

# Nurse Delegation

## for Nursing Assistants and Home Care Aides



## Training Course

*for Nursing Assistants and Home Care Aides in the State of Washington*

**November 2023**



*Transforming lives*

DSHS 22-1736 (Rev. 11/23)



*This workbook project is a joint effort of Washington State Department of Social and Health Services (DHS) Aging and Long-Term Support Administration and Developmental Disabilities Administration.*

**We want to thank the following individuals and agencies for their help:**

Jo Lynn Abernathy, Madeline Alexander, Elaine Blum R.N.D., Bonnie Brian- Caldwell, Nancy Carter M.D., Colleen Erskine, Karen Fogarty R.N., Terry Gammage R.N., Saif Hakim, Joe Honda, Agnes Hubble R.N., Jacquie Luck, Paula Meyer R.N., Leann Riley, Catherine Rucker, Alice Santolla R.N.

Adult Family Homes of Washington State Medicine Shoppe Pharmacy

Retirement Chalet AFH

Division of Developmental Disabilities, DSHS Argentum - Northwest Chapter

Artesian Place Assisted Living

South Puget Sound Community College

LeadingAge Washington

Washington Health Care Association

Washington State Department of Health

Washington State Nursing Care Quality Assurance Commission Washington State Pharmacy Board

Adult Family Home Council

The many other reviewers who contributed to this Workbook.

# Table of Contents

## Getting Started

<b>Introduction.....</b>	1
Introduction and Course Goals.....	1
Completion Requirements .....	2
Lesson Outline & Preview.....	3
Lesson Process .....	4
Lesson Markers or Icons.....	5
Tips for Success.....	6

## Lesson 1

<b>Nurse Delegation Law &amp; Your Role in Delegation.....</b>	7
Overview and Learning Objectives.....	7
What is Nurse Delegation .....	8
The Five Conditions in Nurse Delegation.....	8
Roles and Responsibilities: The Client.....	15
Roles and Responsibilities: The Delegating RN.....	15
Roles and Responsibilities: The Nursing Assistant / Home Care Aide.....	17
Roles and Responsibilities: The Case Manager.....	18
Roles and Responsibilities: Agency Supervisor .....	19
Roles and Responsibilities: The Employer/Administrator .....	19
Nurse Delegation Communication Checklist.....	20
Lesson Summary .....	21
Practice Exercise.....	24
Practice Exercise Answer Key.....	26

## Lesson 2

<b>Client Care and the Body Systems .....</b>	29
Overview and Learning Objectives.....	29
Client Profile .....	30
Major Body Systems.....	32
Cardiovascular System.....	33
Respiratory System.....	35
Integumentary System .....	36
Care of Skin .....	37
Pressure Injuries .....	39
Skin Breakdown.....	40
Genito-urinary System .....	41
Gastrointestinal System .....	43
Endocrine System.....	45
Additional Information Diabetes .....	46
Nervous System .....	48
Musculoskeletal System.....	50
Sensory System .....	52
Lesson Review.....	53
Practice Exercise.....	56
Practice Exercise Answer Key.....	58

## **Lesson 3**

Medication Administration .....	63
Overview and Learning Objectives.....	63
Fundamentals of Medication .....	64
Routes of Medication Administration .....	68
Medication Packaging and Labeling .....	70
Medication Assistance & Medication Administration .....	71
Five Rights of Medication Administration.....	72
Medication Administration Process .....	73
What to Do When Special Situations Arise .....	76
Storage and Disposal of Medications.....	77
Lesson Summary .....	78
Practice Exercise.....	82
Practice Exercise Key .....	84

## **Lesson 4**

Treatments.....	87
Overview and Learning Objectives.....	87
Ear Drops.....	88
Eye Drops or Ointments.....	89
Nasal Drops or Sprays.....	91
Oral Inhalation Therapy .....	92
Rectal Suppository or Cream.....	93
Vaginal Suppository or Cream.....	94
Glucometer Testing .....	96
Gastrostomy Feedings.....	97
Ostomy Care .....	100
Straight Clean Urinary Catheterization.....	102

## **Practice Exam**

Practice Course Exam Overview.....	104
Practice Course Exam.....	105
Practice Course Exam Answer Key.....	110

## **Glossary of Terms.....**117

## **Job Aids.....**125

Nurse Delegation Communications
Checklist Medical Abbreviations
Administering Ear Drops
Administering Eye Drops or Ointments
Administering Nasal Drops or Sprays
Administering Oral Inhalation Therapy
Administering a Rectal Suppository or Cream
Administering a Vaginal Suppository or Cream
Glucometer Testing
Gastrostomy Feedings
Ostomy Care
Straight Clean Urinary Catheterization

## Introduction

Welcome to *Nurse Delegation for Nursing Assistants & Home Care Aides*. This course is designed to help prepare you to accept nurse-delegated tasks.

Your training happens in two steps. You will:

- Learn the basics of delegation, how to administer medication, and how to perform some specific health care procedures from this course.
- Receive on-site client-specific training from the delegating Registered Nurse (RN), on the specifics of how to care for an individual client.

## Training Course Goals

This course will teach you:

- What the law requires for Nurse Delegation.
- Your role as a Nursing Assistant and Home Care Aide in the delegation process.
- The importance of your role in client care as a partner with the delegating RN.
- The basics of how to administer medication.
- Medical knowledge you will need to perform specific procedures or treatments.
- Characteristics you will need to provide effective client care.

## Facility Training with the Delegating RN

You will receive specific instructions for delegation from the delegating RN for each individual client. The RN will teach you vital information about each client, the specific tasks being delegated, and exactly how to perform each activity.

The training you receive from the delegating RN is the most important part of this process. This instruction will occur each time you receive a delegated task from the RN. The RN also evaluates your competency to perform the delegated task.

This *Nurse Delegation for Nursing Assistants & Home Care Aides: Training Course* is for Washington State caregivers who:

- Work in, or will work in, community-based long-term care settings, as defined on page 14.
- Are current certified Home Care Aides (HCAs) or Nursing Assistants-Certified (NA-Cs) or Nursing Assistants-Registered (NA-Rs) or will be getting one of these certifications before accepting delegated tasks.
- Will accept and perform tasks delegated by a delegating RN.

**Who must take  
this course?**

## **Materials provided to you**

Before starting the training, please make sure you have the following materials. When you signed up for the course, you should have received a workbook.

### **Student Workbook**

The Student Workbook is yours to keep. It contains:

- Training Lessons 1 through 4
- Practice Examination (Lesson 5)
- Glossary of Terms
- Job Aids and Checklists

## **Materials and resources you should supply**

In addition, you will need:

- A quiet place to work, without being interrupted
- Internet access
- Pencil or pen, and a highlighter
- Blank paper (for your notes and questions)

## **Successfully completing this training course**

Completing this course is different than being in a classroom with an instructor. This section helps you get ready to complete the course successfully. Please read this whole section before you begin the rest of the course.

To successfully complete this course, you will need to do the following after you have finished this course:

- Pass the course examination with a score of 80% or better.
- Turn in your Student Evaluation to the Trainer.

The lessons are designed to ensure you are fully prepared to pass the course examination. If you work through each lesson, answer the practice questions, and complete the Practice Examination in Lesson 5, you will be ready for the Course Examination.

## Lesson Organization

### Lesson outline

This training course is divided into five lessons:

Lesson 1 – Nurse Delegation Law and Your Role in Delegation

Lesson 2 – Client Care and the Body Systems

Lesson 3 – Administering Medication

Lesson 4 – Treatments

Lesson 5 – Course Summary and Practice Exam

### Nurse Delegation Law and Your Role in Delegation

#### Lesson 1 Preview

This lesson outlines all of the basics of Nurse Delegation and answers the core “who, what, where, when, why, and how” questions for you. You’ll learn:

- What is nurse delegation and who is involved?
- Why is nurse delegation used?
- Where can delegation happen?
- Who can delegate a task to me and who cannot delegate to me?
- When can I accept a delegated task?
- What kinds of tasks can be delegated to me?
- What cannot be delegated to me?
- What is my role and what I am responsible for?
- How does the delegation process happen?

### Client Care and the Body Systems

#### Lesson 2 Preview

In this lesson, we will address your relationship with your clients. We will discuss the typical client profile to help you prepare for some of the circumstances you may encounter.

You will learn about the major systems in the body, the effects of aging that can occur, and some of the common diseases. This information will be the foundation we will build on when we discuss Medication Administration in Lesson 3 and Treatments in Lesson 4.

This background knowledge should help you confidently perform delegated tasks and provide a higher level of overall care to your clients.

### Medication Administration

#### Lesson 3 Preview

You have a very important role when administering medication to clients. You will be the key person to watch for side effects and to take action early if you see side effects occurring. You will also need to know what to do if your client will not take a medication or if you discover an error.

## **Lesson 4** *Preview*

### Treatments

In this lesson, you will learn the recommended ways to perform the more common treatments that may be delegated to you, such as glucometer testing, and gastrostomy feeding.

You have a very important role in identifying complications that can occur from different diseases and communicating the clients' conditions to the delegating RN.

## **Lesson 5** *Preview*

### Practice Examination

In the final lesson, you will review everything from the course and prepare for your Final Course Examination. You will take a practice examination to become familiar with the test format and topics.

Once you have completed the practice exam, you will be well prepared to successfully complete the Final Course Examination.

## **Lesson Process**

For each lesson, you will:

**Read** the Lesson in the Student Workbook. The Workbook will:

- Present the goals for the lesson.
- Present the topic, explain the concepts, and give examples.
- Summarize what you have learned.
- Answer some commonly asked questions.

**Review** examples of possible test questions that you might see on the final exam.

## Lesson Markers or Icons

The Workbook uses markers or icons to help you move through the training easily. Here is a list of the markers used.

Marker/Icon	Meaning
	<b>Stop</b> Stop reading the Workbook.
	<b>Workbook</b> Read the next section in the Workbook.
	<b>Required by Law</b> This content is taken directly from the statutes or laws pertaining to Nurse Delegation.
	<b>Procedure</b> A step-by-step process you will follow to complete a specific activity. Many procedures will be included as checklists you can use back on the job to help you.
	<b>Tip for Success</b> A recommendation to make a process easier or to give better client care.
	<b>Ask for Help</b> This is a topic or issue that you should discuss with the delegating RN.
	<b>Key Word</b> When new words that you should remember are used for the first time, they will be defined for you. Key Words are also in the Glossary.
	<b>Report</b> When you need to report something to the delegating RN, your supervisor, your case manager, or the client's doctor.

## Tips for Success

- If you come to a word that you don't understand, look in the Glossary in the back of the Workbook.
- Schedule time to complete each lesson when you will have the least number of interruptions.
- As you move through each lesson, take notes in the Workbook, and highlight key concepts. This will help you remember more of the information.
- Write down any questions that you have after each lesson.
- If your questions are not answered in the Workbook, ask the Training Coordinator.

## Nurse Delegation Law & Your Role in Delegation

Overview and preview

This lesson outlines the basics of Nurse Delegation, answering the core who, what, where, when, why, and how questions for you. You'll learn:

- **What** is Nurse Delegation and who is involved?
- **Where** can delegation happen?
- **Who** can delegate a task to me, and who cannot delegate to me?
- **When** can I accept a delegated task?
- **What** kinds of tasks are delegated to certified Home Care Aides, Nursing Assistants-Certified and Nursing Assistants-Registered?
- **What** cannot be delegated to me?
- **What** is my role and what am I responsible for?
- **Why** is nurse delegation used?
- **How** does the delegation process happen?

Once you complete this lesson you will be able to:

Learning objectives

- Define nurse delegation.
- List the specific places where you can work and receive nurse delegation under the law.
- List the specific tasks that cannot be delegated to you under the law.
- Describe what you need to do to be qualified to accept a delegated task.
- Explain who is involved in nurse delegation and what each person's role is in the process.
- Describe your rights and responsibilities in delegation.
- Determine the communication process to use where you work.

## Defining Delegation: Five Conditions for Nurse Delegation

### What is Nurse Delegation?

**Nurse Delegation** means a licensed **Registered Nurse (RN)** transfers the performance of a **specific task for an individual client** to a **qualified Nursing Assistant or Home Care Aide** working in **community and/or home settings**.

The licensed RN who delegates the task is responsible and accountable for the nursing care of the client.

Accepting a delegated task means you:

- Are willing to perform a specific action to care for a client in place of the RN.
- Have been given clear and specific written instruction from the delegating RN.
- Believe you can perform the task correctly and safely.

Revised Code of Washington (RCW): (The Law)



[RCW 18.88A.210](#): Delegation—Basic and specialized nurse delegation training requirements.

[RCW 18.88A.230](#): Delegation—Liability—Reprisal or disciplinary action

[RCW 18.79.260](#): Registered nurse—Activities allowed—Delegation of tasks.

Washington Administrative Code (WAC): (The Rules)

[WAC 246-840-910](#) through [246-840-970](#)

[WAC 246-841-405](#)

### The Five Conditions

There are five conditions of nurse delegation:

1. A licensed **Registered Nurse** transfers the performance of a task.
2. The task can be delegated. There are four prohibited **tasks** that **may not** be delegated.
3. A delegation must be for a **specific task for one client**.
4. Only **qualified Nursing Assistants Certified, Nursing Assistants-Registered and certified Home Care Aides** can accept delegation.
5. Delegation can only happen in four **community settings**.

Each of these parts of the delegation must be in place for the delegation to be in accordance with the law.

### What does Home Care Aide mean?

NOTE: “Home care aide” means a long-term care worker who has obtained certification as a home care aide by the department of health. [RCW 74.39A.009(14) and RCW 18.88B.010(3).] Please note that caregivers may not identify themselves as a “home care aide” unless they have obtained certification from the department of health. Any reference in this manual to “home care aide” means that the caregiver has certified.

## Condition 1 Who can delegate?

### Condition 1 – Licensed Registered Nurse (RN)

Only an RN licensed in Washington State or a Multistate RN license can delegate a nursing task to you per [RCW 18.79.260](#).

Who cannot delegate a task to you?

- The facility administrator, if not the delegating RN
- Your supervisor or lead, if not the delegating RN
- A Licensed Practical Nurse (LPN)
- A Home Health Care Nurse, if not the delegating RN
- Another RN who does not assume formal delegation responsibility for the client

## Condition 2 What can be delegated?

### Condition 2 – Specific Tasks

The following are examples of the types of tasks that can be delegated to you:

- Administration of **medications**.
- Intermittent urinary catheterization** using clean technique.
- Ostomy care** in established and healed condition.
- Blood glucose monitoring**.
- Gastrostomy feedings** in established and healed condition.



