Department of Social and Health Services

Olympia, Washington

Social Services Manual

Revision # 60

Category / Medical Evidence Reimbursements

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Summary

The medical evidence fee schedule was revised to correct a previous clerical omission regarding the requirements of a psychiatric evaluation and to clarify who could provide mental health evaluations with testing.

Medical Evaluations / Procedures

- 1. **General physical evaluation:** A general physical evaluation should contain all of the following information:
 - a. Chief complaint or reason for the visit;
 - b. Medical history including date the condition began, response to treatment, and any hospitalizations;
 - c. Physical examination findings including vital signs, description and explanation of abnormal findings, and range of motion (if done);
 - d. Results of diagnostic testing (lab work, x-rays, etc.);
 - e. Assessment/diagnosis with the severity of the diagnosed condition. The provider should not include any diagnosis based only on the person's complaints without supporting objective findings;
 - f. History of drug and / or alcohol use;

- g. Rating of how the medical condition affects the client's overall ability to perform basic work-related activities. Basic work-related activities are sitting, standing, walking, lifting, handling, carrying, seeing, hearing, communicating, and understanding/following directions;
- h. Prognosis and estimate of how long the person will be limited to the listed severity and functional rating;
- i. Medications, equipment, and/or supplies prescribed or provided;
- j. Recommendations for additional testing or consultation;
- k. Recommended treatment:
- 1. Name, title and signature of the person performing the service;
- m. Date of service; and
- n. Copies of chart notes from the last six months, hospital summaries, medical records or lab results attached to DSHS 13-021, Physical Evaluation form or a narrative report.
- Comprehensive physical evaluation (e.g. orthopedic or neurological): A comprehensive physical evaluation contains all of the information listed under the general physical evaluation section above, in addition to:
 - a. Progression of symptoms such as motor loss, sensory loss or mental restrictions;
 - b. Description of any restrictions on personal care or daily activities caused by the condition; and
 - c. Copies of clinic records.
- 3. Mental health evaluation completed by an MHP (mental health professional):

The written report should include an MSE (mental status exam) and copies of the client's records. The evaluator must include information indicating they are a qualified MHP. If the evaluator does not indicate this, contact the evaluator to verify their status. If the person is not an MHP, do not authorize payment for the service.

4. Psychological and psychiatric evaluation:

- a. The **Psychological evaluation** is a diagnostic interview, including an MSE and an assessment of daily living skills, conducted by a licensed psychologist.
- b. The **Psychiatric evaluation** is a diagnostic interview, <u>including an MSE and an assessment</u> of daily living skills, conducted by a licensed psychiatrist, or an Advanced Registered Nurse Practitioner when certified in psychiatric nursing.
- c. Both evaluation types result in a written report that must include:

Chief complaint; Diagnosis
History of past & present illness Prognosis

Mental status Capability to manage funds

Functional information Medical source statement, indicating what the client

- 5. Psychological diagnostic testing is only reimbursed when necessary to establish a diagnosis or the severity of a mental health condition and is limited to the following:
 - a. For a general claim of mental disorder:
 - MMPI-II: Minnesota Multiphasic Personality Inventory or
 - PAI-II: Personality Assessment Inventory.
 - b. For a claim of cognitive disorder:
 - WAIS-III or WAIS-IV: Weschler Adult Intelligence Scale
 - WMS-III: Weschler Memory Scale
 - Rey: This is a 15-item visual memory test, often used to determine malingering
 - Trailmaking: Used to determine cognitive damage
 - c. For a claim of depression:
 - BDI-2: Beck Depression Inventory
 - Hamilton Psychological Rating Scale for Depression & Anxiety

Request subtest scores, statistical scores, and the narrative summary of all tests that you request. The narrative summary of the testing may help prevent the purchase of another exam/testing when the person applies for SSI. Division of Disability Determination Services (DDDS) calls this the "analysis of the information"

NOTE: The examining psychologist determines which tests are appropriate and documents why each test performed is necessary. Diagnostic testing is not usually necessary at review.

