and Progress Report
Between
The Suquamish Tribe and Region 3 Home and Community Services

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.
Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcomes**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
Training Arrange for 7.01 and Gov't to Gov't Training for Staff and Managers	During 2019 trainings occurred in the Region which were facilitated by the Tribal Regional Manager.	All new Supervisors and staff to be trained in the DSHS 7.01 policy. This will provide a better understanding and awareness of working with Tribes and in the Tribal communities on and off reservations. In addition, Gov't to Gov't training will be available and approved on a case by case basis.	**2020-2021** Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	Current trainings are scheduled in the Region starting in March 2020.
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Job postings and links to government job website and where all recruitment announcements are listed will be shared with the Tribe: http://www.careers.wa.gov/	Promote a diverse workforce within DSHS/Home and Community Service. Promote diversity within communities where we serve and work with diverse populations.	**2020-2021** Debbie Willis, HCS Regional Administrator willidd@dshs.wa.gov 360-664-9095 Brenda Francis-Thomas, Regional Manager Office of Indian Policy francbd@dshs.wa.gov 360-565-2203	All positions were shared with Regional Manager for distribution to the Tribe.

COMPLETED TASKS

DATE	TASK
1/27/2020	Reviewed and updated 7.01 plan
October 2019	HCS Supervisor Andi Berg attended Tribe's annual Health Fair and provided outreach regarding HCS programs.
6/23/2018	June 23, 2016, met and discussed ways HCS can assist the Tribe. Andrea Berg will work with Kathy and Shauna George, to schedule HCS staff to come and speak at the Tuesday Elder lunches and meet and greet events.
7/24/2018	2 open investigations concerning John Chiquiti- financial exploitation, neglect. APS jurisdiction.
6/23/2017	HCS and Tribal staff met on June 23, 2016 to update the 7.01 plan.
11/7/2017 Intake 3459864 George, Jillian: Screened out	K. Guizzetti
11/19/2015	ALTSA presented at the Money Follows the Person meeting and reviewed the consultation process and updates/changes to HCS services.
2/3/2014	Updated 7.01 plan
9/19/2013	Accepted invitation to be present at Elders' Honoring ceremony.

Policy 7.01 Plan and Progress Report Between the Chehalis Tribe and Region 3 Adult Protective Services				
Implementation Plan			**Progress Report**	
(6) Goals/Objective	(7) Activities	(8) Expected Outcomes	(9) Lead Staff and Target date	(10) Status update for the Fiscal Year starting last July 1
Establish and Maintain 7.01 Planning Meetings.	Met on January 10, 2020 to review 7.01 plan and discuss status of MOU.	Clear communication and access to HCS services. Collaborative relationship on cases of all tribal members.	**2021** Frances Pickernell Social Services Director fpickernell@chehalistribe.org 360-709-1754 Holli Gomes APS Social Worker hgomes@chehalistribe.org 360-709-1745 Tara Fairfield, APS Regional Administrator Fairfts2@dshs.wa.gov 253-476-7223 Colleen Jensen, APS Program Manager jensecr@dshs.wa.gov 360-664-9113 Jill McCarl, APS Deputy Regional Administrator youngik@dshs.wa.gov	Frances Pickernell is the new Social Services Director. She agreed to continued meetings on a quarterly basis. They reported there had not been many cases lately. The Tribe wants to continue to take jurisdiction for APS cases on tribal land and appreciates being willing to work with APS for consults and assistance. Point staff for the tribe have been designated. Holli Gomes is pursuing National certification for APS. Holli will work with Colleen to set up a training class

Policy 7.01 Plan and Progress Report Between the Chehalis Tribe and Region 3 Adult Protective Services				
Implementation Plan			**Progress Report**	
(6) Goals/Objective	(7) Activities	(8) Expected Outcomes	(9) Lead Staff and Target date	(10) Status update for the Fiscal Year starting last July 1
			360-664-9416 Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	on financial exploitation for the elders.
Maintain and update the established MOU between the Tribe and HCS.	Met on January 10, 2020 to discuss updating MOU.	Increased opportunity for shared training.	**2021** Frances Pickernell Social Services Director fpickernell@chehalistribe.org 360-709-1754 Holli Gomes APS Social Worker hgomes@chehalistribe.org 360-709-1745 Jill McCarl, APS Deputy Regional Administrator youngik@dshs.wa.gov 360-664-9416 Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov	Colleen Jensen sent the Tribe the last 3 agreed upon MOU's for review and updating. The agreement will be placed on the next agenda for review.

Policy 7.01 Plan and Progress Report Between the Chehalis Tribe and Region 3 Adult Protective Services				
Implementation Plan			**Progress Report**	
(6) Goals/Objective	(7) Activities	(8) Expected Outcomes	(9) Lead Staff and Target date	(10) Status update for the Fiscal Year starting last July 1
			360-725-4880 Colleen Jensen, APS Program Manager jensecr@dshs.wa.gov 360-664-9113 Tara Fairfield, APS Regional Administrator Fairfts2@dshs.wa.gov 253-476-7223	
Training Government to Government Training and 7.01 policy training will be offered to all staff.	OIP have provided trainings throughout the year to field offices in Region 3.	All new supervisors and employees will be trained in Gov't to Gov't and DSHS 7.01 policy training.	**2021** Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880 Tara Fairfield, APS Regional Administrator Fairfts2@dshs.wa.gov 253-476-7223	Trainings continue to be scheduled for new staff in Region 3.
Employment	All job postings for Region 3	Tribal members will have	**2019**	All Job postings are forwarded to the Tribal

Policy 7.01 Plan and Progress Report Between the Chehalis Tribe and Region 3 Adult Protective Services				
Implementation Plan			**Progress Report**	
(6) Goals/Objective	(7) Activities	(8) Expected Outcomes	(9) Lead Staff and Target date	(10) Status update for the Fiscal Year starting last July 1
Recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce.	have been forwarded by the Regional Administrator or HRD to be distributed to the tribes.	information about job openings within DSHS.	Tara Fairfield, APS Regional Administrator Fairfts2@dshs.wa.gov 253-476-7223 Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	Liaison for distribution to the tribes. The Tribe will be invited to participate at Regional Management Team Meetings and on interview panels for leadership positions.

Completed Tasks		
09/25/18	Forward APS request to APS sup Aust	G.
09/25/18	Provided contact number for SSI to Acting Director of SS Aust	G.
09/18/18	Attended Chehalis Tribal Health Fair Aust	G.
09/04/18	Forward records request from tribe on APS case to Colleen(09/06) and Jill Aust	G.
June 8, 2018	Intake 3530133 assigned to Keith Sand Guizzetti	K.
5/7/2018	Intakes 3519646 and 3519674 assigned to Keith Sand. Guizzetti	K.

4/20/18	Intake 3509719 assigned to Keith Sand K. Guizzetti
2/17/17	HCS met with the Chehalis tribe to discuss issues and update the plan. Gabe Aust from HCS has met with all the new social workers at the tribe and oriented them to how to complete an application.
9/20/2016	Had staff and resources available at the Tribal Health Fair.
5/24/16	The intake via TIVA has a drop down menu for tribal affliliation. The hard copy intake form has not been updated because it will no longer be used.
04/26/16	Heather Hoyle left message requested update on specific case. Called back and provided info
02/09/16	Nancy Dufraine and Heather Hoyle met with APS supervisors and investigators and provided consultation
10/22/15	APS assigned one investigator and one supervisor for all Tribal investigations
02/24/15, 10/22/15	The Tribe and APS met twice in 2015 per updated 7.01 plan.
03/03/15	Met to update 7.01 plan and discuss joint cases.
2015	Heather Hoyle and Gabe Aust regularly staffed cases
2015	HCS Attended and staffed a table at the Chehalis Tribal Health Fair to distribute information and answer questions for tribal members.
2014	Frances Pickernell completed APS Academy
9/18/14	HCS Attended and staffed a table at the Chehalis Tribal Health Fair to distribute information and answer questions for tribal members.
5/16/13	HCS Attended and staff a table at the Chehalis Tribal Health Fair to distribute information and answer questions for tribal members.
3/7/13	Nancy Dufraine and Tara Fairfield met and finalized the MOU between the tribe and APS. Signatures completed.
2/18/13	Met to update 7.01 plan, contact information and discuss joint cases.
2013	Heather Hoyle completed APS Academy

Policy 7.01 Plan and Progress Report Between The Cowlitz Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
7.01 Planning	APS and the tribe met to review and update the 7.01 plan on April 11, 2019.	Gain and share knowledge, network and share contact information. Keeping lines of communication open, share information and communicate changes and needs.	2021 Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223 Nadja Jones, Human Services Director for Cowlitz Tribe Njones@cowlitz.org 360-957-3302 Deb Mizner dmizner@cowlitz.org 360-864-7006 Marie Natrall Office of Indian Policy Regional Manager Natramf@dshs.wa.gov 360-440-9052	The Tribe has 11 elders living at Saint Marys (Cowlitz Village) and approximately another 40 that come to Elders lunches at the facility. On Fridays a group from the senior complex in Castle Rock joins them for lunch as well. They are building a large garden on the grounds for the elders. Deb invited a representative from each program to attend the lunches every three months to get to know the elders. Programs will identify one point person to assign and send. The Cowlitz Tribe does not currently have staff who conduct APS investigations and there is no tribal court. They have identified a tribal court as a goal in their strategic plan for the future and have applied for a Tribal Court grant. They cover ten counties and plan on expanding elder services in the future.

Policy 7.01 Plan and Progress Report Between The Cowlitz Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
				The Tribe applied for and received a VOCA grant which is funding a staff person for Mental Health services.
Adult Protective Services Coordinate Adult Protective Services investigations	Met on April 11, 2019 to discuss how APS will work with the Tribe as part of the 7.01 agreement.	Coordination between APS and the Tribes.	2021 Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223 Jill McCarl APS DRA youngjk@dshs.wa.gov 360-664-9416 Nadja Jones, Human Services Director for Cowlitz Tribe njones@cowlitz.org 360-957-3302 Deb Mizner dmizner@cowlitz.org 360-864-7006	APS will take jurisdiction on all APS cases and will coordinate with the tribe. When a referral is received APS will contact Nadja Jones and Deb Mizner. Deb Mizner reports the tribe is working on obtaining an advocate position. Deb requested training for tribal staff and elders on Elder Abuse, specifically scams on social media, financial exploitation and how to recognize elder abuse based on Washington RCW. Jill McCarl will schedule a date for the training with Deb.

Policy 7.01 Plan and Progress Report Between The Cowlitz Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Training Arrange for (7.01) and Gov't to Gov't Training for Staff	7.01 and Government to Government Training occurred in Region 3 throughout 2019/2020.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy for understanding of tribal issues and enhanced communication. All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	As Needed Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223 Marie Natrall Office of Indian Policy Regional Manager Natramf@dshs.wa.gov 360-440-9052	**During 2019/2020 trainings took place throughout Region 3.**
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Recruitment postings were distributed to tribes throughout the year through the Tribal Liaisons. Link to apply for employment on line: http://careers.wa.gov/	Diverse workforce Ability for Tribal members to apply for positions and receive up to date information on current position availability statewide.	As Needed Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223 Marie Natrall Office of Indian Policy Regional Manager Natramf@dshs.wa.gov 360-440-9052	Added to recruitment plan Ongoing as position vacancies arise- Postings are sent to the tribes through the Tribal Liaisons.

COMPLETED TASKS

Activity	Date Completed
Tami Mistretta and Tammy Hargrave arranged for staff to attend an Elder Lunch for the tribe at St. Mary's at 11:30. Staff were available to answer questions, provide resources and information on HCS services. Brian Stewart and Deb Mizner provided application packets, lists of caregiver agencies and residential facilities in Cowlitz and Lewis County.	December 4, 2017
9/11/17 3432661, 3440363 and 3440374 assigned to Betty Dietrich	Kristin Guizzetti
3/2/17 3322581 Case assigned to Keith Sand	Kristin Guizzetti
During 6/27/16 VOCA planning meeting Tribal representative, Barry noted an Elwah Native, Monica Charles has reported missing money at her ALF. Colleen researched and made an email report to RCS on 6/30/16 (provider practice).	June 27, 2016
Colleen Jensen, Dave Voelker and Brian Stewart met with Jim Sherrill and Debbie Hassler re VOCA grant. Discussed ways to serve Tribal elders with this new grant the Tribe is getting. Tribe requested APS stats for number of Cowlitz Tribal members identified in TIVA reports to help identify size of need. Completed 6/28/16. Report shows just one since 5/12/14.	June 27, 2016
Met on May 18, 2016 and provided a draft copy of an MOU. Jim Sherrill will give to the tribal attorney for future consideration.	May 18, 2016
Staff also attended an Elders lunch and engaged in informal discussion with tribal elders following the 7.01 meeting.	May 18, 2016-Tara Fairfield, Colleen Jensen, Tami Mistretta
Met and updated plan. Provided current contact information for Kelso and Vancouver offices. Tribe requested meetings twice per year. Govt. To Govt. training in the field offices throughout the region.	2/13/2014 2013
Little Creek Casino Squaxin Island location Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data	9/29/2010

Policy 7.01 Plan and Progress Report Between The Hoh Tribe and Region 3 Adult Protective Services				
Implementation Plan				**Progress Report**
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
7.01 Planning and Communication Meetings are held biannually.	Met with the Tribe on January 27, 2020 to review and update the 7.01 plan. The Tribe would like to meet two times a year to update the 7.01 and to coordinate services.	Share and provide information on APS programs. Develop local relationships and understanding of tribal service needs. Strengthened relationships and opened communication.	**2021** Bob Smith, Executive Director, Hoh Tribe Bob.Smith@hohtribe.nsn.org Interim Director. Felisha Leitka. Enreque Barragan Tribal Counsel 360-808-8658 Sharon Millett, Hoh Tribe-DDA/Librarian Tara Fairfield, Regional Administrator 253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, Deputy Regional Administrator 360-664-9416 Jill.Mccarl@dshs.wa.gov	The Tribe has hired a new Director- Bob Smith. The Tribe reports over 300 enrolled members, of which about 33 are age 55 or older. APS will continue to request that a tribal staff accompany APS if they visit a member on Tribal lands. There is no Elder Center at this time.

Policy 7.01 Plan and Progress Report Between The Hoh Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Sonya Miles, Program Manager,360-842-2130 Sonya.Miles@dshs.wa.gov Brenda Francis-Thomas, Regional Manager, Office of Indian Policy 360-565-2203 francbd@dshs.wa.gov	
Coordinate Adult Protective Services Investigations	Met on January 27, 2020. APS brochures were handed out at meeting. Provided Tribe a draft MOU for consideration. The Tribe would like to meet in the next month to discuss MOU.	Establish MOU between APS and Tribe.	2021 Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, APS Field Service Administrator 360-664-9416 youngjk@dsha.wa.gov Brenda Francis-Thomas Regional Manager Office of Indian Policy 360-565-2203 francbd@dshs.wa.gov	The Tribe is requesting staff come to the tribe to provide additional training. The Tribe is hosting a Health Fair and a Resource Fair in the next few months. The Tribe will send invites for APS staff to attend. Hoh Tribal staff have expressed a desire for more education and

Policy 7.01 Plan and Progress Report Between The Hoh Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
				collaboration with APS. An invitation to tribal staff to attend the APS Academy was discussed. Sonya Miles will send the Academy schedule for 2020. The Tribe has requested in-services trainings on financial exploitation and self-neglect.
Training Arrange for (7.01) Gov't to Gov't Training for Staff	During the 2018-2019 year DSHS Administrative Policy 7.01 trainings have been scheduled and offered via the LMS system for all new staff. These trainings are mandatory.	All new Managers/Supervisors to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01 All new staff working with Tribes to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01.	2021-ongoing Brenda Francis-Thomas Regional Manager Office of Indian Policy 360-565-2203 francbd@dshs.wa.gov Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov	Courses are currently being scheduled in Region 3. All new staff have been notified that attendance is mandatory and are signing up through Learning System Management tool.

Policy 7.01 Plan and Progress Report Between The Hoh Tribe and Region 3 Adult Protective Services				
Implementation Plan				**Progress Report**
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce.	Throughout 2019 recruitment postings have been forwarded to the tribe through the Tribal Liaisons. Provide job postings link. http://careers.wa.gov/	Create diversity within our workforce to serve the communities that surround us. Invite tribal staff to participate in interview panels and hiring processes.	2021-ongoing Brenda Francis-Thomas, Regional Manager Office of Indian Policy 360-565-2203 francbd@dshs.wa.gov Tara Fairfield APS RA, 253-476-7223 Fairfts2@dshs.wa.gov	APS will continue to email job postings and recruitments to the Regional Manager who will forward the information to local Tribes, as openings arise.

Completed Activities

Date of Completion	Task Completed	
January 27, 2020	7.01 Planning and discussion of MOU	J. McCarl and S. Miles
August 3, 2017	APS Intake 3400588 assigned to Wendy Jackson	K. Guizzetti
August 2015	HCS staff attended the Health Fair and provided resources for Tribal members attending.	Michele Cook
August 6, 2014	staff attended the Hoh Tribal Health Fair and staffed a table. They were available to answer questions from Elders and provided informational brochures and application packets.	Michele Cook
February 4, 2014	Annual 7.01 Planning Meeting. Tribe sent social worker, Ruth. Met and updated 7.01 plan and provided draft APS MOU. Shared updated contact lists and general information.	Tara Fairfield, Colleen Jensen, Andre King, Asia Vue, Dan Lengyel
Nov.-Dec. 2013	All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy.	Alohah Greninger and Brenda Francias-Thomas

December 4, 2012	7.01 Meeting with Lisa Garcia who sits on the Tribal Council and Felica Leitka the DV manager. Discussed Tribal needs. They are interested in drafting an MOU with HCS for services.	Tara Fairfield, Colleen Jensen, Andre King, Asia Vue, Dan Lengyel
October 26, 2011	Invited the Tribe to attend the 'Working Together for Justice' Abuse Conference.	Andre King
August 9, 2011	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.	Kathy Morgan Michele Cook
July 26, 2011	Met with Tribe to discuss working forward on a working agreement (MOU) between Adult Protective Services and HCS.	
January 29, 2010	Annual 7.01 Planning Meeting. Met with Tribal members. Discussed APS services and what APS can and cannot do. Provided and shared program information. Meeting included Tribal Social Service staff and HCS staff. Shared contact lists, discussed issues concerning tribe, provided information on HCS services (financial and services).	Kathy Morgan Michele Cook Rod Gilliand Julie Kincheloe
December 4, 2012	Annual 7.01 Planning Meeting. Met with Tribal members Provided and shared program information. Meeting included Tribal Social Service staff and HCS staff. Shared contact lists, discussed issues concerning tribe, provided information on HCS services (financial and services).	Tara Fairfield Andre King Dan Lengyl Michele Cook

Policy 7.01 Plan and Progress Report Between Jamestown S'Klallam and Adult Protective Services - Region 3				
Implementation Plan				Progress Report
Goals/Objectives	**Activities**	**Expected Outcome**	**Lead Staff and Target Date**	**Status Update for the**
Establish and maintain 7.01 plan	APS and the Tribe met to review and update the 7.01 plan on January 27, 2020.	The 7.01 plan will reflect current Tribal needs and activities.	2021 Rob Welch, Ph.D., Director 360-582-4868 RWelch@Jamestowntribe.org Loni Greninger Deputy Director Elders Program 360-681-4660 lgreninger@jamestowntribe.org Tara Fairfield, APS Regional Administrator 253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, Deputy Regional Administrator 360-6649416 Jill.Mccarl@dshs.wa.gov Sonya Miles, Program Manger 360-842-2130 Sonya.Miles@dshs.wa.gov Brenda Francis-Thomas, Regional Manager, Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	APS has an open ended offer to send staff to do presentations and provide more information about APS services. The Tribe shared that one meeting a year meets their need with the ability to request more if necessary.

Policy 7.01 Plan and Progress Report Between Jamestown S'Klallam and Adult Protective Services - Region 3				
Implementation Plan				Progress Report
Goals/Objectives	**Activities**	**Expected Outcome**	**Lead Staff and Target Date**	**Status Update for the**
	APS staff from the Port Angeles office have been present at the Elders lounge to provide information and answer questions during 2019.	Develop local relationship/understanding of tribal service needs.	**2021** Rob Welch, Ph.D., Director 360-582-4868 RWelch@Jamestowntribe.org Loni Greninger Deputy Director Elders Program 360-681-4660 lgreninger@jamestowntribe.org Valerie Hentzschel 360.565.2174 valerie.hentzschel@dshs.wa.gov Sonya Miles, Program Manger 360-842-2130 Sonya.Miles@dshs.wa.gov Brenda Francis-Thomas, Regional Manager, Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	APS staff will coordinate with the tribe and continue to be present when invited at the Elders Luncheon, and Resource Fair. APS staff will continue to attend events offered.

Policy 7.01 Plan and Progress Report Between Jamestown S'Klallam and Adult Protective Services - Region 3				
Implementation Plan				Progress Report
Goals/Objectives	**Activities**	**Expected Outcome**	**Lead Staff and Target Date**	**Status Update for the**
Adult Protective Services Establish and maintain a Memorandum of Understanding with the Tribe regarding Adult Protective Services cases involving tribal members.	The Tribe would like to set a date to work on a MOU in 2020. The Tribe does not currently have an approved and signed MOU. Template MOU was handed to the Tribe for review on 1-27-20.	Coordinate Adult Protective Services investigations with the tribe when tribal members are involved.	2021 Rob Welch, Ph.D., Director 360-582-4868 RWelch@Jamestowntribe.org Tara Fairfield, APS Regional Administrator 253-476-7223 Fairfts2@dshs.wa.gov APS Deputy Regional Administrator 360-664-9416 jill.mccarl@dshs.wa.gov Sonya Miles, Program Manger 360-842-2130 Sonya.Miles@dshs.wa.gov Brenda Francis-Thomas Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	The tribe reports a positive working relationship with APS staff in the area and cases are being coordinated when they involve members.

Policy 7.01 Plan and Progress Report Between Jamestown S'Klallam and Adult Protective Services - Region 3				
Implementation Plan				Progress Report
Goals/Objectives	**Activities**	**Expected Outcome**	**Lead Staff and Target Date**	**Status Update for the**
Training Arrange for Administrative Policy 7.01, and Gov't to Gov't Training for Staff	Tribal Regional Managers have scheduled 7.01 trainings throughout the region in field offices during 2019. They will continue to schedule for 2020.	All new Supervisors to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01. All new staff working with Tribes to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01 policy	2021-as needed Brenda Francis-Thomas Office of Indian Policy Resource Manager 360-460-2230 francbd@dshs.wa.gov Tara Fairfield APS Regional Administrator 253-476-7223 Fairfts2@dshs.wa.gov	Sonya Miles will coordinate with Brenda Francis-Thomas to schedule Self Neglect and Financial Exploitation trainings for the Tribe.
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	During 2019, job postings were forwarded to the Jamestown Tribe through the Tribal Resource Managers. Will continue this practice for 2020. .	Promote diverse workforce and opportunities for tribal members.	2021- as needed Tara Fairfield, APS Regional Administrator 253-476-7223 Fairfts2@dshs.wa.gov Brenda Francis-Thomas Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	As position vacancies arise- APS Regional Administrator to email to Tribal Regional Managers for distribution.

Completed Activities

Date of Completion	Task Completed	Tribe
1/27/2020	7.01 updating, discussion and coordination.	Jill McCarl and Sonya Miles
1/4/2017	7.01 Planning Meeting occurred on January 4, 2017. HCS staff Michelle Cook, Colleen Jensen, Tara Fairfield, Giselle Dew and Tammy Hargrave provided information on HCS services. Tara Fairfield provided a handout on the 1115 waiver.	Jamestown
1/4/2017	Met on January 4, 2017. Confirmed with the tribe that APS staff will continue to contact the tribe when there is an investigation referred involving a tribal member. There have been no issues with this identified in the past year. APS will continue to invite the tribes to the APS Academy and staff are available for on-site training	
2/6/2015	A draft copy of purposed changes to 74.34 was emailed to Jessica Payne and Rob Welch.	
1/7/2014	APS staff met with the Tribe for a “Meet and Greet” and provided basic information about APS.	Jamestown
4/1/2014	Tribe agreed to finalize MOU and send to HCS/APS.	Jamestown
4/23/2014	HCS staff attended a Jamestown Community Network meeting.	Jamestown
2/3/2014	Met and updated the 7.01 plan. Liz Mueller, Tribal Vice-Chair would like the RSN/Triple A’s at the table and wants a separate meeting scheduled. Brenda to follow up. Tribe committed to completing the APS MOU by April 1, 2014.	Jamestown
2014	HCS staff from Port Angeles participated in Elders Lunch- Govt. to Govt. Trainings occurred throughout the year in local field offices.	Jamestown
12/2013	Met with the tribe and updated the 7.01 plan.	Jamestown
2011-2013	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times	Jamestown
2012	Elders Celebration; Tribes of the Northwest – Jamestown- HCS staff attended.	Jamestown

2008-2010	Region 6 has provided long-term care services to 664 clients who have identified themselves as Native American in 2008 (Barcode data). Region 6 has provided long-term care services to 774 clients who have identified themselves as Native American in 2009 (Barcode data). Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data).	Jamestown
July 18, 2008	Elders Celebration Tribes of the Northwest – Jamestown Provided program information and met with Tribal members	Jamestown
August 19, 2008:	Provided program information, met with Tribal members, networking opportunity. Tribal Fairs: Provided information on long term care for better understanding and cross sharing.	Jamestown
Statewide Meeting July 2009		Jamestown
November 2009: Diana Dunks APS SW3 - Clallam/ Jefferson Co.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	Jamestown
January 26, 2010 Target Date for agreement Fall 2010	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	Jamestown
January 26, 2010	Identify and update issues for 7.01 plans. Develop local working relationships. Inform members about HCS services, eligibility, etc. Determine service area gaps in Region 6 Identify service needs & strategize how to meet the needs within our jurisdiction	Jamestown
January 26, 2010	7.01 Planning and Communication Meeting. Discussed drafting an finalizing working agreement for Adult Protective Services (MOU).	Jamestown
January 26, 2010	Shared information and collaborated. Discussed changes and impacts. Shared information and discussed needs.	Jamestown
June 2010: Jackie Heinselman APS SW4 – Thurston, Grays Harbor, Clallam & Jefferson Co.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	Jamestown
February 11, 2011	Shared information and collaborated. Discussed changes and impacts. Shared information and discussed needs.	Jamestown
February 11, 2011	Modified monthly visits to quarterly visits to elder functions. Provide informational table, contact information, and Q & A.	Jamestown

Finalize Working Agreement. Discussed at February 11, 2011 meeting February 23, 2011 New Target Spring 2011	MOU – Working Agreement between Adult Protective Services and Jamestown S'Klallam Tribe Discuss issues impacting Tribe and discuss APS services & MOU Will work to finalize APS/Tribal working agreement (MOU). Sent final MOU document to Sue Mapes to finalize and review with	Jamestown
February 14, 2011	E-mail to Bill Moss for forwarding to MaryAnne Lindeblad on consolidation and RA hiring process/panel.	Jamestown
March 15, 2011	Determine service area gaps in Region 3 Identify service needs & strategize how to meet the needs within our jurisdiction	Jamestown
June 2011 Exact Date TBD by HQ	Identify service needs & strategize how to meet the needs within our jurisdiction	Jamestown
August 18, 2011 South August 09, 2011 North	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times	Jamestown
Next Available Training 2011: Jeff Johnson, new APS SW3 – Clallam/ Jefferson Co.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	Jamestown
Training 2013 Nov.-Dec.	Tribal Liaisons held Gov't to Gov't and DSHS 7.01 policy trainings throughout region 3 for all new staff.	Jamestown
Feb. 3, 2014	Conducted 7.01 meeting at Jamestown and updated plan.	Jamestown
April 1, 2014	Jamestown Tribal Vice-Chair, Liz Mueller, committed to finalizing APS MOU	Jamestown

Policy 7.01 Plan and Progress Report Between Lower Elwha and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Consistent Tribal Meetings/Gatherings to Develop local relationship/understanding of tribal service needs.	Met on January 27, 2020 to review and update the 7.01 plan. The Tribe would like to meet 1/year to update the 7.01 Plan and to coordinate services.	Tribes will have current information on programs and services. Gaps in resources are identified.	2021 Lower Elwha Tribe Social Services Director: Rebecca Sampson Weed (360) 912-1621 Becca.weed@elwha.org Lorinda Rabado Acting Health Director 360-461-6285, @elwha.org Tara Fairfield, Regional Administrator fairfts2@dshs.wa.gov 253-476-7223 Jill McCarl, Deputy Regional Administrator 360-6649416 Jill.Mccarl@dshs.wa.gov Sonya Miles, Program Manager 360-842-2130 Sonya.miles@dshs.wa.gov	The Tribe shares that things are going well. The Tribe reports they are interested in trainings on hoarding. The Tribe shared that one meeting a year meets their need with the ability to request more if necessary.

Policy 7.01 Plan and Progress Report Between Lower Elwha and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Brenda Francis-Thomas, Regional Manager, Office of Indian Policy, 360-565-2203 francbd@dshs.wa.gov	
Establish a working agreement between Lower Elwha Tribe and APS and Coordinate APS services to tribal members.	The Tribe would like to set a date to work on a MOU in March 2020. The Tribe does not currently have an approved and signed MOU.	A signed MOU between Lower Elwha Klallam Tribe and Region 3 Adult Protective Services.	2021 Lower Elwha Tribe Social Services Director: Rebecca Sampson Weed (360) 912-1621 Becca.weed@elwha.org Jill McCarl, Deputy Regional Administrator 360-6649416 Jill.Mccarl@dshs.wa.gov	Tribe remains very interested in an MOU with APS. The Tribe would like to meet in March to discuss a MOU.
	Tribal staff will notified of APS Academy trainings during the 2019/2020 year once a schedule has been established.	Continue to share information with Tribal members on APS jurisdiction, activities, and trainings.	2021 as needed Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223 Brenda Francis-Thomas, Regional Manager, Office of Indian Policy 360-565-2203 francbd@dshs.wa.gov	APS Academy dates will be provided to tribal staff and will continue to be offered through the Tribal Regional Manager(s).

Policy 7.01 Plan and Progress Report Between Lower Elwha and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Training Arrange for Administrative Policy 7.01 and Gov't to Gov't Training for Staff	Annual Gov't to Gov't Trainings held in the field for all staff in Region 3. Facilitate training of new staff with emphasis on managers/supervisors. Ensure all APS staff receive training.	All new Supervisors to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01 All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	2021-ongoing Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223 Lower Elwha Tribe Social Services Director: Rebecca Sampson Weed (360) 912-1621 Becca.weed@elwha.org Brenda Francis-Thomas, Regional Manager, Office of Indian Policy 360-565-2203 francbd@dshs.wa.gov	Tribal Regional Managers provided training in the field offices for APS and Social Service Staff.
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Provide job postings to Tribal Regional Managers.	Maintain a Diverse workforce	2021-as positions come available Brenda Francis-Thomas, Regional Manager, Office of Indian Policy 360-565-2203 francbd@dshs.wa.gov Tara Fairfield, Regional Administrator 253-476-7223 fairfts2@dshs.wa.gov	The Tribe would like to be invited to participate on a hiring panel for the APS Supervisor and Program Manager positions.