We will discuss each of the tasks above in more detail in later lessons in this course. For definitions of terms, please see the Glossary.

## What cannot be delegated to me?

The following tasks **cannot** be delegated to you:

- Injections, other than insulin.
- Sterile procedures.
- Maintenance of central lines.
- Anything which requires nursing judgment.

## **Condition 3 What is the scope of the delegation?**

### **Condition 3 – A Specific Task for One Client**

Delegation is limited to the specific task for one client only. This is best explained by an example. Let's say that the delegating RN delegates the administration of ear drops for Mary Jones to you. This delegation covers the administration of ear drops only, for one client, Mary Jones.

One client – Arthur Rodriguez is another client. He also requires the same ear drops that you administer to Mary Jones. Even though you are responsible for Mary's ear drops, you are not allowed to administer Arthur's ear drops. You would be responsible for administering Arthur's ear drops only if the RN delegates that task to you with complete instructions for Arthur's care.

## **Condition 4 When can I accept a delegated task?**

### **Condition 4 – Qualified Nursing Assistant or Home Care Aide**

It is very important to understand when you can accept a delegated task. There are four requirements you must complete before you accept a delegated task. You must:

1. Be credentialed as a:
  - i. Nursing Assistant Registered (NA-R); or
  - ii. Home Care Aide Certified (HCA); or
  - iii. Nursing Assistant Certified (NA-C); or
- iv. If exempt from the home care aide certification under WAC 246-980-025, and WAC 388-829-0035 become a Nursing Assistant Registered (NA-R) and complete the core competencies of basic training, unless the twenty-eight hours of Revised Fundamentals of Caregiving or equivalent was already completed; WAC 388-112A-0550 (2) or
- v. If nurse delegation is needed to implement a care plan earlier than home care aide certification can be obtained, become a nursing assistant registered (NA-R) and complete core competencies of basic training. WAC 388-112A-0550 (3)
2. Have completed the Nurse Delegation for Nursing Assistants and Home Care Aides training and have documentation of completion.
3. Be willing to perform the specific nursing task to be delegated.
4. Demonstrate to the delegating RN your competence to correctly perform the specific task without direct supervision.

**Condition 4**  
**Part 1:**  
**Credentialed**  
**NA-R**

To apply and become a **Nursing Assistant- Registered (NAR)**, you must:

1. Pay the application fee and
2. Renew your NA-R credential annually, via Department of Health

No formal training is required.

Forms and fees may be found on the [Department of Health Website](#).

[Nursing Assistant and Medication Assistant Licensing Information | Washington State Department of Health](#)

**Condition 4**  
**Part 1:**  
**Credentialed**  
**HCA- C**

To apply and become a **certified Home Care Aide (HCA-C)**, you must:

1. Completed a Washington State Department of Social and Health Services approved training program;
2. Apply with Department of Health for certification;
3. Pass the Prometric exam; and
4. Renew your HCA-C credential annually, via Department of Health.

Forms and fees may be found on the [Department of Health website](#).

[Home Care Aide | Washington State Department of Health](#)

Additional information on how to obtain an initial credential can be found in [WAC 246-12-020](#):

**Condition 4**  
**Part 1:**  
**Credentialed**  
**NA-C**

To apply and become a **Nursing Assistant- Certified**, you must:

1. Complete 85 hours of training through a state approved program. Or be enrolled in a nursing program (licensed practical or registered nurse), and have met minimum requirements;
2. Pass a competency exam;
3. Provide proof of training program competition to Department of Health;
4. Pay for and complete NA-C application; and
5. Renew your NA-C credential annually; via Department of Health

Forms and fees may be found on the [Department of Health website](#). see

[Nursing Assistant and Medication Assistant Licensing Information | Washington State Department of Health](#)

**Condition 4**  
**Part 2:**  
**Education Requirements**

To be delegated to, you must have an active credential and approved training.

<b>If your credential is:</b>	<b>You must successfully complete:</b>
NA-R	<ol style="list-style-type: none"><li>1. DSHS approved basic training</li><li>2. 9-hour nurse delegation CORE</li><li>3. If delegated insulin, 3-hour Special Focus on Diabetes</li></ol>
HCA-C	<ol style="list-style-type: none"><li>1. 9-hour nurse delegation CORE</li><li>2. If delegated insulin, 3-hour Special Focus on Diabetes</li></ol>
NA-C	<ol style="list-style-type: none"><li>1. 9-hour nurse delegation CORE</li><li>2. If delegated insulin, 3-hour Special Focus on Diabetes</li></ol>

## Documents

You should be prepared to demonstrate to the delegating RN that you have completed the requirements above. You should be ready to present to the delegating RN:

- Your Department of Health credential (HCA-C, NA-C or NA-R. This can also be found online at Department of Health website.
- NA-R must also provide your HCS Basic Training Certificate of Completion OR DDA CORE competencies basic training certificate.
- Your Nurse Delegation for Nursing Assistants & Home Care Aide Training Certificate of Completion or verification of completion from a program is acceptable

## Condition 4 Part 3: Willingness to perform

### Willingness to Perform

The third requirement of Condition 4 is that you are willing to perform the delegated task.

If you do not feel competent to perform the task or believe that client safety is at risk, you should not perform the task. Instead, communicate your concerns to the delegating RN, the case manager, and/or your employer or supervisor. No one can force you to perform a task that you do not believe you are competent to perform.

If you work in a facility, be sure to address the nurse delegation process and the requirements that relate to your position at the time of employment. Generally, when you accept a Nursing Assistant/Home Care Aide position that includes delegation, you are indicating that you are willing to perform delegated tasks as part of your job responsibilities.

## Condition 4 Part 4: Skills to perform

### Skills to Perform

The final part of Condition 4 is that you must have the skills to perform the delegated task. Before delegating a task to you, the RN must make sure that you can perform the task on your own without help.

For each delegation task, the RN will give you specific, written instructions on how to perform the task. The RN will then train you on the job, show you how to perform the task, and ensure that you can do it.

The RN will only delegate a task to you when they are satisfied that you can correctly and safely perform the task.

## Condition 5 Community settings

### Condition 5 – Community Settings

Nurse delegation can occur in four community settings:

1. Certified community residential programs for the developmentally disabled.
2. Licensed adult family homes.
3. Licensed assisted living facilities.
4. In the client's home.

### Additional notes

Here are a few additional notes on nurse delegation that will help you.

- Remember, delegation only applies to a specific task for one client. If you have been delegated a task for one client, Mary Jones, you cannot perform multiple tasks for Mary without additional delegations from the RN. Likewise, you cannot perform the task you have been delegated for Mary for other clients.
- The delegating RN must reassess the client and supervise the delegation at least every 90 days.
- The client, or the client's legal representative, must be aware that the task is being delegated, prior to and consent has been documented.
- The delegation must be in writing.
- The delegation is a three-way agreement between the delegating RN, the client, and you.



## **Roles and Responsibilities**

**Roles**

In the delegation process, there are five key roles that you should understand. These include the:

1. Client or client's representative.
2. Delegating RN.
3. Nursing Assistant/Home Care Aide.
4. Case Manager (if the client has a case manager).
5. Home Care Agency Supervisor or Facility Employer/ Administrator.

The following information will help you understand the roles in nurse delegation.

### **Roles and Responsibilities—The Client or Representative**

**Client or representative**

The client makes the choice on whether to receive nurse delegation. The client must be informed of care options and give written consent to nurse delegation.

For in-home settings, the client, or their representative, are responsible to report when a caregiver is absent or fails to perform a delegated task to the delegating RN, the case manager, or a supervisor if the caregiver works for a home care agency.

### **Roles and Responsibilities—The Delegating RN**

**Delegating RN**

The RN has five main areas of responsibility in delegation. These include:

1. Assessing the client and evaluating the appropriateness of delegation.
2. Obtaining written informed consent from the client or authorized representative for the nurse delegation.
3. Delegating the task.
4. Reassessing the client and supervising the delegation.
5. Rescinding (canceling) the delegation.

It is important for you to understand the requirements of the RN, so you know what to expect from the delegating RN in the delegation process.

## Assessing the client and obtaining consent

The delegating RN performs a full systems nursing assessment of the client to determine if the client's condition is stable and predictable. The client's condition must remain stable and predictable for the delegation to occur.

The delegating RN is required to discuss the delegation with the client, or their legal representative, and get their consent in writing.

## Delegating the task

The RN must do the following before delegating a task to you:

- Talk to the client or their authorized representative and get written consent to the delegation (unless the client or representative has already given written consent for a previously delegated task).
- Ensure all three people involved have agreed to the delegation:
  - The RN.
  - The client and/or authorized representative.
  - You, as the NAC, NAR, or HCA
- Verify that you have met the training requirements.
- Teach you how to perform the task.
- Verify your competence to perform the task to make sure you can do it safely and correctly.
- Provide you with written delegation instructions.

## Supervising the delegation

Once the delegation is in place, the RN is still accountable and responsible for the client's nursing care. The RN will:

- Respond to any questions you have about the client's condition or the delegated task.
- Re-evaluate the client's condition, the outcome of the task you are performing, and any problems that have occurred.
- Decide how frequently to supervise the delegation to ensure safe and effective services are provided.
- Inform the necessary individuals (caregiver, facility administrator/employer, and/or case manager) of changes in the client's condition.

In some instances, the RN responsible for the delegation will change. A new RN can take on responsibility for the delegating RN if they know:

- The client's condition through their own nursing assessment.
- Your skill level, as the NAC, NAR or HCA performing the delegation.
- The client's plan of care.

The change of the delegating RN must be documented in the client's record. You, the client or client's representative, and the case manager (if there is one) must be informed of the change.

## Rescinding the delegation

The RN may rescind (cancel) the delegation of the nursing task if:

- The RN believes the client's safety is at risk.
- The client's condition is no longer stable and predictable.
- Staff turnover makes it difficult to continue delegation in the setting.
- You are no longer able to perform the task safely.
- You have not renewed your credential on time.
- The task is not being performed correctly.
- The client or authorized representative requests that the delegation be cancelled.
- The client goes to a nursing home or hospital (the RN may reinstate delegation when the client returns).
- The RN is not notified on repeated occasions when the client's medical orders or condition changes.
- For licensed care settings, the facility or In-home care agency (as applicable) has an expired or revoked license (the RN may reinstate delegation when shown a current license).

If the RN cancels or rescinds the delegation, the RN must coordinate a different plan to make sure the client's care needs are met.

The delegating RN must document the reason for rescinding the delegation and the plan for continuing care.

## Roles and Responsibilities—The Nursing Assistant or Home Care Aide

You play a very important role in the care and wellbeing of clients. Once you receive a delegated task, you are responsible for five primary actions:

## Nursing assistant/Home care aide

1. **Performing** the delegated task according to the specific written instructions of the RN. This may include documenting the task according to instructions from the delegating RN.
2. **Observing** the client for changes which may indicate:
  - Potential side effects from medications.
  - Negative reactions to procedures.
  - Complications from the client's disease.
3. **Reporting** changes in the client condition promptly.
  - If you work in a facility or In-home care agency, report to the delegating RN and your supervisor according to your employer's policy.
  - If you are an Individual Provider, report to the delegating RN and the case manager.
4. **Reporting** to the delegating RN any new or changed medications or treatments.
5. **Renewing** your registration on time so you can legally perform a delegated task.

You can make the difference in your client's quality of health and life by being observant and communicating quickly.



- You cannot take an order from the physician or other prescriber or their office staff over the phone. If you are requested to take an order by phone, contact the delegating RN and/or your supervisor. Do not take the order. You must inform the provider you are not able to accept the order and you will contact someone that can, or they can send in it writing.
- A fax or other electronically transmitted order signed by the physician or other prescriber can be used for immediate verification. **You must still contact the delegating RN before making any changes.**

You have a choice whether you will accept a nurse delegated task.

Once you have accepted a delegation, circumstances may arise in which you are no longer able to perform the specific task. According to the law, you will not be subject to any employer reprisal (punishment) or disciplinary action for refusing to perform a delegated task in the following situations:

- The client's safety is at risk.
- You did not receive adequate training to perform the task.
- The client is not cooperative.
- The client appears to be having an adverse reaction.
- The necessary supplies are not available (gloves, dressings, etc.).
- You need additional training because of changes in the client's medications or treatments.

Notify the delegating RN, the client's case manager (if the client has a case manager) and your supervisor as soon as possible if any of these situations occur. **It is your responsibility to ensure that client care is not compromised or interrupted.**

## Case manager

### Roles and Responsibilities—The Case Manager

The Medicaid client's Case Manager completes a CARE assessment that details a client's needs. It is the Case Manager's responsibility to:

- Identify the need for nurse delegation on the client's care plan.
- Assist a client in finding a qualified nurse delegation provider.
- Make a referral to a contracted delegating RN or a provider that does nurse delegation.
- Authorize payment for the delegating RN.
- Inform the delegating RN and/or caregiver of changes in the client's condition.

For in-home settings, it is the Case Manager's responsibility to:

- Communicate with Consumer Direct Care Network Washington (CDWA) the need for delegation.
- Arrange for skilled nursing tasks to be done until the Nursing Assistant/Home Care Aide has been trained and meets the requirements to perform a delegated task.

## Roles and Responsibilities—The Home Care Agency

For in-home clients, it is the in-home care agency's responsibility to

Agency supervisor

- Decide whether the agency will provide nurse delegation.
- Schedule qualified caregiver(s) to meet the client's needs.
- Assist the caregiver to get the required trainings.
- Assist the caregiver to get registered as a NA-R, if needed.
- Inform the delegating RN and/or case manager of changes in the client's condition.
- Supervise the personal care duties.
- Ensure a backup worker for client care.

## Roles and Responsibilities—The Employer/Administrator

In a facility, the Employer/Administrator is responsible to make sure that any nurse delegation that occurs in the facility has been done according to the nurse delegation rules. This includes ensuring:

Employer/  
Administrator

- The tasks performed are not prohibited by law.
- The Nursing Assistant/Home Care Aide has completed all the training and registration requirements prior to receiving delegated tasks.
- The delegation process has been completed correctly.
- The tasks are performed as directed.