6. Special report for SSI administrative hearing purposes:

This is medical evidence given by a medical provider, to be used at an administrative hearing when a client is involved in the Social Security disability appeals process. These reports are a supplement to medical evidence already obtained by us and the consulting exams obtained by DDDS. This service must be pre-approved by the social services worker. Use this service description to pay for the provider's time when either:

- The medical provider provides verbal information to the attorney, followed by a written report; or a.
- The medical provider appears at an administrative hearing to offer testimony in person.

In either case, the medical provider must send you a detailed billing listing the service provided and the amount of time spent providing the service. See Medical Evidence Fee Schedule for payment details.

7. Medical evidence at the initial application, reconsideration, or SSI administrative hearing level:

We don't routinely authorize and reimburse for evaluations when a client is in the SSI application process. We need

clear, objective medical evidence to determine eligibility at application and to support an Expedited Medicaid (GA-X) referral. When further evaluation or testing is necessary to support an SSI application at any stage, and **DDDS** will not pay per their policy, follow these procedures:

- a. If there is **new** condition, conduct an incapacity review and authorize payment according to the medical evidence fee schedule with SSPS code 6220.
- b. If this **isn't a new** condition, or if payment for medical evidence is outside of the medical evidence fee schedule, submit a request for expenditure approval:
 - I. Complete the DSHS 17-118 Request for Expenditure Approval.
 - II. List the medical evidence being requested and the credentials of provider (physician, psychologist, psychiatrist, neurologist, etc).
 - III. Explain why the evaluation or testing is necessary.
 - IV. If a SSI application was denied, list the reason for the denial.
 - V. Explain why DDDS will not pay for the evaluation or testing.

The 17-118 is then sent to headquarters staff. If approved, payment would be authorized with SSPS code 96224.

EXAMPLE

A GA-X client with a mental illness has missed multiple DDDS consultative exams despite coordination with DDDS to arrange transportation. DDDS has refused to schedule another consultative examination. Request an expenditure request for an evaluation that meets DDDS consultative examination criteria.

EXAMPLE

A GA-X client at SSI reconsideration needs medical evidence of a secondary impairment. The impairment was disclosed on the SSA application but not referenced in the SSI denial letter. Treatment has only been provided by a physician's assistant, and DDDS refuses to pay for an evaluation. Request an expenditure request for an evaluation that meets DDDS consultative examination criteria.

EXAMPLE

An attorney has requested payment for an evaluation to support an SSI claim at hearing level. Submit an expenditure request and attach a copy of the attorney's request along with any additional information that supports the expenditure request.

Payment for Medical Evidence

1. You must have an itemized bill with the provider's usual and customary fees before authorizing payment. The

bill must be kept in the client's case file for audit purposes.

- 2. Physician Services for Diagnostic procedures: Diagnostic procedures include laboratory work (examples include, urinalysis, blood chemistry tests), radiology, spirometry, strength testing and other procedures. For diagnostic procedures, pay the provider's usual and customary fee or the allowable maximum, whichever is less. The allowable maximums are found in the "Physician-Related Services Billing Instructions", issued by MAA (Medical Assistance Administration).
 - a. Pay no more than no more than \$250 **total** for all diagnostic procedures per client per initial **physical** evaluation if an MRI was not obtained.
 - b. Pay no more than \$550 **total** for all diagnostic procedures per client per initial **physical** evaluation if an **MRI** was obtained.
 - c. If more than one MRI is needed, request an expenditure approval from headquarters.

Hospital Services for Diagnostic Procedures: For outpatient diagnostic procedures performed in a hospital setting, pay the usual and customary fee or the allowable maximum for the relevant CPT code, whichever is less.

- a. For most hospitals, use the <u>Outpatient Hospital Fee Schedule</u>.
- b. When the facility is a <u>Critical Access Hospital</u>, use the <u>Outpatient Percentage</u> as the allowable maximum.
- 1. **Medical evidence other than diagnostic procedures:** Payments for these services are made according to the Medical Evidence Fee Schedule. Pay the provider's usual and customary fee or the amount shown in the fee schedule, whichever is less.
- 2. When you decide a client is eligible for GAU either initially or at review, complete the DSHS <u>14-332</u> (Disability Assessment) **before** paying for medical evidence. If a GAX / SSIF referral **is appropriate** per the <u>14-332</u>, use service code 6220 to pay for the medical evidence. If a referral **is not appropriate**, use code 6020.