COMPLETED

Date of Completion	Task Completed	Tribe
01/27/2020	7.01 Planning and discussion of MOU	J. McCarl and S.Miles
2/17/22/17/16016	7.01 Meeting held on 2.17.2016 to review and update tribal needs and 7.01 plan. Shared contact information between HCS and Tribe. Provided information on the 1115 waiver and financial eligibility.	
2/17/16	Discuss a formal MOU as the informal agreements are no longer accepted. Monica reported the tribe continues to work on tribal laws around elder abuse but they are not completed. The Tribe expressed a desire to obtain a formal MOU.	
Spring 2015	HCS hosted a training on Alzheimer's in Olympia and invited Tribal members to attend.	Lower Elwha Tribe
October 22, 2014	APS staff met with tribal elders to provide information and answer questions regarding APS.	Lower Elwha Tribe
2014	Tribal Staff were invited to attend the APS Academy training and the Lower Elwha Tribe sent two of their staff to attend.	Lower Elwha Tribe
August 27, 2014	HCS staff maintained a resource table at the Lower Elwha Wellness Fair all day and were available to answer questions.	Lower Elwha Tribe
November-December 2013	Govt. To Govt. and 7.01 trainings occurred in Region 3 field offices.	Lower Elwha Tribe
December 3, 2012	Conducted a meeting between HCS, RCL staff, and Lower Elwha Indian Housing Authority and SS staff To assist in developing resources in the community. Identified needs in the community for housing and resource development. Considered tribal housing needs as well as cultural needs of tribal members.	Lower Elwha Tribe
June 2012	Trudy Marcellay and Garnet Charles provided training to HCS staff in Tacoma, Tumwater and Vancouver	Lower Elwha Tribe
July 18, 2008:	Elders Celebration Tribes of the Northwest	Lower Elwha Tribe

	Held at Jamestown Develop local relationship/understanding of tribal service needs. Share contact information HCS and Tribes	
January 21, 2010	7.01 Planning Meeting Shared contact lists, discussed issues concerning tribes, provided information on HCS services (financial and services).	Lower Elwha Tribe
January 21, 2010	Discuss issues impacting tribes and discuss APS services. Discuss issues impacting tribes and discuss APS services	Lower Elwha Tribe
January 21, 2010	Identify and update issues for 7.01 plans. Develop local working relationships. Inform members about HCS services, eligibility, Update 7.01 plan as necessary and determine service area gaps in Region 6. Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data).	Lower Elwha Tribe
February 25, 2010	Schedule a meeting between HCS, RCL staff, and Lower Elwha Indian Housing Authority and SS staff	Lower Elwha Tribe
July 2010	Sharing of Information and Networking Opportunity	Lower Elwha Tribe
July 2010	The Lower Elwha Tribe has been working on several major projects during the 2010/2011 Implementation Plan period. APS is working with the new Executive Director regarding the Working Agreement. Once key positions are filled within his Department, (approximately March 2011) then they will concentrate on their Elder Abuse Program. The Tribe will contact APS when they are ready to move forward with developing their Elder Laws and their Tribal APS Program. If the Tribe decides against the above, “Tribal APS Program” then APS will resume negotiations on the draft working agreement. APS will continue to be of assistance to the Lower Elwha Tribe upon their request. Continue to abide by the procedures outlined in the Informal Working Memorandum.	Lower Elwha Tribe

2010-2011	Identify baseline of services used by Native American populations. Region 6 has provided long-term care services to 774 clients who have identified themselves as Native American in 2009 (Barcode data). Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data). Statewide Meeting: Region 6 has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data).	Lower Elwha Tribe
March 31, 2011 – Schedule between now and March to meet timeframe	Schedule a meeting between HCS, RCL staff, and Lower Elwha Indian Housing Authority and SS staff To assist in developing resources in the community. Identify needs in the community for housing and resource development. Consider tribal housing needs as well as cultural needs of tribal members.	Lower Elwha Tribe
July 2011 Due Date	Establishment of working agreement between Lower Elwha Klallam Tribe and Adult Protective Services. Discussed APS-Tribal Working Agreements. Schedule meeting to begin drafting and working agreement between APS and Lower Elwha Tribe. Schedule meetings that will facilitate cooperation and partnership in establishing a working agreement. Sign working agreement between Lower Elwha Klallam Tribe and Region 6 Home and Community Services, Adult Protective Servic	Lower Elwha Tribe
August 18, 2011 South **August 09, 2011 North**	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.	Lower Elwha Tribe

November 2009: Diana Dunks APS SW3 - Clallam/Jefferson Co. **June 2010:** Jackie Heinselman APS SW4 – Thurston, Grays Harbor, Clallam and Jefferson Co. **Next Available Training 2011**: Jeff Johnson, new APS SW3 – Clallam/Jefferson Co. Seeking HQ clarification 1/21/2011	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy To assist in partnership and working relationships. Allowing for increased training opportunities	Lower Elwha Tribe
Ongoing	Provide job postings to Tribal Liaison. Diverse workforce. Added to recruitment plan Ongoing as position vacancies arise	Lower Elwha Tribe
August 18, 2011 South **August 09, 2011 North**	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.	Lower Elwha Tribe
2/4/14	Met with Tribe to update plan, provided information on training and resources.	
9/8/16	3262268. Assigned to Heather Murphy	Kristin Guizzetti
March 23, 2017	Intake 3328127 Screen out	Kristin Guizzetti

Policy 7.01 Plan and Progress Report Between The Makah Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
7.01 Increase communication through Planning and Communication Meetings	Met on June 28, 2019 to review and update the 7.01 plan.	Gain understanding of Tribal needs and clarify services DSHS/HCS are able to provide. Consult regarding specific cases and resources available.	**2021** Leah Neuneker Tribal Counsel, 360-640-4673 Leah.neuneker@Makah.com Maureen Woods Seniors Program Manager 360-640-1922 Maureen.Woods@Makah.com Vicky Carlson Makah Social Services Program Manager,360-645-3251 Vicky.Carlson@Makah.com Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, DRA 360-664-9164 youngjk@dshs.wa.gov Sonya Miles, APS Program Manager, 360-397-9913 milesSP@dshs.wa.gov	The Tribe provided updated information on staff and positions. Maureen and Vicky report that there are only about 2 APS referrals a year and that coordination between APS and the tribe is working great and the APS response has been quick. When APS receives a referral the Tribe requests that the investigator contact Vicky's office first and Maureen as a back-up. Maureen's program has separated from the Social Service Program. The Makah Health Fair is July 17th and APS will have staff in attendance to provide information and resources.

Policy 7.01 Plan and Progress Report Between The Makah Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Brenda Francis-Thomas Office of Indian Policy 360-584-3338 francbd@dshs.wa.gov	
Adult Protective Services Coordinate Adult Protective Services investigations	Met on June 28, 2019 and provided the tribe with a copy of a draft MOU.	Obtain a formal MOU between APS and the Tribe.	**2021** Leah Neuneker Tribal Counsel, 360-640-4673 Leah.neuneker@Makah.com Maureen Woods Seniors Program Manager 360-640-1922 Maureen.Woods@Makah.com Vicky Carlson Makah Social Services Program Manager, 360-645-3251 Vicky.Carlson@Makah.com Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, Field Service Administrator for APS 360-664-9416 youngjk@dshs.wa.gov	The tribe was provided with a draft MOU for review. There is currently no signed MOU between the tribe and APS. A workgroup was scheduled in July between the tribe and APS to sit down and edit the MOU to send to the Regional Administrator and HQ's for finalization. Currently the Tribal code does not address self-neglect and the tribe will include in the MOU that jurisdiction on self-neglect cases will go to APS to investigate. The current Tribal code also requires elders to give written consent before proceeding with an investigation.

Policy 7.01 Plan and Progress Report Between The Makah Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Brenda Francis-Thomas Office of Indian Policy 360-584-3338 francbd@dshs.wa.gov	
Employment and Recruitment Goals	Job Announcements/Postings were sent to the tribe through the tribal liaisons throughout 2019.	Job announcements sent to Regional Indian Policy Liaison and/or Office of Indian Affairs	**2020-ongoing** Brenda Francis-Thomas Office of Indian Policy 360-584-3338 francbd@dshs.wa.gov Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov	Ongoing as positions become vacant and are posted.
Training Arrange for (7.01) Gov't to Gov't Training for Staff	Staff attended training through LMS throughout the year.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	**2021** Brenda Francis-Thomas Office of Indian Policy 360-584-3338 francbd@dshs.wa.gov Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov	Ongoing Brenda has provided training in Region 3 in 2019 for new staff to attend. The Tribe was invited to host a training and Brenda will coordinate that scheduling.

COMPLETED

Date of Completion	Task Completed	Tribe
November 2018	Ann Dahl with ALTSA HQ's has completed and implemented the Home Care Agency Contract for the Makah Tribe and services are now in place.	
November 26, 2018	Met on November 26, 2018 to review and update the 7.01 plan.	
October 24, 2018	APS Intake 3578733. Screen out.	K. Guizzetti
July 19, 2017	Intake 3387610 assigned to Maureen O'Hare	K. Guizzetti
April 28, 2017	Both APS, Financial and Social Service staff were present and available to speak with elders at the Health Fair on April 28, 2017	Michelle Cook
2016	Michele Cook with HCS arranged for two trainings to occur in Neah Bay in 2016 for individual providers. This has worked well for the tribe and they would like to continue to have trainings brought to the local area.	
October 5, 2016	Larry Heiner, Edwin Miranda and Giselle Dew all staffed a resource table at the Makah Senior Health Fair. They met with tribal elders and also met with the Director of the Ombudsman program, Jane Meyers.	Makah Tribe
May 4, 2017	APS Intakes 3342568 and 3342521, assigned to Heather Murphy	Kristin Guizzetti
December 6, 2016	APS Intake 3300382 Tribe took jurisdiction	Kristin Guizzetti
June 22, 2015	A training on 7.01 and Government to Government conducted for staff in the Tumwater office.	
May and October 2015	trainings for individual providers were offered in Neah Bay.	
September 30, 2015	HCS staff and members of the Makah Tribe attended the Money Follows the Person joint meeting hosted by the Upper Skagit Tribe.	
2014	A draft Tribal Manual was provided to the Tribe for input and review.	Makah Tribe
November-December 2013	Govt. to Govt.Training scheduled in regional field offices. Tribal members were invited to participate.	Makah Tribe
December 3, 2012	7.01 Planning Meeting. Provided information on HCS services and discussed tribal needs. They invited us to their annual health fair in May.	Makah Tribe
April 11, 2011	7.01 Planning Meeting; Shared contact lists, discussed issues concerning tribes, provided information on HCS services (financial and services); Provided program information	Makah Tribe
June 3, 2011	Statewide Tribal meeting with DSHS	Makah Tribe
Feb. 18, 2010	Meet with Makah Tribes to open lines of communication, coordinate working agreements and discuss elder issues they are dealing with. At the Tribes request Region 3 HCS is willing to assist to work toward a working agreement for APS investigations and how to coordinate those investigations with Tribal staff. The region has provided long-term care services to 934 clients who have identified themselves as Native American in 2010 (Barcode data).	Makah Tribe
July 18, 2008	Elders celebration and health fair. HCS attended at the invitation of the Tribe and provided information to tribal members.	Makah Tribe

Policy 7.01 Plan and Progress and Planning Between Nisqually and Adult Protective Services Region 3				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Establish and maintain 7.01 plan	Attempts to schedule a meeting to review the 7.01 plan were not successful. No activities to report.	Gain and share knowledge, network and share contact information. Keeping lines of communication open, share information and communicate changes and needs.	2021 Tara Fairfield, Regional Administrator Fairfts2@dshs.wa.gov 253-476-7223 Jill McCarl Deputy Regional Administrator youngjk@dshs.wa.gov 360-664-9416 Colleen Jensen, APS JensenCR@dshs.wa.gov 360-664-9113 Brenda Francis-Thomas Regional Manager (R3N), Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	No Status update available. Attempts to schedule a meeting were not successful.
HCS APS and Social Service Staff to attend Tribal Meetings on a quarterly basis.	No activities to report.	Enhance coordination relationship through ongoing contact and involvement.	Ongoing-2021 Samantha Phillips, Tribal APS Colleen Jensen, PM JensenCR@dshs.wa.gov 360-664-9113 Brenda Francis-Thomas Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	No updates available.

Policy 7.01 Plan and Progress and Planning Between Nisqually and Adult Protective Services Region 3				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Adult Protective Services Coordinate Adult Protective Services investigations Discuss establishment of working agreement between Nisqually Tribe and Adult Protective Services.	There are no activities to report.	Establish an MOU between the Tribe and Adult Protective Services.	2020 Samantha Phillips, Tribal APS and David Spencer, Adult Social Worker Colleen Jensen, APS PM JensenCR@dshs.wa.gov 360-664-9113 Brenda Francis-Thomas Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	Adult Protective Services has provided a draft MOU to the Tribe for review but it has not yet been approved and signed by the Tribe. Tribal Staff and Adult Protective Services staff are working well and coordinating on cases involving Tribal members on Tribal lands. During 2018 invitations went to the Tribe through the Tribal Liaisons, inviting tribal members to the APS Academy.
Training **Arrange for (7.01) Gov't to Gov't Training for Staff**	Tribal liaisons have conducted 7.01 and Gov't to Gov't trainings throughout Region 3 during this past year. All new staff have been signed up to attend via LMS.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy.	Ongoing Brenda Francis-Thomas Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	Ongoing

Policy 7.01 Plan and Progress and Planning Between Nisqually and Adult Protective Services Region 3				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Outreach and Training Activities will be made available to tribal members.	On May 22, 2019 APS Trainers provided a one day training to tribal staff on APS investigations and laws.	Education of system and services provided to Tribal staff and/or elders.	2020-Ongoing Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223 Josette Ross, Nisqually Tribe, Josette.ross@nisquallyhealth.org Brenda Francis-Thomas Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	Tribal Staff were invited to the APS Academy training.
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	During 2019 Region 3 job postings were forwarded to tribal members through the DSHS Tribal Liaisons.	Promote diverse workforce and provide for sharing of opportunities	2021 Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223 Brenda Francis-Thomas Office of Indian Policy 360-460-2230 francbd@dshs.wa.gov	Notifying tribes of positions available for recruitment continues to be part of the Regional Recruitment plan. Postings are forwarded through Tribal liaisons for the Nisqually Tribe.

COMPLETED TASKS

Activity	Date Completed
Adrienne Cotton met with Karen Anderson at the Nisqually Tribe and did a presentation regarding the MAC/TSOA program which was started 9/11/17.	4/26/18
Local APS staff coordinated with the Tribe on several cases and met to staff cases and provide consultation on : 2/17/2016 – met with Tribal Case Manager and Clinic regarding a case and staffed. 2/19/2016, APS staff met with the Tribal Nurse and 2 Elders from the tribe at the clients' home. 2/29, 3/7 APS staff met with the tribal nurse to coordinate services. 3/7 APS staff met with Dr. Spencer, at the Tribal Clinic and providing information on APS.	2016/2017
: Debbie Willis and an HCS Resource Developer met with the Tribe to discuss their Healing House project and the types of billable services they might provide. We provided them with links and contracting cheat sheet.	2/19/16
HCS staff and the HCS Resource Developer met with Tribal staff to provide information about resources, services and contracting.	3/24/2015
The Tribe has acquired some new positions including a Social Worker for the elders, his name is David Spencer. They would like Samantha Phillips included in future meetings as well. They did not have any changes to make to the existing plan. John Simmons accepted a copy of the Tribal Manual and stated he would take it to the Tribal Council.	9/25/14
Met with Tribe to update 7.01 plan. Tribe would like to develop another format for the 7.01 plan as they don't find the existing format helpful. They will provide a suggested format.	2/13/14
Met with Nisqually Tribal Elders and discussed the benefits of having an AFH on the reservation. There a general consensus that it would be a win/win. Per John Simmons, a Tribal Elder, there is land and monies designated to the pursuit of building an AFH. They would like to gather information and meet again to present a proposal to the Tribal Counsel. Open dialogue regarding working agreements with Tribes and HCS/APS. Discuss APS-Tribal Working Agreements (MOUs). Shared sample MOU/Working Agreement for further discussion and coordination in developing a plan. November-December 2013 Govt. to Govt. Training in field offices throughout region 3.	10/10/13
Coordination between Adult Protective Services and the Tribes, Regional Policy 7.01 Planning Meeting with members of SPIPA. Provided slide presentation on APS. SPIPA Meeting - Provide information and outreach. Future 7.01 networking and planning. Sharing of information between Tribes and State Government. Presentation to group on HCS Long Term Care services, APS and programs.	2/4/2011
DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.	8/11/13
8/30/16 3259953 Assigned to Mary Wright-Croes	Kristin Guizzetti
3/6/2018 3498530 Assigned to Chris Bjornrud	Kristin Guizzetti
4/16/2019 3638104 Assigned to Gary Waas	Kristin Guizzetti

Policy 7.01 Plan and Progress Report Between The Port Gamble S'Klallam Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Establish and maintain 7.01 plan	Reviewed 7.01 plan and Tribal needs on January 27, 2020. Provided information on APS services.	Increase communication and coordination between APS and Tribal members.	2021 Cheryl Miller, Director, Port Gamble Cmiller@PGST.nsn.us 360-297-9665 Tara Fairfield, APS Regional Administrator, 253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, DRA 360-664-9416 Jill.McCarl@dshs.wa.gov Sonya Miles, Program Manager 360-819-6333 Sonya.Miles@dshs.wa.gov Brenda Francis-Thomas, Regional Manager, Office of Indian Policy, 360-565-2203 francbd@dshs.wa.gov	The Tribe has their own Vulnerable Adult Investigators. Cheryl askes that we contact them on all Tribal cases. The Tribal employees include Jamie Aikman and Katerina Kruger. Cheryl reports the Tribe operates very independently and appreciates the information provided by APS. Cheryl stated the Tribe is hosting Family Fair events in April, May, and June 2020. Dates for these events will be shared in March. There is also going to be a Health fair supported by Jolene Sullivan from Strong Families.
Adult Protective Services	Met on January 27, 2020 to discuss the MOU and needs of the Tribe. They	Update MOU between tribe and APS.	2021 Cheryl Miller, Director, Port Gamble	The Tribe conducts their own investigations and have their own tribal court. They take

Policy 7.01 Plan and Progress Report Between The Port Gamble S'Klallam Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Adult Protective Services	report they have would like a copy of the new MOU template. Jill McCarl indicated she would email them a copy and the template was shared with the Tribe.		Cmiller@PGST.nsn.us 360-297-9665 Tara Fairfield, APS Regional Administrator,253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, DRA, 360-664-9416 Jill.McCarl@dshs.wa.gov Sonya Miles, APS Program Manager, 360-819-6333 Sonya.Miles@dshs.wa.gov Jamie Aikman, Tribal investigations 360-265-6602 Katerina Kruger, Tribal Investigator 360-620-6803 Brenda Francis-Thomas, Regional Manager, Office of Indian Policy, 360-565-2203 francbd@dshs.wa.gov	jurisdiction over cases on their Tribal lands. They attend a VA team for wraparound services which meets monthly to staff cases. Invitations were sent to the tribe regarding APS Academy training opportunities and some of their staff have attended. APS will send out the schedule for 2020, once it is scheduled.
Encourage and support Tribal providers of	Met and provided information on APS services and changes January 27, 2020.	Update 7.01 plans. Develop local working relationships.	2021 Cheryl Miller,Director, Port Gamble Cmiller@PGST.nsn.us 360-297-9665	Cheryl invited APS to attend Health Fairs and Family Fairs.

Policy 7.01 Plan and Progress Report Between The Port Gamble S'Klallam Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Long-term care Services.		Inform members about APS services.	Tara Fairfield, RA, 253-476-7223 Fairfts2@dshs.wa.gov Valerie Hentzschel, APS Supervisor 360-565-2174 Valerie.Hentzschel@dshs.wa.gov Brenda Francis-Thomas, Regional Manager, Office of Indian Policy, 360-565-2203 francbd@dshs.wa.gov	Tribe updated on APS becoming their own agency and how APS can assist in the referral to gain services through HCS.
Training Arrange for (7.01) Gov't to Gov't Training for Staff and Managers	All APS staff will be trained in Gov't to Gov't.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy.	2021-as needed Tara Fairfield, RA, 253-476-7223 Fairfts2@dshs.wa.gov Valerie Hentzschel, APS Supervisor 360-565-2174 Valerie.Hentzschel@dshs.wa.gov Brenda Francis-Thomas, Regional Manager, Office of Indian Policy, 360-565-2203 francbd@dshs.wa.gov Tribal contact is Cheryl Miller Cmiller@pgst.nsn.us	Training will continue to be provided to all staff. The Tribe would like more information and presentations about the Self Neglect Project. This will be arranged by Sonya Miles and the SHPC team mid-summer.

Policy 7.01 Plan and Progress Report Between The Port Gamble S'Klallam Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	All APS job posting will continue to go through the Regional Managers. Job postings and links to government job web site, where all recruitment announcements are listed. http://www.careers.wa.gov/	Promote a diverse workforce within DSHS/Adult Protective Agency. Promote diversity within communities where we serve and work with diverse populations.	As needed Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov Brenda Francis-Thomas, Regional Manager, Office of Indian Policy, 360-565-2203 francbd@dshs.wa.gov	Job recruitment postings were sent to the Tribal Liaisons for distribution to the tribes throughout the year. Added to recruitment plan as position vacancies arise and invite the Tribe to participate in interviews of Management positions.

Completed Activities

Date of Completion	Task Completed	
January 27, 2020	Updated 7.01 plan and discussed future MOU	Jill McCarl and Sonya Miles
May 15, 2017	APS intake 3346132, screen out.	Kristin Guizzetti
January 5, 2017	Reviewed and updated 7.01 Plan.	Giselle Dew, Michele Cook, Tammy Hargrave, Colleen Jensen
February 3, 2014	Reviewed and updated 7.01 plan.	Tara Fairfield, Asia Vue, Colleen Jensen, Andre King, Dan Lengyel
February 18, 2016	Provided Tribe with draft MOU for consideration on February 18, 2016. Invitations were sent to the tribe regarding APS Academy training opportunities.	
Nov.-Dec. 2013	Gov't to Gov't and 7.01 Trainings held in field offices throughout the region.	Tribal Liaison
December 3, 2012	Finalized MOU between APS and Tribe	Andre King, Tara Fairfield

Policy 7.01 Plan and Progress Report Between the Puyallup Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
7.01 Planning Meetings will occur annually.	Met on September 27, 2019 to review and update the 7.01 plan.	Tribal members will be kept current on changes to programs and applicable laws. Provision of overview of HCS programs to tribal members.	**2021** Mary Honhongva, Director Puyallup Tribe, 253-382-6070 Mary.L.Honhongva@puyalluptribe-nsn.gov Harmony Roebuck Adult Services Investigator Puyallup Tribe, 253-382-7966 Harmony.Roebuck@puyallupTribe-nsn.gov Maria West Adult Services Investigator Puyallup Tribe, 253-382-6071 Maria.West@puyalluptribe-nsn.gov Tara Fairfield, APS Regional Administrator, 253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, APS Deputy Regional Administrator, 360-664-9416 youngjk@dshs.wa.gov Cassie Tabery, APS Program Manager, 253-476-7215 taberck@dshs.wa.gov	The Puyallup Tribe created a separate APS Department in May of 2019.

Policy 7.01 Plan and Progress Report Between the Puyallup Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Marie Natrall, DSHS Office of Indian Policy, Regional Manager 360-725-4880 natramf@dshs.wa.gov	
Adult Protective Services Establishment of working agreement between Puyallup Tribe and Adult Protective Services.	Met on September 27, 2019 to draft and review the written MOU. Edits were made and DSHS will submit for review and the tribe will also submit for review. Another meeting was scheduled for November 15th finalize the MOU.	Continue to assist Tribe, upon request, in creating their Tribal APS Division, creation of Elder Laws or to enter into a working agreement with APS (State) and start the process of reviewing and amending the draft working agreement.	2021 Mary Honhongva,Director Puyallup Tribe, 253-382-6070 Mary.L.Honhongva@puyalluptribe-nsn.gov Harmony Roebuck Adult Services Investigator Puyallup Tribe, 253-382-7966 Harmony.Roebuck@puyallupTribe-nsn.gov Maria West Adult Services Investigator Puyallup Tribe, 253-382-6071 Maria.West@puyalluptribe-nsn.gov Tara Fairfield, APS Regional Administrator, 253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, APS Deputy Regional Administrator, 360-664-9416 youngjk@dshs.wa.gov	The Tribe reports things are going well between APS and the Tribal APS. The Tribe is now doing all their own investigations and take jurisdiction on all APS cases involving Tribal members on Tribal Land. APS is taking a more supportive and consultative role with the Tribe. The tribe reports that it has been a challenge to share information without an MOU in place and has made finalizing the MOU a priority. They report the APS PM, Cassie Tabery has responded quickly to requests and has done a great job assisting them when needed.

Policy 7.01 Plan and Progress Report Between the Puyallup Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Cassie Tabery, APS Program Manager, 253-476-7215 taberck@dshs.wa.gov Marie Natrall, DSHS Office of Indian Policy, Regional Manager 360-725-4880 natramf@dshs.wa.gov	The Tribe requested training on financial exploitation and Cassie will work with Harmony to arrange for APS SHPC staff to come to the tribe and provide an in-service training on this topic. The Tribe also inquired about access to online or articulate Academy training which APS will follow up on and provide information about at the next meeting. The Tribe asked how to put substantiated case perpetrators on the registry and Ann Dahl will follow up.
Training Arrange for (7.01) and Gov't to Gov't Training for Staff	7.01 and Government to Government Trainings are provided throughout Region 3 during the year.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy.	2021 As needed Mary Honhongva, Director Puyallup Tribe, 253-382-6070 Mary.L.Honhongva@puyalluptribe-nsn.gov Harmony Roebuck, Adult Services	APS has hired a lot of new staff and requested trainings to be set up by Marie in the local offices.

Policy 7.01 Plan and Progress Report Between the Puyallup Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Investigator, Puyallup Tribe 253-382-7966 Harmony.Roebuck@puyallupTribe-nsn.gov Maria West, Adult Services Investigator, Puyallup Tribe 253-382-6071 Maria.West@puyalluptribe-nsn.gov Tara Fairfield, APS Regional Administrator, 253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, APS Deputy Regional Administrator, 360-664-9416 youngjk@dshs.wa.gov Cassie Tabery, APS Program Manager, 253-476-7215 taberck@dshs.wa.gov Marie Natrall, DSHS Office of Indian Policy, Regional Manager 360-725-4880 natramf@dshs.wa.gov	

Policy 7.01 Plan and Progress Report Between the Puyallup Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Training opportunities will be made available for Tribal staff.	Tribal members were invited to attend the APS Academy. While none attended, the tribe remains interested in being notified of opportunities.	Tribal staff will have increased opportunity for training and education.	2021 – ongoing as needed Marie Natrall, DSHS Office of Indian Policy, Regional Manager 360-725-4880 natramf@dshs.wa.gov Mary Honhongva, Director Puyallup Tribe, 253-382-6070 Mary.L.Honhongva@puyalluptribe-nsn.gov Harmony Roebuck Adult Services Investigator Puyallup Tribe, 253-382-7966 Harmony.Roebuck@puyallupTribe-nsn.gov Maria West Adult Services Investigator Puyallup Tribe 253-382-6071 Maria.West@puyalluptribe-nsn.gov Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov	Letters sent out to notify tribes of APS training opportunity at Headquarters for Tribal Staff to attend the APS Academy. Marie and Harmony have both attended the Academy Training.

Policy 7.01 Plan and Progress Report Between the Puyallup Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Recruitment postings were forwarded via email to Tribes via the Tribal Liaisons. All State job postings are available at: http://careers.wa.gov/	Tribal staff will be notified of employment opportunities. Diverse workforce in the communities that we serve.	2021 –As positions become available Marie Natrall, DSHS Office of Indian Policy, Regional Manager 360-725-4880 natramf@dshs.wa.gov Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov	Job Announcements emailed to Marie Natrall for distribution to tribe. The Tribe is interested in sitting on interview panels and will be invited as positions in leadership are available. Added to recruitment plan Ongoing as position vacancies arise.

COMPLETED

Date of Completion	Task Completed	Tribe
October 7, 2017	Shawn Matthews, APS PM met with Mary Honhongva, Tribal APS Director about the development of the tribes APS programs.	
9/26/2017	On September 26th, the APS Social and Health Program Consultant, Eva Robinette, presented a training on APS to Tribal staff.	
May 21, 2018	3524822 Assigned to Allen Young	Kristin Guizzetti
October 27, 2017	3456081 Assigned to Grace Brower	Kristin Guizzetti
June 23, 2017	3361569 Assigned to Rathana Duong	Kristin Guizzetti
May 18, 2017	3348129 Assigned to Cynthia Rowland	Kristin Guizzetti
April 5, 2017	3330887 Screen out	Kristin Guizzetti
7/12/16	Intake 3245671 Screen out	Kristin Guizzetti
October 1, 2014	APS supervisors met with Tribal staff to staff cases.	
September 2, 2014	Updated 7.01 plan and provided information on COPES services.	
February 13, 2014	. Met on 2/13/14 and 10/1/14 to answer questions. The Tribe is specifically interested in regulations, and issues around clientele preferences (i.e. can they restrict to only Puyallup members).	
February 21, 2014	Mailed out notification of APS Training slots available for Tribal staff to attend.	
December 2013	Govt. to Govt. training provided in field office throughout region 3.	
February 13, 2014	Met and updated plan, provided consultation and resources.	
September 14, 2012	Met with tribe and provided information on case coordination and CARE assessment process. The Tribe passed resolution #120912 A, defining "vulnerable adults."	
February 14, 2011	Per request from Liz Mueller, email sent to Bill Moss and MaryAnne Lindeblad for participation of tribes in RA hiring process/panel	
February 25, 2010	Community Awareness Day – Provided on-site assistance/outreach	February 25, 2010
February 15, 2010	Draft newsletters on estate recovery and gift cards for tribal newsletters	

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Adult Protective Services				
Implementation Plan				**Progress Report**
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
Establish and maintain 7.01 plan	Met with the Tribe on January 28, 2020 to review and update the 7.01 plan. The Tribe would like to meet 1/year to update the 7.01 and to coordinate services.	Share and provide information on APS programs. Develop local relationships and understanding of tribal service needs. Strengthened relationships and opened communication.	2021 Leeann Peterson, Human Services Director, Quileute Tribe, 360-374-4306 leeann.peterson@quileutenation.org Tara Fairfield Regional Administrator Fairfts2@dshs.wa.gov 253-476-7223 Jill McCarl, Deputy Regional Administrator, 360-664-9416 Jill.Mccarl@dshs.wa.gov Sonya Miles, Program Manager, 360-842-2130 sonya.miles@dshs.wa.gov Valerie Hentzschel, APS Supervisor Valerie.hentzschel@dshs.wa.gov, 360.565.2174	The Regional Manager will notify APS of local elder lunches and events. The Tribe indicates the best way to get information to their elder population is at the Friday Elder lunches. The Tribe reports they now have 113 tribal members over the age of 60. The Tribe reports they do not have their own APS team. Many of their APS cases have a connection with ICW, in that the children are being left with the elders for extended periods of time. The Tribe would like training or information on this. The Tribe requested that we add APS Intake information to this plan. Call In Line: 1-877-734-6277 (TTY) 1-833-866-5595

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Adult Protective Services				
Implementation Plan				**Progress Report**
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
			Brenda Francis-Thomas, Regional Manager Office of Indian Policy 360-565-2203 francbd@dshs.wa.gov	Report Online: https://fortress.wa.gov/dshs/altsaapps/OCR/publicOCR.PubRptInputReporterInformation.executeLoad.action
Maintain availability and presence at Tribal Events.	Met on January 28, 2020 Three APS brochures were handed out at the meeting.	Build relationships and trust within the Tribal community. Provide information on APS and our programs.	2021 Leeann Peterson, Human Services Director, Quileute Tribe, 360-374-4306 leeann.peterson@quileutenation.org Tara Fairfield, Regional Administrator, 253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, Regional Deputy Administrator Jill.Mccarl@dshs.wa.gov 360-664-9416 Valerie Hentzschel, APS Supervisor Valerie.hentzschel@dshs.wa.gov, 360.565.2174 Sonya Miles, Program Manager, 360-842-2130	The Tribe invited APS to several upcoming events. APS attended a Family First Aid Night on February 6, 2020. Regional Managers will inform APS of future Tribal Events.

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Adult Protective Services				
Implementation Plan				**Progress Report**
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
			sonya.miles@dshs.wa.gov Brenda Francis-Thomas Office of Indian Policy 360-565-2203 francbd@dshs.wa.gov	
Encourage and support Tribal providers of Long-term care Services.	The Tribe has requested brochures, magnets and any other information we can send for them to hand out or place in their new computer room for the Elders.	Tribal Elders will receive information on services and resources while also establishing relationships and trust with APS staff.	2021 Leeann Peterson, Human Services Director, Quileute Tribe, 360-374-4306 leeann.peterson@quileutenation.org Tara Fairfield, Regional Administrator, 253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, Regional Deputy Administrator, 360-664-9416 Jill.Mccarl@dshs.wa.gov Valerie Hentzschel, APS Supervisor Valerie.hentzschel@dshs.wa.gov, 360.565.2174	

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Adult Protective Services				
Implementation Plan				**Progress Report**
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
Establish a Memorandum of Understanding between the Tribe and Adult Protective Services.	2020 The Tribe was given a template MOU to review at our meeting.	Work with Tribe on the completion of an MOU.	2021 Leeann Peterson, Human Services Director, Quileute Tribe, 360-374-4306 leeann.peterson@quileutenation.org Tara Fairfield, Regional Administrator, 253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, Regional Deputy Administrator Jill.Mccarl@dshs.wa.gov 360-664-9416 Sonya Miles, Program Manager, 360-842-2130 sonya.miles@dshs.wa.gov Brenda Francis-Thomas Office of Indian Policy 360-565-2203 francbd@dshs.wa.gov	

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Adult Protective Services				
Implementation Plan				**Progress Report**
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
Training Arrange for Administrative Policy 7.01and Gov't to Gov't Training for Staff and Managers	Government to Government trainings have occurred throughout the region and will continue for new staff and managers.	All new Supervisors to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01. This will provide a better understanding and awareness of working with Tribes and in the Tribal communities, on and off reservations. All new staff working with Tribes to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01 within 3 months of hiring or as training is available.	2021 Brenda Francis-Thomas Office of Indian Policy 360-565-2203 francbd@dshs.wa.gov Tara Fairfield Regional Administrator Fairfts2@dshs.wa.gov 253-476-7223	The Tribe has asked for trainings to be provided to staff and/or elders regarding Financial Exploitation. Sonya Miles will reach out to the tribe to schedule trainings.

Policy 7.01 Plan and Progress Report Between The Quileute Tribe and Region 3 Adult Protective Services				
Implementation Plan				**Progress Report**
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce.	Job postings for Region 3 will be emailed to Brenda Francis-Thomas for distribution to the tribes. Job postings and links to government job web site, where all recruitment announcements are listed. http://www.careers.wa.gov/ The Tribe requested to be invited to participate on interview panels for supervisory and Program Manager positions and above. Since distance and travel can be a barrier they requested a skype option.	Promote a diverse workforce within DSHS/Home and Community Service. Promote diversity within communities where we serve and work with diverse populations. Increase collaboration on recruitment and hiring with Tribal partners. Create stronger collaboration and partnership with Tribes.	2021 Tara Fairfield Regional Administrator Fairfts2@dshs.wa.gov 253-476-7223 Brenda Francis-Thomas Office of Indian Policy 360-565-2203 francbd@dshs.wa.gov	Added to recruitment plan as position vacancies arise. Region 3 will continue to email job postings. APS will invite the Tribe to participate in interview panels for supervisors and program managers.