The Employer/Administrator is ultimately responsible for what goes on in an assisted living facility or an adult family home. They may be cited by the regulators if the delegation is not done correctly.

The Employer/Administrator is also responsible for setting and implementing the procedures to be followed in the facility. The administrator is responsible for setting policies that will provide the best client care, given the size of the facility, and the level of staffing.

Setting facility policy

Since the Administrator is ultimately responsible for client care, it is extremely important that the Administrator, the delegating RN, and the Nursing Assistant/Home Care Aide have a very clear understanding of the delegation rules and the policies of the facility or home.

After you complete this course, discuss facility policies with the Employer/Administrator. Make sure you understand the communication processes that are in place. For example, the home/facility where you work may have a policy that the Nursing Assistant/Home Care Aide must always contact the administrator when contacting the delegating RN.

No matter where you work, you need to know who to call when something comes up. In the "Job Aids" section of this workbook, you will find a *Nurse Delegation Communications Checklist* to help you clarify who to call in specific situations.

Ask for help

Use this tool to discuss with the delegating RN, your supervisor/facility administrator, and/or the case manager who to call when something happens. An example of the form is on the next page.



## Nurse Delegation Communication Checklist

### Checklist

This form will help you document and discuss specific policies and expectations regarding who to contact in different situations.

After completing this course, meet with the delegating RN, your supervisor, /facility administrator, or, in certain circumstances, the case manager to discuss the items below. Record the policies and contact information in the space provided.

#### Who do I call if:

There is an emergency with the delegated client

---

---

Supplies are needed related to delegated task(s)

---

---

There is a change in doctor's/prescriber's orders

---

---

I am unable to go to work on a day a nurse delegated task is to be done

---

---

#### Who do I contact if the client:

Gets sick

---

---

Shows signs of a changing condition

---

---

Refuses the treatment or medication

---

---

#### General information

---

---

## Lesson Summary

There are five conditions for nurse delegation:

1. A licensed **Registered Nurse** transfers performance of a task.
2. There are **four specific tasks** that **may not** be delegated.
3. A delegation covers **a specific task for one client**.
4. Only **qualified Nursing Assistants/Home Care Aides** can accept a delegation.
5. Delegation can only happen in **four community settings**.

### Five conditions for nurse delegation

The following four tasks may NOT be delegated to you.

1. Injections, other than insulin.
2. Sterile procedures.
3. Maintenance of central lines.
4. Tasks that require nursing judgment.

### Tasks that may NOT be delegated

There are five requirements to be qualified to receive a delegation. You must:

1. Be an HCA, NA-R, or a NA-C current and in good standing in Washington State.
2. Have completed the educational requirements for delegation.
3. Be willing to perform the specific task to be delegated.
4. Demonstrate your competence to perform the specific tasks to be delegated correctly and without direct supervision to the delegating RN.

### Qualified NA

There are four settings in which delegation can occur:

1. Certified community residential programs for the developmentally disabled.
2. Licensed adult family homes.
3. Licensed assisted living facilities.
4. In clients' homes.

### Community settings

## Lesson Summary

### Roles

In the delegation process, there are five key roles that you should understand. The role of the:

1. Client
2. Delegating RN
3. Nursing Assistant/Home Care Aide
4. Case Manager (if the client has a case manager)
5. In-Home care agency supervisor or facility/homeowner/Administrator  
<https://apps.leg.wa.gov/WAC/default.aspx?cite=246-335&full=true#246-335-445>

### Client or representative

The client or legal representative must give consent for nurse delegation.

### Delegating RN

The RN has five main areas of responsibility in delegation:

1. Assessing the client and evaluating the appropriateness of delegation.
2. Obtaining written informed consent from the client or authorized representative for the initial delegation process.
3. Delegating the task.
4. Supervising the delegation.
5. Rescinding (canceling) the delegation.

### Nursing assistant home care aide

There are five primary actions you are responsible for in a delegation:

1. **Performing** the delegated task according to the specific instructions of the RN.
2. **Observing** the client for:
  - Potential side effects from medications.
  - Negative reactions to procedures.
  - Complications from diseases.
3. **Reporting** changes in the client's condition promptly to the delegating RN, the case manager, and your supervisor.
4. **Reporting** new or changed medications or treatments to the delegating RN.
5. **Renewing** your credential on time so you can legally perform a delegated task.

## Lesson Summary

For clients whose care is paid partially or fully by the Medicaid program, it is the Case Manager's responsibility to:

**Case manager**

1. Identify the need for nurse delegation on the client's care plan.
2. Assist a client in finding a qualified nurse delegation provider (unless the client lives in an assisted living facility, where the RN delegator is hired by the facility).
3. Make a referral to a contracted RN or nurse delegation provider as necessary.
4. Authorize payment to the delegating RN for clients living in specific care settings.

The In-home care agency is responsible for:

**Supervisor agency**

1. Deciding whether the agency will provide nurse delegation.
2. Scheduling qualified caregiver(s) to meet client's needs.
3. Supervising the personal care duties.
4. Ensuring there is a back-up worker for client care.

It is the employer/administrator's responsibility to:

**Employer administrator**

1. Ensure all legal requirements are met.
2. Set the policies and procedures for the facility.
3. You are not required to accept delegated tasks. You can refuse if you feel the client's safety is at risk or you are not competent to perform the task.
4. There are three people involved in the delegation who must agree to it: the RN, the client or authorized representative, and you.
5. Injections, other than insulin, sterile procedures, central line maintenance, and acts that require nurse judgment cannot be delegated to you.
6. The RN must evaluate the delegation periodically.
7. Nurse Delegation tasks are only for one client. You cannot perform a delegated task for another client unless you are specifically delegated to do that task for that client.

**Key points**

## Practice Exercise

**Directions:** Answer as many of the questions as you can from memory. Then look up the rest of the answers in the workbook text.

Once you have completed the exercise, check your answers in the Practice Exercise Answer Key that follows this practice exercise.

What are the five conditions that must be met for nurse delegation?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

There are four settings in which delegation can occur. What are they?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

List the four specific tasks that cannot be delegated to you.

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

Insulin injections can be a delegated task.

True  False

## Practice Exercise

List two of the five primary actions a Nursing Assistant/Home Care Aide is responsible for when performing a delegated task.

1. \_\_\_\_\_

2. \_\_\_\_\_

You have been delegated the task of insulin administration for Barbara Jones. You have been performing this task and are very comfortable with it. Michael Delgado, a new client is also required to have insulin administration. Your supervisor (who is not the delegating RN) asks you to take on the insulin administration for Michael since you are doing such an effective job with Barbara. What should you do?

---

---

---

---

---

## Practice Exercise Answer Key

Review the answers below. The page number following the question is where you will find the information about this question in your workbook.

What are the five conditions that must be met for nurse delegation? (**page 9**)

1. A licensed **Registered Nurse** transfers performance.
2. There are **four specific tasks** that **may not** be delegated.
3. A delegation covers a **specific task for one client**.
4. Only **qualified Nursing Assistants/Home Care Aides** can accept a delegation.
5. Delegation can only happen in four **community settings**.

There are four settings in which delegation can occur. What are they? (**page 14**)

1. **Certified community residential programs for the developmentally disabled.**
2. **Licensed adult family homes.**
3. **Licensed assisted living facilities.**
4. **In clients' homes.**

List the four specific tasks that **cannot** be delegated to you. (**page 9**)

1. **Injections, other than insulin**
2. **Sterile procedures**
3. **Maintenance of central lines**
4. **Tasks that require nursing judgment**

Insulin injections are a delegated task. (**page 9**)

**True.** Insulin injections are the only injections that can be delegated.

List two of the five primary actions a Nursing Assistant/Home Care Aide is responsible for in a delegation. (**page 17**)

1. \_\_\_\_\_
2. \_\_\_\_\_

Any two of these five are correct.

1. **Performing the delegated task according to the specific instructions of the RN.**
2. **Observing the client for changes which may indicate:**
  - Potential side effects from medications.
  - Negative reactions to procedures.
  - Complications from diseases.
3. **Reporting changes in client's condition promptly to the delegating RN, and your supervisor or the case manager.**
4. **Reporting to the delegating RN new or changed medications or treatments.**
5. **Renewing your credential on time.**

You have been delegated the task of insulin administration for Barbara Jones. You have been performing this task and are very comfortable with it. Michael Delgado, a new client is also required to have insulin administration. Your supervisor (who is not the delegating RN) asks you to take on the insulin administration for Michael since you are doing such an effective job with Barbara. What should you do? (Page 11)

**Answer: You cannot accept the delegation of the insulin administration for Michael from your supervisor because they are not the delegating RN.**

**Ask your supervisor to call the delegating RN who will determine if delegation is appropriate and complete the process according to the requirements of the law.**



## Client Care and the Body Systems

In this lesson, we will focus on your relationship with clients. We will describe some clients to give you an idea of the type of situations you may come across.

You will learn about the major systems in the body, the possible effects of aging, and some of the common diseases of those systems. This background knowledge will help you become a better Nursing Assistant/Home Care Aide.

### Overview and Preview

Once you complete this lesson you will be able to:

1. Define nine major body systems, and identify the purpose of the major organs in each:
  1. Cardiovascular (heart and blood vessels)
  2. Respiratory (lungs)
  3. Integumentary (skin)
  4. Genitourinary (kidneys, bladder and reproductive organs)
  5. Gastrointestinal (digestive system and bowels)
  6. Endocrine (Glands that produce and secrete hormones)
  7. Nervous (Brain, spinal cord and nerves)
  8. Musculoskeletal (bones, muscles, joints, and tendons)
  9. Sensory (eyes/vision, ears/hearing, taste, smell, sensation/touch)
2. Describe the effects of aging on each body system.
3. List two or more diseases/conditions that occur in each system

### Learning objectives

## Introduction

### Example 1: Adult family home client

## The Client Profile

There is no “typical” client because each person is an individual with specific needs and ways of doing things. The two people and situations described below may be similar to what you will come across when doing delegated tasks. Remember, every situation is unique.

Sarah Goldstein lives in an adult family home with four other elderly people. She is 80 years old and has multiple sclerosis, glaucoma, high blood pressure, and heart disease. Ms. Goldstein has eye drops prescribed for her glaucoma. She needs to have her eye drops administered to her because the multiple sclerosis has weakened her hands, which makes it difficult for her to do precise things with them. She is unable to squeeze the dropper bottle and get the drop in her eyes.

The delegating RN, Jane, has Ms. Goldstein’s written permission to delegate the administration of her eye drops. Jane will now proceed to fulfill the other conditions to delegate the task. Jane will also check in with you periodically to make sure that you are doing the procedure correctly and that all other conditions of delegation remain the same.

## Developmental Disabilities



You may also work with clients with developmental disabilities. A *developmental disability* usually has the following three characteristics:

1. Have originated before you turned eighteen,
2. Continued or can be expected to continue indefinitely, and
3. Results in substantial limitations

Examples of developmental disabilities are:

- Intellectual disability
- Cerebral Palsy
- Epilepsy
- Autism
- Down Syndrome

There are over 200 known causes of developmental disabilities including genetic disorders, certain problems during pregnancy, poor environmental factors in early life, and brain damage.

**Intellectual Disability**—is a condition characterized by significant limitations in both intellectual functioning and adaptive behavior

**Cerebral Palsy**—affects a person's ability to control their movements because of muscle rigidity, spasticity, or tremors. Cerebral palsy is caused by an injury to the brain. A doctor makes the diagnosis of cerebral palsy.

A person with cerebral palsy may have normal or above normal intelligence

**Epilepsy**—is the misfiring of neurons in the brain causing seizures. These can often be controlled by medication. A doctor makes the diagnosis of epilepsy.

**Autism**—includes difficulty with communication, difficulty with social situations, and restrictions in activities of daily living. A psychiatrist or clinical psychologist makes the diagnosis of autism.

**Down Syndrome**—is a condition that a person is born with caused by a defect in one of the chromosomes. Down Syndrome causes a distinct facial appearance, intellectual disability, developmental delays, and may be associated with thyroid or heart disease.

The following is a profile of a client with developmental disabilities who receives nurse-delegated tasks.

Belinda Greer is 38 years old and has diagnoses of epilepsy, intellectual disability, and fibrocystic breast disease. She takes medication for seizures but continues to have seizures occasionally. She receives 24-hour supportive living services in a home she shares with another woman.

Ms. Greer is able to take oral pills, but she needs someone to administer ear drops due to her shakiness and to ensure she receives the correct dose. The eardrops were prescribed for wax build-up.

Ms. Greer agreed to have this task delegated to a Nursing Assistant/Home Care Aide. Staff members in the home were trained and are now delegated to administer eardrops for Ms. Greer.

**Example 2:  
Developmentally  
disabled client**

## Introduction

# Major Body Systems

Clients may experience different challenges resulting from diseases, the effects of aging, developmental disabilities, or an accident that caused a disability.

This overview of the body systems will provide helpful background knowledge you will use when administering medications or performing treatments.

At the end of this lesson is a Summary Chart that you can review to keep your knowledge fresh.

## List of body systems

We will describe nine major body systems.

**Cardiovascular** – heart, blood vessels and blood

**Respiratory** – nose, throat (pharynx), voice box (larynx), windpipe (trachea), bronchi, and lungs

**Integumentary** – the natural covering of the body – skin and the glands that are embedded in it, hairs, and nails

**Genitourinary** – organs concerned with the production and excretion of urine – kidneys, ureters, urinary bladder, urethra and the reproductive organs

**Gastrointestinal** – the digestive system -- stomach, small intestine, large intestine (bowels), liver, gallbladder, pancreas

**Endocrine** – glands that secrete hormones into the bloodstream

**Nervous** – brain, spinal cord, and nerves

**Musculoskeletal** – bones, muscles, joints, and tendons

**Sensory** – eyes, ears, nose, tongue, and touch sensors

## System overview

For each body system, we will discuss the following:

- The major parts of the system and what they do
- Normal changes of aging
- Common diseases/conditions

This information is summarized in the Summary Chart at the end of this lesson.

## Cardiovascular System

The **cardiovascular system** consists of the **heart**, **blood vessels**, and **blood**. The main purpose of this system is to move blood to deliver oxygen and remove carbon dioxide from the different parts of the body. The blood also delivers nutrients and hormones to cells throughout the body.

The heart is the organ that provides most of the power to pump the blood throughout the body.