SSPS Codes

Pay either the provider's usual and customary fee **or** the maximum payment, **whichever is less**. Refer to the <u>Medical Evidence Fee Schedule</u> for maximum payment amounts. If you obtain approval to exceed the allowable maximum, you must document the approval, by the appropriate authority, to do so in the case record. To exceed the allowable maximum enter a 9 in front of the SSPS service code.

SSPS Code	Use For	Exceed Maximum When
6020	Medical evidence when a referral to the SSIF is not appropriate per the DSHS 14-332 (Disability Assessment).	 Approved by state office; or Directed by an ALJ (Administrative Law Judge) as the result of an Administrative Hearing.
6220	Medical evidence when a referral to the	Approved by state office: or

	SSIF is appropriate per the DSHS 14-332 (Disability Assessment).	 Directed by an ALJ as the result of an Administrative Hearing.
6222	Additional medical evidence to determine eligibility for GAX when requested by the contracted physician.	 Requested by the GA-X contractor; and Approved by state office.
6224	Obtaining records to support an SSI claim at the SSI initial claim, reconsideration, or administrative hearing level, when DDDS will not pay per their policy.	Approved by state office.

Medical Evidence Fee Schedule

Pay either the provider's usual and customary fee or the maximum payment in this fee schedule, whichever is less.

NOTE: The maximum payment for all services in the fee schedule include the cost of copies of chart notes.

Reason Code	Service Description	Maximum Payment
A	Medical records (copies)	\$.30 per page, with a maximum of 150 pages.
	Note: Only pay additional charges, e.g., sales tax, when itemized on the bill.	Additional charges allowed:
	*Only pay when we could not provide the vendor with a postage-paid business reply envelope.	\$20 for handling or clerical fee
		Actual cost of sales tax
		Actual cost of postage*
В	Report from records	\$31.00
C	General physical evaluation	\$130.00
D	Comprehensive physical evaluation	\$150.00
E	Comprehensive eye exam	\$78.00
F	Goldman perimeter testing (visual field exam)	\$59.00
G	Mental Health Professional (MHP) evaluation, including MSE and copies of client records	\$60.00
Н	Psychological evaluation, including MSE, and assessment of daily living skills. Evaluation and testing must be performed by a licensed psychologistClinical interview and correlation of any testing must be	\$130.00

	performed by a licensed psychologist.	Actual cost of transcription		
		services. Not to exceed \$60.00*		
	*Only pay when the provider provides a receipt from a transcription service agency.			
I	Psychological diagnostic testing. —must be performed by a licensed psychologist Correlation of test			
	results must be completed by the psychologist or psychiatrist who conducted the clinical interview.			
	MMPI-II	• \$50.00		
	• PAI-II	• \$50.00		
	WAIS-III or IV	• \$120.00		
	• WMS-III	• \$120.00		
	• Rey	• \$10.00		
	• BDI-2	• \$10.00		
	Hamilton	• \$10.00		
	Trailmaking	• \$10.00		
J	Psychiatric evaluation, including MSE, and assessment of daily living skills.	\$150.00		
		Actual cost of transcription		
	Only pay when the provider provides a receipt from a transcription service agency.	services. Not to exceed \$60.00		
${f L}$	Missed appointment or cancellation without 24-hour notice:			
	 Physical 	• \$30.00		
	 Psychological 	• \$40.00		
	• Do not pay more than \$40.00 total for a missed appointment.			
	An evaluation and testing by the same provider is considered to			
	be one appointment even is scheduled over multiple days.			
M	Special report for SSI administrative hearing purposes	• \$60.00 / hour		
		• \$15.00 per 15 minute		
		increment		
		 Limited to 3 hours 		
		maximum		
N	SSI consultative narrative examinations, when approved by			
	headquarters:			
	 Narrative Psychological Evaluation 	• \$180.00		
	 Narrative Psychiatric Evaluation 			
	 Comprehensive review of psychiatric history 	• \$218.67		
	Unduplicated, necessary psychological testing, paid per medical			
	evidence fee schedule section (I).	• \$60.00		
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▲ BACK TO TOP

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