Completed Activities

Date of Completion	Task Completed	
February 6, 2020	A staff from the PA office attended the Family First Aid Night	
1/30/20	Sent APS package in the mail.	J.McCarl/Aarde
January 28, 2020	7.01 Planning and discussion of MOU	J. McCarl and S. Miles
April 30, 2019	3642633 and 3642676 Assigned to Sonya McGraw	Kristin Guizzetti
March 31, 2017	Tara Fairfield, Asia Vue, Tammy Hargrave, Colleen Jensen and Paula Hughes were invited and attended the Welcoming of the Whales and met with Elders at the Elder Center.	
May 28, 2016	Four staff attended the health fair and provided resources to tribal members on APS, Social Service and Financial programs.	Michele Cook
May 2015	HCS staff attended the Quileute Health Fair during 'Elders Week' in May of 2014 and maintained a table with resources for elders on HCS services. Staff were present to answer questions and provide information throughout the day of the event.	Michele Cook
May 2014	HCS staffed an informational table at the Tribal Health Fair and were available throughout the day to answer questions.	Michelle Cook
2014	Govt. to Govt. Trainings held in field offices throughout the region – coordinated by the Tribal Liaisons.	Brenda Francis-Thomas and Loni Greninger
2014	An APS staff presented at an Elder Committee on program information and process.	Heather Murphy
February 3, 2014	Reviewed and updated 7.01 plan.	Tara Fairfield, Asia Vue, Colleen Jensen, Andre King, Dan Lengyel
Nov.-Dec. 2013	Gov't to Gov't and 7.01 Trainings held in field offices throughout the region.	Tribal Liaison
May 30, 2013	Participated in Tribal Health Fair, HCS distributed materials at a booth and answered questions from tribal members.	Michele Cook, Tara Fairfield,
December 3, 2013	Updated 7.01 plan	Tara Fairfield, Andre King, Dan Lengyel, Michele Cook
December 3, 2012	Finalized MOU between APS and Tribe	Andre King, Tara Fairfield
May 20, 2010	Staff and managers attended the annual Tribal Health Fair. HCS Provided information and outreach about services, caregiver services, application process, etc. Answered questions and shared information.	Michele Cook, Robyn Jacobsen, Cherie Perry and Lori Pond
January 28, 2010	Discussed APS services, what APS can and cannot do. The issues that the Tribe is currently having in connection with educating elders, law enforcement, social services, etc.	Kathy Morgan and Michele Cook
January 28, 2010	7.01 communication and planning meeting.	Kathy Morgan and Michele Cook
July 2009	Statewide ADSA/AAA meeting with Tribes statewide.	Kathy Morgan, Regional Admin.
December 2013	7.01 communication and planning meeting.	Tara Fairfield, Regional Administrator, test

Policy 7.01 Plan and Progress and Planning Between The Quinault Indian Nation and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
7.01 Planning Meetings will be created and maintained.	Attempts to meet to review the 7.01 plan were not successful during the past year.	Increased collaboration and sharing of information and communication.	2021 Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov Colleen Jensen, APS 360-664-9101 Jensecr@dshs.wa.gov Amelia Blodgett DelaCruz, MSW, Social Services Manager, 360-276-8215 Amelia.delacruz@quinault.org LaNada Mail-Brown Senior Program Supervisor 360-276-8215 landerson@quinault.org Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	The Tribe reported wanting to survey the needs of the current elders as the population has changed. They report approximately 200 elders. They report that spouses are often providing care and need services such as transportation and cleaning and weatherization of their homes.
Establish an MOU between Adult Protective Services and the Tribe.	APS sent an MOU for the tribe to review. No meetings were scheduled in 2020.	Increased collaboration on Adult Protective Services cases involving Tribal members on Tribal land.	**2021** Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov Colleen Jensen, APS 360-664-9101 Jensecr@dshs.wa.gov	There is currently no signed MOU between APS and the Tribe on file. APS is waiting for approval from the Tribe to move forward. Amelia Blodgett DelaCruz identified herself as the point person for APS. Currently the

Policy 7.01 Plan and Progress and Planning Between The Quinault Indian Nation and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Amelia Blodgett DelaCruz, MSW, Social Services Manager, 360-276-8215 Amelia.delacruz@quinault.org DDLACRUD@quinault.org Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	tribal Police are being notified about APS referrals and Amelia would like to be notified directly as well. The Tribe does not have enough staff to take jurisdiction on investigations, however they would like the opportunity to send a social worker out with our staff on investigations on tribal land. While they do not have APS staff or budget, they do have a tribal code.
Training Arrange for (7.01) and Gov't to Gov't Training for Staff	During 2019/20 the OIP provided training in the Regional offices for new HCS staff.	All new Managers/ Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	**Ongoing 2020** Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	Govt. to Govt. Training and 7.01 training was provided in field offices in region 3.
Goals / Employment:	2019/20 Job recruitment postings were sent to the Tribal Liaisons for distribution to the tribes. Provide job postings link. http://careers.wa.gov/	Create diversity within our workforce to serve the communities that surround us. Invite tribal staff to participate in interview panels and hiring processes.	**Ongoing 2020** Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	Job recruitment postings are distributed to the tribes during the year through the OIP.

Completed Activities

Date of Completion	Task Completed	
March 15, 2017	HCS staff hosted a resource table again at Tribal Health Fair.	
May 23, 2018	3526109 Assigned to Heidi Hull-Weidermann	Kristin Guizzetti
4/20/18	APS Intakes 3512723 and 3512508 assigned to April Lehtonen	Kristin Guizzetti
August 29, 2017	APS Intake 3428427assigned to Heidi Hull-Weidenmann	Kristin Guizzetti
May 5, 2017	APS Intake 3342684 assigned to Jennifer Sweet	Kristin Guizzetti
April 3, 2017	Intakes 3330631 and 3300531 assigned to Loren Juhnke	Kristin Guizzeti
February 24, 2017	Intake 3320304. Assigned to Kathy Nibler.	Kristin Guizzetti
December 1, 2016	APS Intakes assigned to Chris Bjornrud. Intakes 3291302 and 3294358	Kristin Guizzetti
June 7, 2016	Conducted a joint APS investigation with caseworker Rena Pugh. Quinault did not assume jurisdiction but worked collaboratively with APS. Consulted with Evelyn Long, Quinault Supervisor, Rena Pugh.	
May 20, 2016	3226458 assigned.	Kristin Guizzetti
May 9. 2016	3219235. Assigned.	Kristin Guizzetti
November 19, 2015	a joint meeting between the Tribes and DSHS on the Money Follow the Person grant took place.	
February 13, 2014	7.01 planning meeting – updated plan and shared resources and information.	Tara Fairfield
March 23, 2011	Aberdeen HCS staff provided information to Tribal elders and staff at an elders luncheon. Staff explained what services are offered through HCS, rules, guidelines, and provided an opportunity for Q&A.	Trish Woodward, Crystal Boling and Jackie Heinselman
September 29, 2010	7.01 Lower Region 6 meeting with state agencies and tribes. Provide information and outreach. Future 7.01 networking and planning. Sharing of information between Tribes and State Government.	
05/24/2018	Quileute Heath Fair networking with APS, HCS, Financial, had booth at fair	Michelle Cook

Policy 7.01 Plan and Progress and Planning Between The Quinault Indian Nation and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
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Establish an MOU between Adult Protective Services and the Tribe.	APS sent an MOU for the tribe to review. No meetings were scheduled in 2020.	Increased collaboration on Adult Protective Services cases involving Tribal members on Tribal land.	**2021** Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov Colleen Jensen, APS 360-664-9101 Jensecr@dshs.wa.gov	There is currently no signed MOU between APS and the Tribe on file. APS is waiting for approval from the Tribe to move forward. Amelia Blodgett DelaCruz identified herself as the point person for APS. Currently the tribal Police are being

Policy 7.01 Plan and Progress and Planning Between The Quinault Indian Nation and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Amelia Blodgett DelaCruz, MSW, Social Services Manager, 360-276-8215 Amelia.delacruz@quinault.org; DDLACRUD@quinault.org Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	notified about APS referrals and Amelia would like to be notified directly as well. The Tribe does not have enough staff to take jurisdiction on investigations, however they would like the opportunity to send a social worker out with our staff on investigations on tribal land. While they do not have APS staff or budget, they do have a tribal code.
Training Arrange for (7.01) and Gov't to Gov't Training for Staff	During 2019/20 the OIP provided training in the Regional offices for new HCS staff.	All new Managers/ Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	**Ongoing 2020** Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	Govt. to Govt. Training and 7.01 training was provided in field offices in region 3.
Goals / Employment:	2019/20 Job recruitment postings were sent to the Tribal Liaisons for distribution to the tribes. Provide job postings link. http://careers.wa.gov/	Create diversity within our workforce to serve the communities that surround us. Invite tribal staff to participate in interview panels and hiring processes	**Ongoing 2020** Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	Job recruitment postings are distributed to the tribes during the year through the OIP.

Completed Activities

Date of Completion	Task Completed	
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4/20/18	APS Intakes 3512723 and 3512508 assigned to April Lehtonen	Kristin Guizzetti
August 29, 2017	APS Intake 3428427assigned to Heidi Hull-Weidenmann	Kristin Guizzetti
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May 20, 2016	3226458 assigned.	Kristin Guizzetti
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November 19, 2015	A joint meeting between the Tribes and DSHS on the Money Follow the Person grant took place.	
February 13, 2014	7.01 planning meeting – updated plan and shared resources and information.	Tara Fairfield
March 23, 2011	Aberdeen HCS staff provided information to Tribal elders and staff at an elders luncheon. Staff explained what services are offered through HCS, rules, guidelines, and provided an opportunity for Q&A.	Trish Woodward, Crystal Boling and Jackie Heinselman
September 29, 2010	7.01 Lower Region 6 meeting with state agencies and tribes. Provide information and outreach. Future 7.01 networking and planning. Sharing of information between Tribes and State Government.	
05/24/2018	Quileute Health Fair networking with APS, HCS, Financial, had booth at fair	Michelle Cook

Policy 7.01 Plan and Progress Report
Between Skokomish and Adult Protective Services Region 3

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.
Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
Establish and maintain a 7.01 plan.	Met to review and update 7.01 plan on October 28, 2019.	The updated 7.01 plan will reflect current tribal needs and activities.	2021 Denese La Clair, Health Director, Skokomish Tribe DLeClair@skokomish.org Karla Miller, Deputy Director 360-463-1037 karlam@Skokomish.org Christina Martinez 360-545-5054 CMartinez@Skokomish.org Eric Hasselblad 360-545-5054 Ehasselblad@Skokomish.org Tara Fairfield, Regional Administrator, 253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, Deputy Regional Administrator youngjk@dshs.wa.gov 360-664-9416 Colleen Jensen, APS Program Manager, 360-664-9091 Colleen.Jensen@dshs.wa.gov	The Tribe has added new staff including Karla Miller as the Deputy Director and Christina Martinez as the APS point of contact. Discussed a joint APS case and the tribe requested a meeting to review the case in detail and the services offered. Colleen Jensen will work with Christina Martinez to coordinate a meeting. Overall the tribe reports the communication is good, however this is some confusion about the services offered between administrations. Denese requested an ALTSA organizational chart which Tara Fairfield emailed on October 30th.

Policy 7.01 Plan and Progress Report
Between Skokomish and Adult Protective Services Region 3

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.
Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Marie Natrall, Regional Manager (R3S), OIP, 360-725-4880 natramf@dshs.wa.gov	
Adult Protective Services Coordinate Adult Protective Services investigations	10/28/2019 Met and checked in regarding tribal needs. Provided a copy of the current MOU. Invited the Tribe to the APS training Academy once the curriculum has been updated. The Tribe expressed interest in wanting to send someone to the new training.	Follow agreement and coordinate as issues arise. Maintain join Cooperative Agreement.	2021 Denese La Clair, Health Director, Skokomish Tribe DLeClair@skokomish.org Karla Miller, Deputy Director 360-463-1037 karlam@Skokomish.org Christina Martinez 360-545-5054 CMartinez@Skokomish.org Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223 Jill McCarl, Deputy Regional Administrator, 360-664-9416 youngjk@dshs.wa.gov Colleen Jensen, APS Program Manager, 360-664-9091 Colleen.Jensen@dshs.wa.gov	The tribe and APS now have a signed Cooperative Agreement in place. APS has one point of contact for the tribe which they report is working well. Denese LaClair will review the MOU for any updates and get back to Tara Fairfield if a meeting is needed. The tribe reports they do not currently have a Tribal Court or the ability to conduct investigations on Tribal lands. The Tribe's event coordinator, Jon Smith is coordinating a training day and the tribe would like an APS presentation. Colleen Jensen will reach out to him at 360-426-5755 to coordinate in the next 90 days.

Policy 7.01 Plan and Progress Report
Between Skokomish and Adult Protective Services Region 3

Plan Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.
Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to IPSS) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov 360-725-4880	APS also offered to attend Elders lunches to provide APS information and Christina will work with Colleen on scheduling as those are available.
Training Arrange for (7.01) Gov't to Gov't Training for Staff	Discussed that Gov't to Gov't relations training and the 7.01 training will continue in the Region for new employees. Training was provided throughout the region for newly hired staff.	All new Supervisors to be trained in Gov't to Gov't and DSHS 7.01 policy All new staff working with Tribes to be trained in Gov't to Gov't and DSHS 7.01 policy	2021 and continuing Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223 Marie Natrall, Regional Manager (R3S), OIP natramf@dshs.wa.gov	Training was provided throughout the region for newly hired staff in 2019.

COMPLETED TASKS	
DATE	TASK
11/6/2018	3582274 and 3582376 – Screened out K. Guizzetti
10/15/18	3573958 Assigned to Nicole Espenlaub K. Guizzetti
3/12/2018	3500059 Assigned to Loren Juhnke K. Guizzetti
2/24/2017	Met and updated the 7.01 plan. Provided information on APS, Social Services and Financial Services. Sent updated phone list and informational flyers on 1115 Waiver for Medicaid Alternative Care, Tailored Supports for Older Adults and Supported Housing. Provided brief update on 1115 waiver and offered that HCS can come out and present in more detail as it gets closer to implementation in July 2017.
2/24/17	– Met and provided information on APS and discussed the recently signed Cooperative Agreement between Skokomish Tribe and ALTSA/APS. Checked in on the effectiveness of the one Point of Contact. This process has been working well and will be ongoing.
April 19, 2017	3335308, 3335322 Assigned to Sheila David K. Guizzetti
April 4, 2017	3331039 Assigned to Loren Juhnke K. Guizzetti
March 24, 2017	3328372 and 3328379 Assigned to Sheila David K. Guizzetti
12/28/15	, met with the Tribe to discuss an MOU. The tribe does not currently do their own investigations and they do not have a tribal court so will continue to work with APS investigators.
12/28/15	- met and updated 7.01 plan. Provided information to the tribe on HCS services and discussed the needs of their elders in accessing services.
2/13/2014	Met and updated 7.01 plan. Provided information and resources to tribe.
2/13/2014	Provided draft MOU-Tribe is interested in formalizing agreement. Requested consultation for setting up APS services on Tribal lands.
8/11/2011	DSHS Regional Administrators shared 2011-2013 budget with Tribes. Implications of budget cuts were discussed and shared with Tribes. Open forum for questions and answers. Opportunity to share information and to provide for partnership and collaboration as we move through difficult budgetary times.

Policy 7.01 Plan and Progress Report Between Squaxin Island Tribe and Adult Protective Services - Region 3				
Implementation Plan				Progress Report
Goals/Objectives	**Activities**	**Expected Outcome**	**Lead Staff and Target Date**	**Status Update for the Fiscal Year Starting Last July 1**
7.01 Tribal plan will be developed and maintained annually.	Met on November 4, 2019 to review and update the 7.01 plan.	Tribal needs will be identified and there will be increased coordination and collaboration between Home and Community Services and the Tribe.	2021 Charlene Abrahamson Family Services Director cabrahamson@squaxin.us 360-432-3914 Jamie Queen, Squaxin Family Services, 360-545-2570 jqueen@squaxin.us Marie Natrall, Regional Manager (R3S), OIP, 360-725-4880 natramf@dshs.wa.gov Tara Fairfield, Regional Administrator Fairfts2@dshs.wa.gov 253-476-7223 Jill McCarl, Deputy Regional Administrator, 360-664-9416 youngjk@dshs.wa.gov Colleen Jensen, APS Program Manager, 360-664-9101 jensecr@dshs.wa.gov	The Tribe has its own tribal code and conducts its own investigations. The Tribe will accept jurisdiction and requests that APS contact them directly, not just through law enforcement. They request APS contact Jamie with a copy to Charlene. The Tribe reports their primary goal is to keep elders in their home for as long as possible.
Adult Protective Services Coordinate Adult Protective Services investigations.	Met on November 4, 2019 to establish possible MOU.	Obtain a formal MOU between Adult Protective Services and the Tribe.	2021 Charlene Abrahamson Family Services Director cabrahamson@squaxin.us 360-432-3914	The Tribe reports that the MOU is currently being reviewed by their legal department. Colleen Jensen sent an updated draft to them for review. The Tribe will contact

Policy 7.01 Plan and Progress Report Between Squaxin Island Tribe and Adult Protective Services - Region 3				
Implementation Plan				Progress Report
Goals/Objectives	**Activities**	**Expected Outcome**	**Lead Staff and Target Date**	**Status Update for the Fiscal Year Starting Last July 1**
	Colleen Jensen emailed an electronic copy of a draft MOU to Jamie for review by the council.		Jamie Queen, Squaxin Family Services, 360-545-2570 jqueen@squaxin.us Marie Natrall, Regional Manager (R3S), OIP, 360-725-4880 natramf@dshs.wa.gov Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223 Jill McCarl, Deputy Regional Administrator, 360-664-9416 youngjk@dshs.wa.gov Colleen Jensen, APS Program Manager, 360-664-9101 jensecr@dshs.wa.gov	Marie to set up a meeting once their review is completed. The Tribe expressed interest in piloting access to TIVA2 if that opportunity becomes available.
Training Arrange for (7.01) Gov't to Gov't Training for Staff and Managers	During 2019 7.01 and Government to Government trainings were held throughout region 3 for new staff.	To provide staff with an understanding of tribal culture awareness and history of Tribes. Provides staff with training on best practices and how to work with tribal elders. All new managers and supervisors will be trained in Gov't to Gov't relations and will attend 7.01	Ongoing- 2021 Charlene Abrahamson Family Services Director cabrahamson@squaxin.us 360-432-3914 Jamie Queen Squaxin Family Services jqueen@squaxin.us 360-545-2570	Jamie attended the APS Academy and plans to attend the next one when it is scheduled as well. The Tribe inquired whether or not any tribes were consulted on the new APS curriculum and Tara will pass that question on to HQ's. Charlene stated she was willing to give input on curriculum in the future. Charlene is willing to work with staff assigned to the tribe to provide guidance

Policy 7.01 Plan and Progress Report Between Squaxin Island Tribe and Adult Protective Services - Region 3				
Implementation Plan				Progress Report
Goals/Objectives	**Activities**	**Expected Outcome**	**Lead Staff and Target Date**	**Status Update for the Fiscal Year Starting Last July 1**
		training. DSHS AP 7.01 will be reviewed. All new staff working with Tribes will be trained in Gov't to Gov't and DSHS 7.01 policy upon hiring and/or as training becomes available.	Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223 Jill McCarl, Deputy Regional Administrator, 360-664-9416 youngjk@dshs.wa.gov Colleen Jensen, APS Program Manager, 360-664-9101 jensecr@dshs.wa.gov Marie Natrall, Regional Manager (R3S), OIP, 360-725-4880 natramf@dshs.wa.gov	on tribal culture and how to read signs often missed in tribal settings. Colleen Jensen will work with her to set up those opportunities. APS offered to come out and provide consultation with the tribe on resources. Jamie spoke about Elders Inc., a 501 c.3 that may want information on resources. Colleen will follow up with Jamie
Goals / Employment: Take action to recruit/hire American Indian/Alaska Native applicants to meet DSHS objectives for a diverse workforce	Throughout the year recruitment notices were sent through OIP to the tribes of job openings. Link to employment provided. Tribal members/staff can access link and search for employment opportunities. http://careers.wa.gov/	To promote a diverse workforce within the communities we serve. Provide for easy access to Tribal members to position openings.	Ongoing-2020 Tara Fairfield, RA Fairfts2@dshs.wa.gov 253-476-7223 Marie Natrall, Regional Manager (R3S), OIP, 360-725-4880 natramf@dshs.wa.gov Charlene Abrahamson Family Services Director cabrahamson@squaxin.us 360-432-3914	All job recruitments are forwarded throughout the year to the OIP for distribution to the tribes. Charlene expressed interest in participating on interview panels for leadership positions and if those come available Tara will reach out to her.

Completed Activities

September 8, 2016: Colleen sent 2 draft MOUs again on 9-8-16 at Jamie's request. The Tribe requests that they be notified of all investigations involving tribal members so they can determine if they would like to take jurisdiction. Colleen is assigning Denise Rammell as their point of contact for APS. APS offered to come and present information to staff as needed.
December 31, 2018 3600510 assigned to Bill Baszler. KG
May 22, 2017 3348760 screen out KG
May 22, 2017 3348958, 3348976, 3349030 Assigned to Tiffany Meyers. KG
May 19, 2016 APS Intake 3224394 screen out. KG
Date: October 15, 2018 3573958 Assigned to Nicole Espenlaub KG
Date: March 28, 2017 3329333 Assigned to Tiffany Meyers KG
Date: March 20 Intake 3327014 assigned to Tiffany Meyers. KG
Date: March 20, 2017 Intake 3327007 screenout. KG
Date: 7/25/2016 Intake 3250585. Screenout.
Date: August 2016: Jamie Slaughter attended APS Academy.
Date: May 26, 2016: 7.01 Meeting
Date: Feb. 13, 2014: 7.01 Meeting
Date: August 24, 2013: Squaxin Island Health Fair: Provided information and resources to tribal member.
Date: September 29, 2010: 7.01 Meeting - Little Creek Casino Squaxin Island location. Meeting included local Tribes and DSHS Administrations. Hosted by the Squaxin Island Tribe.
Date: September 21, 2010: Lewis Mason Thurston Area Agency on Aging 7.01 Communication/Planning Meeting. Presentation was done on APS. We offered to meet with each individual Tribe to discuss working agreements and offered to provide training and outreach to elders, SS, law enforcement, etc.
Date: August 20, 2010 Squaxin Island Health Fair. Obtained information on building strong foundations, education and housing. Shared information about HCS/APS services, programs and provide Q&A opportunities for services and eligibility process.
Date: August 11, 2010: Squaxin Island Ceremony. Carol South, Social Worker attended ceremony to build stronger relationships.
Date: June 16, 2010: Meeting to coordinate 7.01 meeting, discuss potential agenda items and discuss service delivery activities and Tribal needs.
Date: January 2010: 7.01 SPIPA and RA's meeting to discuss if a larger 7.01 meeting would benefit the Tribes and State partners.

Policy 7.01 Plan and Progress Report Between The Suquamish Tribe and Region 3 Adult Protective Services				
Implementation Plan				**Progress Report**
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcomes**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
Establish and maintain 7.01 plan	Met with the Tribe on January 27, 2020 to review and update the 7.01 plan. The Tribe would like to meet 1/year to update the 7.01 plan and to coordinate services.	Develop local relationships and understanding of tribal needs.	2021 Tara Fairfield, APS Regional Administrator, 253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, Deputy Regional Administrator, 360-664-9416 Jill.Mccarl@dshs.wa.gov Sonya Miles, Program Manager sonya.miles@dshs.wa.gov 360-842-2130 Nehreen Ayub, Suquamish Tribe, 360394-8474, nayub@suquamish.nsn.us Kathy Kinsey, Suquamish Tribe,kkinsey@suquamish.nsn.us Brenda Francis-Thomas, Regional Manager, Office of Indian Policy 360-565-2203 francbd@dshs.wa.gov	The Tribe acknowledged that annual meetings are fine but reserves the right to request meetings as needed for urgent matters.

Policy 7.01 Plan and Progress Report Between The Suquamish Tribe and Region 3 Adult Protective Services				
Implementation Plan				**Progress Report**
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcomes**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last July 1**
Training Arrange for Gov't to Gov't Training and Administrative Policy 7.01 for staff and managers	Government to Government and Administrative Policy 7.01 trainings have occurred throughout the region and will continue for new staff and managers.	All new supervisors and staff to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01. This will provide a better understanding and awareness of working with Tribes and in the Tribal communities on and off reservations. All new staff working with Tribes to be trained in Gov't to Gov't and DSHS Administrative Policy 7.01 within 3 months of hiring or as training is available.	As Needed Tara Fairfield, RA 253-476-7223 Fairfts2@dshs.wa.gov Brenda Francis-Thomas, Regional Manager, Office of Indian Policy 360-565-2203 francbd@dshs.wa.gov	The Tribe has asked for trainings to be provided to staff and/or elders regarding financial exploitation and recognizing self-neglect and vulnerable adult status. Sonya Miles will reach out to the tribe to schedule trainings. They would like to arrange trainings for summer of 2020.
Maintain and review new template of Memorandum of Understanding between the Tribe and Adult Protective Services.	The Tribe was given a template MOU to review at our meeting.	The Tribe and APS already hold a MOU. The Tribe is interested in reviewing the new template, offered at today's meeting, and interested in working with APS on updating current MOU and/or use the new template to establish a new MOU.		The Tribe expressed an interest in editing and/or updating to the new MOU template. The Tribe would like to schedule a meeting to discuss further in April 2020.

Policy 7.01 Plan and Progress Report Between The Suquamish Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcomes	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
			2021 Nehreen Ayub, Suquamish Tribe, 360394-8474, nayub@suquamish.nsn.us Kathy Kinsey, Suquamish Tribe,kkinsey@suquamish.nsn.us Tara Fairfield, Regional Administrator, 253-476-7223 Fairfts2@dshs.wa.gov Jill McCarl, Regional Deputy Administrator, 360-664-9416 Jill.Mccarl@dshs.wa.gov Sonya Miles, Program Manager sonya.miles@dshs.wa.gov 360-842-2130 Brenda Francis-Thomas Office of Indian Policy 360-565-2203 francbd@dshs.wa.gov	
Maintain availability and presence at Tribal Events.	Met on January 27, 2020	Build relationships and trust within the Tribal community. Provide information on APS and our programs.		

Policy 7.01 Plan and Progress Report Between The Suquamish Tribe and Region 3 Adult Protective Services				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcomes	(4) Lead Staff and Target Date	(5) Status Update for the Fiscal Year Starting Last July 1
		Three APS brochures were handed out at the meeting.	2020 Nehreen Ayub, Suquamish Tribe, 360394-8474, nayub@suquamish.nsn.us Kathy Kinsey, Suquamish Tribe, 360-374-4306 kkinsey@suquamish.nsn.us, Tara Fairfield Regional Administrator Fairfts2@dshs.wa.gov 253-476-7223 Jill McCarl, Regional Deputy Administrator Jill.Mccarl@dshs.wa.gov 360-664-9416 Valerie Hentzschel, APS Supervisor, 360.565.2174 Valerie.hentzschel@dshs.wa.gov Sonya Miles, Program Manager sonya.miles@dshs.wa.gov 360-842-2130 Brenda Francis-Thomas Office of Indian Policy 360-565-2203, francbd@dshs.wa.gov	The Tribe invited APS to several upcoming events. Regional Managers will inform APS of future Tribal Events.

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs) Timeframe: **January 1, 2020 to December 31, 2023**				
Pierce County Aging & Disability Resources Implementation Plan				**Progress Report 2018-2019**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year.
1. Strengthen partnerships with Puyallup Tribe of Indians representatives, tribal organizations and service providers, Native American advocates, and others that will enhance access to services for Puyallup Tribe of Indians elders	1.a Utilize annual planning / coordination meetings to identify service needs that could be addressed through ADR / Puyallup Tribe collaboration 1.b Share information and engage in service and case management coordination with the Executive Directors of the Puyallup Tribe of Indians Elder and Vulnerable Adults Services 1.c Participate in statewide bi-annual AAA/Tribal coordination summits 1.d Participate in tribal events at the request and invitation of the Tribe	Increased communication and understanding between the Puyallup Tribe of Indians and ADR Increased opportunities for coordination and joint project development Increased referrals of clients between the Puyallup Tribe of Indians and ADR	ADR Manager ADR/ADRC Staff 1.a Annually – November with Tribal consent 1.b Minimum bi-annually or as new program information becomes available 1.c Bi-annually – November / June 1.d As requested	• ADR participated in the Money Follows the Person Tribal Initiative Phase 3 conference in November of 2018. • ADR has offered to meet with the Executive Directors and staff of Elder and Vulnerable Adults Services to provide information about programs such as Tailored Supports for Older Adults (TSOA) and Health Homes. ADR contacted the Office of Indian Policy tribal liaison for Region 3 in Feb. 2019 for assistance with arranging a planning meeting with the Puyallup Tribe. No meeting was scheduled. • ADR participated in Pierce County-sponsored Government-to-Government Tribal Relations Training in May of 2019. • ADR participated in the Tribal-State-AAA-HCA Spring Summit in June of 2019.

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs) Timeframe: **January 1, 2020 to December 31, 2023**				
Pierce County Aging & Disability Resources Implementation Plan				**Progress Report 2018-2019**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year.
				• ADR attended the Elders Assisted Living grand opening in October of 2018. • ADR staff provided information regarding the 2019 Senior Farmers Market Nutrition Program to Puyallup Tribal Health Authority staff, to the Executive Director of Elder and Vulnerable Adult Services, and to the Executive Director of the Elder Wellness Center of the Puyallup Tribe of Indians.
2. Provide responsive support and/or technical assistance as requested by the Puyallup Tribe of Indians	2.a Explore the interest of the Puyallup Tribe of Indians in receiving training on long term care topics such as family caregiving, dementia/ Alzheimer's disease, the Long-Term Care Ombudsman Program, etc. 2.b Provide letters of support or partnership for grant projects as requested	Increased value as a resource for the Puyallup Tribe of Indians	ADR Manager ADR/ADRC staff 2.a Minimum annually – November 2.b As requested	• ADR routinely shares information with the Puyallup Tribal Health Authority and with Elder and Vulnerable Adult Services, including recent opportunities to participate in Savvy Caregiver training. • No letters of support or partnership were requested during 2018-2019

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs) Timeframe: **January 1, 2020 to December 31, 2023**				
Pierce County Aging & Disability Resources Implementation Plan				**Progress Report 2018-2019**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year.
3. Collaborate with the Puyallup Tribe of Indians to develop a mutually agreed upon 7.01 Implementation Plan	3.a Consult with Pierce County's Senior Counsel for Tribal Relations and the DSHS Office of Indian Policy to engage in government-to-government communication that complies with the Communication Protocol requirements described in Attachment 2 of Administrative Policy 7.01. 3.b Engage in annual 7.01 planning meetings with representatives of the Puyallup Tribe	Completion of a 7.01 Implementation Plan between the Puyallup Tribe of Indians and ADR	ADR Manager ADR Staff 3.a Annually – October 3.b Annually – November with Tribal consent	• ADR met with Pierce County's Senior Counsel for Tribal Relations, to discuss 7.01 planning and potential collaboration with the Puyallup Tribe in May 2019. • ADR Manager and staff continue to make efforts to meet with the Puyallup Tribe of Indians. Assistance was also requested from the Office of Indian Policy in Feb. 2019.