The heart is a hollow muscle with four chambers that have large blood vessels leading either into or out of the chambers.

The blood vessels are a network of soft, flexible tubes of different sizes that are in every part of the body.

Arteries carry blood, rich in oxygen, away from the heart to the body cells. Capillaries are the tiniest vessels and connect the arteries and veins. Veins carry blood with carbon dioxide back toward the heart.

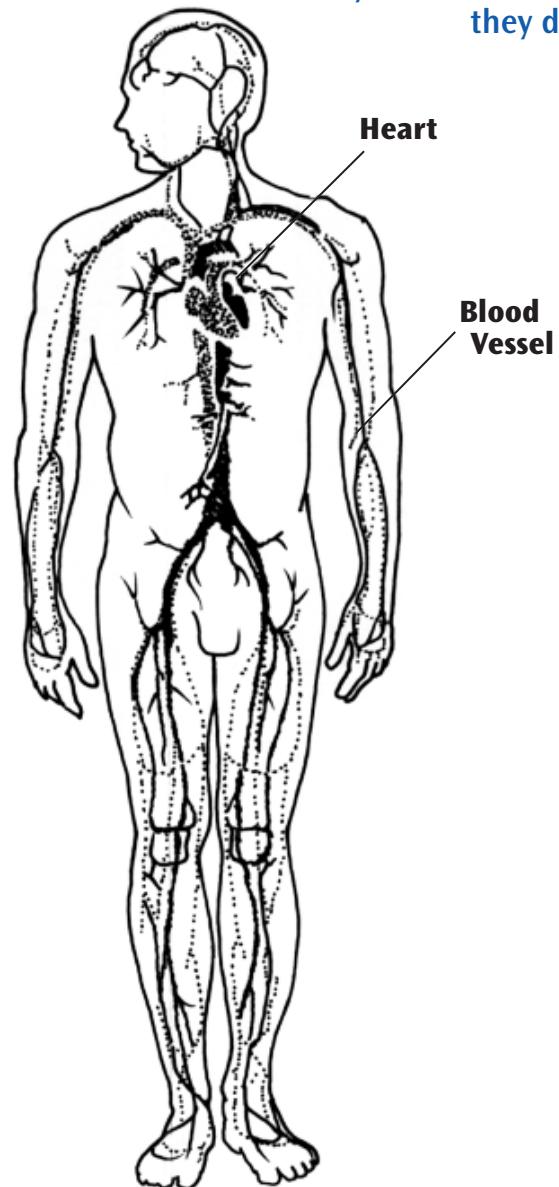
The blood carries oxygen, carbon dioxide, nutrients, hormones, and antibodies, to the cells and removes waste products from the cells.

### Normal aging changes

As we age, the blood vessels lose some of their flexibility. The capillary walls also show age-related changes causing slow exchange between the blood and cells. The heart doesn't pump as effectively. This causes less blood to be pushed through the heart with each contraction and relaxation.



Major parts of the system and what they do



There are six major diseases or conditions you need to understand. If client has one of the following disorders, discuss the symptoms, treatment plan, and your specific responsibilities with your employer/administrator and delegating RN.

<b>Disorder</b>	<b>Definition</b>	<b>Complications</b>
<b>1. Hypertension (High blood pressure)</b>	Too much pressure of the blood against the arterial walls.	Consistently high blood pressure can cause organ failure and/or stroke.
<b>Hypotension (Low blood pressure)</b>	The blood pressure is not adequate for normal blood flow and getting enough oxygen to the body tissues.	Low blood pressure can cause dizziness, blurred vision, falls, and injuries related to falls.
<b>2. Congestive Heart Failure (CHF)</b>	The heart is not strong enough to pump blood throughout the body. The heart pumps so weakly that blood backs up in the veins and body organs.	Symptoms include cough, shortness of breath, rapid weight gain, and swelling in the legs and feet. If left untreated, CHF can lead to organ failure, pneumonia, and/or stroke.
<b>3. Heart Attack (Myocardial Infarct or MI)</b>	A blood vessel within the heart muscle closes or is blocked so that the heart muscle itself is damaged because it does not get enough oxygen.	Symptoms include chest pain, weakness, pain in the arm, shoulder, back, neck, or jaw.
<b>4. Stroke or Cerebral Vascular Accident (CVA)</b>	A rupture or a blockage of a blood vessel in the brain, depriving parts of the brain of blood supply.	Symptoms include sudden change in memory (confusion), change in the ability to talk, numbness or paralysis of one side of the body (face, arm, leg), and sudden headache.
<b>5. Heart Arrhythmia</b>	Heartbeat (pulse) has an irregular beat.	A common arrhythmia is called atrial fibrillation ("a-fib"). An arrhythmia can cause a feeling of "fluttering" in the chest, racing or slow heartbeat, shortness of breath, dizziness, sweating, and/or fainting.

# Respiratory System

The **respiratory system** is a group of organs that manage the transfer of oxygen from the air to the blood and remove carbon dioxide from the blood for transfer to the air.

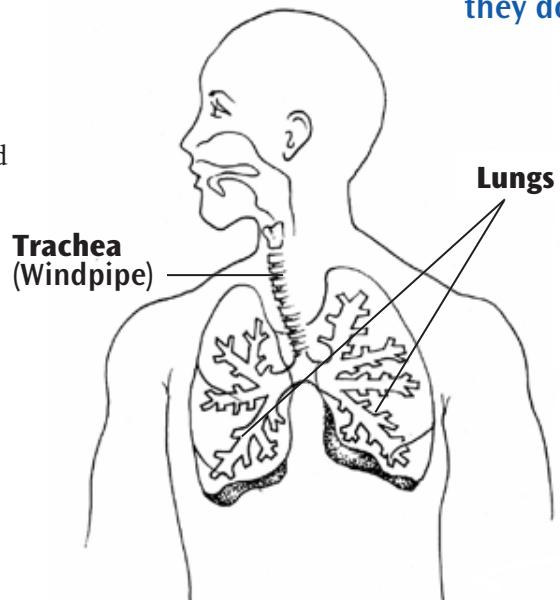
The respiratory system consists of the nose, throat (pharynx), voice box (larynx), windpipe (trachea), bronchi, and lungs.

Fresh air is inhaled into the body and carried to the lungs. The oxygen from the air is carried to all parts of the body by the cardiovascular system.

As oxygen is delivered to the cells of the body, waste gases are picked up and carried back to the lungs where they are exhaled from the body. In short, oxygen is inhaled, and carbon dioxide is exhaled.



**Major parts of the system and what they do**



## Normal aging changes

As we age, the lungs lose some of their flexibility. As a result of this change, there is less breathing capacity. An older person does not breathe as deeply as someone who is younger.

## Common disorders

You should be aware of four main respiratory disorders. If client has one of the following disorders, discuss the symptoms, treatment plan, and your specific responsibilities with the delegating RN.

Disorder	Definition
1. Upper Respiratory Infections (URI)	URIs include the common cold, sinus problems, chronic cough, sore throat, runny nose, sinus infection, and tonsillitis. Either a bacterium or a virus can cause these infections.
2. Pneumonia	An inflammation of the lungs caused by bacteria, viruses, or fungi. Symptoms include fever, chills, and cough.
3. Chronic Obstructive Pulmonary Disease (COPD)	A progressive and irreversible condition where the person has difficulty breathing in and out due to a problem in the lungs or bronchi. Chronic Bronchitis and Pulmonary Emphysema are examples of COPD. The most common cause is smoking.
4. Asthma	A chronic disease in which the respiratory system reacts to things in the environment like dust, mold, pollen, fumes, and sometimes foods. Asthma usually happens in "asthma attacks" where the person has difficulty breathing and wheezes.

## Major parts of the system and what they do

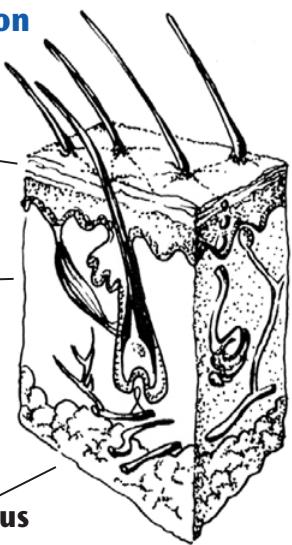


### Cross-section of skin

Epidermis

Dermis

Subcutaneous



## Integumentary System

The skin consists of three distinct layers: the epidermis, the dermis, and the subcutaneous layer.

The **epidermis** is the outer layer, made of flat, tough cells that are constantly being shed and replaced. This layer forms a barrier against bacteria getting in and moisture getting out (holding water in to keep body tissues from drying out.) If this layer is broken, bacteria may attack the deeper tissues.

The **dermis** is just beneath the epidermis layer. It is made up of the connective tissue with tiny blood vessels and nerve endings. It also contains several other structures:

- Hair follicles, from which the tiny hairs that cover our body grow.
- Sebaceous glands (oil glands) that lubricate the hairs.
- Sweat glands that help regulate body temperature.
- Sense receptors that send messages to the brain when pain, pressure, heat, cold, or touch occur.

The **subcutaneous** layer is a combination of fibrous and fatty connective tissues. The fibrous tissue attaches the upper skin layers to the skeletal muscles. The fatty tissue holds in body heat, acts as an insulator against cold, and is a surplus form of energy.

## Normal aging changes

The epidermis becomes thinner, paler, and more translucent as we grow older. The blood supply to the dermis and subcutaneous tissue decreases.

The amount of subcutaneous fat also decreases, especially in the arms and legs, so that they become thinner. The skin becomes folded, lined, and wrinkled, and has less ability to maintain body temperature.

Nails can become dull, brittle, hard, and thick. Most nail changes are due to a decrease in blood supply to the nail bed.

Keeping the skin clean and dry (but not dried out) will help keep it healthy.

### Care of skin

You should routinely inspect client's skin. Look for areas that remain red after the person has changed positions and pressure has been removed.

The skin should be cleaned as soon as it is soiled. When bathing, extra care should be taken to minimize irritation and prevent overly dry skin. Use warm, not hot, water and mild soaps. To prevent dry skin, use creams or oils, and avoid cold or dry air.

If a client has bladder incontinence, use pads or briefs that absorb urine and keep moisture away from the skin. A cream or ointment could be used as a skin barrier.

Another important way to protect a client's skin is to assist them to shift positions frequently. If the client can shift their own weight, they should move every 15 minutes.

### Protecting the skin from injury

When you assist the client in changing positions, reduce friction on their skin by lifting them, rather than dragging.

Do not massage the skin over bony parts of the body. Avoid use of donut-shaped (ring) cushions as this causes more pressure damage to fragile areas.

A balanced diet is very important for keeping skin healthy and for wound healing.

### Diet advice

If the client is unable to eat a balanced diet. Discuss client's diet and intake with your supervisor and/or the delegating RN for specific recommendations.



## Common disorders



You should be aware of eight skin disorders. If the client has one of the following disorders, discuss the symptoms, treatment plan, and your specific responsibilities with your employer/administrator and delegating RN.

Disorder	Definition
<b>1. Pressure Injuries (Decubitus Ulcer or Bed Sore)</b>	Area of the skin where lack of blood flow due to continuous pressure has caused tissue damage. Pressure injuries are categorized based on how deep they go into the body tissues. Pressure injuries are preventable.
<b>2. Stasis/Venous Ulcers</b>	A chronically open oozing area, due to blood in the veins not getting pumped back to the heart fast enough. The skin around the injury becomes discolored brown. This occurs most often on the lower legs and feet.
<b>3. Arterial Ulcers (Diabetic Ulcers)</b>	Round open areas on the feet and lower legs due to lack of blood flow to the legs.
<b>4. Rashes and Infections</b>	Rashes are raised, red, bumpy areas on the skin that are often itchy. Skin infections are caused by a break in the skin like a scratch where bacteria have taken hold.
<b>5. Burns</b>	Skin damage that is caused by fire, sun, chemicals, hot objects or liquids, or electricity. Burns are classified according to how deeply the skin is damaged. 1st degree burns, the skin is reddened and maybe swollen and tender. 2nd degree burns usually have blisters, intense redness, pain, and swelling. 3rd degree burns are the most serious and involve all layers of the skin.
<b>6. Skin Cancer/Lesions</b>	Abnormal growth on the skin. Most are little, pearly bumps or sores that bleed, scab over, but never heal up. These usually don't spread and are treatable. A more dangerous kind of skin cancer is melanoma. Melanomas are irregularly shaped and may be described as a "strange mole" or a mole that is changing.
<b>7. Dehisced Wounds</b>	Surgical incisions that haven't healed and have opened up. These need to heal slowly from the inside out.
<b>8. Fistulas</b>	Any abnormal tunneling that connects parts of the body that are not normally connected. Sometimes there is drainage from the fistula such as bowel contents or other body fluids.

The following information will give you more background on pressure injuries (bed sores) and other wounds that you may see. If you have questions on this information, discuss them with the delegating RN.

A pressure injury is an area of the skin where lack of blood flow has caused tissue destruction. The skin is weakened when there is:

- Too much moisture on the skin
- Dryness and cracking
- Irritation by urine orifices
- Friction or shearing (a combination of pressure and friction)

## Additional information

### Pressure injuries (bed sores)

Pressure injuries form where bone causes the greatest pressure on the skin layers and squeezes it against an outside surface. This may be where bony parts of the body press against other body parts, a mattress, or a chair. For clients who must stay in bed, most pressure injuries form on:

- The lower back below the waist (tailbone area)
- The hip bone
- The heels

## Risk areas

For clients in chairs or wheelchairs, the exact spot where pressure injuries form depends on the sitting position. Pressure injuries can form on the knees, ankles, shoulder blades, elbows, back of the head, ears, and spine.

Clients in bed, who are unable to move, may get pressure injuries after as little as 1–2 hours. Clients who sit in chairs, and cannot move, can get pressure injuries in even less time because the force on the skin is greater. Frequent position changes can help prevent pressure injuries.

Nerves in the skin normally “tell” the body when to move to relieve pressure on the skin. Some chronic illnesses, like diabetes, can decrease the person’s ability to feel pressure. Diminished cognitive level can also decrease the person’s ability to communicate the need to move.

## Clients who are at risk

If the client is confined to a bed, a special mattress that contains foam, air, gel, or water helps to prevent pressure injuries.

The head of the bed should be raised as little, and for as short a time, as possible. Pillows or wedges should be used to keep knees or ankles from touching each other.

