

Monthly Budget Worksheet

Current budget or future budget to plan for the future earnings needed to meet the projected expenses.

Income:

Salary (after deductions) _____
 Spouse/domestic partner income
 (after deductions) _____
 SSI, SSDI or private disability income _____
 Unemployment, TANF, food stamps _____
 Child support _____
 Investment income _____
 Gifts _____
 Other _____

Total Fixed Income _____ **\$0**

Fixed Expenses:

Regular savings _____
 Rent/mortgage _____
 Utilities _____
 Telephone (base rate) _____
 Taxes (federal, state) _____
 Vehicle payments _____
 Other transportation _____
 Credit card payments _____
 Personal loans _____
 Educational loans _____
 Insurance (life and health) _____
 Home/renter insurance _____
 Auto insurance _____
 Auto registration/taxes _____
 Other _____

Total Fixed Expenses _____ **\$0**

Variable or Flexible Expenses:

Food/household supplies _____
 Dining out _____
 Clothes _____
 Laundry/dry cleaning _____
 Gas, oil, auto maintenance _____
 Parking _____
 Medical/dental/eye care _____
 Disability-related expenses/durable medical _____
 Entertainment _____
 Travel/vacation _____
 Service animals, pets, supplies, food _____
 Music and books _____
 Personal care _____
 Subscriptions _____
 Cable TV and Internet _____
 Phone _____
 Gifts _____
 Charity/contributions _____
 Savings for interviews/relocation _____
 Other _____

Total Variable Expenses _____ **\$0**

Total Fixed Expenses _____ **\$0**

Total Monthly Expenses _____ **\$0**

Total Income _____ **\$0**

Less Total Expenses _____ **\$0**

**Total Discretionary Income (or
 Deficit)** _____ **\$0**

 CUSTOMER'S NAME DATE