2019 7.01 Policy Implementation Plan
for
Kitsap County Division of Aging & Long Term Care (PSA 13) – Area Agency on Aging
Port Gamble S'Klallam Tribe

Biennium Timeframe: January 1, 2019 to December 31, 2020
Plan Due Dates:
October 1st of each odd numbered year a complete Implementation Plan is due for the coming biennium.
October 1st of even numbered years, a progress report is due.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Previous Year (Due Oct.1, 2020)**
1. Maintain and increase coordination, identify and eliminate barriers, and increase access to services to the Elders of the Port Gamble S'Klallam Tribe.	• Continue to share information and technical assistance. • Offer advocacy and outreach to the Port Gamble S'Klallam Tribe through presentations and services. • Kitsap Aging staff will regularly participate in established Tribal Vulnerable Adult Multi-disciplinary Team meetings.	Improved awareness and access to services that recognize and preserve the value of the rich culture and heritage of the Elders of the Port Gamble S'Klallam Tribe.	Cheryl Miller, Community Services Division Director Stacey Smith, Aging Administrator Tawnya Weintraub, Aging Planner Gail Archut, Aging Case Manager Jamie Aikman, Tribal Vulnerable Adult Case Manager Sue Hanna, Elders Program Manager Beth Nichols, RN Sarah Golda, RN Review Annually	

2019 7.01 Policy Implementation Plan
for
Kitsap County Division of Aging & Long Term Care (PSA 13) – Area Agency on Aging
Port Gamble S'Klallam Tribe

Biennium Timeframe: January 1, 2019 to December 31, 2020
Plan Due Dates:
October 1st of each odd numbered year a complete Implementation Plan is due for the coming biennium.
October 1st of even numbered years, a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Previous Year (Due Oct.1, 2020)**
2. (a) Provide specialized Information & Assistance about, and access to, caregiver support services to the Tribe. Assure recognition and respect for cultural diversity in caregiver support activities; and offer assistance in developing family caregiver support opportunities on the Port Gamble S'Klallam Tribe Reservation or geographically close locations. (b) Partner to connect Kinship Care families to training and support opportunities. The Tribe established a Tribal Kinship Care Navigator Program that continues through this plan period. Aging subcontracts the Kinship Caregiver Support Program and a new Kinship Caregiver Pilot project.	Increase sharing of materials, resources, and coordination by conducting coordination meetings and, where appropriate, one-on-one visits to Tribal Elders and families. Coordinate among staff of Aging and the Tribe to provide presentations or workshops to Tribal Elders and family members based on topics identified by Tribe. Attend annual Strong Families Fair. Coordinate cross-referral opportunities. Share ongoing updates about Kinship Caregiver Support program and support scholarship and funding opportunities.	Increase and enhance caregiver and kinship support information and access to services.	Cheryl Miller, Community Services Division Director Jennifer Calvin-Myers, Aging Caregiver Support Supervisor Tawnya Weintraub, Aging Planner Sue Hanna, Elders Program Manager Review Annually	

2019 7.01 Policy Implementation Plan
for
Kitsap County Division of Aging & Long Term Care (PSA 13) – Area Agency on Aging
Port Gamble S'Klallam Tribe

Biennium Timeframe: January 1, 2019 to December 31, 2020
Plan Due Dates:
October 1st of each odd numbered year a complete Implementation Plan is due for the coming biennium.
October 1st of even numbered years, a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Previous Year (Due Oct.1, 2020)**
3. Communicate and coordinate potential new community resources through the Medicaid Transformation Demonstration Project and local funding.	• Share new AAA programs as a result of Initiative 2 funding. • Share new resources/programs as a result of other local funding.	Tribal and AAA staff are more informed about new social services resources and potential for growth and local partnerships.	Cheryl Miller, Community Services Division Director Sue Hanna, Elders Program Manager Stacey Smith, Aging Administrator Tawnya Weintraub, Aging Planner Review Annually	

Completed/Tabled Items				
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Previous Year**
2018-2019 Goal: Continue to provide Senior Farmers' Market Nutrition Program Services to the S'Klallam Tribe.	Provide vouchers for redemption for produce at Kitsap County Farmers Markets, and home delivered produce through the Senior Nutrition Program Service Provider.	Increased availability of fresh fruits, vegetables and other produce to Tribal Elders.	Cheryl Miller, Community Services Division Director Tawnya Weintraub, Aging Planner Seasonal and ongoing	Goal Accomplished. The joint coordination efforts have been successfully integrated in routine operations.

2018-2019 Biennium 7.01 Implementation Plan
for
Kitsap County Division of Aging & Long Term Care (PSA 13) – Area Agency on Aging
Suquamish Tribe

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates:
October 1st of each odd numbered year a complete Implementation Plan is due for the coming biennium.
October 1st of even numbered years, a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last January 1**
1. Maintain and increase coordination, identify and eliminate barriers, and increase access to services to the Elders of the Suquamish Tribe. This goal remains as an overarching shared philosophy.	• Continue to share information and technical assistance. Special focus on non-Medicaid Senior Information & Assistance (I&A) services. • Offer increased advocacy and outreach to the Suquamish Tribe through presentations and services.	• Improved awareness and access to services that recognize and preserve the value of the rich culture and heritage of the Elders of the Suquamish Tribe. • Tribal program staff will become familiar with Senior I&A staff and services.	Nehreen Ayub, Suquamish Human Services Director Kathy Kinsey, Suquamish Human Services Social Worker Supervisor Barbara Hoffman, Suquamish Community Health Program Manager Stacey Smith, Aging Administrator Tawnya Weintraub, Aging Planner Jennifer Calvin-Myers, Senior I&A Supervisor Gail Archut, Aging Case Manager Brenda Francis-Thomas, OIP Regional Manager	

2018-2019 Biennium 7.01 Implementation Plan
for
Kitsap County Division of Aging & Long Term Care (PSA 13) – Area Agency on Aging
Suquamish Tribe

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates:
October 1st of each odd numbered year a complete Implementation Plan is due for the coming biennium.
October 1st of even numbered years, a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last January 1**
2. Provide specialized Information & Assistance (I&A) about, and access to, caregiver support services. Continue to honor, respect, and recognize the ethnic and cultural diversity in caregiver support activities. • Kitsap AAA staff will participate, with invitation, in the annual Tribal Community Health Fair scheduled for October 2019.	• Increase sharing of materials and resources. • Increase outreach and coordination by conducting coordination meeting • When appropriate, one-on-one visits to Tribal elders and families. • Explore topics that Senior I&A staff can present at/for the Tribal Caregiving Support group, upon request. • Aging staff participate in Suquamish Tribal Caregiver Training event.	• Increased and enhance caregiver support information and services. • Improve quality of care to Tribal Elders.	Nehreen Ayub, Suquamish Human Services Director Kathy Kinsey, Suquamish Human Services Social Worker Supervisor Jennifer Calvin-Myers, Senior I&A Supervisor Suquamish Caregiver Training by November 2019 Review annually	

2018-2019 Biennium 7.01 Implementation Plan
for
Kitsap County Division of Aging & Long Term Care (PSA 13) – Area Agency on Aging
Suquamish Tribe

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates:
October 1st of each odd numbered year a complete Implementation Plan is due for the coming biennium.
October 1st of even numbered years, a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last January 1**
3. Explore Tribal Community First Choice Plus (previously referred to as COPES) Medicaid waivered subcontracts to provide direct services. • For example, subcontracts include counseling, client training, choice guides, environmental modifications, and other services.	Schedule a meeting to explore Community First Choice Medicaid waivered subcontracts (Interlocal Agreements) and requirements.	Schedule an initial meeting by December 2019.	Nehreen Ayub, Suquamish Human Services Director Kathy Kinsey, Suquamish Human Services Social Worker Supervisor Tawnya Weintraub, Aging Planner Gail Archut, Aging Case Manager Brenda Francis-Thomas, OIP Regional Manager Ann Dahl and Marietta Bobba, DSHS ALTSA Tribal Program Mangers Review annually	New goal

2018-2019 Biennium 7.01 Implementation Plan
for
Kitsap County Division of Aging & Long Term Care (PSA 13) – Area Agency on Aging
Suquamish Tribe

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates:
October 1st of each odd numbered year a complete Implementation Plan is due for the coming biennium.
October 1st of even numbered years, a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	**(2) Activities**	**(3) Expected Outcome**	**(4) Lead Staff and Target Date**	**(5) Status Update for the Fiscal Year Starting Last January 1**
4. Communicate and coordinate new community programs related to MAC/TSOA through the Medicaid Transformation Demonstration Project (MTD). MAC= Medicaid Alternative Care TSOA= Tailored Services for Older Adults	Share new AAA programs and supports available through project funding.	Tribal and AAA staff are more informed about new social services resources and potential for growth.	Nehreen Ayub, Suquamish Human Services Director Kathy Kinsey, Suquamish Human Services Social Worker Supervisor Barbara Hoffman, Suquamish Community Health Program Manager Jennifer Calvin-Myers, Senior I&A Supervisor Gail Archut, Aging Case Review Annually	

Completed/Tabled Items

Goals/Objectives	Activities	xpected Outcome	Lead Staff and Target Date	s Update for the Previous Year
2018 Goal: Tabled Seek to establish joint planning and coordination around Kinship Care support for Suquamish Tribal members raising grandchildren. Mutually decided to table this goal for 2019.	• Conduct coordination and training meetings with Tribal Human Services, Tribal Child Welfare, Youth Center, School and Health Care staff. • Provide access to one-on-one services to Tribal members, as appropriate. • Suquamish Tribe will invite AAA staff to a Tribal Historical (Multi-Generational) Trauma training.	Improved access to and information concerning Kinship Care services.	Kathy Kinsey, Suquamish Human Services Social Worker Supervisor Jennifer Calvin-Myers, Senior I&A Supervisor Subcontractor: Kitsap Community Resources	Due to staff changes and leadership vision- This goal is being tabled for 2019.
2018 Goal: Completed/Tabled Continue to provide excellent Community First Choice Plus (previously referred to as COPES) Case Management services to Tribal members. Because this goal been achieved and is included in the 1st overarching goal, it is being discontinued as a standalone goal.	• On-going coordination meetings with Suquamish Tribe Human Services staff. • Identify 5 potential IPs from the Tribe (or North-end residents) interested in training.	• Minimization of difficulties with assessment and follow up process. • Remove distance and cultural barriers of IP certification	Kathy Kinsey, Suquamish Human Services Social Worker Supervisor Gail Archut, Aging Case Manager	Tribal staff shared excellent service from dedicated Kitsap AAA case manager, Gail Archut. There is a statewide Tribal subcommittee discussing IP disqualifying crimes exemptions for Tribal members.
2018 Goal: Completed Continue to provide Senior Farmers' Market Nutrition Program Services to the Suquamish Tribe.	Provide vouchers for redemption for produce at Kitsap County Farmers Markets, and home delivered produce through the Senior Nutrition Program Service Provider.	Increased availability of fresh fruits, vegetables and other produce to Tribal Elders.	Tawnya Weintraub, Aging Planner Seasonal	Completed

Policy 7.01 Implementation Plan
Lewis-Mason-Thurston Area Agency on Aging and
The Confederated Tribes of the Chehalis Reservation

Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete Implementation plan is due for the coming biennium.
October 1st of even numbered years a progress report is due.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
1. Discuss and implement Policy 7.01 Implementation Plan for 2018-2019 Biennium	-Regularly meet with representatives from Chehalis Tribe. -Discuss needs of the Chehalis tribal community and discuss challenges and successes of past coordination efforts. -Meet with Chehalis Tribe separately, upon their request and invitation, at their 7.01 Planning Day in the spring; but also include the Chehalis Tribe in LMTAAA's joint 7.01 Plan meetings.	--Develop a Policy 7.01 Plan that represents a collaborative planning process with the Chehalis Tribe within the Lewis, Mason, and Thurston counties service areas. -Improve current and future coordination and collaboration between LMTAAA and Chehalis tribe, in order to improve services for elder tribal members.	**Lead LMTAAA Staff:** ★ Joy McBride, Contracted Services Director, joy.mcbride@dshs.wa.gov -John McBride, Access Services Supervisor; john.mcbride@dshs.wa.gov -Valerie Aubertin-Lamb, Contracts Manager; Valerie.aubertin-lamb@dshs.wa.gov **Lead Chehalis Tribal Staff:** ★ Jose Caywood, Social Services Director, jcaywood@chehalistribe.org -Roxanne Dreier, Adult Protective Services,rdreier@chehalistribe.org **State Contact:** Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov **Target Date:** August 2019	Meeting took place at Chehalis Tribal Headquarters on 1/14/2019 to review current plan and make adjustments as needed. The following were in attendance: 1. Jose Caywood, Chehalis Tribe Social Services Director 2. Roxanne Dreier, Chehalis Tribe Adult Protective Services 3. Marie Natrall, Regional Manager OIP 4. Joy McBride, LMTAAA Contracted Services Director 5. John McBride, LMTAAA Access Services Supervisor 6. Valerie Aubertin-Lamb, LMTAAA Contracts Manager 7. Ann Dahl, DSHS 8. Marietta Bobba, DSHS

Policy 7.01 Implementation Plan
Lewis-Mason-Thurston Area Agency on Aging and
The Confederated Tribes of the Chehalis Reservation

Timeframe: January 1, 2018 to December 31, 2019

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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
2. **Ensure Chehalis tribal staff receive agendas and minutes from LMTAAA Advisory Council and Council of Governments meetings, employment opportunities, RFP/RFQs for LMTAAA funded programs, notices of area planning, Family Caregiver Support Program newsletters and flyers, the Home Care Referral Registry (HCRR), other relevant community event dates, training opportunities.**	Include Chehalis tribal contacts in postal and email distribution lists. The main postal address should be noted as: *Chehalis Tribal Headquarters* *420 Howanut Rd* *Oakville, WA 98568*	Increase Chehalis tribal awareness of LMTAAA and community activities, available funding, planning activities and training opportunities.	**LMTAAA Lead Staff:** ★ Mikle Yow, Administrative Secretary; Mikle.yow@dshs.wa.gov Valerie Aubertin-Lamb, Contracts Manager; valerie.aubertin-lamb@dshs.wa.gov -Jemma Williamson, Client Services Director, willijl2@dshs.wa.gov **Lead Chehalis Tribal Staff:** ★ Jose Caywood, Social Services Director jcaywood@chehalistribe.org **State Contact:** Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov **Target Date:** Monthly or as needed	The Chehalis Tribe reported they are receiving all of the communications noted in Goal and Objectives on a regular basis. **Action Item:** LMTAAA will update Chehalis Tribal email and contact list with staff changes as needed. Add: • Jose Caywood, Social Services Director • Roxanne Dreier, Adult Protective Services • Kelly Edwards, Chief of Police • Denise Walker, Clinic Director • Francis Pickernell, Vocational Program Remove: • Geene Felix • Ralph Wyman • Cal Bray Heather Hoyle

Policy 7.01 Implementation Plan
Lewis-Mason-Thurston Area Agency on Aging and
The Confederated Tribes of the Chehalis Reservation

Timeframe: January 1, 2018 to December 31, 2019

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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
3. Continue individual and community awareness about emergency preparedness in the Chehalis Tribe and larger community.	Include the Chehalis Tribe in emergency preparedness efforts and messages. Inform and encourage Chehalis tribal representatives to participate in County specific emergency planning efforts. Coordinate and attend emergency preparedness meetings as needed.	-Individuals and the community at large will be better prepared in the event of an emergency -Increased Tribal awareness of and participation in emergency planning efforts in the community -Increased collaboration between LMTAAA and the Chehalis Tribe	**LMTAAA Lead Staff** ★ Lisa Jolly, Contracts Manager, lisa.jolly@dshs.wa.gov **Lead Chehalis Tribe Staff:** ★ Roxanne Dreier, APS, rdreier@chehalistribe.org -Kelly Edwards, Chief of Police; kedwards@chehalistribe.org **State Contact:** Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov **Target Date:** Minimum of once a year and more frequently as information is made available to LMTAAA.	The tribe created Emergency Boxes with enough supplies for tribal elders to survive for at least a week in the event of an emergency or natural disaster. LMTAAA will continue to share Emergency Planning information and opportunities with the tribe. The tribe has created an Elder's list that includes medication lists and other health needs they may have in the event of an emergency. If the elder does not have a generator in the event of a power outage the tribe will house them at the tribal hotel.

Policy 7.01 Implementation Plan
Lewis-Mason-Thurston Area Agency on Aging and
The Confederated Tribes of the Chehalis Reservation

Timeframe: January 1, 2018 to December 31, 2019

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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
4. Increase consumption of fruits and vegetables by Chehalis Elders in order to improve nutrition and overall health.	Provide Chehalis Tribe with a set-aside allocation of Senior Farmers Market Nutrition Program (SFMNP) checks. Tribal Elders Program will help with SFMNP applications and access to local Farmer's Markets and Farm Stands.	-SFMNP checks will be available and easily accessible to Chehalis Elders. -Access to affordable fruits and vegetables will be improved. -Overall improvement in Chehalis Elders' health.	**LMTAAA Lead Staff:** ★ Valerie Aubertin-Lamb, Contracts Manager; valerie.aubertin-lamb@dshs.wa.gov **Lead Chehalis Tribal Staff:** -Jose Caywood, Social Services Director, jcaywood@chehalistribe.org ★ Orinda Goddard, Adult Caseworker Manager, ogoddard@chehalistribe.org **State Contact:** Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov **Target Date:** -Distribution of SFMNP checks to occur annually in June.	The Tribe is coordinating with the Lucky Eagle Casino produce buyers to purchase fresh fruits and vegetables from Cisco through that account for tribal elders. Action Item: • When the 2019 Senior Farmers Market Nutrition Program starts up, Valerie Lamb will send program information and affidavits to Jose and Orinda. • Valerie will send Jose information about NANASP.org

Policy 7.01 Implementation Plan
Lewis-Mason-Thurston Area Agency on Aging and
The Confederated Tribes of the Chehalis Reservation

Timeframe: January 1, 2018 to December 31, 2019

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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
5. **Continue collaboration between Family Caregiver Support Program (FCSP) and Chehalis tribal family caregiving programs.**	Share ideas for programming and resources. Collaborate with Chehalis Tribe on family caregiving conferences and/or local trainings for Tribal members as opportunities arise. Provide outreach to families of the Chehalis Tribe. FCSP will send quarterly newsletter. Powerful Tools class at LMTAAA starts 2/11/2019 Advance Care Planning packets to be shared with tribe. These packets were developed by Providence. FCSP staff will attend elder lunches. John will plan to attend lunch to announce Advanced Care Planning meeting that will take place 2 weeks from that time during breakfast.	-Broaden the view and scope of both LMTAAA and Tribal Family Caregiver Support Programs. -Increase use of FCSP services by Chehalis tribal family caregivers. -Increase training opportunities for Chehalis tribal family caregivers. -Improve health and well-being of Chehalis tribal family caregivers. -Increase the number of elders with an Advanced Care Plan in place.	**LMTAAA Lead Staff:** ★ John McBride, Access Services Supervisor; john.mcbride@dshs.wa.gov **Lead Chehalis Tribal Staff:** ★ Jose Caywood, Social Services Director, jcaywood@chehalistribe.org -Roxanne Dreier, APS, rdreier@chehalistribe.org -Nancy Romero, Elder Transportation nromero@chehalistribe.org **State Contact:** Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov **Target Date(s):** -Meetings and outreach quarterly or more frequently as needed.	Tribal lead staff were identified and contact information was updated. In 2018 FCSP staff attended the Health Fair in March and October.

Policy 7.01 Implementation Plan
Lewis-Mason-Thurston Area Agency on Aging and
The Confederated Tribes of the Chehalis Reservation

Timeframe: January 1, 2018 to December 31, 2019

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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
6. **Provide resources and information for Chehalis tribal family caregivers.**	Provide newsletters, notices of trainings and special events to Tribal caregiving, social service and health departments.	-Broaden the view and scope of both LMTAAA and Tribal Family Caregiver Support Programs.	**LMTAAA Lead Staff:** ★ John McBride, Access Services Supervisor; john.mcbride@dshs.wa.gov **Lead Chehalis Tribal Staff:** ★ Jose Caywood, Social Services Director, jcaywood@chehalistribe.org -Roxanne Dreier, APS, rdreier@chehalistribe.org -Nancy Romero, Elder Transportation nromero@chehalistribe.org **State Contact:** Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov **Target Date(s):** -Meetings and outreach quarterly or more frequently as needed.	Tribal lead staff were identified and contact information was updated.

Policy 7.01 Implementation Plan
Lewis-Mason-Thurston Area Agency on Aging and
The Confederated Tribes of the Chehalis Reservation

Timeframe: January 1, 2018 to December 31, 2019

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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
7. Continue collaboration between Kinship Care Programs and Chehalis tribal kinship programs.	Kinship Navigator staff at Family Education and Support Services (FESS), LMTAAA subcontractor for kinship services, will provide outreach, information, resources and direct services to Chehalis members and Tribal community service staff.	-Continuation of collaborative relationships between FESS and the Chehalis tribe. -Increased number of Chehalis members taking advantage of services for kinship caregivers. -Improve health and well-being of Chehalis tribal kinship caregivers.	**LMTAAA Lead Staff:** ★ Carrie Petit, Contracts Manager; carrie.petit@dshs.wa.gov - Shelly Willis, Executive Director, FESS (subcontractor for kinship services); shelly@familyess.org **Lead Chehalis Tribal Staff:** ★ Jose Caywood, Social Services Director, jcaywood@chehalistribe.org -Roxanne Dreier, APS, rdreier@chehalistribe.org **State Contact:** Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov **Target Date:** Minimum of once a year and more frequently if opportunities arise.	In 2018 tribal staff met with FESS in Olympia and found out most of their elders were over the income threshold. FESS will continue to be a resource for the Chehalis tribe.

Policy 7.01 Implementation Plan
Lewis-Mason-Thurston Area Agency on Aging and
The Confederated Tribes of the Chehalis Reservation

Timeframe: January 1, 2018 to December 31, 2019

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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
8. Provide resources and information for Chehalis tribal kinship caregivers and Tribal Kinship Navigators.	Kinship Navigator staff at Family Education and Support Services (FESS), LMTAAA subcontractor for kinship services, will provide outreach, information, resources and direct services to Chehalis members and Tribal community service staff.	-Increased number of Chehalis members taking advantage of services for kinship caregivers. -Improve health and well-being of Chehalis tribal kinship caregivers.	**LMTAAA Lead Staff:** ★ Carrie Petit, Contracts Manager; carrie.petit@dshs.wa.gov - Shelly Willis, Executive Director, FESS (subcontractor for kinship services); shelly@familyess.org **Lead Chehalis Tribal Staff:** ★ Jose Caywood, Social Services Director, jcaywood@chehalistribe.org -Roxanne Dreier, APS, rdreier@chehalistribe.org **State Contact:** Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov **Target Date:** Minimum of once a year and more frequently if opportunities arise.	As a result of the meeting between tribal staff and FESS in 2018, the FESS Navigator will regularly share information and resources with Chehalis Tribe staff.

Policy 7.01 Implementation Plan
Lewis-Mason-Thurston Area Agency on Aging and
The Confederated Tribes of the Chehalis Reservation

Timeframe: January 1, 2018 to December 31, 2019

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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
9. Increase awareness of Chehalis Elders about community services and resources, including long term care and supports , Medicaid services, legal assistance, living wills/POA, home modification assistance, transportation options, prescription drug coverage, etc.	Maintain regular Information and Assistance visits to the Chehalis tribe for education and outreach purposes. Provide written materials for Chehalis tribe. Set up and staff informational booths at Chehalis tribal Health/Community Fairs.	- Increased Chehalis member awareness and usage of community services and resources.	**LMTAAA Lead Staff:** ★ John McBride, Access Services Supervisor; john.mcbride@dshs.wa.gov **Lead Chehalis Tribal Staff:** ★ Jose Caywood, Social Services Director, jcaywood@chehalistribe.org -Roxanne Dreier, APS, jdreier@chehalistribe.org -Denise Walker, Clinic Director dwalker@chehalistribe.org **State Contact:** Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov **Target Date:** -Quarterly -As Health/Community Fairs occur	Tribal lead staff were identified and contact information was updated. In 2018 LMTAAA I&A Specialist, Marla Lund visited the tribal elders and attended various events.

Policy 7.01 Implementation Plan
Lewis-Mason-Thurston Area Agency on Aging and
The Confederated Tribes of the Chehalis Reservation

Timeframe: January 1, 2018 to December 31, 2019

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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
10. Increase community awareness of Chehalis tribal services and resources	List announcements specific to Chehalis tribal events on LMTAAA website Inform Chehalis tribe of opportunities to attend and set up displays at health/community fairs and bazaars.	-Increased community awareness of Chehalis tribal services, resources and events.	**LMTAAA Lead Staff:** ★ John McBride, Access Services Supervisor; john.mcbride@dshs.wa.gov **Lead Chehalis Tribal Staff:** ★ Jose Caywood, Social Services Director, jcaywood@chehalistribe.org -Roxanne Dreier, APS, rdreier@chehalistribe.org -Denise Walker, Clinic Director dwalker@chehalistribe.org **State Contact:** Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov **Target Date:** Minimum of once a year and more frequently if opportunities arise.	The Chehalis Tribe held a Regional Elders Luncheon on 4/26/2018.

Policy 7.01 Implementation Plan
Lewis-Mason-Thurston Area Agency on Aging and
The Confederated Tribes of the Chehalis Reservation

Timeframe: January 1, 2018 to December 31, 2019

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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
11. Coordinate Case Management (CM) services for tribal members. **12. Increase awareness with tribal elders of Long Term Care Services and Supports (LTCSS) options when receiving in-home care services.** **13. Be respectful of entering tribal lands.**	Coordinate visits to tribal elders. Identify an LMTAAA CM liaison to the tribe. Contact Kelly Edwards (Chief of Police) with the client's consent to advise him of purpose of visit to tribe prior to coming onto the Reservation. Call, fax, or email. Phone #: 360-709-1608	-Increased comfort levels and trust for tribal elders when using LTCSS. -Tribal elders will receive assistance to enhance their ability to age in place successfully. -Tribal authorities are aware of who is on tribal lands and for what purpose.	**LMTAAA Lead Staff:** ★ Emily MacFarland, Lead Case Manager; emily.macfarland@dshs.wa.gov. **Lead Chehalis Tribal Staff:** ★ Jose Caywood, Social Services Director, jcaywood@chehalistribe.org -Roxanne Dreier, APS, rdreier@chehalistribe.org -Denise Walker, Clinic Director dwalker@chehalistribe.org **State Contact:** Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov **Target Date:** Minimum of twice a year and more frequently if opportunities arise.	Many tribal elders will not qualify for LTCSS as they are over the income limits. This is due to money they receive from the tribe. However the need remains for in-home care assistance. The Tribe currently employs Chore Workers who go in to do light housekeeping and shopping for the elders. (1 FTE and .7 FTE)

Policy 7.01 Implementation Plan
Lewis-Mason-Thurston Area Agency on Aging and
The Confederated Tribes of the Chehalis Reservation

Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete Implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
14. Increase training and availability of Independent Providers (IPs) who are tribal members in order to provide in-home care to Tribal Elders. **15. Have a pool of tribal members who are work-ready as IPs.**	Provide information to interested tribal members on the process and requirements of becoming an Independent Provider.	-Increased awareness among tribal members of how to become an IP and the benefits of doing so. -Increased pool of IPs who are work ready and familiar to tribal elders.	**LMTAAA Lead Staff:** ★ Jemma Williamson, Client Services Director ; jemma.williamson@dshs.wa.gov **Lead Chehalis Tribal Staff:** ★ Jose Caywood, Social Services Director, jcaywood@chehalistribe.org -Roxanne Dreier, APS, rdreier@chehalistribe.org -Orinda Goddard, Vocational Program ogoddard@chehalistribe.org **State Contact:** Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov **Target Date:** The Tribe will conduct start-up planning no later than 4/30/2019 and quarterly thereafter.	The Chehalis Tribe is in the process of developing a plan to train and employ Individual Providers. They may get staff trained in the SAVVY Caregivers training. They are marketing Individual Provider training as a way for younger tribal members to receive vocational training for careers as home care aides. NW Partnership may be able to offer IP's training through the SEIU.
16. Increase knowledge and usage of the Home	Provide information and training to tribal elders on how	-Increased usage of the HCRR system.	**LMTAAA Lead Staff:**	-Send Jemma Williamson Jose Caywood and Roxanne Dreier's Contact information

Policy 7.01 Implementation Plan
Lewis-Mason-Thurston Area Agency on Aging and
The Confederated Tribes of the Chehalis Reservation

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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
Care Referral Registry (HCRR)	to access and utilize the HCRR system.	-Increased success of tribal elders finding qualified IPs with whom they are comfortable and will provide care for them in their own homes.	★ Jemma Williamson, Client Services Director ; willijl2@dshs.wa.gov **Lead Chehalis Tribal Staff:** ★ Jose Caywood, Social Services Director, jcaywood@chehalistribe.org -Roxanne Dreier, APS, rdreier@chehalistribe.org -Orinda Goddard, Vocational Program ogoddard@chehalistribe.org **State Contact:** Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov **Target Date:** HCRR informational session by 3/31/2019 and more often as needed.	-Send Roxanne Dreier contact information for LMTAAA's HCRR staff.

Policy 7.01 Implementation Plan
Lewis-Mason-Thurston Area Agency on Aging and
The Confederated Tribes of the Chehalis Reservation

Timeframe: January 1, 2018 to December 31, 2019

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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
17. Increase sense of community and relationship between LMTAAA and the Chehalis Tribe.	Have LMTAAA I&A staff attend tribal functions that are for the tribal elders and allow for informal interactions with the elders, such as sharing a meal. Have a meeting with the Chehalis tribe, LMTAAA and Olympic Area Agency (O3A) on Aging to improve collaboration	-Increased comfort and trust between the tribal elders and outside people to increase the success rate of providing LTCSS in their homes. -Better understand services available to the tribe from each AAA.	**LMTAAA Lead Staff:** ★ John McBride, Access Services Supervisor; john.mcbride@dshs.wa.gov **Lead Chehalis Tribal Staff:** ★ Jose Caywood, Social Services Director, jcaywood@chehalistribe.org -Roxanne Dreier, APS, rdreier@chehalistribe.org **State Contact:** Marie Natrall –Regional Program Manager: marie.natrall@dshs.wa.gov **Target Date:** Meet with tribe and Olympic Area Agency on Aging by 4/30/2019.	The Tribe stated they will increase invitations to LMTAAA Information & Assistance (I&A) staff to increase collaboration and partnerships.

Policy 7.01 Implementation Plan
Cowlitz Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging

Timeframe: January 1, 2018 to December 31, 2019

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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
1. Discuss and implement Policy 7.01 Implementation Plan for 2018-2019 Biennium	-Regularly meet with representatives from the Cowlitz Indian Tribe. -Discuss needs of the Cowlitz Indian Tribe and discuss challenges and successes of past coordination efforts.	--Develop a Policy 7.01 Plan that represents a collaborative planning process with the Cowlitz Indian Tribe. -Improve current and future coordination and collaboration between LMTAAA and the Cowlitz Indian Tribe in order to improve services for older Native Americans.	**<u>Note:</u> Last page has full list of contact information for all parties noted throughout.** **<u>Lead Staff:</u>** Joy McBride, Contracted Services Director Valerie Aubertin-Lamb - Contracts Manager: Other LMTAAA Staff as needed **<u>Tribal Contacts:</u>** Nadja Jones, Health & Human Services Director	Meeting with Cowlitz Tribe held 4/11/19 to review and update current 7.01 Plan. In attendance: Deb Mizner (Cowlitz), Marie Natrall (DSHS), Joy McBride, John McBride, Valerie Aubertin-Lamb (LMTAAA)

Policy 7.01 Implementation Plan
Cowlitz Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019
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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
			Deb Mizner -Senior Nutrition Program Manager **State Contact:** Marie Natrall – Regional Program Manager **Target Date:** Next meeting to be scheduled in August 2019	
2. Ensure Tribal staff receive agendas and minutes from LMTAAA Advisory Council and Council of Governments meetings, employment opportunities, RFP/RFQs for LMTAAA funded programs, notices of area planning, Family Caregiver Support Program newsletters and flyers,	Include Tribal contacts in postal and email distribution lists.	Increase Tribal awareness of LMTAAA and community activities, available funding, planning activities and training opportunities.	Lead Staff: Jeni Dixon (temporary)- Administrative Secretary Valerie Aubertin-Lamb Contracts Manager John McBride -Access Services Supervisor Tribal Contacts: Nadja Jones- Health &	Various agendas, minutes and agency/community happenings are sent to the Cowlitz Indian Tribe's email distribution list on a regular basis.

Policy 7.01 Implementation Plan
Cowlitz Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019
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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
other relevant community event dates, training opportunities.			Human Services Director Deb Mizner -Senior Nutrition Program Manager State Contact: Marie Natrall – Regional Program Manager Target Date: Monthly	
3. Increase individual and community awareness about emergency preparedness in the Tribes and larger community.	-Include SPIPA and Cowlitz Indian Tribe in emergency preparedness efforts and messages. -Inform and encourage Tribal representatives to participate in County specific emergency planning efforts.	-Individuals and the community at large will be better prepared in the event of an emergency -Increase Tribal awareness of and participation in emergency planning efforts in the community -Elder emergency preparedness will have impact	Lead Staff: Lisa Jolly -Contracts Manager Tribal Contacts: Deb Mizner -Senior Nutrition Program Manager State Contact: Marie Natrall – Regional Program Manager	The Cowlitz Tribe is now federally recognized as having a reservation which will open up the ability to apply for funding for emergency planning.

Policy 7.01 Implementation Plan
Cowlitz Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019
Plan Due Dates: October 1st of each odd numbered year a complete Implementation plan is due for the coming biennium.
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	-Marie Natrall will ask SPIPA to meet with the Cowlitz Tribe two times a year and report back. If SPIPA does not do this will remove from new plan for 2020.	on safety and wellbeing of tribal elders.	Target Date: Minimum of twice a year and more frequently if information become available to LMTAAA	
4. Increase consumption of fruits/vegetables by Native American Elders in order to improve nutrition and overall health.	Provide the Tribe with information about the Senior Farmers Market Nutrition Program (SFMNP) including how to access non-Tribal set aside vouchers.	Access to affordable fruits and vegetables will be improved. -Overall improvement in Native American Elders' health. -Fresh vegetables and fruit will be given to Elders from the community garden.	Lead Staff: Valerie Aubertin-Lamb Contracts Manager: Tribal Contacts: Deb Mizner -Senior Nutrition Program Manager	Cowlitz Tribe takes Elders on a field trip to spend their vouchers, usually to the Olympia Farmers Market.