Avoid positioning a client directly on the hipbone when they are lying on their side. A position that spreads weight and pressure more evenly should be chosen. Pillows tucked behind the person’s back may also help.

If the client cannot move at all, pillows should be put under legs from midcalf to ankle to keep heels off the bed. Never place pillows directly behind the knee.

## For clients confined to a bed

If the client is confined to a chair or wheelchair, foam, gel, or air cushions should be used to reduce pressure.

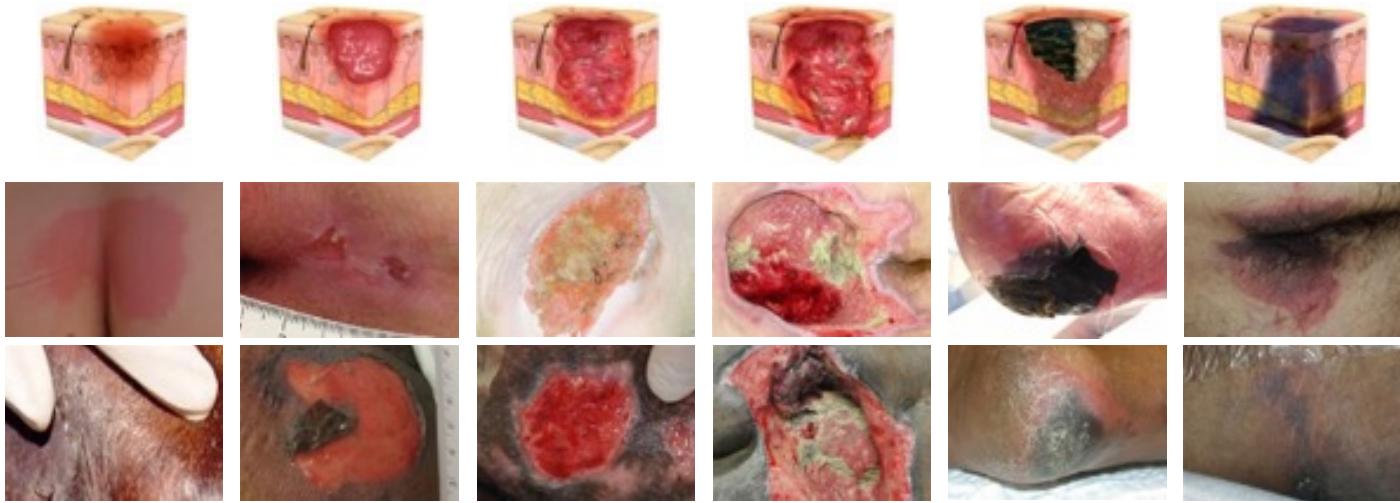
Avoid donut-shape cushions because they reduce blood flow and cause tissue to swell, which can increase the risk of getting a pressure injury.

Avoid letting the client sit without moving. Even a small amount of wiggling helps to avoid pressure spots.

## For clients confined to a chair

## Skin breakdown

The severity of skin breakdown is commonly described by stages. The following graphic outlines the four stages of pressure injuries as described by the National Pressure Injury Advisory Panel (NPIAP).



### STAGE 1 PRESSURE INJURY: NON-BLANCHABLE ERYTHEMA OF INTACT SKIN

Intact skin with a localized area of non-blanchable erythema, which may appear differently in darkly pigmented skin. Presence of blanchable erythema or changes in sensation, temperature, or firmness may precede visual changes. Color changes do not include purple or maroon discoloration; these may indicate deep tissue pressure injury.

### STAGE 2 PRESSURE INJURY: PARTIAL-THICKNESS SKIN LOSS WITH EXPOSED DERMIS

Partial-thickness skin loss with exposed dermis. The wound bed is viable, pink or red, moist, and may also present as an intact or ruptured serum-filled blister. Adipose (fat) is not visible and deeper tissues are not visible. Granulation tissue, slough and eschar are not present. These injuries commonly result from adverse microclimate and shear in the skin over the pelvis and shear in the heel.

### STAGE 3 PRESSURE INJURY: FULL-THICKNESS SKIN LOSS

Full-thickness loss of skin, in which adipose (fat) is visible in the ulcer and granulation tissue and epibole (rolled wound edges) are often present. Slough and/or eschar may be visible. The depth of tissue damage varies by anatomical location; areas of significant adiposity can develop deep wounds. Undermining and tunneling may occur. Fascia, muscle, tendon, ligament, cartilage or bone is not exposed. If slough or eschar obscures the extent of tissue loss this is an Unstageable Pressure Injury.

### STAGE 4 PRESSURE INJURY: FULL-THICKNESS LOSS OF SKIN AND TISSUE

Full-thickness skin and tissue loss with exposed or directly palpable fascia, muscle, tendon, ligament, cartilage or bone in the ulcer. Slough and/or eschar may be visible. Epibole (rolled edges), undermining and/or tunneling often occur. Depth varies by anatomical location. If slough or eschar obscures the extent of tissue loss this is an Unstageable Pressure Injury.

### UNSTAGEABLE PRESSURE INJURY: OBSCURED FULL-THICKNESS SKIN AND TISSUE LOSS

Full-thickness skin and tissue loss in which the extent of tissue damage within the ulcer cannot be confirmed because it is obscured by slough or eschar. If slough or eschar is removed, a Stage 3 or Stage 4 pressure injury will be revealed. Stable eschar (i.e. dry, adherent, intact without erythema or fluctuance) on an ischemic limb or the heel(s) should not be softened or removed.

### DEEP TISSUE PRESSURE INJURY: PERSISTENT NON-BLANCHABLE DEEP RED, MAROON OR PURPLE DISCOLORATION

Intact or non-intact skin with localized area of persistent non-blanchable deep red, maroon, purple discoloration or epidermal separation revealing a dark wound bed or blood-filled blister. Pain and temperature change often precede skin color changes. Discoloration may appear differently in darkly pigmented skin. This injury results from intense and/or prolonged pressure and shear forces at the bone-muscle interface.

A pressure injury is localized damage to the skin and underlying soft tissue usually over a bony prominence or related to a medical or other device. The injury can present as intact skin or an open ulcer and may be painful. The injury occurs as a result of intense and/or prolonged pressure or pressure in combination with shear. The tolerance of soft tissue for pressure and shear may also be affected by microclimate, nutrition, perfusion, co-morbidities and condition of the soft tissue.

## Wound healing process

1. **Inflammation.** The body reacts to increase blood flow (redness) and sends specialized kinds of cells to protect the area.
2. **Granulation.** New tissue starts to grow to replace damaged tissue.
3. **Epithelialization.** The skin grows back to cover the open wound.

The wound must be kept moist while the skin around the wound should be dry.

Sometimes, dressings will remove dead tissue. If there is a need to remove any more dead tissue, a health care practitioner must do it.

Cleansing a wound means getting rid of dead cells and drainage, and excessive dressing materials that might be in the wound bed.

Debriding is getting rid of necrotic (dead) tissue as well as removing some healthy tissues from the wound bed. **It is not the responsibility of the Nursing Assistant or Home Care Aide to debride wounds.**

## Cleaning wounds

## Genito-Urinary System

The *Genito-urinary system* consists of:

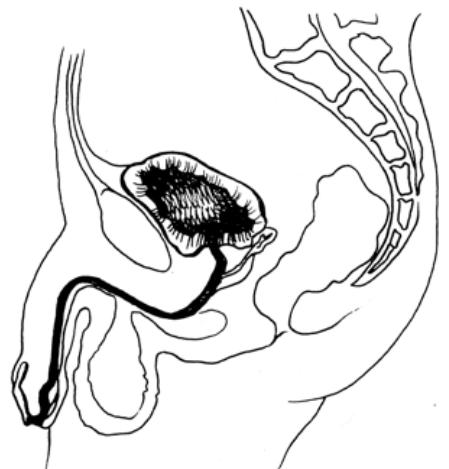
- Two **kidneys** which produce urine by filtering blood
- Two **ureters**, tubes that carry urine from the kidneys to the bladder
- A **urinary bladder**, which holds the urine until it is expelled
- A **urethra**, the tube which carries urine from the bladder to outside the body
- Male and female reproductive organs.

This system has four major functions:

1. Cleaning the blood of waste products (the kidneys process many medications)
2. Regulating the amount of water in the body
3. Regulating the acid and mineral balance in the body
4. Reproduction

“Genito” refers to the reproductive organs and “urinary” refers to the organs involved with making and getting rid of urine.

### Male



### Female



## Normal aging changes

As we age, the following changes occur in the genitourinary system:

- The structure of the kidney's changes, and they become less effective filters
- There is less blood flow to the kidneys
- The bladder has less muscle tone
- The bladder can hold less urine
- Some people find it harder to completely empty the bladder
- Men may have enlarged prostate glands, making it difficult for them to empty their bladders or start urination
- Kidneys may need more time to process medications

**All of these changes vary with each individual.**

## Common disorders

You need to be aware of three urinary disorders. If client has one of the following disorders, discuss the symptoms, treatment plan, and your specific responsibilities with the employer/administrator and delegating RN.

Disorder	Definition
<b>1. Urinary Tract Infection (UTI)</b>	An infection of one or more parts of the urinary tract. The condition is more common in women than men and may have no symptoms. In older clients, symptoms may include new or changed level of confusion.
<b>2. Urinary Incontinence</b>	Inability to control urination.
<b>3. Enlarged Prostate</b>	The prostate gland in men, which is located between the bottom of the bladder and the top of the penis, can become enlarged. When this happens, it can block the flow of urine. This can make it difficult for men to start urination and to completely empty their bladders.

## Gastrointestinal System

The **gastrointestinal system** (sometimes called GI tract) consists primarily of the **stomach** and the **intestine** and is supported by a number of other organs. This system digests food so all the cells of the body can use it. The parts of foods that cannot be used as fuel are excreted as waste products.

The digestive process begins the moment food is put into the **mouth**. Food is chewed in the mouth by the **teeth** and **tongue** into small pieces and mixed with saliva so it can easily be swallowed. It goes down the **esophagus** and into the stomach.

Enzymes in the saliva begin to break the food down into a form that can be used by the rest of the body.

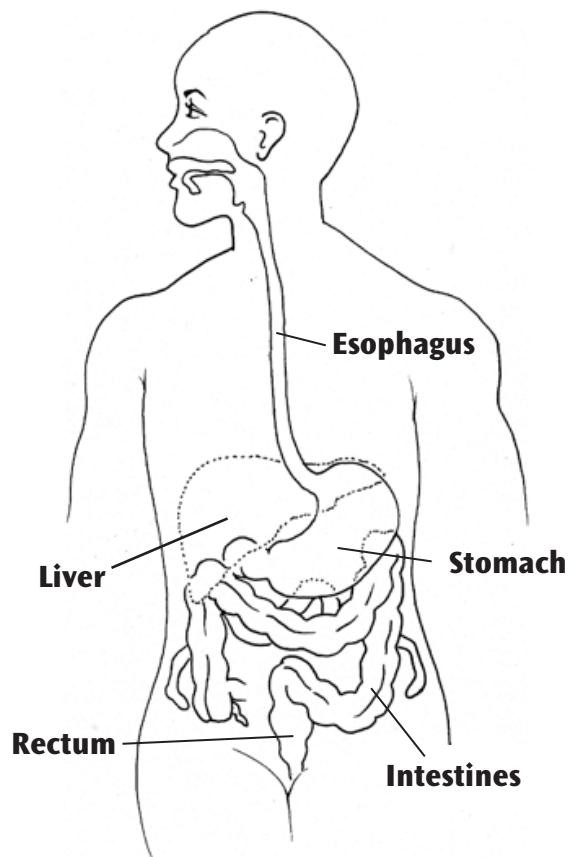
The stomach holds the food and mixes it with more enzymes to break it down into a semi-liquid that can be absorbed. Then, the food moves out of the stomach into the **small intestine**.

The intestinal and liver enzymes break down the food even further. The **liver** produces bile, which is necessary to digest fats. The bile is stored in the **gallbladder**. Bile enters the small intestine, digesting and absorbing fats. The small intestine is approximately 19-20 feet long. The **pancreas** also releases a digestive juice into the small intestine.

The digestive juices work together to break down the food into substances called nutrients that are absorbed through the walls of the small intestine. Food that cannot be absorbed remains in the small intestine, and moves on to the **large intestine** in a semi-liquid state.

The large intestine or **colon**, is about 5 feet long. In the large intestine, most of the fluid in the semi-liquid substance is reabsorbed into the body. **Peristalsis** (wave-like motion of the intestine) moves the remaining solid material (called feces or stool) into the lower part of the colon. When enough feces collects, it is expelled through the anus along with gases produced in the intestines. This is a bowel movement.