Policy 7.01 Implementation Plan
Cowlitz Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019
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	Grant for community garden. Growing Blue Camas and may grow Stevia. Growing the "Three Sisters" which is Corn, Beans and Pumpkin Squash.		State Contact: Marie Natrall – Regional Program Manager Other Contact: Glenda Forga – Executive Director Lewis County Seniors Target Dates: -Distribution of SFMNP checks to occur annually in June. -Distribute nutrition information as needed.	
5. Sustain local funding for the Senior Farmer's Market Nutrition Program (SFMNP), specifically to maintain the number of SFMNP vouchers available to Native American Elders.	Tribal Elders Programs will help with SFMNP applications and access to local Farmer's Markets and Farm Stands. Provide the Tribe with a set-aside allocation of 25	SFMNP vouchers will be available and easily accessible to Native American Elders. By working directly with Lewis County Seniors more elders will receive SFMNP vouchers.	Lead Staff: Valerie Aubertin-Lamb Contracts Manager: Tribal Contacts: Deb Mizner -Senior Nutrition Program Manager	25 sets of vouchers have been set aside for the Cowlitz Tribe through Lewis County Seniors who run the SFMNP in Lewis

Policy 7.01 Implementation Plan
Cowlitz Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019
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	sets of SFMNP vouchers. Provide annual list of Farmer's Markets that are participating in the SFMNP program Connect Deb Mizner with Glenda Forga of Lewis County Seniors to ensure SFMNP vouchers get to Cowlitz Tribal Elders		State Contact: Marie Natrall – Regional Program Manager: Other Contact: Glenda Forga – Executive Director Lewis County Seniors Target Dates: -Distribution of SFMNP checks to occur annually in June.	County. The market season runs June 1 through October 31.
6. Continue collaboration between Family Caregiver Support Programs (FCSP) and Tribal family caregiving programs.	-Share ideas for programming and resources. -Collaborate with the Cowlitz Indian Tribe on family caregiving	-Broaden the view and scope of both LMTAAA and Tribal Family Caregiver Support Programs. -Increase training opportunities for Native American family caregivers.	Lead Staff: John McBride –Access Services Supervisor Tribal Contacts: Deb Mizner -Senior Nutrition Program Manager	John McBride will work with Deb Mizner to share information.

Policy 7.01 Implementation Plan
Cowlitz Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
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	conferences and/or local trainings for Tribal members as opportunities arise. -Hire a Community Health Resource (CHR) position.	-Improve health and well-being of Native American family caregivers. -A CHR would be able to conduct home visits with elders to check vitals and encourage to go to the doctor as needed. Would be able to help with medication management.	State Contact: Marie Natrall – Regional Program Manager Target Date(s): -Meetings and outreach bi-annually or more frequently as needed -Newsletters and notices will be distributed quarterly and/or as released. -Conferences and trainings as opportunities are identified.	
7. Provide resources and information for Tribal family caregivers.	-Provide outreach to families of the Cowlitz Indian Tribe. -Send announcements of	-Increase use of FCSP services by Native American family caregivers.	Lead Staff: John McBride –Access Services Supervisor	The Cowlitz Indian Tribe's limited funding for respite runs out quickly, and would like

Policy 7.01 Implementation Plan
Cowlitz Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019
Plan Due Dates: October 1st of each odd numbered year a complete Implementation plan is due for the coming biennium.
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	upcoming Powerful Tools classes -Send announcements of monthly Dementia Study Group dates -Provide newsletters, notices of trainings and special events to Tribal caregiving, social service and health departments. -Cowlitz: Provide information regarding how to access Respite for Tribal caregivers.	-Increase knowledge and skills of family caregivers	Tribal Contacts: Deb Mizner -Senior Nutrition Program Manager State Contact: Marie Natrall –Regional Program Manager Target Date(s): -Meetings and outreach bi-annually or more frequently as needed -Newsletters and notices will be distributed quarterly and/or as released. -Conferences and trainings as opportunities are identified.	help for caregivers to access Respite through LMTAAA's FCSP. Information and Assistance Specialist plan quarterly visits to the senior luncheons. They bring information for both FCSP and I&A programs, including the FCSP Newsletter and workshop and class registration information.

Policy 7.01 Implementation Plan
Cowlitz Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019
Plan Due Dates: October 1st of each odd numbered year a complete Implementation plan is due for the coming biennium.
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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
8. Continue collaboration between Kinship Care Programs and Tribal kinship programs	-Kinship Navigator staff at Family Education and Support Services (FESS), LMTAAA subcontractor for kinship services, will provide outreach, information, resources and direct services to Tribal members and Tribal community service staff.	-Continuation of development of relationships between FESS and local Tribes.	Lead Staff: Carrie Petit -Contracts Manager Shelly Willis –Executive Director, FESS (subcontractor for kinship services) Tribal Contacts: Deb Mizner -Senior Nutrition Program Manager State Contact: Marie Natrall – Regional Program Manager Target Date: -Minimum of twice a year and more frequently as needed.	Carrie Petit coordinated a meeting on 4/18/2018 at the Cowlitz meal site in Toledo. Deb Mizner, Cowlitz; Carrie Petit, LMTAAA; Shelly Willis, FESS Executive Director; Lynn Urvina, Kinship Navigator and Rosa Venancio, Kinship Navigator were in attendance. The group discussed how FESS could provide outreach to the Tribe. FESS followed up by offering free vouchers for kinship families to the Point Defiance Zoo and Seattle Aquarium.

Policy 7.01 Implementation Plan
Cowlitz Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging

Timeframe: January 1, 2018 to December 31, 2019

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				Other than the vouchers, the tribe did not access services through FESS in the past year as they did not have any elders who needed this service. The tribe would like to meet with FESS again to see if there are different ways they can utilize their services with the tribal elders. Carrie Petit will follow up and coordinate another meeting by August 2019.

Policy 7.01 Implementation Plan
Cowlitz Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019
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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
9. Provide resources and information for Native American kinship caregivers	-Kinship Navigator staff at Family Education and Support Services (FESS), LMTAAA subcontractor for kinship services, will provide outreach, information, resources and direct services to Tribal members and Tribal community service staff. -Provide information about Family passes to area Zoos, Pacific Science Center, OMSI, Hands on Children's Museums, etc. -Provide Advance Care Planning resources. -Have a Caregiver Conference modeled after Chehalis' and Nisqually's.	-Increased number of Tribal members taking advantage of services for kinship caregivers. -Improve health and well-being of Native American kinship caregivers. -Increase awareness of family oriented activities and cost effective ways to participate (i.e. family passes) -Improve elder choice in area of advanced care planning. -Improve caregiver resources and training to better assist elders who are cared for by loved ones.	Lead Staff: Carrie Petit -Contracts Manager Shelly Willis –Executive Director, FESS (subcontractor for kinship services) Tribal Contacts: Deb Mizner -Senior Nutrition Program Manager State Contact: Marie Natrall – Regional Program Manager Target Date: - Minimum of twice a year and more frequently as needed.	See #8 above.

Policy 7.01 Implementation Plan
Cowlitz Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019
Plan Due Dates: October 1st of each odd numbered year a complete Implementation plan is due for the coming biennium.
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(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
10. Increase awareness of Native American Elders about community services and resources, including long term care and supports , Medicaid services, legal assistance, living wills/POA, home modification assistance, transportation options, prescription drug coverage, etc.	-Maintain regular Information and Assistance visits to the Cowlitz Indian Tribes for education and outreach purposes. -Provide written materials to Cowlitz Indian Tribe for distribution to members. -Set up and staff informational booths at Tribal Health/Community Fairs.	Increased Tribal member awareness and usage of community services and resources.	Lead Staff: John McBride, Access Services Supervisor Tribal Contacts: Deb Mizner -Senior Nutrition Program Manager State Contact: Marie Natrall – Regional Program Manager Target Date: Visits to Tribes occur monthly and/or as frequently as requested by each tribe. Health Fairs as they occur.	Marla Lund, I&A Specialist makes regular visits to the Cowlitz Tribe. LMTAAAs Information and Assistance Specialist plans quarterly visits to the tribal senior luncheons.

Policy 7.01 Implementation Plan
Cowlitz Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019
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11. Increase community awareness of Tribal services and resources.	-List announcements specific to Tribal events on LMTAAA website -Inform the Cowlitz Indian Tribe opportunities to attend and set up displays at health/community fairs	Increased community awareness of Tribal services, resources and events.	Lead Staff: John McBride –Access Services Supervisor Valerie Aubertin-Lamb - Contracts Manager Tribal Contacts: Deb Mizner -Senior Nutrition Program Manager State Contact: Marie Natrall – Regional Program Manager Target Date: Monthly and/or as events occur	Announcements and information sharing has occurred on a more consistent and regular basis.

12. Increase Cultural Awareness of LMTAAA staff. **13. Increase LMTAAA staff understanding of tribal government and activities.**	-Formal 7.01 training for LMTAAA staff. Marie Natrall of OIP will conduct training. -Deb Mizner would like to be invited to this training.	Increased staff knowledge of unique tribal attributes, tribal governmental activities and increased partnership/collaboration.	LMTAAA: Nicole Kiddoo – Executive Director Joy McBride – Contracted Services Director Valerie Aubertin-Lamb Contracts Manager Jemma Williamson – Client Services Director John McBride –Access Services Tribal Contacts: Deb Mizner -Senior Nutrition Program Manager State Contact: Marie Natrall – Regional Program Manager Target Date: By 6/30/2019	LMTAAA has made contact with the Government to Government training unit about having in-house training for all staff at LMTAAA. Marie Natrall/OIP has stated she will send a Doodle Poll to schedule this training with LMTAAA and invite Deb Mizner. 7.01 Training was completed at LMTAAA on 6/26/2019. Brenda Francis Thomas from OIP conducted the training.

Contact List LMTAAA 7.01 Plan with the Cowlitz Tribe

Lewis Mason Thurston Area Agency on Aging Contacts		
Nicole Kiddoo Executive Director	Nicole.kiddoo@dshs.wa.gov	360-664-3162 ext. 114
Joy McBride Contracted Services Director	Joy.mcbride@dshs.wa.gov	360-664-3162 ext. 115
John McBride Access Services Supervisor	John.mcbride@dshs.wa.gov	360-664-3162 ext. 139
Valerie Aubertin-Lamb Contracts Manager	Valerie.aubertin-lamb@dshs.wa.gov	360-664-3162 ext. 146
Lisa Jolly Contracts Manager	Lisa.jolly@dshs.wa.gov	360-664-3162 ext. 138
Carrie Petit Contracts Manager	Carrie.petit@dshs.wa.gov	360-664-3162 ext. 147
Lisa Bachmann, Administrative Secretary	Lisa.bachmann@dshs.wa.gov	360-664-3162 ext. 112
Cowlitz Tribe Contacts		
Nadja Jones Home Health Services Director	njones@cowlitz.org	360-957-3302
Deb Mizner Senior Nutrition Program Manager	dmizner@cowlitz.org	360-864-7006
State Contacts		
Marie Natrall Regional Program Manager Office of Indian Policy	Marie.natrall@dshs.wa.gov	360-725-4880
Community Contacts		
Shelly Willis Executive Director, Family Education and Support Services (FESS)	Shelly@familyess.org	360-754-7629
Glenda Forga Executive Director Lewis County Seniors	Glenda.forga@lewiscountyseniors.org	360-748-0061 ext.5

Policy 7.01 Implementation Plan
Update 1/7/2019
Skokomish Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates:
October 1st of each odd numbered year a complete Implementation plan is due for the coming biennium.
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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
1. **Objective:** LMTAAA plans to continue to provide services such as Information & Assistance (I&A), community updates, Senior Farmer's Market Nutrition Program, and send future invitations to Policy 7.01 meetings.	-Meet with the Skokomish Indian Tribe at their request to develop a Policy 7.01 Plan between the Tribe and LMTAAA. LMTAAA has an email distribution list for the Skokomish Indian Tribe and physical mailing addresses. This list will continue to be updated regularly. LMTAAA will continue to send monthly emails to the Skokomish Indian Tribe for the following: - Advisory Council Meeting, Agenda and Minutes from previous meeting	--Develop a Policy 7.01 Plan that represents a collaborative planning process with the Skokomish Indian Tribe within Lewis, Mason and Thurston Counties. -Improve current and future coordination and collaboration between LMTAAA and the Skokomish Indian Tribe, in order to improve services for older Native Americans.	**LMTAAA Lead Staff:** Joy McBride – Contracted Services Director Joy.mcbride@dshs.wa.gov Valerie Aubertin-Lamb – Contracts Manager valerie.aubertin-lamb@dshs.wa.gov John McBride –Access Services Supervisor: mcbrij@dshs.wa.gov	**Update:** Meeting took place at Skokomish Tribal Headquarter on January 7, 2019. Skokomish members present: Yvonne Oberly, CEO Denese LaClair, Director, Health Clinic Karla Miller, Deputy Director, Health Clinic Theron C. Dixon, Resource Coordinator/ICW Supervisor LMTAAA staff present: Joy McBride, Contracted Services Director

Policy 7.01 Implementation Plan
Update 1/7/2019
Skokomish Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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	- Council of Governments Meeting, Agenda and Minutes from previous meeting - Dementia Study Group dates and times LMTAAA will continue to send the following communications as they occur: - Powerful Tools Class information - Community happenings and events - Emergency Planning information		Karen Diehm – Administrative Secretary: Karen.Diehm@dshs.wa.gov **Skokomish Tribe Contacts:** Yvonne Oberly, CEO yoberly@skokomish.org ★ Denese LaClair, Health Director (main contact) dlaclair@skokomish.org	John McBride, Access Services Supervisor Valerie Lamb, Contracts Manager State staff present: Marie Natrall, Regional Program Manager Ann Dahl, Program Manager Laura Dreckman, LMTAAA Assistance Specialist, will make contact with Denese LaClair, with regard to her continued visits to the Skokomish Tribe Elder Nutrition site. Valerie Lamb will send Denese information from Senior Services for South Sound and who they coordinate with from the Skokomish Tribe regarding Senior Farmer's Market Nutrition Program vouchers.

Policy 7.01 Implementation Plan
Update 1/7/2019
Skokomish Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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	- Helpful information from Community Partners and links to more information - Employment Opportunities - Training Opportunities		Karla Miller, Health Deputy Director karlam@skokomish.org Theron C. Dixon, Resource Coordinator/ICW Supervisor tdioxn@skokomish.org **State Contact:** Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov Target Date:	-Valerie sent email on 1/7/19 to Denese with information that SSSS worked with Margie Gouley in 2018 for the SFMNP vouchers. 28 tribal elders received vouchers in 2018. SSSS was also informed for 2019 onward to use Denese LaClair as the point of contact for the SFMNP program. Denese LaClair requested LMTAAA's current organization chart. Valerie Lamb emailed this to her on 1/7/2019. LMTAAA will send any current training opportunities to Denese LaClair.

Policy 7.01 Implementation Plan
Update 1/7/2019
Skokomish Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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			Information will be shared as it becomes available, throughout the year.	Ann Dahl shared a new program that trains high school students to become certified Home Care Aides (HCAs) upon graduation from high school. Ann Dahl also advised of an upcoming Train the Trainer event with "Savvy Caregiving in Indian Country" which will take place 6/18-20/2019 and is being hosted by Upper Skagit. The state is looking for other tribes to host trainings on the following dates: September 18-20 and October 2-4. This training provides 12 credits towards a person's required 70 credits to become a HCA or 12 credits for continuing education.

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates:
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Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
1. Discuss and implement Policy 7.01 Implementation Plan for 2018-2019 Biennium	-Regularly meet with representatives from the Squaxin Island tribe. -Discuss tribal needs and the challenges and successes of past coordination efforts. -Send potential meeting dates to Jamie Queen.	--Develop a Policy 7.01 Plan that represents a collaborative planning process with the Squaxin Island Tribe. -Improve current and future coordination and collaboration between LMTAAA and the Squaxin Island Tribe, in order to improve services for older Native Americans.	Lead Staff: ★ Joy McBride, Contracted Services Director: Joy.mcbride@dshs.wa.gov Valerie Aubertin-Lamb -Contracts Manager: valerie.aubertin-lamb@dshs.wa.gov Other LMTAAA Staff as needed Tribal Contacts:	Meeting between Squaxin Island tribal staff and LMTAAA occurred on 1/22/2019. In attendance: Jamie Queen, Squaxin Island Tribe Famie Mason, Squaxin Island Tribe Marcelli Cooper, Squaxin Island Tribe Santana Krise, Squaxin Island Tribe Marie Natrall, Office of Indian Policy Ann Dahl, DSHS Joy McBride, LMTAAA John McBride, LMTAAA Valerie Aubertin-Lamb, LMTAAA Reviewed current plan noting any updates as needed. Plan to meet no later than 7/31/2019 to create new two year plan.

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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			★ Vicky Engel, Family Services Director vengel@squaxin.us Jamie Queen, Elders Support/Vulnerable Adults- jqueen@squaxin.us Famie Mason, Childcare Community Advocate, fmason@squaxin.us Marcelli Cooper, Family Justice Services, mcooper@squaxin.us State Contact:	Moving forward the Squaxin Island Tribe would like to meet semi-annually.

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates:
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			Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov Target Date: No later than 7/31/2019	
2. Ensure Tribal staff receive agendas and minutes from LMTAAA Advisory Council and Council of Governments meetings, employment opportunities, RFP/RFQs for LMTAAA funded programs, notices of area planning, Family Caregiver Support Program newsletters and flyers, other relevant community event dates, training opportunities.	Include Tribal contacts in postal and email distribution lists.	Increase Tribal awareness of LMTAAA and community activities, available funding, planning activities and training opportunities.	Lead Staff: ★ Karen Diehm – Administrative Secretary: Karen.diehm@dshs.wa.gov Valerie Aubertin-Lamb -Contracts Manager: valerie.aubertin-lamb@dshs.wa.gov	Information has been sent to the Squaxin Island Tribe on a regular basis including monthly agendas and community information.

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
			John McBride - Access Services Supervisor: john.mcbride@dshs.wa.gov Tribal Contacts: ★ Vicky Engel, Family Services Director vengel@squaxin.us Jamie Queen, Elders Support/Vulnerable Adults- jqueen@squaxin.us	

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates:
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			Famie Mason, Childcare Community Advocate, fmason@squaxin.us Marcelli Cooper, Family Justice Services, mcooper@squaxin.us State Contact: Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov Target Date: Monthly or as available	

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
3. Increase individual and community awareness about emergency preparedness in the Tribes and larger community.	-Include SPIPA, and the Squaxin Island Tribe in emergency preparedness efforts and messages. -Inform and encourage Tribal representatives to participate in County specific emergency planning efforts. -Need for Emergency Kits for targeted populations of homebound and those living alone. Currently there are 178 elders and 100 of those are considered vulnerable.	-Individuals and the community at large will be better prepared in the event of an emergency. -Increase Tribal awareness of and participation in emergency planning efforts in the community. -Emergency Kits will help elders to be prepared in the event help could not get to them quickly.	Lead Staff: ★ Lisa Jolly -Contracts Manager: lisa.jolly@dshs.wa.gov Tribal Contacts: ★ Vicky Engel, Family Services Director vengel@squaxin.us Jamie Queen, Elder Support/Vulnerable Adult, jqueen@squaxin.us Famie Mason, Childcare Community Advocate, fmason@squaxin.us	Discussed need to have elders prepared for an emergency including the need for emergency kits. LMTAAA staff are not first responders however could be a resource for connecting with other emergency management services including prevention services.

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
			Diane Deyette, Paralegal, ddeyette@squaxin.us John Taylor, Emergency & Safety Manager, jtaylor@squaxin.us State Contact: Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov Target Date: Minimum of twice a year and more frequently if	

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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			information becomes available.	
4. Increase consumption of fruits/vegetables by Native American Elders in order to improve nutrition and overall health. 5. Increase local funding for the Senior Farmer's Market Nutrition Program (SFMNP), specifically to increase the number of SFMNP checks available to Native American Elders.	-Provide Tribes with a set-aside allocation of SFMNP checks. -Tribal Elders Programs will help with SFMNP applications and access to local Farmer's Markets and Farm Stands. -Send all SFMNP forms to Jamie Queen for 2019 Market Season.	-SFMNP checks will be available and easily accessible to Native American Elders. -Access to affordable fruits and vegetables will be improved. -Overall improvement in Native American Elders' health.	Lead Staff: ★Valerie Aubertin-Lamb -Contracts Manager: valerie.aubertin-lamb@dshs.wa.gov Tribal Contacts: ★ Vicky Engel, Family Services Director vengel@squaxin.us	Squaxin Island staff requested SFMNP forms be sent directly to them, especially the Proxy Form which will allow someone other than the elder to pick-up the produce in the event the elder is homebound. LMTAAA staff will send all SFMNP forms to them for market season 2019. With the Federal Government shutdown LMTAAA asked if the Squaxin Island Title VI nutrition program was being impacted and they said not at this time. They stated if the shutdown continues that program

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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	-Send Title III information to Jamie Queen. These programs serve people age 60 and older, and may be accessed by tribal members who meet that eligibility requirement..		Jamie Queen, Elders Support/Vulnerable Adults, jqueen@squaxin.us Famie Mason, Childcare Community Advocate, fmason@squaxin.us State Contact: Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov Target Dates: -April 2019	would be impacted. The tribe is committed to keeping all nutrition programs running. They may plan to order extra food from the food bank and/or tap into reserves if needed.

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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6. Continue collaboration between Family Caregiver Support Programs (FCSP) and Tribal family caregiving programs. 7. Provide resources and information for Tribal family caregivers.	-Share ideas for programming and resources. -Collaborate with the Tribe on family caregiving conferences and/or local trainings for Tribal members as opportunities arise. -Provide outreach to families of the Squaxin Island Tribal elders. -Send announcements of upcoming Powerful Tools classes -Send announcements of monthly Dementia Study Group dates	-Broaden the view and scope of both LMTAAA and Tribal Family Caregiver Support Programs. -Increase use of FCSP services by Native American family caregivers. -Increase training opportunities for Native American family caregivers. -Improve health and well-being of Native American family caregivers.	Lead Staff: ★ John McBride – Access Services Supervisor: john.mcbride@dshs.wa.gov Tribal Contacts: ★ Vicky Engel, Family Services Director vengel@squaxin.us Jamie Queen, Elders Support/Vulnerable Adults- jqueen@squaxin.us Famie Mason, Childcare Community	Updated FCSP email list to include current Tribal staff to receive newsletter and workshop announcements.

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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	-Provide newsletters, notices of trainings and special events to Tribal caregiving, social service and health departments.	-Increase knowledge and skills of family caregivers	Advocate, fmason@squaxin.us State Contact: Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov Target Date(s): -Meetings and outreach bi-annually or more frequently as needed -Newsletters and notices will be distributed quarterly and/or as released.	

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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			-Conferences and trainings as opportunities are identified.	
8. Continue collaboration between Kinship Care Programs and Tribal kinship programs 9. Provide resources and information for Native American kinship caregivers.	-Kinship Navigator staff at Family Education and Support Services (FESS), LMTAAA subcontractor for kinship services, will provide outreach, information, resources and direct services to Tribal members and Tribal community service staff. -Provide information about Family passes to area Zoos, Pacific Science Center, OMSI, Hands on Children's Museums, etc.	-Continuation of development of relationships between FESS and local Tribes. -Increased number of Tribal members taking advantage of services for kinship caregivers. -Improve health and well-being of Native American kinship caregivers. -Increase awareness of family oriented activities	Lead Staff: ★ Carrie Petit - Contracts Manager: carrie.petit@dshs.wa.gov Shelly Willis – Executive Director, FESS (subcontractor for kinship services): Shelly@familyess.org Tribal Contacts:	-Family Education and Support Services has partnered with Squaxin Island Tribe to hold their Mason County Kinship Support Group at the Squaxin Island Child Development Center. -FESS will also be collaborating on a Substance Abuse Prevention Summit in March 2019, focusing on reducing substance abuse among youth, which will benefit kinship families along with others. -FESS has and will continue to hold parenting classes for the Squaxin Island Tribe as well.

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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		and cost effective ways to participate (ie family passes)	★ Vicky Engel, Family Services Director vengel@squaxin.us Jamie Queen, Elders Support/Vulnerable Adults- jqueen@squaxin.us Famie Mason, Childcare Community Advocate, fmason@squaxin.us State Contact: Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov	-2/5/19 Carrie Petit shared Jamie Queen and Famie Mason's contact info with Shelly Willis and Lynn Urvina at FESS, asking them to reach out to offer further information about kinship services available to Tribal members.

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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			Target Date: Minimum of twice a year and more frequently as needed.	
10. Increase awareness of Native American Elders about community services and resources, including long term care and supports , Medicaid services, legal assistance, living wills/POA, home modification assistance, transportation options, prescription drug coverage, etc.	-Maintain regular Information and Assistance visits to the Squaxin Island Tribe for education and outreach purposes. -Provide written material to the Squaxin Island Tribe for distribution to members. -Set up and staff informational booths at Tribal Health/Community Fairs.	Increased Tribal member awareness and usage of community services and resources.	Lead Staff: John McBride, Access Services Supervisor: john.mcbride@dshs.wa.gov Tribal Contacts: Squaxin: Vicky Engel, Family Services Director vengel@squaxin.us	Laura Dreckman/LMTAAA Information & Assistance Specialist eats and has lunch with the tribal elders monthly. Jamie Queen stated she will invite Laura Dreckman to the APS meeting and Family Wellness meetings. If tribal staff introduce LMTAAA Information & Assistance staff to elders there will be better outcomes.

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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			Jamie Queen, Elders Support/Vulnerable Adults- jqueen@squaxin.us Famie Mason, Childcare Community Advocate, fmason@squaxin.us State Contact: Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov Target Date: Visits to the tribe will occur monthly or as needed	

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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			Health Fairs as they occur. Squaxin Island is working with SPIPA on their Health Fair, no date yet.	
11. Increase community awareness of Tribal services and resources	-List announcements specific to Tribal events on LMTAAA website -Inform Tribe of opportunities to attend and set up displays at health/community fairs -The Tribe will email John McBride activities and community information they would like LMTAAA to share with the community at large.	Increased community awareness of Tribal services, resources and events.	Lead Staff: ★ John McBride – Access Services Supervisor: john.mcbride@dshs.wa.gov Valerie Aubertin-Lamb -Contracts Manager: valerie.aubertin-lamb@dshs.wa.gov	

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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			Tribal Contacts: ★ Vicky Engel, Family Services Director vengel@squaxin.us Jamie Queen, Elders Support/Vulnerable Adults- jqueen@squaxin.us Famie Mason, Childcare Community Advocate, fmason@squaxin.us State Contact: Marie Natrall – Regional Program Manager:	

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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			marie.natrall@dshs.wa.gov Target Date: As needed	
12. Increase LMTAAA staff cultural awareness and understanding of tribal government and activities.	-Formal 7.01 training for LMTAAA staff	Increased staff knowledge of unique tribal attributes, tribal governmental activities and increased partnership/collaboration.	★ Nicole Kiddoo - Executive Director: Nicole.kiddoo@dshs.wa.gov. Valerie Aubertin-Lamb –Contracts Manager: valerie.aubertin-lamb@dshs.wa.gov Jemma Williamson – Client Services Director: williJL2@dshs.wa.gov John McBride – Access Services:	LMTAAA has contacted the Government to Government training unit and hopes to coordinate an in-house all staff training in 2019. Marie Natrall/OIP has offered to conduct a 7.01 Training with LMTAAA staff. She typically likes the training to have at least 10 and not more than 30 participants. Marie Natrall will also offer the 7.01 Training to Squaxin Island staff.

Policy 7.01 Implementation Plan
Squaxin Island Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2018 to December 31, 2019

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			john.mcbride@dshs.wa.gov State Contact: ★ Marie Natrall – Regional Program Manager: marie.natrall@dshs.wa.gov Target Date: By 6/30/2019	

Policy 7.01 Implementation Plan
Nisqually Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging

Timeframe: January 1, 2019 through December 31, 2020

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1. LMTAAA plans to continue to provide services such as Information & Assistance (I&A), community updates, Senior Farmer's Market Nutrition Program, and future invitations to Policy 7.01 meetings.	-Meet with the Nisqually Indian Tribe at their request to develop a Policy 7.01 Plan between the Tribe and LMTAAA. LMTAAA has an email distribution list for the Nisqually Indian Tribe and physical mailing addresses. This list will continue to be updated regularly. LMTAAA will continue to send monthly emails to the Nisqually Indian Tribe for the following: - Advisory Council Meeting, Agenda and Minutes from previous meeting - Council of Governments Meeting, Agenda and Minutes from previous meeting - Dementia Study Group dates and times	--Develop a Policy 7.01 Plan that represents a collaborative planning process with the Nisqually Indian Tribe within Lewis, Mason and Thurston Counties. -Improve current and future coordination and collaboration between LMTAAA and the Nisqually Indian Tribe, in order to improve services for older Native Americans.	Lead Staff: Joy McBride –Contracted Services Director Valerie Aubertin-Lamb – Contracts Manager John McBride –Access Services Supervisor Jemma Williamson – Client Services Director Tribal Staff: Norine Wells - Cleo Frank - State Contact: Marie Natrall – Regional Program Manager	UPDATE: 8/7/19: LMTAAA staff met with Norine Wells and Cleo Frank of the Nisqually Indian Tribe and Marie Natrall, Regional Program Manager/OIC. LMTAAA staff in attendance: Joy McBride, John McBride, Valerie Aubertin-Lamb and Carrie Petit. Norine confirmed they have been receiving ongoing communication regarding services, events and newsletters from LMTAAA. She stated they appreciate the information and asked that LMTAAA continue to send information to them. Laura Dreckman and Marla Lund, LMTAAA Assistance Specialists, have been visiting the Nisqually Tribe Elders Program regularly. LMTAAA is well received during the visits. Program. More Tribal News:

Policy 7.01 Implementation Plan
Nisqually Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2019 through December 31, 2020

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	LMTAAA will continue to send the following communications as they occur: - Powerful Tools Class information - Community happenings and events - Emergency Planning information - Helpful information from Community Partners and links to more information - Employment Opportunities - Training Opportunities		Target Date: At Nisqually Indian Tribe's request, meetings will occur at least annually.	The tribe is in the process of creating an Elders Committee. The tribe received respite care money through a grant and have created a Respite Care Program and "Adult Healing House" which provides transitional care for tribal members who have discharged from the hospital and need continued services prior to returning home. Nisqually Tribe Health Dept. staff have been working with Carrie Petit, Contracts Manager, on an application to provide Adult Day Care Services through a Medicaid Waiver Indian Nation Agreement (contract), which will be held at the Nisqually Adult Healing House. (See additional Goal/Objective below) The tribe hosts monthly Behavioral Health dinners.

Policy 7.01 Implementation Plan
Nisqually Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2019 through December 31, 2020

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2. Facilitate access to LTC services for tribal elders.	Home and Community Services Long Term Care (LTC) coordination	Tribal elders will be able to stay in their homes and age in place.	Lead Staff: John McBride –Access Services Supervisor: (I&A staff can refer to Home and Community Services) Target Date: As needed throughout the year.	Jemma Williamson/LMTAAA advised there is currently one Nisqually tribal member receiving state In-Home LTC services and is managed by one of LMT's case managers. Within the tribe, in-home care is under the tribal health department, however some elders come to the Elders Program for assistance, and there is a need for the elders program to continue to work with LMTAAA.
3. LMTAAA will assist Nisqually Tribe Health Department staff with their application for a Medicaid Waiver Indian Nation Agreement (contract) for Adult Day Services.	Provide technical assistance to Nisqually Tribe Health Dept. staff in the development of their adult day care program and application for a Medicaid Indian Nation Agreement.	Ability to offer Adult Day Services to tribal elders in need through the Medicaid program.	Lead Staff: Carrie Petit – Contracts Manager Tribal Staff: Tyron Friday, Nisqually Adult Healing House Manager State Staff:	New Goal/Objective added 8/7/19. Carrie Petit, Contracts Manager, has been working with Tyron Friday, Nisqually Adult Healing House Manager since November 2017 to help ensure the Healing House and the new adult day services program meet Adult Day Care WAC, in order to receive a Medicaid Waiver Indian Nation Agreement (contract).

Policy 7.01 Implementation Plan
Nisqually Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2019 through December 31, 2020

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			Marie Natrall – Regional Program Manager, OIC Target Date: Assistance will continue until the process is complete.	
4. Helping caregivers self-identify as "caregivers". Pair the Caregiver Program to the Elders Program.	Caregiver Support Workshops: Nisqually Indian Tribe to host workshop in 11/2019 at the Little Creek Casino. LMTAAA is holding a workshop in Tumwater on 11/7 – 11/8/19	Increased service delivery to tribal elders through the use of local and familiar caregivers.	Lead Staff: John McBride –Access Services Supervisor: Tribal Staff: Karen Anderson, Caregiver Support Specialist State Staff: Marie Natrall – Regional Program Manager, OIC Target Date: As needed throughout the year	LMT and the Tribe keep each other informed about caregiver workshops and trainings, and collaborate as needed.