**Major parts of the system and what they do**



## Normal aging changes

As we age, there can be several changes within the digestive system. Changes vary among individuals, and may include:

- Decrease in number of taste buds
- Decrease in chewing capacity (due to tooth decay or loss)
- Decrease in the amount of digestive enzymes
- Decrease in bowel muscle tone and sphincters (muscles at the opening of the rectum which control the release of stool and gas)
- Decreased peristalsis (muscle action in the intestine that moves food along)
- Decreased nutrient absorption

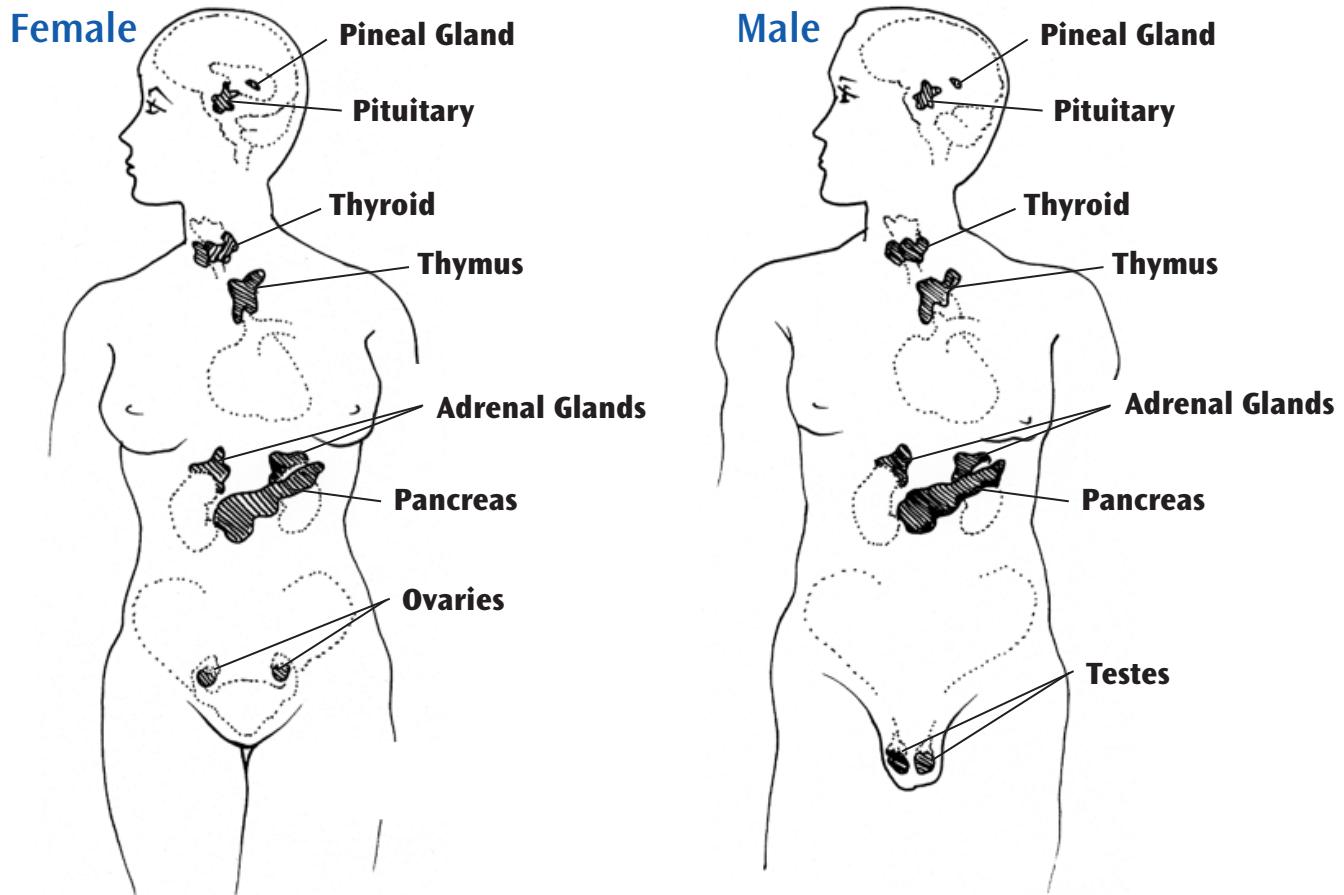
## Common disorders



You should be aware of the following diseases/conditions. Discuss the symptoms, treatment plan, and your specific responsibilities with your employer/administrator and delegating RN.

Disorder	Definition
<b>Constipation</b>	Failure to have regular bowel movements. Feces become hardened and dry due to several factors. This may include dehydration, lack of mobility, and medication.
<b>Fecal Impaction</b>	Fecal impaction is prolonged collection and holding of feces (solid waste) in the lower colon. The causes of fecal impaction can be: Unresolved constipation Dehydration Prolonged bed rest Medication with side effect of constipation Client is nutritionally depleted.
<b>Hemorrhoids</b>	These are varicose veins in the rectum. They can be internal or external. Hemorrhoids develop due to: Straining to have a bowel movement Constipation Prolonged sitting Childbirth
<b>Gastrointestinal Ulcer</b>	A gastrointestinal (GI) ulcer is a soreness or tissue breakdown in any section of the GI tract.
<b>Colitis (Irritable Bowel)</b>	Bowels are very easily irritated and are abnormally active causing diarrhea.
<b>Dehydration</b>	Dehydration is excessive loss of water from the body tissue, or the body not taking in enough fluid.
<b>GERD (Gastro-Esophageal Reflux)</b>	Feeling of “heartburn” caused by partially digested food/acid mixture backing up into the lower esophagus.

## Endocrine System



The **endocrine system** is made up of glands that secrete **hormones** into the blood stream. Hormones are chemicals that regulate and control body activities or growth. Each hormone carries a particular message as it circulates through the body. A complex feedback system controls the secretion of hormones. In healthy people, specific hormones are produced only when needed.

**Major parts of the system and what they do**



Some of the endocrine glands are the pituitary, thyroid and parathyroid, adrenals, pancreas, ovaries, and testes.

Changes within the endocrine system vary with everyone. Hormonal secretion rates can decrease with age. A common example of this is decreased production of male and female hormones in midlife (menopause in women).

**Normal aging changes**

## Common disorders

You should be aware of two primary diseases/conditions. If a client has one of the following disorders, discuss the symptoms, treatment plan, and your specific responsibilities with your employer/administrator and delegating RN.



Disorder	Definition
<b>1. Diabetes Mellitus</b>	The pancreas does not produce any or enough of a hormone called insulin. Without insulin, the body cannot properly use sugar to fuel the body's cells. As a result, sugar (glucose) stays in the bloodstream and is excreted in the urine.
<b>2. Hypothyroidism (Low Thyroid)</b>	The thyroid gland does not produce enough thyroid hormone. This is a common condition in the elderly and is easily treated with synthetic thyroid medication.

## Diabetes – additional information

Diabetes is a very serious health problem and can cause other problems if it is not treated properly. Treatment depends on the severity and type of diabetes a client has. Some of the health problems include the following:

- High blood pressure
- Heart attack
- Stroke
- Eye problems that can lead to blindness
- Kidney disease or failure
- Poor circulation and healing
- Pain
- Dental problems
- Frequent infections
- Loss of feeling and muscle weakness, especially in the feet, legs, and hands.

The loss of feeling, combined with the reduced ability to fight infection, is a major cause of toe, foot, and leg amputations.

## Type I Diabetes

Type I is often called juvenile diabetes because it usually begins at a young age. The body does not produce any or enough insulin. The client with Diabetes Type I needs to take insulin by injection.

The causes of Type I are largely unknown but may include heredity, stress, injury, or illness.

The second type of Diabetes Mellitus is Type II, which usually occurs in people over the age of 40 who are overweight and have poor eating habits. Other causes are heredity and stress. Type II is generally less severe than Type I. About 90-95 % of people who have diabetes have Type II.

## Type II Diabetes

The pancreas produces insulin, but either not enough insulin is produced, or the body does not use it properly. As a result, glucose from food builds up in the blood.

People with Type II diabetes often can manage their disease for a while with a modified diet, regular blood tests, exercise, and medications. As the disease progresses, they may need to use insulin.

Blood sugars vary within each one of us. This is not a problem unless the blood sugars fall below 70 (hypoglycemia) or rise above 200 (hyperglycemia). These two extremes can be detected by the following information.

## Blood sugar fluctuation

Normal blood sugar levels are considered to be between 80 and 130. Blood sugar levels between 130 and 180 are above normal but may be controlled with diet and exercise.

Hypoglycemia (Low blood sugar - less than 70mg/dl)	Hyperglycemia (High blood sugar - over 200mg/dl)
SYMPTOMS	SYMPTOMS
Confusion (often first noticed)	Weakness
Dizziness, shakiness	Blurred vision
Hunger	Extreme thirst
Weakness or fatigue	Drowsiness
Headache	Frequent urination
Irritability	Fatigue
Cold, sweaty skin	Dry skin and mouth
Personality change	Headache
Slurred speech	Nausea
Blurred or double vision	Sweet/fruity breath odor
Loss of consciousness	Rapid breathing

**Note: If client is unresponsive, call 911 immediately!**

## Principles of caregiving

The client with diabetes can do many things to keep their disease under control and decrease the other complications that might occur. You as the caregiver can support the client by knowing and understanding some of these things.

- Meals should be eaten regularly and in a moderate amount. Meals should not be skipped after taking insulin.
- A dietitian can often help design an appropriate diet based on what a person likes and dislikes. A dietitian can also advise a client on how to modify their diet when they are sick.
- Pay very close attention to the client's skin condition, especially the legs and feet. It is best to avoid clothing that restricts circulation, like socks with tight elastic.
- Be aware that physical activity influences blood sugar. When doing new or unusual physical activity, have the client carry a form of fast-acting sugar.
- A Medic Alert Diabetes bracelet or necklace could get help quicker for the client in an emergency if they are not able to speak for themselves.
- Perform glucose monitoring as delegated to you by the delegating RN. Record the blood glucose level precisely.
- Low blood sugar can be a very dangerous emergency. The delegating RN, you, and the client should have a plan in place for what to do when the client has low blood sugar.

## Major parts of the system and what they do

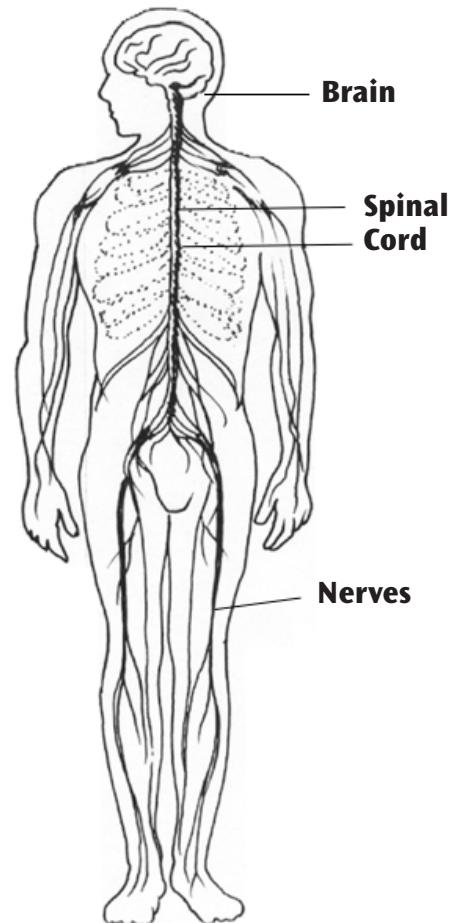
### Nervous System

The **nervous system** coordinates the body functions, monitoring changes in the body, and in the environment. This system enables the body to see, hear, smell, taste, and touch.

The **brain** is the master control of the nervous system.

The **spinal cord** relays sensory and motor nerve impulses to and from the brain.

The brain interprets these nerve impulses and decides on an appropriate set of actions, sending messages back out to nerves throughout the body.



With normal aging there is a decrease in the number of nerve cells. The amount of cell loss varies in different parts of the brain. Some areas are resistant to cell loss, while others may lose a lot of cells quickly.

## Normal aging changes

Nerves transmit signals more slowly throughout the body, including within the brain.

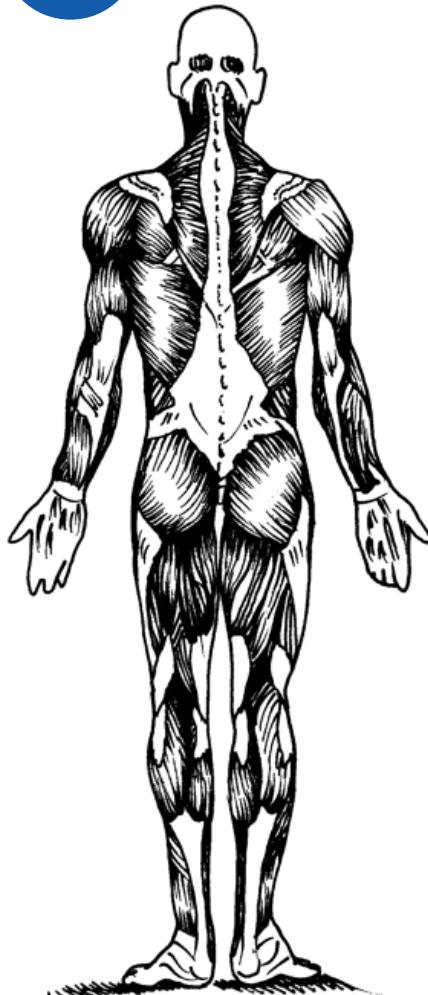
You should be aware of four nervous system diseases/conditions. If a client has one of the following conditions, discuss the symptoms, treatment plan, and your specific responsibilities with your employer/administrator and delegating RN.

## Common disorders

Disorder	Definition
<b>1. Seizures and Epilepsy</b>	A <b>seizure</b> is a sudden increase in the electrical activity in one portion of the brain. The seizure can occur in one area with specific and localized symptoms, or it may spread to the entire brain, resulting in loss of consciousness and the body shaking. This sudden discharge of electrical activity can have several causes, ranging from epilepsy to head injury. There are many types of seizures. <b>Epilepsy</b> is a disorder of the central nervous system which can cause seizures.
<b>2. Parkinson's Disease and other Tremors</b>	A slowly progressive disease of the central nervous system. Tremors can have other causes such as brain trauma or medication side effects.
<b>3. Alzheimer's and other Dementias</b>	A progressive disease caused by the destruction of brain cells. There are several causes of dementia. Alzheimer's is the most common.
<b>4. Traumatic Brain Injury</b>	An injury to the brain from an accident, an assault, a fall, or from a lack of blood supply and oxygen like after a near-drowning or cardiac arrest.

## Musculoskeletal System

Back view of muscles



The **musculoskeletal system** consists of the **bones, muscles, joints, ligaments, tendons, and cartilage**.

This system protects the internal body organs, provides a framework for the body, maintains posture, and makes body movement possible. Bones are joined together at **joints**.

Some **bones**, like the long bones of the arms and legs, allow for large movements. Smaller bones in the hands, wrists, ankles, and toes allow for smaller movements. Flat bones, like the skull and pelvis, are protective. The bones of the spine allow for bending and protect the spinal cord.

Some **muscles** are attached to the bones and make the movements occur. Other muscles, like the heart and the intestines, work automatically.

**Ligaments** are tough bands that hold joints together. **Tendons** are also tough elastic bands that attach muscles to bones. **Cartilage** is another tough tissue that is found in joints at the ends of bones to allow smooth movement.

### Normal aging changes

As we age, joints can stiffen, and muscles may become weaker. Bones lose calcium, which weakens them and makes them more prone to breaking.

Very gradually, the spinal column shortens, and a person becomes shorter.

There are three major diseases/conditions you need to know. If a client has one of the following conditions, discuss the symptoms, treatment plan, and your specific responsibilities with your employer/administrator and delegating RN.