Policy 7.01 Implementation Plan
Nisqually Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2019 through December 31, 2020

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5. Offer Powerful Tools for Caregivers course to tribal members who care for others.	Participants will learn strategies and techniques for taking better care of themselves while maintaining care they provide to others. LMTAAA has staff trained and able to assist Tribal staff to teach a class.	Unpaid caregivers will be able to remain as caregivers for longer when they practice self-care and improve their quality of life.	Lead Staff: John McBride –Access Services Supervisor: Tribal Staff: Karen Anderson, Caregiver Support Specialist State Staff: Marie Natrall – Regional Program Manager, OIC Target Date: 12/31/2019	Karen Anderson has completed the Powerful Tools Class. This goal is in process. The Tribe is working on training new trainers.
6. Independent Providers: connect potential LTC workers with resources for employment.	Educate tribal staff on available resources for Independent Providers to get connected with work as a Home Care Aide (HCA) through the use of the Home Care Referral Registry.	Employment opportunities for tribal members who wish to work in the LTC field. Increase a pool of tribal HCA workers who could provide LTC to	Lead Staff: Jemma Williamson – Case Management Director Tribal Staff: Norine Wells	The Tribe is working to develop a pool of trained certified Home Care Aides. Some Aides who have been trained are currently working at Healing House.

Policy 7.01 Implementation Plan
Nisqually Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2019 through December 31, 2020

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		elderly and disabled tribal members.	Karen Anderson, Caregiver Support Specialist State Staff: Marie Natrall – Regional Program Manager, OIC Target Date: 12/31/2019	
7. LMTAAA case managers can offer "Regular Case Management/Non-Core" which is defined as: AAA staff assess a client for Non-Core services under Senior Citizens Services Act (SCSA), Older Americans Act (OAA), or under locally-funded services when providing Aging Network case management.	Assist a person who does not want to be on or does not qualify for Medicaid Long Term Care services but still needs some help in order to remain in their own homes. Assistance may be in the form of Information & Assistance, Family Caregiver Support Program, Nutrition, Transportation and other needs that can be met through community services.	Increased use of community supports will help people to age in place and not need higher level of services/care.	Lead Staff: Jemma Williamson – Client Services Director John McBride –Access Services Supervisor: Tribal Staff: Norine Wells	The tribe has a contract in place which allows the tribal clinic staff to conduct needs assessments for people coming out of nursing homes. The Tribe will continue to target funding as needed and will review for 2020. LMTAAA will continue to be a source of needs assessments as needed.

Policy 7.01 Implementation Plan
Nisqually Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2019 through December 31, 2020

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			Karen Anderson, Caregiver Support Specialist State Staff: Marie Natrall – Regional Program Manager, OIC Target Date: 12/31/2019	
8. The tribe is developing a Memorandum of Understanding (MOU) with DSHS/Adult Protective Services and needs help with drafting Elder Protection Codes.	Assist the tribe with drafting Elder Protection Codes that reflect tribal norms and meets APS standards. APS comes out to the Tribe as needed.	Increased collaboration and understanding of the state's jurisdiction over tribal to tribal crimes. Increased understanding of Elder Abuse including how to identify it and refer for help.	Lead Staff: John McBride –Access Services Supervisor Tribal Staff: Cleo Frank Norine Wells Karen Anderson, Caregiver Support Specialist	The tribe has hired an attorney to assist in the implementation of this goal. The Tribe plans to have funds for elder protection codes in their 2020 budget. Nisqually staff will let LMTAAA staff know if help is needed.

Policy 7.01 Implementation Plan
Nisqually Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2019 through December 31, 2020

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			State Staff: Marie Natrall – Regional Program Manager, OIC Target Date: As needed, and into 2020.	
9. Create an Emergency Preparedness department. Develop emergency preparedness protocols for the elders program in order to address emergencies.	1. Create Emergency Preparedness department with training objectives. 2. Create list of what to have on hand and at home for tribal members/elders to use for personal emergency preparedness. 3. Confer with Seattle/King County as they have a list of needed items and department structure the tribe likes. 4. Create an MOU with the EM department.	To have a robust Emergency Preparedness department and tribal members/elders that are ready for any emergency that may occur.	Lead Staff: Jemma Williamson – Client Services Director Lisa Jolly – Contracts Manger Tribal Staff: Cleo Frank Norine Wells State Staff: Marie Natrall – Regional Program Manager, OIC	The Tribe now has an Emergency Preparedness Department, so has completed the first 3 activities. Activities 4, 5, and 6 have been added.

Policy 7.01 Implementation Plan
Nisqually Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2019 through December 31, 2020

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	5. Create Emergency and Evacuation Plan for Elders Program. 6. Utilize the Adult Day Services template?		Target Date: 12/31/2020	
10. Offer Health Fairs regularly.	Assist with planning health fairs and offer Information & Assistance staff to be present. I&A staff have found Advanced Care Plans seem to be of great interest at other health fairs and would like to offer this information to the Nisqually tribe. Next Health Fair is scheduled for 9/6/2019 from 10am-2pm.	Increased awareness of how planning for the future will benefit the entire family group. Increased understanding of how making different choices can have a positive impact on a person's ability to remain at home and age in place.	Lead Staff: John McBride –Access Services Supervisor Tribal Staff: Karen Anderson, Caregiver Support Specialist State Staff: Marie Natrall – Regional Program Manager, OIC Target Date: Annually	Ongoing.

Policy 7.01 Implementation Plan
Nisqually Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2019 through December 31, 2020

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Implementation Plan				Progress Report
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11. Offer Chronic Disease Self-Management Education (CDSME) and upon completion offer Wisdom Warriors.	1. Offer CDSME classes to tribal elders. If a minimum of 10 people complete CDSME they would be able to attend Wisdom Warriors. CDSME is a prerequisite for Wisdom Warriors. 2. Offer assistance with connecting with CDSME/Wisdom Warriors community at the state level. 3. LMT offered to help the Tribe connect with Dave Hughes and Melody Woodrich-Fernando to get with CDSME classes for tribal members.	Tribal elders will have more ownership in the management of their chronic conditions/diseases and benefit from the unique information from Wisdom Warriors.	Lead Staff: John McBride –Access Services Supervisor Tribal Staff: Norine Wells Karen Anderson – Caregiver Support Specialist State Staff: Marie Natrall – Regional Program Manager, OIC Target Date: 12/31/2019	This goal is in process. There may also be tribal interest in diabetes-specific CDSME classes.

Policy 7.01 Implementation Plan
Nisqually Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2019 through December 31, 2020

Plan Due Dates:
October 1st of each odd numbered year a complete Implementation plan is due for the coming biennium.
October 1st of even numbered years a progress report is due.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
12. Senior Farmer's Market Nutrition Program (SFMNP)	1. LMTAAA sets aside 25 sets of SFMNP vouchers for Nisqually Tribal Elder each market season. LMTAAA and Senior Services for South Sound (contracted to run the program in Thurston County) will assist the tribe as needed in getting these vouchers to their elders. 2. The Tribe would like a list annually of which elders received vouchers so that they can assist in getting them to local markets. 3. Tribe is using the vouchers and supplementing with produce from their Tribal garden.	Increased consumption of fresh fruits and vegetables will result in better nutrition and overall health of tribal elders.	Lead Staff: Valerie Aubertin-Lamb – Contracts Manager Tribal Staff: Cleo Frank Norine Wells Marjie Stepetin State Staff: Marie Natrall – Regional Program Manager, OIC Target Date: June – October annually. Provide list by 9/1/2019.	25 sets of vouchers were distributed to tribal elders in June 2019. List of elders who received vouchers for 2019 was sent to Norine Wells on 8/15/19.

Policy 7.01 Implementation Plan
Nisqually Indian Tribe
Lewis-Mason-Thurston Area Agency on Aging
Timeframe: January 1, 2019 through December 31, 2020

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year Due Oct. 1, 2019
13. Presentations for Elders and their families.	1. Offer ongoing presentations targeting elders and their families: Dementia-Focused, Advanced Care Planning, etc. 2. Inquire about partnering with Providence Home Health and Assured Home Health.	1. Increased awareness of Dementia symptoms, care strategies and community resources. 2. Have elders with completed Advanced Care Plans in place.	Lead Staff: John McBride –Access Services Supervisor: Joan Vance - Family Caregiver Resource Manager Brandon Humphries – Information and Assistance Specialist Tribal Staff: Cleo Frank Norine Wells State Staff: Marie Natrall – Regional Program Manager, OIC Target Date: As requested	Collaboration is ongoing.

Contact List LMTAAA 7.01 Plan with the Nisqually Indian Tribe		
Lewis Mason Thurston Area Agency on Aging Contacts		
Nicole Kiddoo, Executive Director	Nicole.kiddoo@dshs.wa.gov	360-664-3162 ext. 114
Joy McBride, Contracted Services Director	Joy.mcbride@dshs.wa.gov	360-664-3162 ext. 115
John McBride, Access Services Supervisor	John.mcbride@dshs.wa.gov	360-664-3162 ext. 139
Valerie Aubertin-Lamb, Contracts Manager	Valerie.aubertin-lamb@dshs.wa.gov	360-664-3162 ext. 146
Lisa Jolly, Contracts Manager	Lisa.jolly@dshs.wa.gov	360-664-3162 ext. 138
Carrie Petit, Contracts Manager	Carrie.petit@dshs.wa.gov	360-664-3162 ext. 147
Lisa Bachmann, Administrative Secretary	Lisa.bachmann@dshs.wa.gov	360-664-3162 ext. 112
Jemma Williamson, Case Management Director	Jemma.williamson@dshs.wa.gov	360-664-3162 ext.131
Nisqually Indian Tribe Contacts		
Cleo Frank	Frank.cleo@nisqually-nsn.gov	360-489-9546 ext. 2166
Norine Wells	Wells.norine@nisqually-nsn.gov	360-489-9546 ext. 2103
Karen Anderson	Anderson.karen@nisqually-nsn.gov	360-489-9546
Marjie Stepetin	Stepetin.marjie@nisqually-nsn.gov	360-489-9546
Tyron Friday, Nisqually Adult Healing House Manager	Tyron.Friday@nisquallyhealth.org	360-539-7983
State Contacts		
Marie Natrall Regional Program Manager Office of Indian Policy	Marie.natrall@dshs.wa.gov	360-725-4880
Community Contacts		
Shelly Willis Executive Director, Family Education and Support Services (FESS)	Shelly@familyess.org	360-754-7629
Dave Hughes	r.d.hughes@comcast.net	360-556-6343
Melody Woodrich-Fernando Comm. Prgm Dir. NWRC	woodrmm@dshs.wa.gov	360-676-6749

Policy 7.01 Confederated Tribes of the Chehalis Reservation
Olympic Area Agency on Aging (O3A)

Timeframe: January 1, 2018 through December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete Implementation plan is due for the coming biennium.
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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
Goals/Objectives 1. Continue outreach to the Chehalis Tribe	**(2) Activities** ○ Meet with tribe's representatives to develop / update 7.01 policy plan. ○ Ensure current outreach assistance is continued & explore expanding support and coordination assistance with the Chehalis Tribe as available O3A resources allow. ○ Meet with tribal representatives to discuss elder issues as requested. ○ Ensure tribal issues are considered in agency planning, training and project development.	**Expected Outcome** ○ Tailored updated 7.01 plan in place between O3A and Chehalis Tribe ○ Enhanced access to culturally relevant services for tribal elders. ○ Increased collaboration with local tribes and community partners to assure access to appropriate services.	**(4) Lead Staff and Target Date** Roy Walker, Executive Director, 360.379.5064 walkerb@dshs.wa.gov Mark Harvey, Regional Director, 360. 461.5230 harvemb@dshs.wa.gov Jody Moss, Contracts Management & Planning Director, 360.379.5064 mossjm1@dshs.wa.gov José Caywood, Chehalis Director, jcaywood@chehalistribe.org 360.709.1777 Roxanne Dreier, Social Worker for Adult Protective Services rdreier@chehalistribe.org 360 810-1350	**(5) Current Status** 1. Met with Chehalis staff on 3/9/18. Draft 7.01 Plan completed and subsequently approved. Between 3/9 and 9/30/18, O3A has had multiple contacts with Chehalis, discussing potential contract opportunities, including a phone call meeting to discuss, adult day care, environmental modification and home care contracting. Chehalis tribe has reached out to O3A to link members with services and to request O3A staff participate in Health Fair, and provide a SHIBA Clinic. O3A routinely shares multiple tribal / other grant opportunities with tribes via tribal contact list.

Policy 7.01 Confederated Tribes of the Chehalis Reservation
Olympic Area Agency on Aging (O3A)
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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
	Ensure tribal elders and staff are aware of access to resources and planning by visiting or calling local O3A Information and Assistance Office; calls can be made by elder or others on behalf of elder.	Elders, family members and staff are able to more easily identify resources and plan for elders' needs.	O3A Advisory Council (AC) Tribal Rep I&A Offices–call for address: Sequim 360.452.3221 800.801.0070 Forks 360.374.9496 888.571.6559 Pt Townsend 360.385.2552 800.801.0050 Aberdeen 360.532.0520 800.801.0060 Raymond 360.942.2177 888.571.6557 Long Beach 360.642.3634 888.571.6558 Timeline: 1/1/2018 – 12/31/ 2019	
2. Improved caregiver training and support options for unpaid family caregivers and for paid caregivers	○ Improve coordination between AAA Title III and Tribal Title VI Caregiver Support Programs ○ Identify unpaid family caregivers through family caregiver support programs* and tribal social service	○ Coordinated Title III and VI resources are maximized, resulting in improved dissemination of	O3A Planning & Program Mgmt. staff Jody Moss Contact Mark Harvey to link to services (360) 461-5230 harvemb@dshs.wa.gov	3/1/18: Shared Nisqually Caregiver training conference opportunities with tribal contact list. O3A continues to provide resources to all tribal

Policy 7.01 Confederated Tribes of the Chehalis Reservation
Olympic Area Agency on Aging (O3A)
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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
serving tribal members for interested tribes. (While Chehalis does not have a formal caregiver program, O3A would want to connect any caregivers needing support to services.)	○ referrals and support Tribal caregivers to obtain respite, training and other forms of support. ○ Through partnerships with tribal staff, Identify tribal members interested in becoming paid caregivers and provide referrals for training** and becoming an independent provider or for working for a home care agency. ○ Include Tribal caregivers in Home Care Referral Registry (HCRR)*** training and referral activities.	best practices, available resources, information sharing and provision of technical assistance. ○ Increased resources for and capacity of family caregivers to support their loved ones in their homes for as long as possible. ○ Tribal capacity for accessing and/or providing training to Tribal members interested in becoming caregivers. Tribal caregivers are able to access training and potential employment in a timely manner. ○ Increased number of Tribal caregivers	O3A Planning & Program Mgmt. staff: Jody Moss Contact Mark Harvey to link to services (360) 461-5230 harvemb@dshs.wa.gov *Family Caregiver Support Program – Eric Nessa 360.538.2450/866.582.148, nessaem@dshs.wa.gov *Renee Iverson MAC/TSOA services (360) 538-2447 sheflrm@dshs.wa.gov **Catholic Community Services – Caregiver Training - Robin Gibson; robing@ccsww.org; 360.417.5420 *** Ann Peterson, Supervisor, Home Care Referral Registry, peteram@dshs.wa.gov, 360-538-2449, Timeline: 1/1/2018 – 12/31/ 2019	

Policy 7.01 Confederated Tribes of the Chehalis Reservation
Olympic Area Agency on Aging (O3A)
Timeframe: January 1, 2018 through December 31, 2019
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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
3. Enhanced services / support for Tribal grandparents / other elders raising children	Increase outreach efforts, particularly for remote communities and Tribal reservations, to inform families of the resources available for relatives raising children.	a. Tribal grandparents & other elders raising children gain additional and often critical support through Relatives as Parents/Kinship Care Support programs.	Mark Harvey/ Eric Nessa, O3A Kinship Care Support Program and Relatives as Parents Delivery staff, 360.538.2450/866.582.148, nessaem@dshs.wa.gov Timeline: 1/1/2018 – 12/31/2019	Provided information about KCSP and RAP programs to Chehalis staff. Over course of spring/summer 2018, Chehalis staff and O3A staff and Hillarie Hauptmann had several conversations/email on developing a process for encouraging and supporting unpaid family caregivers to seek services through O3A. Chehalis Tribe developed a process utilizing tribal staff to help tribal members make connections for KCSP/RAP services.

Policy 7.01 Confederated Tribes of the Chehalis Reservation
Olympic Area Agency on Aging (O3A)
Timeframe: January 1, 2018 through December 31, 2019
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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
4. Improved Tribal access to health and nutrition education and program services to the extent resources allow.	○ Through nutrition contracts with local providers, promote inclusion of local tribal elders in nutrition education programs. ○ Share useful resources between tribes and nutrition providers such as printed education material and 1/3 RDA approved menus.	○ Tribal elders participate in programs implemented by local health / nutrition education providers. Capacity for local tribes and regional nutrition providers is increased by sharing ideas and material; more elders receive better information around health and nutrition.	O3A Planning & Program Mgmt staff Tribal Nutrition Providers Coastal Community Action Program, Nutrition Services, Staff TBD 360.500.4530, Timeline: 1/1/2018 – 12/31/2019	Two staff members attended Chehalis Health Fair and presented information regarding O3A resources. Shared menus from Community Action Program Nutrition contractor with tribal email list. SHIBA Clinic provided for Chehalis in October 2017. Shared menus from CAP nutrition contractor with tribal email list.
5. Improved access to health and support services for Tribal elders.	○ Increase coordination between the Area Agency on Aging and Tribal representatives to facilitate access to local services—especially health care-- for Tribal Elders. ○ As funding opportunities permits, Jody Moss will	○ Tribal issues are represented in local community, county planning efforts. ○ Tribal needs are considered and addressed by local service providers, resulting in increased access to services.	Mark Harvey; Regional Director Jody Moss, Planning Director O3A Planning & Program Mgmt staff 2018 - 2019	Shared information on available O3A Evidence Based grants, including Powerful Tools, CDSMP and SAIL Leadership training opportunities through tribal email contact list. This resulted in 3 members of Chehalis staff/tribe

Policy 7.01 Confederated Tribes of the Chehalis Reservation
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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
	coordinate with Chehalis staff to access to prevention program funding (Savvy Caregivers, Powerful Tools for Caregivers, Wisdom Warriors, fall prevention programs), etc. for elders.			attending a SAIL training and an application for an Evidence Based Grant which has just been awarded.
6. Strengthened O3A and tribal partnerships.	○ Notify tribal staff when recruiting tribal representation on O3A Advisory Council. ○ Notify tribes when O3A staff positions are open. ○ Routinely consult with tribal outreach (O3A direct service) staff re: O3A response to tribal issues. Ensure contracting mechanisms support productive tribal partnerships.	○ Partnerships between O3A and region tribes result in more responsive service and program development. ○ Tribal members have opportunities for employment; O3A becomes more diverse and representative of the community we serve Contract instruments are responsive to tribal administration capacity.	AC Tribal Representative Designated O3A Program Management and Service Delivery staff O3A leadership 2018- 2019	O3A is in the beginning stages of recruiting a new tribal representative. This will be marketed to all tribes in our region via tribal contact email list. Tribal staff is routinely notified of O3A staff openings.

Policy 7.01 Confederated Tribes of the Chehalis Reservation
Olympic Area Agency on Aging (O3A)
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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
7. Improved access to transportation for Tribal Elders with special needs.	○ Facilitate Tribal representation in local planning and coordination efforts and regional transportation coalitions (RTPO & local transportation initiatives if known). ○ Volunteer Transportation program is accessible to all members over age 60. ○ Tribes can identify a tribal volunteer driver(s) if they wish who would become a volunteer with the volunteer transportation program and could be reimbursed per mile driven for qualified transport services.	○ Local planning efforts are responsive to transportation needs of Tribes. Promote increased options for transportation for Tribal Elders with Special needs. ○ Volunteer transportation provider will complete a resource presentation to the Tribe if requested. Tribal volunteer drivers expand transportation capacity for Elders over 60. (note that this age limitation is determined by fund source – Older Americans Act)	Jody Moss – O3A Planning Director Tribal Social Services Director Tribal Elders Liaison Clallam Teri Wensits, Volunteer Chore Services, TeriW@ccsww.org, 360.417.5640 Jefferson Sarah McMahan, ECCHO, director@echhojc.org, 360.379.3246 Grays Harbor Jennyk@coastalcap.org, 360.500.4524 Pacific Shelley Plemmons, Volunteer Chore Services shelleyp@ccsww.org, 360.637.8563.ext113 Timeline: March 2018 By December 2018 (if requested by Chehalis Tribe)	RTPO has not yet met since fall 2016. Contacted Jenny Knutson, CCAP to verify her willingness to work with tribes to develop tribal transportation volunteers. Jenny responded that she would love to work with tribal volunteer drivers.

Policy 7.01 Confederated Tribes of the Chehalis Reservation
Olympic Area Agency on Aging (O3A)
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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
8. Assist Chehalis Tribe if interested, to develop contracts available in 2018 (for example, Adult Days Services, Home Care Agency, Environmental Modification and others).	○ Notify tribe of option to contact O3A to help develop services/contracts ○ Provide technical assistance as needed Assist with first series of contract monitoring visits as needed.	○ Communication between O3A and tribe results in awareness of new service options, and strengthens O3A's relationship with Chehalis Tribe ○ Expands culturally relevant services to tribal elders ○ Strengthens and improves the quality and cultural relevancy of services provided through tribal contracts.	AC Tribal Representative Jody Moss Mark Harvey Designated O3 Program Manager, and O3A Services Delivery staff 2018-2019	3/9/18 and 5/9/18: Met with Chehalis social service staff about developing elder social service programs for which they may want to become tribal contractors with O3A. Discussed Environmental Modification, Adult Day Care, Caregiving and other contracts for services they may already be providing without payment. Chehalis is interested in pursuing contracts, and has a grant funded staff member working closely on this.

Policy 7.01 Hoh Plan – Draft **December 2018**

Olympic Area Agency on Aging (O3A)

Timeframe: January 1, 2018 through December 31, 2019

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
1. Continue current outreach assistance to tribal members; develop updated tailored 7.01 plans with the Hoh Tribe.	○ Meet with tribe's representatives to clarify/ update 7.01 policy plan. ○ Ensure current outreach assistance is continued & explore expanding support and coordination assistance with Hoh Tribe as available O3A resources allow. ○ Meet with tribal representatives to discuss elder issues as requested. ○ Ensure tribal issues are considered in agency planning, training and project development. ○ Ensure tribal elders and staff are aware of access to resources and planning by visiting or calling local O3A Information and Assistance Office; calls can be made by elder or others on behalf of elder.	○ O3A and Hoh Tribe's relationship is strengthened leading to better communication and more opportunities for partnerships. ○ Enhanced access to culturally relevant services for tribal elders. ○ Increased collaboration with the Hoh Tribe and community partners to assure access to appropriate services. ○ Elders, family members and staff are able to more easily identify resources and plan for elders' needs.	Roy Walker, Executive Director, 360.379.5064 walkerb@dshs.wa.gov Mark Harvey, Regional Director, 360. 461.5230 harvemb@dshs.wa.gov Jody Moss, Contracts Management & Planning Director, 360.379.5064 mossjm1@dshs.wa.gov O3A Forks office staff: Char Carte - 360.374.9496 carteci@dshs.wa.gov, Susie Brandelius - 360.374.9496, brandcs@dshs.wa.gov Hoh Tribe Representatives: Bob Smith, ED, bob.smith@hohtribe-nsn.org, 360.374.6501, 360.780.0280-c Lola Moses, Family Services Dir. lola.moses@hohtribe-nsn.org, 360.374.5037 O3A Advisory Council Tribal Rep	○ Met with Hoh Tribe – Bob Smith and Tara Sexton on 4/30/18 and on October 10/3/18 with Lisa Martinez (360.374.6277) and Eugene Barrigan to develop/ update plan. ○ Assured that Char Carte and Susie Brandelius are aware of plan and context. ○ 2016, 2017, & 2018 – O3A staff attended Money Follows the Person and made contacts with tribes in attendance. ○ O3A staff readily available to meet with Hoh as invited and always available to answer individual or more general resource questions.

Policy 7.01 Hoh Plan – Draft **December 2018**

Olympic Area Agency on Aging (O3A)

Timeframe: January 1, 2018 through December 31, 2019

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
			Brenda Francis Thomas, francBD@dshs.wa.gov, (360) 565-2203 I&A Offices–call for address: Sequim 360.452.3221 800.801.0070 Forks 360.374.9496 888.571.6559 Pt Townsend 360.385.2552 800.801.0050 Aberdeen 360.532.0520 800.801.0060 Raymond 360.942.2177 888.571.6557 Long Beach 360.642.3634 888.571.6558 Timeline: Review Annually	○ Over past two years a number of referrals for services for individuals have been made. ○ O3A routinely shares multiple tribal / other grant opportunities with tribes via tribal contact list. ○ O3A has attended the Hoh Health Fair whenever invited. ○ O3A attended the Hoh Elder Center Grand Opening and gave a short presentation on O3A services.
2.Improved caregiver training and support options for unpaid family caregivers	○ Improve coordination between AAA Title III and Tribal Title VI Caregiver Support Programs	Coordinated Title III and VI resources are maximized, resulting in improved dissemination of best practices, available resources,	O3A Planning & Program Mgmt. staff Mark Harvey Susie Brandelius	○ Shared Nisqually Caregiver training conference opportunities with tribal contact list.

Olympic Area Agency on Aging (O3A)

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
and for paid caregivers serving tribal members (if interested/ requested	○ Identify unpaid family caregivers through family caregiver support programs and tribal social service referrals and support caregivers to obtain respite, training and other forms of support. ○ Provide information and support for tribal members to access the Medicaid Alternative Care and Tailored Supports for Older Adults (MAC & TSOA) Programs ○ With help from Hoh Tribe staff, identify tribal members interested in becoming paid caregivers and provide referrals for training to become an independent provider or a	information sharing and provision of technical assistance. • Increased resources for and capacity of family caregivers to support their loved ones in their homes for as long as possible. • Hoh Tribe capacity for accessing and/or providing training to Tribal members interested in becoming caregivers. Hoh Tribe caregivers are able to access training and potential employment in a timely manner. • Unpaid family caregivers of elders receive additional services to support them in	Timeline: On Demand	O3A continues to provide resources to all tribal caregivers/family members/others who call for assistance.

Olympic Area Agency on Aging (O3A)

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
	home care agency worker.	caregiving and help sustain services in the home for as long as possible. • Increased number of Tribal caregivers available to deliver home care services to elders		
3. Enhanced services / support for Tribal grandparents / other relatives raising children	Increase outreach efforts to inform families of the resources available for relatives raising children.	Tribal grandparents & other relatives raising children gain additional and often critical support through Relatives as Parents/Kinship Care Support programs.	O3A Kinship Care Support Program and Relatives as Parents program staff: Susie Brandelius Timeline: On Demand	○ O3A provided an overview of services during 7.01 meetings and at other times and will continue to provide these resources as clients call or are referred. In fact, the majority of O3A's KCSP and RAP services are provided to tribal families. At Hoh Elder Center Grand Opening, shared several free passes to

Olympic Area Agency on Aging (O3A)

Timeframe: January 1, 2018 through December 31, 2019

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
				Seattle Aquarium to be given to grandparents raising grandchildren.
4. Improved Hoh Tribe access to health and nutrition education and program services to the extent resources allow.	○ Through nutrition contracts with local providers, promote inclusion of local tribal elders in nutrition education programs. ○ Share useful resources between Hoh Tribe and nutrition providers such as printed education material and 1/3 RDA approved menus.	○ Tribal elders participate in programs implemented by local health / nutrition education providers. Capacity for Hoh Tribe and regional nutrition providers is increased by sharing ideas and material; more elders receive better information around health and nutrition.	O3A Planning & Program Management staff Tribal Staff Kim Redmond, OlyCAP – (360) 301-6394 kredmond@olycap.org Timeline: Review Annually	○ Shared information about Senior Farmers Market Program. At time, no local site for produce was available. ○ Note: new site is available in 2018 at Sarge's Place Farmers Market in Forks. Shared information on available O3A Evidence Based grants, including Powerful Tools, CDSMP and SAIL Leadership training opportunities through tribal email contact list.

Olympic Area Agency on Aging (O3A)

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
				○ Shared menus from Community Action Program Nutrition contractor with tribal email list.
5. Improved access to health and support services for Tribal elders.	○ Increase coordination between the Area Agency on Aging and Tribal representatives to facilitate access to local services—especially health care-- for Tribal Elders. ○ Invite the Hoh Tribe to engage in the O3A Prevention programs	○ Tribal issues are represented in local community, county planning efforts. ○ Tribal needs are considered and addressed by local service providers, resulting in increased access to services.	Mark Harvey; Regional Director O3A Planning & Program Mgmt staff Timeline: Review Annually and On Demand	○ August 2017 – Attended Hoh Health Fair and spoke with 28 individuals about services available through O3A.
6. Strengthen O3A and tribal partnerships.	○ Notify tribal staff when recruiting tribal representation on O3A Advisory Council. ○ Notify the Hoh Tribe when O3A staff positions are open.	○ Partnerships between O3A and the Hoh Tribe results in more responsive service and program development. ○ Tribal members have opportunities for	AC Tribal Representative Designated O3A Leadership, Program Management and Service Delivery staff Carol Ann Laase, O3A Human Resources – 360.379.5064, Lasseca@dshs.wa.gov	○ O3A staff met with Tara Sexton when Tara began working at the Hoh Tribe and shared numerous resources with her. Tara was happy to learn of all the resources available

Olympic Area Agency on Aging (O3A)

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Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
	Routinely consult with tribal outreach (O3A direct service) staff re: O3A response to tribal issues.	employment; O3A becomes more diverse and representative of the community we serve	Brenda Francis Thomas, DSHS Timeline: Review Annually	○ and will take advantage of them as she is able. ○ O3A is in the beginning stages of recruiting a new tribal representative. This will be marketed to all tribes in our region via tribal contact email list. ○ Tribal staff is routinely notified of O3A staff openings.
7. Improved access to transportation for Tribal Elders with special needs.	○ Facilitate Tribal representation in local planning and coordination efforts and regional transportation coalitions (RTPO & local transportation initiatives if known). ○ Volunteer Transportation program	o Local planning efforts are responsive to transportation needs of The Hoh Tribe. Promote increased options for transportation for Tribal Elders with Special needs. o Volunteer transportation provider	Jody Moss – O3A Planning Director Clallam Teri Wensits, Volunteer Chore Services, TeriW@ccsww.org, 360.417.5640 Jefferson Nancy Budd-Garvin, ECCHO, director@echhojc.org, 360.379.3246	○ Spoke with Teri Wensits who stated she would be very happy to be able to serve tribal members if she had volunteer drivers who wanted to become trained/qualified to provide this service in the west Jefferson region.

Olympic Area Agency on Aging (O3A)

Timeframe: January 1, 2018 through December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete Implementation plan is due for the coming biennium.
October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
	o is accessible to all members over age 60. o The Hoh Tribe can identify a tribal volunteer driver(s) if they wish who would become a volunteer with the volunteer transportation program and could be reimbursed per mile driven for qualified transport services.	o will complete a resource presentation to the Tribe if requested. o Tribal volunteer drivers expand transportation capacity for Elders over 60. (note that this age limitation is determined by fund source – Older Americans Act)	Grays Harbor Jennyk@coastalcap.org, 360.500.4524 Pacific Shelley Plemmons, Volunteer Chore Services shelleyp@ccsww.org, 360.637.8563.ext113 Timeline: March 2018 By December 2018 (if requested)	
8. Assist the Hoh Tribe if interested, to develop contracts (for example, Adult Days Services, Home Care Agency, Environmental Modification Transportation and	o Notify Hoh Tribe of options to contact O3A to help develop services/contracts o Provide technical assistance as needed o Assist with first series of contract monitoring visits as needed.	o Communication between O3A and the Hoh Tribe results in awareness of new service options, and strengthens O3A's relationship with the Hoh Tribe	AC Tribal Representative Designated O3 Program Manager, and O3A Services Delivery staff Timeline: On Demand / Review Annually	o Discussed contracting options with Bob Smith and Tara Sexton. There may be some interest in the Environmental Modification Contract as Hoh Tribe is currently helping elders with repair efforts.

Olympic Area Agency on Aging (O3A)

Timeframe: January 1, 2018 through December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete Implementation plan is due for the coming biennium.
October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
and others).		○ Expands culturally relevant services to tribal elders ○ Strengthens and improves the quality and cultural relevancy of services provided through tribal contracts.		