Disorder	Definition
<b>1. Osteoporosis</b>	<p>With osteoporosis, the bones gradually become so weak that they can fracture (break) with something as minor as a sneeze.</p> <p>Osteoporosis can also cause low backpain, stooped shoulders and the rapid loss of height. It mostly affects post-menopausal women, although men can get osteoporosis.</p>
<b>2. Arthritis</b>	<p>Arthritis is an inflammation of joints and can be any one of several types. The major kinds of arthritis are osteoarthritis, rheumatoid arthritis, and gout.</p>
<b>3. Fractures</b>	<p>A fracture is a break in a bone. A fracture is treated by getting the pieces of bone lined up into normal position and keeping the area stable with a cast, or by putting screws, pins, or plates into the bone. Healing of bones may take several weeks. Older people require a longer healing period.</p>



## Sensory System

### Major parts of the system and what they do

### Normal aging changes

### Common disorder

The eyes and ears are two of the five senses. They allow us to see and hear. There are other sense organs in the body such as the nose for smell, skin for touch, and tongue for taste, but this lesson will focus on the eyes and ears only.

As we age, the pupils in the eyes react more slowly to changes in light, the eyelids may get droopy and not close as tightly, and the eye produces less tears.

Our ears also change in their ability to conduct sound and in the functioning of the little hair cells in the ear canal.

There are five major diseases/conditions of the eye and three major diseases/conditions of the ears that you should know. If a client has one of the following disorders, discuss the symptoms, treatment plan, and your specific responsibilities with your employer/administrator and delegating RN.

Disorder - EYES	Definition
1. Cataracts	Lens of the eye becomes opaque and can make it difficult for the client to see clearly. Lens of the eye becomes opaque.
2. Dry Eyes	The eyes don't produce enough tears to lubricate the surface of the eye, so that it often feels like there is something in the eye like dirt or an eyelash. This can lead to scratches on the surface of the eye.
3. Macular Degeneration	A series of changes that happen inside the eye causing decreased vision and even blindness. This is an irreversible process.
4. Glaucoma	A buildup of fluid pressure inside the eye that can lead to blindness. Glaucoma can be managed with medication.
5. Diabetic Retinopathy	A complication of diabetes involving the retina inside the eye. This can lead to decreased vision and even blindness.
Disorder - EARS	Definition
1. Hearing Loss	A loss of ability to hear certain sounds that can be caused by a number of things including long-term exposure to loud noises.
2. Tinnitus	A ringing or buzzing in the ears that has a number of causes including exposure to loud noises, infections, or side effects of some medications
3. Dizziness or Vertigo	A common condition in the elderly and may be due to some internal changes in the ear as well as many other causes.

## Lesson Review

Body System	What it does	Parts of the system	Normal changes of aging	Diseases/conditions
<b>Cardiovascular</b>	Move blood to deliver oxygen and remove carbon dioxide from the different parts of the body	<ul style="list-style-type: none"> <li>• Heart</li> <li>• Blood vessels</li> <li>• Arteries, veins, and capillaries</li> <li>• Blood</li> </ul>	<ul style="list-style-type: none"> <li>• Blood vessels lose flexibility</li> <li>• Heart does not pump as effectively</li> </ul>	<ul style="list-style-type: none"> <li>• Hypertension</li> <li>• Hypotension</li> <li>• Congestive Heart Failure (CHF)</li> <li>• Heart attack</li> <li>• Stroke or CVA</li> <li>• Heart arrhythmia</li> </ul>
<b>Respiratory</b>	Manage the transfer of oxygen from the air to the blood, and remove carbon dioxide from the blood for transfer to the air	<ul style="list-style-type: none"> <li>• Nose</li> <li>• Throat (pharynx)</li> <li>• Voice box (larynx)</li> <li>• Windpipe (trachea)</li> <li>• Bronchi</li> <li>• Lungs</li> </ul>	<ul style="list-style-type: none"> <li>• Less breathing capacity</li> <li>• Lungs are less elastic</li> <li>• The transfer of oxygen and carbon dioxide in the lungs is less efficient</li> </ul>	<ul style="list-style-type: none"> <li>• Upper Respiratory Infections (URI)</li> <li>• Pneumonia</li> <li>• Chronic Obstructive Pulmonary Disease (COPD)</li> <li>• Asthma</li> </ul>
<b>Integumentary (Skin)</b>	<p><b>Epidermis</b> – barrier against bacteria and moisture. Holds in moisture to keep body tissues from drying out</p> <p><b>Dermis</b> – contains hair follicles, oil glands, sweat glands that regulate body temperature, and sense receptors that identify pain, pressure, heat, cold, etc.</p> <p><b>Subcutaneous tissue</b> – fibrous tissue connects the upper skin layers to the skeletal muscles. Fatty tissue holds in body heat, provides insulation, and provides an energy source.</p>	<ul style="list-style-type: none"> <li>3 layers of skin</li> <li>• Epidermis</li> <li>• Dermis <ul style="list-style-type: none"> <li>- Hair follicles</li> <li>- Oil glands</li> <li>- Sweat glands</li> <li>- Sense receptors</li> </ul> </li> <li>• Subcutaneous tissue <ul style="list-style-type: none"> <li>- Fibrous tissue</li> <li>- Fatty tissue</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>• Epidermis becomes thinner and paler</li> <li>• Dermis and subcutaneous tissue have less blood supply</li> <li>• Subcutaneous fat decreases, especially in arms and legs</li> <li>• Skin becomes folded, lined and wrinkled, and is less able to regulate body temperature</li> <li>• Nails become dull, brittle, hard, and thick. Nail care should be done with a nail file only. Clients with diabetes, diseased causing poor circulation, or taking blood thinners must have person that is certified and trained for nail care.</li> </ul>	<ul style="list-style-type: none"> <li>• Pressure injuries (bed sores)</li> <li>• Stasis/venous ulcers</li> <li>• Arterial ulcers (Diabetic)</li> <li>• Rashes and infections</li> <li>• Burns</li> <li>• Skin cancer/lesions</li> <li>• Dehisced wounds</li> <li>• Fistulas</li> </ul>
<b>Genito-urinary</b>	<ul style="list-style-type: none"> <li>• Get rid of waste products through urine</li> <li>• Regulate the amount of water in the body</li> <li>• Regulate the chemical balance in the blood</li> <li>• Reproduction</li> </ul>	<ul style="list-style-type: none"> <li>• Two kidneys</li> <li>• Two ureters</li> <li>• Urinary bladder</li> <li>• Urethra</li> <li>• Male and female reproductive organs</li> </ul>	<ul style="list-style-type: none"> <li>• Blood flow to kidneys is less</li> <li>• Less muscle tone in bladder</li> <li>• Bladder can hold less urine</li> <li>• Some find it difficult to completely empty the bladder</li> </ul>	<ul style="list-style-type: none"> <li>• Urinary Tract Infection (UTI)</li> <li>• Incontinence</li> <li>• (Urge, Stress and Overflow)</li> <li>• Enlarged prostate</li> </ul>

## Lesson Review

Body System	What it does	Parts of the system	Normal changes of aging	Diseases/conditions
Gastronintestinal	<ul style="list-style-type: none"> <li>Changes food into substances that can be used by all the cells in the body</li> <li>Gets rid of waste products through feces</li> </ul>	<ul style="list-style-type: none"> <li>Mouth</li> <li>Esophagus</li> <li>Stomach</li> <li>Small Intestine</li> <li>Large Intestine (colon)</li> <li>Liver</li> <li>Gallbladder</li> <li>Pancreas</li> </ul>	<ul style="list-style-type: none"> <li>Decreased number of taste buds</li> <li>Decreased chewing capacity (due to tooth decay or tooth loss)</li> <li>Decrease in amount of digestive enzymes</li> <li>Decrease in bowel muscle tone</li> <li>Decreased mobility in the intestines</li> <li>Decreased nutrient absorption</li> </ul>	<ul style="list-style-type: none"> <li>Constipation</li> <li>Fecal Impaction</li> <li>Hemorrhoids</li> <li>Gastro-intestinal ulcer</li> <li>Colitis (Irritable Bowel)</li> <li>Dehydration</li> <li>GERD</li> </ul>
Endocrine	Produces chemicals called hormones which regulate and control body activities and growth	<ul style="list-style-type: none"> <li>Glands that produce hormones into the blood stream. Glands include:</li> <li>Pituitary</li> <li>Thyroid</li> <li>Parathyroid</li> <li>Adrenals</li> <li>Pancreas</li> <li>Ovaries</li> <li>Testes</li> </ul>	<ul style="list-style-type: none"> <li>Decrease in amount of hormone produced</li> </ul>	<ul style="list-style-type: none"> <li>Diabetes Mellitus – Type I and II</li> <li>Hypothyroidism</li> </ul>
Nervous	Coordinates body functions and monitors changes in the body and the environment	<ul style="list-style-type: none"> <li>Brain</li> <li>Spinal cord</li> <li>Nerves</li> </ul>	<ul style="list-style-type: none"> <li>Decreased number of nerve cells</li> <li>Transmissions at the nerve endings slow down throughout the body</li> </ul>	<ul style="list-style-type: none"> <li>Seizures and Epilepsy</li> <li>Parkinson's Disease and other tremors</li> <li>Alzheimer's and other Dementias</li> <li>Traumatic Brain Injury (TBI)</li> </ul>
Musculo-Skeletal	Protects the internal body organs, provides a framework for the body, maintains posture, and makes body movement possible	<ul style="list-style-type: none"> <li>Bones</li> <li>Muscles</li> <li>Ligaments</li> <li>Tendons</li> <li>Cartilage</li> </ul>	<ul style="list-style-type: none"> <li>Joints stiffen</li> <li>Muscles may become weaker</li> <li>Bones lose calcium and become more prone to breaking</li> <li>Spinal column shortens</li> </ul>	<ul style="list-style-type: none"> <li>Osteoporosis</li> <li>Arthritis</li> <li>Fractures</li> </ul>

## Lesson Review

<b>Body System</b>	<b>What it does</b>	<b>Parts of the system</b>	<b>Normal changes of aging</b>	<b>Diseases/conditions</b>
Sensory	Gives the body information about the world around it through sight, smell, hearing, touch, and taste.	<ul style="list-style-type: none"> <li>• Eyes</li> <li>• Ears</li> <li>• Nose</li> <li>• Skin</li> <li>• Tongue</li> </ul>	<p><b>Eyes:</b></p> <ul style="list-style-type: none"> <li>• Pupils in the eyes react more slowly to changes in light</li> <li>• Eyelids may get droopy and not close as tightly</li> <li>• Amount of tears is less</li> </ul> <p><b>Ears:</b></p> <ul style="list-style-type: none"> <li>• change in the ability to conduct sound</li> <li>• change in the functioning of the little hair cells in the ear canal</li> </ul>	<p><b>Eyes:</b></p> <ul style="list-style-type: none"> <li>• Cataracts</li> <li>• Glaucoma</li> <li>• Macular Degeneration</li> <li>• Diabetic Retinopathy</li> <li>• Dry Eyes</li> </ul> <p><b>Ears:</b></p> <ul style="list-style-type: none"> <li>• Hearing loss</li> <li>• Tinnitus</li> <li>• Vertigo or dizziness</li> </ul>



## Practice Exercise

**Directions:** Answer as many of the questions as you can from memory. Then look up the answers in the workbook text. Once you have completed the exercise, check your answers against the answer key in the Answer Key section of the Workbook.

### Body Systems

Cardiovascular      Respiratory      Integumentary      Genitourinary      Sensory  
Gastrointestinal      Endocrine      Nervous      Musculoskeletal

1. For each of the body parts below, write in the body system to which it belongs. There are more body parts listed than systems, so you can use the systems more than once if needed.

Body Part	Body System
Brain	
Pancreas	
Colon	
Nose	
Mouth	
Sweat glands	
Bones	
Blood vessels	
Spinal cord	
Kidneys	

2. Pick three of the body systems above and describe its main functions.

Body Part	What Does It Do?

## Practice Exercise

3. Choose one of the body systems and name the primary parts that make up that system.

**Name of system:** \_\_\_\_\_

**Major parts:** \_\_\_\_\_  
\_\_\_\_\_

4. For each disease/condition, list the body system in which it occurs.

Disorder	Body System
Pneumonia	
Urinary Tract Infection	
Congestive Heart Failure	
Constipation	
Pressure Injuries	
Diabetes	
Seizures	
Hypertension (High blood pressure)	
Stasis Ulcers	
Urinary Incontinence	
Brain Attack (stroke)	
Chronic Obstructive Pulmonary Disease (COPD)	

5. What are some of the effects of aging on the skin.

---

---

---

---

---

---

## Practice Exercise Answer Key

The page numbers where the answers can be found are listed.

- For each of the body parts below, write in the body system to which it belongs. There are more body parts listed than systems, so you can use the systems more than once if needed.

Body Part	Body System
Brain	Nervous (page 48)
Pancreas	Gastrointestinal and Endocrine - this organ is part of both systems (pages 43 - 45)
Colon	Gastrointestinal (page 43)
Nose	Respiratory (page 35)
Mouth	Gastrointestinal (page 43)
Sweat glands	Integumentary/skin (page 36)
Bones	Musculoskeletal (page 50)
Blood vessels	Cardiovascular (page 33)
Spinal cord	Nervous (page 48)
Kidneys	Genito-urinary (page 41)

- Pick three of the body systems above and describe its main functions.

Use the Lesson Review on pages 53-55 for a quick reference to see how accurate and complete your answers are.

**Cardiovascular:** Move blood to deliver oxygen and remove carbon dioxide from the different parts of the body

**Endocrine:** Produces chemicals called hormones which regulate and control body activities and growth

**Respiratory:** Manage the transfer of oxygen from the air to the blood and remove carbon dioxide from the blood for transfer to the air.

**Nervous:** Coordinates body functions and monitors changes in the body and the environment

**Integumentary:** *Epidermis* – barrier against bacteria and moisture. Holds in moisture to keep body tissues from drying out. *Dermis* – contains hair follicles, oil glands, sweat glands that regulate body temperature, and sense receptors that identify pain, pressure, heat, cold, etc. *Subcutaneous tissue* – fibrous tissue connects the upper skin layers to the skeletal muscles. Fatty tissue holds in body heat, provides insulation, and provides an energy source.

**Musculoskeletal:** Protects the internal body organs, provides a framework for the body, maintains posture, and makes body movement possible.