Policy 7.01 Implementation Plan **November 2018**

Jamestown S'Klallam Tribe (JST) and the Olympic Area Agency on Aging (O3A)

Draft Timeframe: January 1, 2018 through December 31, 2019

O3A Plan Due Dates: October 1st of each odd numbered year a complete Implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

JST Due Dates: Plan and Progress Report Due Dates: April 1 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the Office of Indian Policy) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
1. Jamestown S'Klallam Tribe (JST) and Olympic Area Agency on Aging (O3A) representatives work together to develop an effective outreach plan	○ Representatives from JST and O3A meet together to develop / refine tailored 7.01 plan ○ Ensure outreach assistance is provided & explore expanding support and coordination assistance as available resources allow. ○ O3A and I & A staff meet with JST tribal representatives to discuss elder issues as requested/give presentations to elders on services available and how to access them as requested. ○ Ensure tribal issues are considered in agency	○ Plan guides activities and coordination between JST and O3A. ○ Enhanced access to culturally relevant services for tribal elders. ○ Increased collaboration and communication with JST and community partners to assure access with appropriate services. ○ Elders, family members and staff are able to more easily identify resources and plan for elders' needs.	Roy Walker, Exec Director, O3A; walkerb@dshs.wa.gov 360.379.5064 Mark Harvey, Regional Director I&A/CM, 360. 461.5230, harvemb@dshs.wa.gov Jody Moss, O3A Contracts Mgt & Planning Director mossjm1@dshs.wa.gov; 360.379.5064 Rob Welch / Loni Greninger, JST Social Services, rwelch@jamestowntribe.org lgreninger@ etc, 360.582.4868/ 360.681.4660	Met with Jamestown staff and Tribal Council member for Consolidated meeting on 10/2/18 and again with staff on 11/9/18, to develop more detailed plan. Draft plan developed in early 2018 for Jamestown S'Klallam Tribe, but unable to arrange a meeting time to collaborate on tailoring plans. 2016, 2017 & 2018 – O3A staff attended Money Follows the Person and made contacts with tribes in attendance. O3A staff readily available

Policy 7.01 Implementation Plan **November 2018**

Jamestown S'Klallam Tribe (JST) and the Olympic Area Agency on Aging (O3A)

Draft Timeframe: January 1, 2018 through December 31, 2019

O3A Plan Due Dates: October 1st of each odd numbered year a complete Implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

JST Due Dates: Plan and Progress Report Due Dates: April 1 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the Office of Indian Policy) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
	planning, training and project development. ○ O3A staff invited to attend elder's luncheon		Brenda Francis Thomas, francBD@dshs.wa.gov, (360) 565-2203 I&A Offices–call for address: Sequim 360.452.3221 800.801.0070 Forks 360.374.9496 888.571.6559 Pt Townsend 360.385.2552 800.801.0050 Aberdeen 360.532.0520 800.801.0060 Raymond 360.942.2177 888.571.6557 Long Beach 360.642.3634 888.571.6558 TBD, O3A Advisory Council Tribal Representative Timeline: 2018 -2019	to meet with Jamestown as invited and always available to answer individual or more general resource questions. Over past two years a number of referrals for services for individuals have been made. O3A routinely shares multiple tribal / other grant opportunities with tribes via tribal contact list. O3A Routinely attends tribal events like health fairs, or elders' luncheons when invited.

Policy 7.01 Implementation Plan **November 2018**

Jamestown S'Klallam Tribe (JST) and the Olympic Area Agency on Aging (O3A)

Draft Timeframe: January 1, 2018 through December 31, 2019

O3A Plan Due Dates: October 1st of each odd numbered year a complete Implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

JST Due Dates: Plan and Progress Report Due Dates: April 1 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the Office of Indian Policy) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
2. Improved caregiver training and support options for JST	○ Improve coordination between AAA Title III and Tribal Title VI Caregiver Support Programs ○ Identify Tribal caregivers through O3A IP & family caregiver support programs and support tribal caregivers to understand and utilize new Caregiver Training protocols of the Training Partnership available through Catholic Community Services* ○ Include tribal caregivers in Home Care Registry Resource training and	○ Coordinated Title III & VI resources are maximized, resulting in improved dissemination of best practices, available resources, information sharing, provision of technical assistance. ○ Increased Tribal capacity for accessing and/or providing training to tribal members interested in becoming caregivers. Tribal caregivers are able to access training in a timely manner.	Mark Harvey Jody Moss *Catholic Community Services Caregiver Training - Robin Gibson; robing@ccsww.org; Renee Worthey MAC & TSOA Specialist; 360.417.3378 Loni Greninger Timeline: ○ Using email address list, Jody will apprised JST staff of training opportunities ○ Work with Ann Dahl and Marietta Bobba for Savvy Caregiver Training	3/1/18: Shared Nisqually Caregiver training conference opportunities with tribal contact list. O3A continues to provide resources to all tribal caregivers/family members/others who call for assistance.

Policy 7.01 Implementation Plan **November 2018**

Jamestown S'Klallam Tribe (JST) and the Olympic Area Agency on Aging (O3A)

Draft Timeframe: January 1, 2018 through December 31, 2019

O3A Plan Due Dates: October 1st of each odd numbered year a complete Implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

JST Due Dates: Plan and Progress Report Due Dates: April 1 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the Office of Indian Policy) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
	referral activities. Registry staff will come to JST and meet with tribal staff and caregivers at the request of JST. Contact Mark Harvey. ○ Explore bringing Savvy Caregiver Training ○ Arrange presentation on MAC & TSOA Programs to JST staff and caregivers	○ Increased number of tribal caregivers. ○ Increased skills for caregivers. ○ Staff is better able to facilitate referrals for O3A programs for caregivers	Timeline: October 2019 for MAC & TSOA presentation, On Demand & Review Annually	
3.Enhanced services/support for Tribal grandparents / other Elders raising children	○ Increase outreach efforts, Fran Koski to introduce self to JST to inform families of resources available for relatives raising children.	○ Kinship Care Support Program will benefit tribal grandparents and other Elders raising children.	Mark Harvey, Fran Koski, Family Caregiver Support Coordinator, 360.417.8559 koskiff@dshs.wa.gov Loni Greninger Timeline: On Demand	O3A provided an overview of services during 7.01 meetings and at other times and will continue to provide these resources as clients call or are referred. In fact, the majority of O3A's KCSP and RAP services are provided to tribal families.

Policy 7.01 Implementation Plan **November 2018**

Jamestown S'Klallam Tribe (JST) and the Olympic Area Agency on Aging (O3A)

Draft Timeframe: January 1, 2018 through December 31, 2019

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JST Due Dates: Plan and Progress Report Due Dates: April 1 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the Office of Indian Policy) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
4.Improved access to health and nutrition education and program services to the extent resources allow.	○ Through nutrition contracts with OlyCAP, promote inclusion of local Tribal Elders in nutrition programs. ○ More elders access fresh local foods through the Senior Farmers Market Nutrition Program.	○ Tribal Elders may participate in programs implemented by OlyCAP who are the health/nutrition education providers. ○ Jody Moss will coordinate with OlyCAP to contact JST and market program to elders.	Jody Moss Kim Redmond, OlyCAP – (360) 301-6394, kredmond@olycap.org Loni Greninger Timelines: October 2019 and Review Annually	The Jamestown S'Klallam Tribe received Senior Famers Market Nutrition program information 2017 & 2018 from OlyCAP. Shared menus from Community Action Program Nutrition contractor with tribal email list. Shared information on available O3A Evidence Based grants, including Powerful Tools, CDSMP and SAIL Leadership training opportunities through tribal email contact list.
5.Improved access to health and support services for Tribal Elders.	○ Increase coordination between the O3A and tribal representatives to facilitate	○ Tribal issues are represented in local community, county	Mark Harvey, Jody Moss Loni Greninger	O3A staff is available to attend Health Fairs or elder's luncheons at

Policy 7.01 Implementation Plan **November 2018**

Jamestown S'Klallam Tribe (JST) and the Olympic Area Agency on Aging (O3A)

Draft Timeframe: January 1, 2018 through December 31, 2019

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JST Due Dates: Plan and Progress Report Due Dates: April 1 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the Office of Indian Policy) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
	access to local services for Tribal Elders. ○ As funding opportunities permits Jody will coordinate with JST staff to access to prevention program funding (Powerful Tools for Caregivers, Wisdom Warriors, Falls Prevention programs), etc. for elders. ○ Explore options for a Tribal Wills Clinic and /or Senior Legal Advice Clinics ○ Explore options for contracting with Jamestown Clinic and/or JST Social Services for Health Homes Care Coordinating Organization (CCO) for	planning efforts. ○ Tribal needs are considered and addressed by local service providers, resulting in increased access to services. ○ Tribal Elders' civil legal needs are addressed ○ High need tribal elders' health improves based on their own goals.	Timeline: ○ On Demand / Review Annually ○ Prevention funding - quarterly, 2019 ○ Health Homes CCO – October 2019	tribe's invitation. O3A can provide SHIBA Clinics on request for Jamestown S'Klallam Tribe.

Policy 7.01 Implementation Plan **November 2018**

Jamestown S'Klallam Tribe (JST) and the Olympic Area Agency on Aging (O3A)

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JST Due Dates: Plan and Progress Report Due Dates: April 1 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the Office of Indian Policy) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
6.Strengthen O3A and JST partnerships.	○ Notify JST staff when recruiting tribal representatives for Advisory Council. ○ Notify JST when O3A positions are open. ○ Explore options for O3A staff visiting elders' lunches	○ Partnerships between O3A & JST result in responsive service / program development. ○ JST members have opportunities for employment; O3A becomes more diverse.	Loni Greninger Jody Moss Mark Harvey Timeline: October 2019 Review Annually	O3A is in the beginning stages of recruiting a new tribal representative. This will be marketed to all tribes in our region via tribal contact email list. Tribal staff is routinely notified of O3A staff openings.
8. Help the Jamestown Tribe if they are interested, to develop contracts.	○ Notify tribe of option to use O3A to help develop services/contracts ○ Provide technical assistance as needed ○ Assist with first series of contract monitoring visits as needed. ○ During 7.01 planning meetings, interest was expressed in Environmental	○ Communication between O3A and the Jamestown Tribe results in awareness of some options, and strengthens O3A's relationships with tribe ○ Expands services available to tribal elders ○ Grows, strengthens and improves the number and quality of services provided	AC Tribal Representative Designated O3 Program Manager, and O3A Services Delivery staff Jody Moss Rob Welch / Loni Greninger Other Jamestown Tribe staff as appropriate Timeline: On Demand	Shared contracting options with tribal staff during 7.01 planning meeting and at other times. Many tribes have expressed interest in providing personal care services, environmental modification services, and Adult Day Care, even Adult Family Homes. Offered technical assistance

Policy 7.01 Implementation Plan **November 2018**

Jamestown S'Klallam Tribe (JST) and the Olympic Area Agency on Aging (O3A)

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JST Due Dates: Plan and Progress Report Due Dates: April 1 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the Office of Indian Policy) of each year.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
9.Improved access to transportation for Tribal Elders with special needs.	○ Facilitate Tribal representation in local planning and coordination efforts and regional transportation coalitions (RTPO & local transportation initiatives). ○ Volunteer Transportation program is accessible to all members over age 60. ○ Tribe can identify a tribal volunteer driver(s) if they wish who would become a volunteer with the volunteer transportation program and could be reimbursed per mile driven for qualified transport services. ○ Explore options for	○ Local planning efforts are responsive to transportation needs of the tribe. Promote increased options for transportation for Tribal Elders with Special needs. ○ Volunteer transportation provider will complete a resource presentation to the Tribe if requested. ○ Tribal volunteer drivers expand transportation capacity for Elders over 60. (note that this age limitation is determined by fund source – Older Americans Act)	Jody Moss Loni Greninger Clallam Teri Wensits, Volunteer Chore Services, TeriW@ccsww.org, 360.417.5640 Jefferson Nancy Budd-Garvin, ECCHO, director@echhojc.org, 360.379.3246 Grays Harbor Jennyk@coastalcap.org, 360.500.4524 Pacific Shelley Plemmons, Volunteer Chore Services shelleyp@ccsww.org, 360.637.8563.ext113	

Policy 7.01 Implementation Plan **November 2018**

Jamestown S'Klallam Tribe (JST) and the Olympic Area Agency on Aging (O3A)

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JST Due Dates: Plan and Progress Report Due Dates: April 1 (regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to the Office of Indian Policy) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year October 2018
	developing Volunteer Transportation drivers who can then receive training and serve tribal elders		Timeline: October 2019 and Review Annually	

Completed or Tabled Items		
Goal/Activity/Outcome	**Date**	**Status**
Goal: Improved access to potential employment training and hosting opportunities for the Title V Senior Community Service Employment Program. **Activity:** Share information with JST when openings are available in the Title V Senior Community Service Employment Program should this program continue as an O3A service **Outcome:** Increased employment and job skills of elder who wish to work.	6/30/18	This project was transferred to a statewide contractor, AARP. AARP and Good Will still have Senior employment programs and O3A refers interested host agencies as well as interested seniors to programs.

Policy 7.01 Plan Lower Elwha Klallam Tribe *(Draft-may not have been approved by LEKT Council)* **February 2018**

Olympic Area Agency on Aging (O3A)

2018 -19

Plan and Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to Office of Indian Policy) of each year.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
1. Continue current outreach assistance to the Lower Elwha Klallam Tribe.	○ Ensure current outreach assistance is continued and explore expanding support and coordination assistance as available resources allow. ○ Hold regular meetings with Lower Elwha to discuss Elder issues at least biannually. ○ Expand activities in this area through grants available. ○ Include Tribal Outreach staff agency planning, training and project development, and regular emails related to programs. ○ Ensure tribal elders and staff are aware of access to resources and planning by visiting or calling local O3A Information and Assistance Office; calls can be made by elder or others on behalf of elder.	○ Enhanced access to culturally relevant services for Tribal Elders ○ Increased collaboration with Lower Elwha and community partners to assure appropriate services for tribal elders. ○ Elders, family members and staff are able to more easily identify resources and plan for elders' needs.	Roy Walker, Executive Director, 360.379.5064 walkerb@dshs.wa.gov Mark Harvey, Director I&A/CM, 360. 461.5230 harvemb@dshs.wa.gov Jody Moss, Contracts Management & Planning Director, 360.379.5064 mossjm1@dshs.wa.gov Kelly Bradley, LEKT Social Services Director / Elders 360.565.7257 x. 7451 Kelly.Bradley@elwha.org TBD, LEKT Elders Liaison, 360.565.7257 x. 7466 xxx@elwha.org I&A Offices–call for address: Sequim 360.452.3221 800.801.0070 Forks 360.374.9496 888.571.6559 Pt Townsend 360.385.2552 800.801.0050 Aberdeen 360.532.0520 800.801.0060	○ Met on 2/21/18 to revise plan. ○ 2016 & 2017 – O3A staff attended Money Follows the Person and made contacts with tribes in attendance. ○ O3A staff readily available to meet with Lower Elwha Tribe as invited and always available to answer individual or more general resource questions. ○ Over past two years a number of referrals for services for individuals have been made. ○ O3A routinely shares multiple tribal / other grant opportunities with tribes via tribal contact list.

Policy 7.01 Plan Lower Elwha Klallam Tribe *(Draft-may not have been approved by LEKT Council)* **February 2018**

Olympic Area Agency on Aging (O3A)

2018 -19

Plan and Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to Office of Indian Policy) of each year.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
			Raymond 360.942.2177 888.571.6557 Long Beach 360.642.3634 888.571.6558 <u>Timeline</u>: Bi-annual Meetings – February and August 2018 Emails – Jody has developed an email list of tribal contacts; will include in ongoing emails Review Annually	
2. Improved caregiver training and support options for unpaid family caregivers and for paid caregivers serving tribal members for interested tribes	○ Improve coordination between AAA Title III and Tribal Title VI Caregiver Support Programs ○ Identify unpaid family caregivers through family caregiver support programs* and tribal social service referrals and support Tribal caregivers to obtain respite, training and other forms of support. ○ Through partnerships with tribal staff, identify tribal members interested in	○ Coordinated Title III & VI resources are maximized, resulting in improved dissemination of best practices, available resources, information sharing, and provision of technical assistance. ○ Increased Tribal capacity for accessing and/or providing training to tribal members interested in becoming caregivers. Tribal caregivers are able to access training in a timely manner.	Mark Harvey Jody Moss Kelly Bradley LEKT Elders Liaison Fran Koski, Family Caregiver Support Program, 360.3417.8549, koskiff@dshs.wa.gov **Catholic Community Services - Caregiver Training - Robin Gibson; robing@ccsww.org; 360.417.5420 ***Aida Crumb, 360.417.8553, crumbaf@dshs.wa.gov	○ 3/1/18: Shared Nisqually Caregiver training conference opportunities with tribal contact list. ○ O3A continues to provide resources to all tribal caregivers/family members/others who call for assistance.

Policy 7.01 Plan Lower Elwha Klallam Tribe *(Draft-may not have been approved by LEKT Council)* **February 2018**

Olympic Area Agency on Aging (O3A)

2018 -19

Plan and Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to Office of Indian Policy) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	○ Improve coordination between AAA Title III and Tribal Title VI Caregiver Support Programs ○ Identify unpaid family caregivers through family caregiver support programs* and tribal social service referrals and support Tribal caregivers to obtain respite, training and other forms of support. ○ Through partnerships with tribal staff, identify tribal members interested in becoming paid caregivers and provide referrals for training and becoming an independent provider or for working for a home care agency; utilize new Caregiver Training protocols of the Training Partnership	○ Coordinated Title III & VI resources are maximized, resulting in improved dissemination of best practices, available resources, information sharing, and provision of technical assistance. ○ Increased Tribal capacity for accessing and/or providing training to tribal members interested in becoming caregivers. Tribal caregivers are able to access training in a timely manner. ○ Increased number of tribal caregivers.	Mark Harvey Jody Moss Kelly Bradley LEKT Elders Liaison Fran Koski, Family Caregiver Support Program, 360.3417.8549, koskiff@dshs.wa.gov **Catholic Community Services - Caregiver Training - Robin Gibson; robing@ccsww.org; 360.417.5420 ***Aida Crumb, 360.417.8553, crumbaf@dshs.wa.gov Timeline: a. Using email address list, Jody will apprised LEKT staff of training opportunities b. Facilitate communication with CCS Training partnership by April 2018 c. On request from LEKT On request & review annually	○ 3/1/18: Shared Nisqually Caregiver training conference opportunities with tribal contact list. ○ O3A continues to provide resources to all tribal caregivers/family members/others who call for assistance.

Policy 7.01 Plan Lower Elwha Klallam Tribe *(Draft-may not have been approved by LEKT Council)* **February 2018**

Olympic Area Agency on Aging (O3A)

2018 -19

Plan and Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to Office of Indian Policy) of each year.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	available through Catholic Community Services** ○ Include tribal caregivers in Home Care Registry Resource (HCRR)*** training and referral activities. Registry staff will come to Lower Elwha and meet with tribal staff and caregivers at the request of the LEKT. Contact Mark Harvey.			
3.Enhanced services/ support for Tribal grandparents / other relatives raising children	Increase outreach efforts, Fran Koski to introduce herself to Lower Elwha to inform families of resources available for relatives raising children.	Kinship Care Support Program and Relatives As Parents will benefit tribal grandparents and other relatives raising children.	Mark Harvey Fran Koski, Kinship Care Coordinator, 360.417.8559 koskiff@dshs.wa.gov Kelly Bradley & LEKT Elders Liaison Timeline: On Request	O3A provided an overview of services during 7.01 meetings and at other times and will continue to provide these resources as clients call or are referred. In fact, the majority of O3A's KCSP and RAP services are provided to tribal families.
4.Improved access to health and nutrition education and program services to the	○ Through nutrition contracts with OlyCAP, promote inclusion of local Tribal Elders in nutrition programs.	○ Tribal Elders may participate in programs implemented by OlyCAP who are the health//nutrition education providers.	Jody Moss Kim Redmond, OlyCAP – (360) 301-6394 kredmond@olycap.org Kelly Bradley	○ The Tribe received Senior Famers Market Nutrition vouchers in 2017 & 2018 from OlyCAP.

Policy 7.01 Plan Lower Elwha Klallam Tribe *(Draft-may not have been approved by LEKT Council)* **February 2018**

Olympic Area Agency on Aging (O3A)

2018 -19

Plan and Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to Office of Indian Policy) of each year.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
extent resources allow.	○ More elders access fresh local foods through the Senior Farmers Market Nutrition Program.	○ Jody Moss will coordinate with OlyCAP to contact Lower Elwha and market program to elders.	Timelines: a. By December 2018 b. June – October 2018	○ Shared menus from Community Action Program Nutrition contractor with tribal email list. ○ Shared information on available O3A Evidence Based grants, including Powerful Tools, CDSMP and SAIL Leadership training opportunities through tribal email contact list. ○ At LEKT's invitation, O3A provided a "Welcome to Medicare/Medicare Getting Started" training for Lower Elwha Tribe in fall 2017 with a goal of developing tribal Health Insurance Assisters. LEKT invited Jamestown, Makah, Port Gamble and Quileute Tribes to attend.

Policy 7.01 Plan Lower Elwha Klallam Tribe *(Draft-may not have been approved by LEKT Council)* **February 2018**

Olympic Area Agency on Aging (O3A)

2018 -19

Plan and Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to Office of Indian Policy) of each year.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
5.Improved access to transportation for Tribal Elders with special needs.	○ Facilitate Tribal representation in local planning and coordination efforts and regional transportation coalitions (RTPO & Clallam County Transportation Coalition). ○ Volunteer Chore Transportation program is accessible to all members over age 60. ○ Tribes can identify a tribal volunteer driver(s) if they wish who would become a volunteer with the Volunteer Chore program and could be reimbursed per mile driven for qualified transport services.	○ Local planning efforts are responsive to transportation needs of Tribes. Promote increased options for transportation for Tribal Elders with Special needs. ○ CCS Volunteer Chore Transportation will complete a resource presentation to the Tribe if requested. ○ Tribal volunteer drivers expand Lower Elwha transportation capacity for Elders over 60. (note that this age limitation is determined by fund source – Older Americans Act)	Jody Moss Kelly Bradley, Social Services Director LEKT Elders Liaison Teri Wensits, Volunteer Chore Services, 360.417.5640 TeriW@ccsww.org, Timeline: March 2018 By December 2018 (if requested by LEKT)	○ Learned Lower Elwha is interested/actively pursuing training to have a number of staff trained as Paratransit drivers, so they can transport members. They still need resources for a bus. ○ Shared transportation grant information with contacts over 2018.
6.Improved access to health and support services for Tribal Elders.	○ Increase coordination between the Area Agency on Aging and tribal representatives to facilitate access to local services -	○ Tribal issues are represented in local community, county planning efforts. ○ Tribal needs are	Mark Harvey, Jody Moss Clinic staff Ellen Charles 360.452.6252, ext 7630	○ Shared information on available O3A Evidence Based grants, including Powerful Tools, CDSMP and SAIL Leadership training

Policy 7.01 Plan Lower Elwha Klallam Tribe *(Draft-may not have been approved by LEKT Council)* **February 2018**

Olympic Area Agency on Aging (O3A)

2018 -19

Plan and Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to Office of Indian Policy) of each year.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	for Tribal Elders. ○ As funding opportunities permits Jody will coordinate with LEKT staff to access to prevention program funding (Powerful Tools for Caregivers, Wisdom Warriors, fall prevention programs), etc. for elders.	considered and addressed by local service providers, resulting in increased access to services.	Ellen.charles@elwha.org Timeline: a. 2018-2019 –health improvement programs occur throughout the year – J. Moss and M. Harvey will include LEKT staff in messaging about programs b. Quarterly, 2018	training opportunities through tribal email contact list. ○ O3A provided a SHIBA clinic for Lower Elwha Tribal Elders in fall 2017.
7.Strengthen O3A and Lower Elwha Klallam Tribe's partnerships.	○ Notify LEKT staff when recruiting tribal representatives for Advisory Council. ○ Notify LEKT when O3A positions are open. Train outreach staff in culturally appropriate communication.	○ Partnerships between O3A & LEKT result in responsive service / program development. ○ LEKT members have opportunities for employment; O3A becomes more diverse. As schedules permit, Brenda or others will make Cultural Competency Training available to O3A.	LEKT Elders Liaison ted O3A Leadership, Program Management and Service Delivery staff nn Laase, O3A Human Resources – 360.379.5064, Lasseca@dshs.wa.gov Francis Thomas, DSHS Timeline: a. March – June 2018 b. 2018 – 2019 c. December 2018 Review Annually	○ O3A is in the beginning stages of recruiting a new tribal representative. This will be marketed to all tribes in our region via tribal contact email list. ○ Tribal staff is routinely notified of O3A staff openings.

Policy 7.01 Plan Lower Elwha Klallam Tribe *(Draft-may not have been approved by LEKT Council)* **February 2018**

Olympic Area Agency on Aging (O3A)

2018 -19

Plan and Progress Report Due Dates: April 2 (Regional Plan submitted to Assistant Secretary) and April 30 (Assistant Secretary Plan submitted to Office of Indian Policy) of each year.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
8.Assist the Lower Elwha Klallam Tribe if they are interested, to develop contracts.	○ Notify tribe of option to use O3A to help develop services/contracts ○ Provide technical assistance as needed ○ Assist with first series of contract monitoring visits as needed.	○ Communication between O3A and the Lower Elwha Tribe results in awareness of some options, and strengthens O3A's relationships with tribe ○ Expands services available to tribal elders ○ Strengthens and improves the quality of services provided through tribal contracts.	AC Tribal Representative Designated O3 Program Manager, and O3A Services Delivery staff Lower Elwha Tribe staff Ann Dahl, Marietta Bobba – ALTSA Tribal Liaison Staff Timeline: Review Annually	Shared contracting options with Lower Elwha Tribal staff during 7.01 planning meeting. They would love to develop an adult family home. Offered technical assistance if they move forward with this or other projects.

Completed or Tabled Items		
Goal/Activity/Outcome	**Date**	**Status**
Goal: Improved access to potential employment training and hosting opportunities for the Title V Senior Community Service Employment Program. **Activity:** hare information with LEKT when openings are available in the Title V Senior Community Service Employment Program should this program continue as an O3A service **Outcome:** Increased employment and job skills of elder who wish to work.	6/30/18	This project was transferred to a statewide contractor, AARP. AARP and Good Will still have Senior employment programs and O3A refers interested host agencies as well as interested seniors to programs.

Policy 7.01 Makah Tribe –O3A Plan -DRAFT **December 2018**

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
1. Continue current outreach assistance with staff and tribal members; work to develop/update tailored plans with the Makah Tribe.	○ Meet with tribe's representatives to develop / update 7.01 policy plan. ○ Ensure current outreach assistance is continued & explore expanding support and coordination assistance with Makah Tribe as available O3A resources allow. ○ Meet with Makah tribal representatives to discuss elder issues as requested. ○ Ensure tribal issues are considered in agency planning, training and project development. ○ Ensure tribal elders and staff are aware of access to resources and planning by visiting or calling local	○ Tailored and regularly updated 7.01 plan in place between O3A and the Makah Tribe. ○ Enhanced access to culturally relevant services for tribal elders. ○ Increased collaboration with the Makah Tribe and community partners to assure access to appropriate services. ○ Elders, family members and staff are able to more easily identify resources and plan for elders' needs.	Target: 7.01 plan in place based on Makah Tribe's preferences; goal would be for plan to be in place by December 2018. Roy Walker, Executive Director, 360.379.5064 walkerb@dshs.wa.gov Mark Harvey, Regional Director, 360. 461.5230 harvemb@dshs.wa.gov Jody Moss, Contracts Management & Planning Director, 360.379.5064 mossjm1@dshs.wa.gov Maureen Woods Maureen.woods@makah.com 360-645-3027 Glenda Butler, Makah Wellness, Glenda.butler@makah.com O3A Forks office staff: Char Carte - 360.374.9496 carteci@dshs.wa.gov, Susie Brandelius -	Winter 2017, met with Makah Tribe in Neah Bay related to a discussion on Health Homes, and shared other options for their consideration. Met with Makah Tribal staff and Council member on 11/26/18 to develop current draft 7.01 Plan O3A staff Char Carte and Susie Brandelius routinely connect with the Makah Tribe as requested. 2016, 2017 & 2018 – O3A staff attended Money Follows the Person and made contacts with tribes in attendance.

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	○ O3A Information and Assistance Office; calls can be made by elder or others on behalf of elder.		360.374.9496 brandcs@dshs.wa.gov O3A Advisory Council Tribal Rep To Be Filled Brenda Francis Thomas, francBD@dshs.wa.gov, (360) 565-2203 I&A Offices–call for address: Sequim 360.452.3221 800.801.0070 Forks 360.374.9496 888.571.6559 Pt Townsend 360.385.2552 800.801.0050 Aberdeen 360.532.0520 800.801.0060 Raymond 360.942.2177 888.571.6557 Long Beach 360.642.3634 888.571.6558 Timeline: Review Annually	Over past two years a number of referrals for services for individuals have been made. O3A routinely shares multiple tribal / other grant opportunities with tribes via tribal contact list. O3A has attended the Makah Health Fair for a number of years.
2. Improve caregiver training and support options for unpaid family caregivers and for paid caregivers serving tribal members.	○ Improve coordination between AAA Title III and Tribal Title VI Caregiver Support Programs ○ Support development of a high school Home Care Aid program	○ Coordinated Title III and VI resources are maximized, resulting in improved dissemination of best practices, available resources, information sharing and	O3A Planning & Program Mgmt. staff Mark Harvey *Jaci Hoyle, O3A Sequim Direct Services Supervisor 360-41708540, 800-801-0070; hoylejl@dshs.wa.gov	3/1/18: Shared Nisqually Caregiver training conference opportunities with tribal contact list. O3A continues to provide resources to all tribal

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	○ Include Tribal caregivers in Home Care Referral Registry* training and referral activities. ○ Provide information and support for tribal members to access the Medicaid Alternative Care and Tailored Supports for Older Adults (MAC & TSOA) Programs	provision of technical assistance. ○ Increased resources for and capacity of family caregivers to support their loved ones in their homes for as long as possible. ○ The Makah Tribe capacity for accessing and/or providing training to Tribal members interested in becoming caregivers. Tribal caregivers are able to access training and potential employment in a timely manner. ○ Increased number of Tribal caregivers available to deliver home care services to elders	Susie Brandelius *Aida Crumb 360-417-8583 crumbaf@dshs.wa.gov Timeline: On demand	caregivers/family members/others who call for assistance.

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
3. Enhanced services / support for Tribal grandparents / other relatives raising children	Increase outreach efforts to inform families of the resources available for relatives raising children.	Tribal grandparents & other relatives raising children gain additional and often critical support through Relatives as Parents/Kinship Care Support programs.	O3A Kinship Care Support Program and Relatives as Parents Delivery staff: Susie Brandelius Timeline: On demand	O3A staff routine provides outreach to Makah to for KCSP and RAP services and serves clients who contact any of the O3A offices. O3A suggested and planned with Maureen Woods a Kinship/Grandparents Day in the Makah Senior Center in September, 2018
4. Improved Tribal access to health and nutrition education and program services to the extent resources allow.	○ Through nutrition contracts with local providers, promote inclusion of local tribal elders in nutrition education programs. ○ Share useful resources between tribes and nutrition providers such as printed education material and 1/3 RDA approved menus.	○ Tribal elders participate in programs implemented by local health / nutrition education providers. ○ Capacity for local tribes and regional nutrition providers is increased by sharing ideas and material; more elders receive better information around health and nutrition.	O3A Planning & Program Mgmt staff Tribal Nutrition Providers Kim Redmond, OlyCAP – (360) 301-6394 kredmond@olycap.org Jessica Herndon, Makah Timeline: On Demand & Review Annually	Shared information about Senior Farmers Market Program. At time, no local site for produce was available. Note: new site is now available at Sarge's Place Farmers Market in Forks. Shared information on available O3A Evidence Based grants, including Powerful Tools, CDSMP and SAIL Leadership training opportunities through tribal email contact list.

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
5. Improved access to health and support services for Tribal elders.	Engage Makah Tribe in the prevention programs (Areas of interest include Powerful Tools for Caregivers, Savvy Caregivers, and possibly others)	○ Tribal issues are represented in local community, county planning efforts. ○ Tribal needs are considered and addressed by local service providers, resulting in increased access to services.	Mark Harvey; Regional Director O3A Planning & Program Mgmt staff, Margaret Taylor, 360.379.5064 taylomh@dshs.wa.gov Jan Li Hanson, janet.hanson@makah.com, (206) 651-6707 Glenda Butler, Makah Wellness On Demand	
6. Strengthened O3A and tribal partnerships.	○ Notify tribal staff when recruiting tribal representation on O3A Advisory Council. ○ Notify tribes when O3A staff positions are open. ○ Routinely consult with tribal outreach (O3A direct service) staff re: O3A response to tribal issues.	○ Partnerships between O3A and region tribes result in more responsive service and program development. ○ Tribal members have opportunities for employment; O3A becomes more diverse and representative of the community we serve	AC Tribal Representative Designated O3A Program Management and Service Delivery staff O3A leadership - Carol Ann Laase, O3A Human Resources – 360.379.5064, Lasseca@dshs.wa.gov Brenda Francis Thomas, DSHS Review Annually	O3A is in the beginning stages of recruiting a new tribal representative. This will be marketed to all tribes in our region via tribal contact email list. Tribal staff is routinely notified of O3A staff openings.

Policy 7.01 Makah Tribe –O3A Plan -DRAFT **December 2018**

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
7. Improved access to transportation for Tribal Elders with special needs.	○ Facilitate Tribal representation in local planning and coordination efforts and regional transportation coalitions (RTPO & local transportation initiatives if known). ○ Volunteer Transportation program is accessible to all members over age 60. ○ If Makah Tribe can identify tribal volunteer driver(s), coordinate training with the Catholic Community Services Volunteer Transportation program so drivers can support elder transportation needs and can be reimbursed per mile driven for qualified transport services.	○ Local planning efforts are responsive to transportation needs of Tribes. Promote increased options for transportation for Tribal Elders with Special needs. ○ Volunteer transportation provider will complete a resource presentation to the Tribe if requested. ○ Tribal volunteer drivers expand transportation capacity for Elders over 60. (note that this age limitation is determined by fund source – Older Americans Act)	Jody Moss – O3A Planning Director Maureen Woods, Tribal Social Services Director Glenda, Butler, Makah Wellness Director Clallam Teri Wensits, Volunteer Chore Services, TeriW@ccsww.org, 360.417.5640 Jefferson Nancy Budd-Garvin, ECCHO, director@echhojc.org, 360.379.3246 Grays Harbor: Jenny Knutson, CCAP, Jennyk@coastalcap.org, 360.500.4524 Pacific: Shelley Plemmons, Volunteer Chore Services, shelleyp@ccsww.org, 360.637.8563.ext113 Ann Dahl, DSHS, Tribal Initiative Project Manager, (Contracting for some Transportation services), 360.725.3489, DahlA@dshs.wa.gov	Spoke with Teri Wensits who stated she would be very happy to be able to serve tribal members if she had volunteer drivers who wanted to become trained/qualified to provide this service

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	○ Facilitate communication between Clallam Connect and Makah Tribe ○ Support developing Transportation Contracts if tribe is interested		Timeline: Target June to August 2019 for CCS Volunteer Transportation training On Demand & Review Annually	
8. Assist Makah Tribe as interested, to develop contracts. Areas of interest include Environmental Modification, Transportation,	○ Notify tribes of option to contact O3A to help develop services/contracts ○ Provide technical assistance as needed ○ Assist with first series of contract monitoring visits as needed.	○ Communication between O3A and tribes results in awareness of new service options, and strengthens O3A's relationship with tribes ○ Expands culturally relevant services to tribal elders ○ Strengthens and improves the quality and cultural relevancy of services provided through tribal contracts.	AC Tribal Representative Designated O3 Program Manager, and O3A Services Delivery staff On Demand & Review Annually	Shared contracting options with Makah Tribe. They would love to develop services including home care, and Environmental Modification. Offered technical assistance if they move forward with these or other projects.

Policy 7.01 Makah Tribe –O3A Plan -DRAFT **December 2018**

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
9. Assist Makah Tribe to be able to access more grant resources	Notify Makah Tribe about grant opportunities for Tribe only funds.	Tribe enabled to expand capacity for providing services to members.	Jody Moss, O3A staff	

Policy 7.01 Quileute Nation Plan **Updated January 2019**

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
1. Continue current outreach assistance and work to develop a more tailored plan for the Quileute Nation	○ Meet with tribe's representatives to clarify/ update 7.01 policy plan. ○ Ensure current outreach assistance is continued & explore expanding support and coordination assistance with Quileute Nation as available O3A resources allow. ○ Meet with tribal representatives to discuss elder issues as requested. ○ Ensure tribal issues are considered in agency planning, training and project development. ○ Ensure tribal elders and staff are aware of access to resources and planning by visiting or calling local O3A Information and	○ O3A and Quileute Nations' relationship is strengthened leading to better communication and more opportunities for partnerships. ○ Enhanced access to culturally relevant services for tribal elders. ○ Increased collaboration with the Quileute Nation and community partners to assure access to appropriate services. ○ Elders, family members and staff are able to more easily identify resources and plan for elders' needs.	Roy Walker, Executive Director, 360.379.5064 walkerb@dshs.wa.gov Mark Harvey, Regional Director, 360. 461.5230 harvemb@dshs.wa.gov Jody Moss, Contracts Management & Planning Director, 360.379.5064 mossjm1@dshs.wa.gov O3A Forks office staff: Char Carte - 360.374.9496 carteci@dshs.wa.gov, Susie Brandelius - 360.374.9496, brandcs@dshs.wa.gov Nicole Earls, Human Services Director Nicole.earls@quileutenation.org, 360.640.8795	○ Met Nicole Earls at Consolidated Tribal Meetings on 1/4/17, approved by council on 3/27/17 and again on October 2, 2018. ○ 2016 & 2017 – O3A staff attended Money Follows the Person and made contacts with tribes in attendance. ○ O3A staff visits Quileute staff and elders monthly for Elder's Luncheons and other events. ○ O3A staff continues to be available to answer individual or more general resource questions. In July 2017, attended the Quileute Resource Fair.

Policy 7.01 Quileute Nation Plan **Updated January 2019**

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	Assistance Office; calls can be made by elder or others on behalf of elder.		Lisa Hohman-Penn, Senior Cook, Lisa.hohman@quileutenation.org, 360.374.6040 Timeline: Review Annually	○ June 2018 - Provided new Living Well resource guide to elder's at Senior Luncheon. ○ Over past two years a number of referrals for services for individuals have been made. ○ O3A routinely shares multiple tribal / other grant opportunities with tribes via tribal contact list. ○ O3A Routinely attends tribal events like elders' lunches/brunches, health fairs, or events when invited.
2. Support caregiver training and support options as requested by the	3. Improve coordination between AAA Title III and Tribal Title VI Caregiver Support Programs	4. Coordinated Title III and VI resources result in support for caregivers as requested by the Quileute Nation.	Mark Harvey, 360. 461.5230 harvemb@dshs.wa.gov	○ 3/1/18: Shared Nisqually Caregiver training conference opportunities with tribal contact list.

Policy 7.01 Quileute Nation Plan **Updated January 2019**

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
Quileute Nation.	○ Identify Tribal caregivers and support them to obtain training and support.	○ Tribal caregivers are supported to access training in a timely manner	Time Line: On Demand and Review Annually	○ O3A continues to provide resources to all tribal caregivers/family members/others who call for assistance. ○ Met with elders at a brunch and discussed MAC / TSOA, need for specialized equipment and other O3A programs in 2017 and 2018.
3. Enhanced services / support for Tribal grandparents / other elders raising children	○ Increase outreach efforts, particularly with remote communities and Tribal reservations, to inform families of the resources now available for relatives raising children.	○ Relatives as Parents Support Program will benefit Tribal grandparents & other elders raising children.	Mark Harvey, 360. 461.5230 harvemb@dshs.wa.gov Time Line: On Demand	○ O3A provided an overview of KSCP / RAP services during previous 7.01 meetings and at several elder's luncheons, and will continue to provide these resources as clients call or are referred. In fact, the majority of O3A's KCSP and RAP services are provided to tribal families.

Policy 7.01 Quileute Nation Plan **Updated January 2019**

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
				○ 2/27/17 – Met with Kinship Care Navigator/discussed resources and availability to consult regarding client issues. ○ May 2017, O3A staff was honored on Kinship Care Day at an elder's luncheon
4. Improved Tribal access to nutrition program services (such as Senior Nutrition, Meals on Wheels and Senior Farmers Market) through coordination with local nutrition providers.	○ Through nutrition contracts with local providers, promote inclusion of local tribal elders in nutrition programs.	○ Tribal elders are able to participate in programs implemented by local nutrition providers.	Jody Moss mossjm1@dshs.wa.gov; 360.379.5064 Kim Redmond, OlyCAP – (360) 301-6394 kredmond@olycap.org Timeline: Review Annually	○ The Quileute Nation received Senior Famers Market Nutrition applications in 2017 & 2018 from OlyCAP. ○ Note: new site is available in 2018 at Sarge's Place Farmers Market in Forks.

Policy 7.01 Quileute Nation Plan **Updated January 2019**

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
5. Promote access to health and support services for Tribal elders.	○ Increase coordination between the Area Agency on Aging and Tribal representatives to advocate increased access to local services—especially health care-- for Tribal Elders. ○ Explore options for a Tribal Wills Clinic and/or Senior Legal Advice Clinics for more general civic legal needs ○ Explore options for developing a corps of ○ driving tribal volunteers to help transport elders to necessary activities and medical appointments as part of Catholic Community Services Volunteer Transportation program	○ Tribal issues are represented in local community, county planning efforts. ○ Tribal elders receive legal services supporting their aging needs and goals ○ Tribal elders have greater access to services and greater mobility.	Mark Harvey, 360. 461.5230 harvemb@dshs.wa.gov Jody Moss mossjm1@dshs.wa.gov; 360.379.5064 Timeline: On Demand and Review Annually Transportation and Wills Clinic: by October 2019	○ Attended Health Resource for Quileute Nation at their invitation. ○ Provided SHIBA Clinics on request for tribes. ○ Shared Medicare Part D enrolment info and other resources at Elders' Luncheon.

Policy 7.01 Quileute Nation Plan **Updated January 2019**

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	○ Engage Quileute Tribe in the prevention programs (e.g., Powerful Tools for Caregivers, Savvy Caregivers, Wisdom Warriors)	○ Quileute Tribal members gain access to prevention programs and healthy activities for elders		
6. Strengthened O3A and Quileute partnerships	○ Notify tribal staff when recruiting tribal representation on O3A Advisory Council. ○ Notify tribes when O3A staff positions are open. ○ Routinely consult with tribal outreach (O3A direct service) staff re: O3A response to tribal issues.	○ Partnerships between O3A and region tribes result in more responsive service and program development. ○ Tribal members have opportunities for employment; O3A becomes more diverse and representative of the communities O3A serves.	AC Tribal Representative Designated O3A Program Management and Service Delivery staff O3A leadership Timeline: Review Annually	○ O3A is in the beginning stages of recruiting a new tribal representative. This will be marketed to all tribes in our region via tribal contact email list. ○ Tribal staff is routinely notified of O3A staff openings.
7. Help the Quileute Nation if they are interested, to develop service contracts.	○ Notify tribe of option to use O3A to help develop services/contracts ○ Provide technical assistance as needed	○ Communication between O3A and the Quileute Nation results in awareness of some options, and strengthens	AC Tribal Representative Jody Moss mossjm1@dshs.wa.gov; 360.379.5064	○ Shared contracting options with Quileute Nation staff at 7.01 meeting first week of

Policy 7.01 Quileute Nation Plan **Updated January 2019**

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	○ Assist with first series of contract monitoring visits as needed.	○ O3A's relationships with tribe ○ Expands services available to tribal elders ○ Strengthens and improves the quality of services provided through tribal contracts	Designated O3 Program Manager, and O3A Services Delivery staff Quileute Nation staff Ann Dahl, Marietta Bobba – ALTSA Tribal Liaison Staff Timeline: On Demand & Review Annually	October 2018. Will offer technical assistance if they move forward with any contracting projects.

Completed or Tabled Items

Goal/Activity/Outcome	Date	Status
Goal: Improved access to potential employment training and hosting opportunities for the Title V Senior Community Service Employment Program. **Activity:** hare information with Quileute Nation when openings are available in the Title V Senior Community Service Employment Program should this program continue as an O3A service **Outcome:** Increased employment and job skills of elder who wish to work.	6/30/18	This project was transferred to a statewide contractor, AARP. AARP and Good Will still have Senior employment programs and O3A refers interested host agencies as well as interested seniors to programs.

Policy 7.01 Implementation Plan **March 2018**

The Quinault Nation and the Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
1. Quinault Nation and O3A representatives work together to develop/refine 7.01 policy implementation plan.	○ Representatives from Quinault Nation and O3A meet together to develop/refine 7.01 policy implementation plans. ○ Ensure current O3A outreach assistance is continued & explore expanding support and coordination assistance as available O3A resources allow. ○ O3A Information & Assistance (Grays Harbor) staff schedule meeting(s) with tribal representatives to discuss Elder issues in Taholah. ○ Ensure tribal issues are considered in agency planning, training and project development.	○ 7.01 plan guides activities and coordination between O3A and the Quinault Nation. ○ Enhanced access to culturally relevant services for tribal elders. ○ Increased communication with Quinault Nation and community partners to improve access to appropriate services. ○ Elders, family members and staff are able to more easily identify resources and plan for elders' needs.	Roy Walker, Exec Director, O3A walkerb@dshs.wa.gov 360-379-5064 Mark Harvey, Regional Director I&A/CM 360. 461.5230, harvemb@dshs.wa.gov Jody Moss, O3A Planner, 360-379-5064; mossjm1@dshs.wa.gov; Amelia Delacruz, Quinault Nation Social Services Manager, 360-276-8215; Amelia.Delacruz@quinault.org Lanada Mail-Brown, Quinault Nation Elder Programs Marie Natrall, DSHS Office of Indian Policy, 360.725.4880, NATRAMF@dshs.wa.gov I&A Offices–call for address:	3/9/18 – M Harvey and J Moss met with A Delacruz, L Mail-Brown and M Natrall to discuss updates to the Quinault Nation 7.01 Plan. 1/29/18: Met with Quinault social service staff and ALTSA/HCS staff about developing Adult Day Care as well as other programs for which they may want to become tribal contractors with O3A. 2016 & 2017 – O3A staff attended Money Follows the Person and made contacts with tribes in attendance. O3A staff readily available to meet with Quinault as invited and always available to answer individual or more general resource questions.

Policy 7.01 Implementation Plan **March 2018**

The Quinault Nation and the Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	○ Ensure tribal elders and staff are aware of access to resources and planning by visiting or calling local O3A Information and Assistance Office; calls can be made by elder or others on behalf of elder		I&A Offices–call for address: Sequim 360.452.3221, 800.801.0070 Forks 360.374.9496, 888.571.6559 Pt Townsend 360.385.2552, 800.801.0050 Aberdeen 360.532.0520, 800.801.0060 Raymond 360.942.2177, 888.571.6557 Long Beach 360.642.3634, 888.571.6558 2018 – 2019	Over past two years a number of referrals for services for individuals have been made. O3A routinely shares multiple tribal / other grant opportunities with tribes via tribal contact list. O3A Staff member, Stacey Michaelson, a Nisqually Tribal member herself, has historically worked very closely with the Quinault Tribe to connect elders to services.
2. Improved caregiver training and support options for unpaid family caregivers and for paid caregivers serving tribal	○ Improve coordination between AAA Title III and Quinault Nation Title VI Caregiver Support Programs. ○ Identify unpaid family caregivers through family caregiver support programs	○ Coordinated Title III and VI resources are maximized, resulting in improved dissemination of best practices, available resources, information sharing and provision of	Mark Harvey, Regional Director I&A/CM Eric Nessa, Family Care Giver Support Program Support Staff, 360.538.2458 or 866.582.1485, NessaEM@dshs.wa.gov	3/1/18: Shared Nisqually Caregiver training conference opportunities with tribal contact list. O3A continues to provide resources to all tribal caregivers/family members

Policy 7.01 Implementation Plan **March 2018**

The Quinault Nation and the Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	and tribal social service referrals and support unpaid family caregivers to obtain respite, training and other forms of support. ○ Through partnerships with tribal staff, Identify tribal members interested in becoming paid caregivers and provide referrals for training and becoming an independent provider or for working for a home care agency. ○ Include Tribal caregivers in Home Care Referral Registry* training and referral activities.	technical assistance. ○ Increased resources for and capacity of family caregivers to support their loved ones in their homes for as long as possible. ○ Tribal capacity for accessing and/or providing training to Tribal members interested in becoming caregivers. Tribal caregivers are able to access training and potential employment in a timely manner. ○ Increased number of Tribal caregivers available to care for elders.	Amelia Delacruz, Quinault Nation Social Services Manager Lanada Mail-Brown, Quinault Nation Elder Programs *Ann Peterson, O3A Aberdeen Direct Services Supervisor, 360-538-2449, 866.582.1482, peteram@dshs.wa.gov 2018 – 2019	/others who call for assistance.
3. Enhanced services / support for Tribal grandparents / other elders raising children	○ Increase outreach efforts, particularly with remote communities and Tribal reservations, to inform	○ Relatives as Parents Support Program will benefit Tribal grand-parents & other elders raising children.	Mark Harvey, Regional Director I&A/CM Amelia Delacruz, Quinault Nation Social Services Manager	3/9/18: Shared resource information about RAP/KCSP programs.

Policy 7.01 Implementation Plan **March 2018**

The Quinault Nation and the Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	families of the resources now available for relatives raising children.		Lanada Mail-Brown, Quinault Nation Elder Programs Eric Nessa, Kinship Care / Relatives as Parents Support Staff, 360.538.2458 or 866.582.1485, NessaEM@dshs.wa.gov 2018-2019	
4. Improved Tribal access to nutrition program services (such as Senior Nutrition, Meals on Wheels and Senior Farmers Market) through coordination with local nutrition providers.	○ Through nutrition contracts with local providers, promote inclusion of local tribal elders in nutrition programs.	○ Tribal elders are able to participate in programs implemented by local nutrition providers.	Amelia Delacruz, Quinault Nation Social Services Manager Lanada Mail-Brown, Quinault Nation Elder Programs Jody Moss, O3A Planner Vicky Johnson, Coastal Community Action Programs (CCAP) - (360) 500-4540, vickyj@coastalcap.org 2018 – 2019	Connected Quinault social service staff with Vicky Johnson, CCAP for questions about nutrition resources. Encouraged signup for Senior Farmer's Market program, by sharing start dates and contact info via email links. Shared menus from Community Action Program Nutrition contractor with tribal email list.

Policy 7.01 Implementation Plan **March 2018**

The Quinault Nation and the Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
5. Promote access to health and support services for Tribal elders	○ Increase coordination between the Area Agency on Aging and Tribal representatives to advocate increased access to local services - especially health care - for Tribal Elders ○ Increase coordination with volunteer transportation program in Grays Harbor County.	○ Tribal issues are represented in local community, county planning efforts.	Mark Harvey, Regional Director I&A/CM Amelia Delacruz, Quinault Nation Social Services Manager Lanada Mail-Brown, Quinault Nation Elder Programs Jody Moss, O3A Planner 2018 -2019	Shared information on available O3A Evidence Based grants, including Powerful Tools, CDSMP and SAIL Leadership training opportunities through tribal email contact list. O3A staff provided SHIBA Clinics in Grays Harbor region – shared with tribal staff. Linked tribal Social Service Staff to local Transportation resources – Jenny Knutson, CCAP, Grays Harbor County, (360) 500-4524, jennyk@coastalcap.org
6. Strengthened O3A and Quinault tribal partnerships.	○ Notify Quinault staff when recruiting tribal representation on O3A Advisory Council. ○ Notify Quinault staff	○ Partnerships between O3A and region tribes result in more responsive service and program development.	AC Tribal Representative Designated O3A Program Management and Service Delivery staff	O3A is in the beginning stages of recruiting a new tribal representative. This will be marketed to all tribes in our region via

Policy 7.01 Implementation Plan **March 2018**

The Quinault Nation and the Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	○ when O3A staff positions are open. ○ Routinely consult with O3A direct service staff and Quinault staff re: O3A response to tribal issues. ○ Ensure contracting mechanisms support productive tribal partnerships.	○ Tribal members have opportunities for employment; O3A becomes more diverse and representative of the community we serve ○ Contract instruments are responsive to tribal administration capacity	O3A leadership 2018 - 2019	tribal contact email list. Tribal staff is routinely notified of O3A staff openings.
7. Improved access to transportation for Tribal Elders with special needs.	○ Facilitate Tribal representation in local planning and coordination efforts and regional transportation coalitions (RTPO & local transportation initiatives if known). ○ Volunteer Transportation program is accessible to all members over age 60.	○ Local planning efforts are responsive to transportation needs of Tribes. Promote increased options for transportation for Tribal Elders with Special needs. ○ Volunteer transportation provider will complete a resource presentation to the Tribe if requested.	Jody Moss – O3A Planning Director Amelia Delacruz, Quinault Nation Social Services Manager Lanada Mail-Brown, Quinault Nation Elder Programs Liaison Clallam Teri Wensits, Volunteer Chore Services, TeriW@ccsww.org, 360.417.5640 Jefferson Nancy Budd-Garvin, ECHHO, director@echhojc.org, 360.379.3246	RTPO has not yet met since fall 2016. Contacted Jenny Knutson, CCAP to verify her willingness to work with tribes to develop tribal transportation volunteers. Jenny responded that she would love to work with tribal volunteer drivers.

Policy 7.01 Implementation Plan **March 2018**

The Quinault Nation and the Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	○ Quinault Tribe can identify a tribal volunteer driver(s) if they wish who would become a volunteer with the volunteer transportation program and could be reimbursed per mile driven for qualified transport services.	○ Tribal volunteer drivers expand transportation capacity for Elders over 60. (note that this age limitation is determined by fund source – Older Americans Act)	Grays Harbor Jennyk@coastalcap.org, 360.500.4524 Pacific Shelley Plemmons, Volunteer Chore Services shelleyp@ccsww.org, 360.637.8563.ext113 Timeline: 2018-2019	
8. Help the Quinault Nation if they are interested, to develop contracts available in 2018, (e.g., Adult Days Services, Home Care / Respite Contracting, Environmental Modification and others).	○ Notify Quinault Nation of option to use O3A to help develop services/contracts ○ Provide technical assistance as needed ○ Assist with first series of contract monitoring visits as needed.	○ Communication between O3A and the Quinault Nation results in awareness of new service options, and strengthens O3A's and Quinault Nation's relationships. ○ Expands services available to tribal elders ○ Strengthens and improves the quality of services provided through tribal contracts.	AC Tribal Representative, Designated O3 Program Manager, and O3A Services Delivery staff Quinault Nation, ALTSA Designated staff 2018-2019	1/29/18: Met with Quinault social service staff and ALTSA/HCS staff about developing contracts for services they may already be providing and/or services which they may want to become tribal contractors with O3A. Discussed Adult Day Care, Caregiving and other contracts of services they

Policy 7.01 Implementation Plan **March 2018**

The Quinault Nation and the Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				**Progress Report**
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
				are already providing without payment. Quinault Nation is redeveloping their Senior Center program and does not have the staff capacity to take ion new projects until after this is completed.

Policy 7.01 Plan with the Shoalwater Bay Tribe Plan

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
1. Continue current outreach assistance and work to develop and improve the tailored plan for the Shoalwater Bay Tribe.	○ Meet with tribe's representatives to develop / update 7.01 policy plan. ○ Ensure current outreach assistance is continued & explore expanding support and coordination assistance with Shoalwater Bay Tribe as available O3A resources allow. ○ Meet with tribal representatives to discuss elder issues as requested. ○ Ensure tribal issues are considered in agency planning, training and project development. ○ Ensure tribal elders and staff are aware of access to resources and planning	○ Tailored 7.01 plan in place between O3A and each individual Tribe within O3A service region. ○ Enhanced access to culturally relevant services for tribal elders. ○ Increased collaboration with local tribes and community partners to assure access to appropriate services. ○ Elders, family members and staff are able to more easily identify resources and plan for elders' needs.	Roy Walker, Executive Director, 360.379.5064 walkerb@dshs.wa.gov Mark Harvey, Regional Director, 360. 461.5230 harvemb@dshs.wa.gov Jody Moss, Contracts Management & Planning Director, 360.379.5064 mossjm1@dshs.wa.gov Charlene Nelson, cnelson@shoalwaterbay-nsn.gov Kathirine Horne, khorne@shoalwaterbay-nsn.gov O3A Advisory Council Tribal Rep I&A Offices–call for address: Sequim 360.452.3221 800.801.0070	1. 1. Met with Shoalwater Bay Tribe on March 12, 2018. Draft Plan developed and sent to Shoalwater Bay Tribe. 12016 & 2017 – O3A staff attended Money Follows the Person and made contacts with tribes in attendance. O3A staff readily available to meet with Hoh as invited and always available to answer individual or more general resource questions. Over past two years a number of referrals for services for individuals have been made.

Policy 7.01 Plan with the Shoalwater Bay Tribe Plan

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	by visiting or calling local O3A Information and Assistance Office; calls can be made by elder or others on behalf of elder.		Forks 360.374.9496 888.571.6559 Pt Townsend 360.385.2552 800.801.0050 Aberdeen 360.532.0520 800.801.0060 Raymond 360.942.2177 888.571.6557 Long Beach 360.642.3634 888.571.6558 Timeline: 1/1/18–12/31/ 19	O3A routinely shares multiple tribal / other grant opportunities with tribes via tribal contact list. O3A Routinely attends tribal events like health fairs, or elders' luncheons when invited.
2. Improved caregiver training and support options for unpaid family caregivers and for paid caregivers serving tribal members for interested tribes.	○ Improve coordination between AAA Title III and Tribal Title VI Caregiver Support Programs ○ Identify unpaid family caregivers through family caregiver support programs* and tribal social service referrals and support Tribal caregivers to obtain Respite, training and other forms of support.	○ Coordinated Title III and VI resources are maximized, resulting in improved dissemination of best practices, available resources, information sharing and provision of technical assistance. ○ Increased resources for and capacity of family caregivers to support their	O3A Planning & Program Mgmt. staff Mark Harvey Jody Moss *Bob Powell, Family Caregiver Support Program staff360.214.9622, powelrm@dshs.wa.gov	3/1/18: Shared Nisqually Caregiver training conference opportunities with tribal contact list. O3A continues to provide resources to all tribal caregivers/family members/others who call for assistance.

Policy 7.01 Plan with the Shoalwater Bay Tribe Plan

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	○ Through partnerships with tribal staff, Identify tribal members interested in becoming paid caregivers and provide referrals for training** and becoming an independent provider or for working for a home care agency. ○ Include Tribal caregivers in Home Care Referral Registry*** training and referral activities.	loved ones in their homes for as long as possible. ○ Tribal capacity for accessing and/or providing training to Tribal members interested in becoming caregivers. Tribal caregivers are able to access training and potential employment in a timely manner. ○ Increased number of Tribal caregivers	**Robin Gibson, Catholic Community Services - Robin Gibson; robing@ccsww.org; 360.417.5420 *** Ann Peterson, Supervisor, Home Care Referral Registry, peteram@dshs.wa.gov, 360-538-2449 Timeline: 1/1/2018 – 12/31/ 2019	
3. Enhanced services / support for Tribal grandparents / other elders raising children	○ Increase outreach efforts, particularly for remote communities and Tribal reservations, to inform families of the resources available for relatives raising children.	a. Tribal grandparents & other elders raising children gain additional and often critical support through Relatives as Parents/Kinship Care Support programs.	Bob Powell, O3A Kinship Care Support Program and Relatives as Parents Delivery staff, 360.214.9622, powelrm@dshs.wa.gov Timeline: 1/1/18–12/31/19	O3A provided an overview of services during 7.01 meetings and at other times and will continue to provide these resources as clients call or are referred. The majority of O3A's KCSP/RAP services are provided to tribal families.

Policy 7.01 Plan with the Shoalwater Bay Tribe Plan

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
4. Improved Tribal access to health and nutrition education and program services to the extent resources allow.	○ Through nutrition contracts with local providers, promote inclusion of local tribal elders in nutrition education programs. ○ Share useful resources between tribes and nutrition providers such as printed education material and 1/3 RDA approved menus.	○ Tribal elders participate in programs implemented by local health / nutrition education providers. ○ Capacity for local tribes and regional nutrition providers is increased by sharing ideas and material; more elders receive better information around health and nutrition.	O3A Planning & Program Mgmt staff Tribal Nutrition Providers Coastal Community Action Program, Nutrition Services, Vicky Johnson, 360.500.4530, vickyj@coastalcap.org Timeline: 1/1/2018 – 12/31/2019	The Tribe received Senior Famers Market Nutrition program information in 2017 & 2018. Shared some menus from Community Action Program Nutrition contractor with tribal email list. Shared information on available O3A Evidence Based grants, including Powerful Tools, CDSMP and SAIL Leadership training opportunities through tribal email contact list.
5. Improved access to health and support services for Tribal elders.	○ Increase coordination between the Area Agency on Aging and Tribal representatives to facilitate access to local services—especially health care-- for	○ Tribal issues are represented in local community, county planning efforts. ○ Tribal needs are	Mark Harvey; Regional Director O3A Planning & Program Mgmt staff 2018 - 2019	Offered to attended future Health Fairs at Shoalwater Bay Tribe's invitation. Available to provide SHIBA Clinics on request for tribes.

Policy 7.01 Plan with the Shoalwater Bay Tribe Plan

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	Tribal Elders. ○ Engage tribe as local community partners in the prevention programs	considered and addressed by local service providers, resulting in increased access to services.		
6. Strengthened O3A and tribal partnerships.	○ Notify tribal staff when recruiting tribal representation on O3A Advisory Council. ○ Notify tribe when O3A staff positions are open. ○ Routinely consult with tribal outreach (O3A direct service) staff re: O3A response to tribal issues. ○ Ensure contracting mechanisms support productive tribal partnerships.	○ Partnerships between O3A and Shoalwater Bay Tribe results in more responsive service and program development. ○ Tribal members have opportunities for employment; O3A becomes more diverse and representative of the community we serve ○ Contract instruments are responsive to tribal administration capacity.	AC Tribal Representative Designated O3A Program Management and Service Delivery staff O3A leadership 2018- 2019	O3A is in the beginning stages of recruiting a new tribal representative. This will be marketed to all tribes in our region via tribal contact email list. Tribal staff is routinely notified of O3A staff openings.
7. Improved access to transportation for Tribal Elders with special needs.	○ Facilitate Tribal representation in local planning and coordination	○ Local planning efforts are responsive to transportation needs of	Jody Moss – O3A Planning Director	Spoke with Teri Wensits, Shelley Plemons and Jenny Knutson, who stated they

Policy 7.01 Plan with the Shoalwater Bay Tribe Plan

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
	○ efforts and regional transportation coalitions (RTPO & local transportation initiatives if known). ○ Volunteer Transportation program is accessible to all members over age 60. ○ Tribe can identify a tribal volunteer driver(s) if they wish who would become a volunteer with the volunteer transportation program and could be reimbursed per mile driven for qualified transport services.	○ Tribe. Promote increased options for transportation for Tribal Elders with Special needs. ○ Volunteer transportation provider will complete a resource presentation to the Tribe if requested. ○ Tribal volunteer drivers expand transportation capacity for Elders over 60. (note that this age limitation is determined by fund source – Older Americans Act)	Tribal Social Services Director Tribal Elders Liaison Pacific Shelley Plemmons, Volunteer Chore Services shelleyp@ccsww.org, 360.637.8563.ext113 Timeline: March 2018 By December 2018 if requested by tribe	would be very happy to be able to serve tribal members if they had volunteer drivers who wanted to become trained/qualified to provide this service in their region.
8. Assist Shoalwater Bay Tribe who are interested, to	○ Notify tribe of option to contact O3A to help	○ Communication between O3A and tribe results in	AC Tribal Representative Designated O3 Program	Shared contracting options with tribal staff during 7.01

Policy 7.01 Plan with the Shoalwater Bay Tribe Plan

Olympic Area Agency on Aging (O3A)

Biennium Timeframe: January 1, 2018 to December 31, 2019

Plan Due Dates: October 1st of each odd numbered year a complete implementation plan is due for the coming biennium. October 1st of even numbered years a progress report is due.

Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update October 2018
develop contracts available in 2018 (for example, Adult Days Services, Home Care Agency, Environmental Modification and others).	develop services/contracts ○ Provide technical assistance as needed ○ Assist with first series of contract monitoring visits as needed.	awareness of new service options, and strengthens O3A's relationship with Shoalwater Bay Tribe ○ Expands culturally relevant services to tribal elders ○ Strengthens and improves the quality and cultural relevancy of services provided through tribal contracts.	AC Tribal Representative Designated O3 Program Manager, and O3A Services Delivery staff 2018-2019	planning meeting and at other times. Many tribes have expressed interest in providing personal care services, environmental modification services, and Adult Day Care, even Adult Family Homes. Offered technical assistance if tribes move forward with any projects.

Policy 7.01 Implementation Plan for Area Agencies on Aging (AAAs) Cowlitz Tribe, Yakama Nation & Area Agency on Aging & Disabilities of Southwest Washington Timeframe: January 1, 2020 to December 31, 2021				
Implementation Plan				Progress Report
(1) Goals/Objectives	(2) Activities	(3) Expected Outcome	(4) Lead Staff and Target Date	(5) Status Update for the previous year.
Continue working relationship with Cowlitz Indian Tribe Health & Human Services.	○ Communicate with CITH&HS representatives to analyze past coordination efforts and review Policy 7.01 Implementation Plan.	○ Develop a stronger relationship between Area Agency on Aging & Disabilities of SW WA (AAADSW) and Cowlitz Indian Tribe. ○ Ensure 7.01 Plan objectives are met.	○ Lead Staff: AAADSW Community Services Supervisor, Longview Office, Kelli Sweet ○ Target Date: Semi Annually 2020-2021	
Increase Tribal awareness and utilization of long term services and supports (LTSS) and Community Paramedicine.	○ Coordinate information exchange about available programs, services and events and how to access them. ○ Have a representative from the Tribe at our monthly CODES/Community Paramedicine meeting.	○ Improve awareness of and access to LTSS and programs and services available through AAADSW.	○ Lead Staff: AAADSW Community Services Supervisor, Longview Office, Kelli Sweet ○ Target Date: Monthly meetings beginning 2020 through 2021	

Improve support for Native American informal caregivers.	○ Offer one Powerful Tools for Caregivers class to Cowlitz Tribal members annually. ○ Offer one Direct Skills class to Cowlitz Tribal members annually. ○ Offer Kinship services to Tribal members who qualify. ○ Inform CITH & HS of annual Cowlitz/Wahkiakum and Clark County Family Caregiver Conference	○ Knowledge and skills of Native American informal caregivers have improved. ○ Services will be in place for those who qualify.	○ Lead Staff: AAADSW Community Services Supervisor, Longview Office, Kelli Sweet ○ Target Date: 30 days prior to scheduled Direct Skills class ○ Target Date: 30 days prior to scheduled Cowlitz/Wahkiakum and Clark County Family Caregiver Conference	