## Practice Exercise Answer Key

**Genito-Urinary:** Gets rid of waste products through urine, regulates the amount of water in the body, and regulates the chemical balance in the blood. Reproduction.

**Sensory:** Gives the body information about the world around it through sight, smell, hearing, touch, and taste.

**Gastrointestinal:** Changes food into substances that can be used by all the cells in the body and gets rid of waste products through feces.

3. Choose one of the body systems and name the primary parts that make up that system.

Name of Body System	Major Parts
Cardiovascular	Heart Blood vessels Arteries, veins, and capillaries Blood
Respiratory	Nose Throat (pharynx) Voice box (larynx) Windpipe (trachea) Bronchi Lungs
Integumentary (Skin)	3 layers of skin Epidermis Dermis: • Hair follicles • Oil glands • Sweat glands • Sense receptors Subcutaneous tissue Fibrous tissue Fatty tissue
Genitourinary	Two kidneys Two ureters Urinary bladder Urethra Male and female reproductive organs
Gastrointestinal	Mouth Esophagus Stomach Small intestine Large intestine (colon) Liver Gallbladder Pancreas

(Continued on next page)

## Practice Exercise Answer Key

Name of Body System	Major Parts
Endocrine	Pituitary Thyroid Parathyroid Adrenals Pancreas Ovaries Testes
Nervous	Brain Spinal cord Nerves
Musculoskeletal	Bones Ligaments Cartilage Muscles Tendons
Sensory	Eyes Nose Tongue Ears Skin

4. For each disease/condition, list the body system in which it occurs. Page number references are in parentheses.

Disease/Condition	Body System
Pneumonia	Respiratory (page 35)
Urinary Tract Infection	Genitourinary (pages 41)
Congestive Heart Failure	Cardiovascular (page 33)
Constipation	Gastrointestinal (page 41)
Pressure Injuries	Integumentary (page 36)
Diabetes	Endocrine (page 45)
Seizures	Nervous (page 48)
Hypertension (high blood pressure)	Cardiovascular (page 33)
Stasis Ulcers	Integumentary (page 36)
Urinary Incontinence	Genitourinary (page 41)
Stroke or CVA	Cardiovascular (page 41)
Chronic Obstructive Pulmonary Disease (COPD)	Respiratory (page 35)

## Practice Exercise Answer Key

5. What are some of the effects of aging on the skin? (Page 36)

**The epidermis becomes thinner, paler, and more translucent as we grow older. The blood supply to the dermis and subcutaneous tissue decreases.**

**The amount of subcutaneous fat also decreases, especially in the arms and legs, so that they become thinner. The skin becomes folded, lined, and wrinkled, and has less ability to maintain body temperature.**

**Nails can become dull, brittle, hard, and thick. Most nail changes are due to a decrease in blood supply to the nail bed.**



## Medication Administration

This lesson will review the basics of working with medications from the *Fundamentals of Caregiving* course. You will build on those concepts, learning the requirements for accepting delegation for medication administration.

You have a very important role when administering medication to clients. You will be the key person to watch for side effects and to act early if you see side effects occurring. You will also need to know what to do if a client will not take a medication or if you discover an error.

Once you complete this lesson you will be able to:

- Recap the fundamentals of working with medications to:
  - Define **medication**.
  - List the different medication routes.
  - Understand the difference between **medication assistance** and **medication administration**.
  - Name the six rights of medication administration.
- Explain the medication administration process, including:
  - Client rights in medication administration.
  - Good practices to use when handling medication.
  - How to identify side effects, when to watch for side effects, and what to do when side effects occur.
  - How to document administration and refusal of medications.
  - Tasks that are strictly not allowed.
- Explain what to do when:
  - There is an omission.
  - The client chooses not to take a medication.
  - You make or discover an error.
- Describe how to properly store, prepare, and dispose of medications.

### Overview and Preview



### Learning objectives



## Basics of Medications

### What is a medication?

A medication is any compound that changes the chemical activity within the human body.

That means that a medication has an effect on the body by doing things as varied as making a runny nose better, soothing a rash, reducing a fever, or killing germs.

### Types of medications



### Prescription



### Controlled substances



There are two types of medications:

- **Legend drugs** – by law, these medications can only be dispensed with a prescription.
- **Non-legend drugs** – these are over-the-counter (OTC) medications or medications that can be purchased without a prescription. They are used to treat conditions such as minor aches and pains, sore throats, stomach-aches, coughs, colds, and constipation.

A **prescription** is an order for medication or treatment given by an authorized health care professional with specific instructions for use. Health care professionals who can give prescriptions include doctors, nurse practitioners, physician's assistants, and dentists.

An important group of legend drugs are controlled substances. A **controlled substance**, also called **scheduled medication**, is a medication that has a high potential for abuse and addiction.

Due to the risk of abuse, there are controls placed on how often prescriptions for controlled substances can be refilled. Examples are:

- Narcotics.
- Depressants.
- Stimulants.
- Some Psychotropic medications.

Controlled substances are grouped into five categories or schedules, and each schedule has its own special rules defining the limits for prescription refills. The Comprehensive Medication Abuse Prevention and Control Act of 1970 established the rules for controlled substances.

### Vitamins, supplements, and remedies

Please note vitamins, inhaled substances, herbal remedies, naturopathic remedies, and homeopathic remedies are all medications.

Over-the-counter (OTC) may need to be delegated when used to treat a specific condition. However, when used as prevention, for example "artificial tears" used to prevent dryness of the eyes, they do not have to be delegated regardless of how the client gets the medication where it needs to go.

In an approved setting, if a client is taking any type of medication, legend (by prescription) or non-legend (over the counter) **and** cannot put the medication in their mouth or apply it to their body, OR is unaware that they are taking a medication, **you can only administer the medication under delegation from a delegating RN.** If in an Assisted Living setting a resident who is unable to physically get a medication where it needs to go but can accurately direct staff does not require delegation.



All medications have more than one name. In most cases you should be familiar with the **generic name** and the **product name**.

## Medication names



- Generic name – this is the name given by the manufacturer before the Food and Drug Administration (FDA) approves the medication. It gives some information about the chemical makeup of the medication. Some examples are:
  1. Acetaminophen
  2. Ibuprofen
  3. Furosemide
- Product name – also known as the brand name or trade name. This is the name used by a specific manufacturer when they sell the product on the market. The name is owned by the manufacturer and cannot be used by any other company.

These are the medication names that will be most familiar to you and the public like:

1. Tylenol (acetaminophen)
2. Motrin or Advil (ibuprofen)
3. Lasix (furosemide)

Medications often have several product names (brand or trade names) but only one generic name.



- It is very important that when the RN delegates medication administration to you, both of you agree on what name (generic or brand name) you will call the medication. This must be in writing. This prevents medication errors.
- It is important to have the medication name on the medication record be the same one that is found on the medication container.

## What do medications do?

Medications do three main things:

1. Treat, cure, or control an illness.
2. Relieve symptoms like pain.
3. Prevent disease.

## Factors affecting medication action

Medications interact with the cells in the body and change the way the cells work. Medications affect different people in different ways.

There are six personal characteristics that can cause slightly different results in individuals given the same medication. These characteristics are:

1. Age
2. Size
3. Sex
4. Genetic inheritance
5. Physical condition
6. Emotional condition

Other factors that might affect the response to a medication are the

- Route of administration
- Time of day the medication is given Number of medications given
- Size of the dose
- Environmental conditions like the outdoor temperature or a noisy environment (for example in the case of a headache)

## Medication side effects



Medications are given to a client to produce an intended positive benefit, promote health, eliminate illness, control disease or disorder, or reduce symptoms related to illness.

Medications can also have unintended effects on the body that are not part of the goal of medication therapy. These are called **side effects**.

The health care professional must consider possible side effects when prescribing a medication.

- Clients who are older, or who have certain diseases/conditions, are more likely to have side effects.
- Medication interactions can also cause unwanted side effects (see page 67).

The prescribing professional needs to know all the medications the client is taking, including OTC medications, vitamins, and herbal supplements, to minimize side effects.



## Common side effects

Common Side Effects of Medication	
Anxiety or nervousness	Irritability
Black (tarry) stools	Itching
Blurred vision	Lightheadedness
Breast tenderness	Loss of appetite
Breathing difficulties	Low blood pressure
Bruising	Menstrual irregularities
Burning sensation	Nasal stuffiness
Chest pains	Nausea
Confusion	Nervousness
Constipation	Palpitations (irregular/rapid heart beat)
Cramps	Rash
Depression	Restlessness
Diarrhea	Ringing in the ears
Dizziness	Sweating
Drowsiness	Tingling
Dryness of mouth, nose, skin	Tremors
Edema (swelling)	Twitching
Fatigue or unusual tiredness	Upset Stomach
Fever	Urinary frequency
Flushing or skin getting red and warm	Urine discoloration
Headache	Urine retention
Heartburn	Vaginal discharge
Hiccups	Weakness
Hives or skin rash	Weight gain
Impotence	

When two or more medications are given, there is a strong possibility that a **medication interaction** may occur.

## Medication interactions



A medication interaction occurs when one medication, given before, at the same time, or after another medication, alters the effect of one or both medications. The effect of one or both medications may be either increased or decreased. The two medications can also interact with each other causing unwanted side effects.

The greater the number of medications taken, the more likely it is that there will be medication interactions.

## Allergic reaction



An **allergic reaction** happens when the body's immune system reacts to a medication causing the body to produce chemicals that cause itching, swelling, muscle spasms, and can lead to throat and airway tightening. The reaction can range from mild to life threatening.

## Routes of Medication Administration

### Seven routes

Medication can be administered to clients in several different ways or methods. These methods are called routes. These are the seven routes of medication administration.

- |               |  |
|---------------|--|
| 1. Oral       | taken by mouth and swallowed   |
| 2. Sublingual | placed under the tongue  |
| 3. Topical    | applied directly to the skin or mucous membranes (including eyes, nose, or ears)         |
| 4. Rectal     | inserted into the rectum   |
| 5. Vaginal    | inserted into the vagina   |
| 6. Inhalation | breathed in or sprayed into the nose or throat   |
| 7. Injection  | inserted under the skin, into a muscle, or into a vein with a needle                     |
| 8. Tube       | Administered via a Gastronomy or Jejunostomy tube inserted into the skin of the abdomen. |



The chart below defines each route of administration.

Route	Definition		Definitions
<b>Oral</b>	<p>Oral medications are taken by mouth and swallowed, either alone or with a glass of liquid. Oral medications come in liquid, syrup, powder, tablet, or capsule form.</p> <p>The medication is absorbed into the bloodstream through the lining of the stomach and intestine. This is the slowest way for medication to reach the cells of the body.</p>		
<b>Sublingual</b>	<p>Sublingual administration means placing a medication under the tongue where it dissolves in the client's saliva.</p> <p>The medication is absorbed through the mucous membrane that makes up the lining of the mouth. The client should not swallow the tablet, or drink or eat, until all the medication is dissolved.</p> <p>Medications administered through the sublingual route are absorbed faster than through the oral route.</p>		
<b>Topical</b>	<p>Topical administration is applying a medication directly to the skin or mucous membrane (including eye, ear, and nose).</p> <p>Medications for topical use are treatment through absorption into the body. Topical medications come in the form of creams, lotions, ointments, liquids, powders, patches, and ear and eye drops.</p>		
<b>Rectal</b>	<p>Rectal administration is inserting the medication into the rectum in the form of a suppository or enemas.</p> <p>Absorption through the lining of the rectum is slow and irregular. This route is used sometimes when the client cannot take oral medications.</p>		
<b>Vaginal</b>	<p>Vaginal administration is inserting the medication into the vagina in the form of a cream, foam, tablet, or suppository.</p> <p>Vaginal medications are usually given for their local effects, as in the treatment of vaginal infections.</p>		
<b>Inhalation</b>	<p>Medication administered through inhalation is sprayed or inhaled into the nose, throat, and lungs.</p> <p>Absorption of the medication occurs through the mucous membranes in the nose and throat, or through the tiny air sacs that fill the lungs.</p>		
<b>Injection</b>	<p>Medications can be injected by piercing the skin with a needle and putting the medication under the skin, into a muscle, or into a vein.</p>		
<b>Tube</b>	<p>Administered via a Gastronomy or Jejunostomy tube inserted into the skin of the abdomen.</p>		

## Medication packaging



# Medication Packaging and Labeling

Medications are packaged in a variety of ways. The most common ones are:

- **Vials or bottles** – can be glass or plastic pill bottles, or bottles of drops.
- **Bubble packs** – also called bingo cards, are cardboard cards that look like bingo cards and have rows of plastic bubbles for each dose of medication.
- **Medication organizers** – are medisets or weekly pill boxes and can only be filled by pharmacy or RN. Must have required labeling.
- **Unit dose packaging** – each dose of the medication is packaged separately.

## Medication label



No matter what kind of packaging is used, there are some important pieces of information that should always be on the prescription medication containers. They are:

- **Client name** – must include first and last name.
- **Medication name and strength** – can be either the generic or the brand name. The strength is generally in milligrams (mg), micrograms (mcg) or grams (g).
- **Dose** – the number of tablets, drops, etc. to be used.
- **Route** – how the medication is to be administered (oral, topical, etc.). If the medication is to be taken orally, this is commonly not stated on the label. See the Job Aids for the abbreviations for the different routes in the back of this Workbook.
- **Schedule** – how often to give the medication (such as twice a day, or every four hours).

If a client needs to take medication once a day, it can usually be taken anytime that day unless it specifies a time, like at bedtime.

Once a day medication should be given at approximately the same time of day, every day.

If a client misses a dose, do not give them a double dose the next time unless instructed to do so by a medical professional.

- **Expiration date**

## **Medication Assistance and Medication Administration**

There are legal differences between medication assistance and medication administration under Nurse Delegation. It is important to understand the differences between them.

In medication assistance, you help the client self-administer their own medication. The client must be able to complete the task for themselves. The client must be able to put the medication in their mouth or on their skin and must be aware that it is medication they are taking.

Some ways that you can perform medication assistance are:

- Opening a medication container.
- Handing the container to the client or use an enabler, such as a cup or bowl, to hand the medication to the client.
- Pouring an individual dose of liquid medication from a bottle to a medicine spoon, medicine cup, or other special measuring device, to be taken at that time.
- Reminding the client to take a medication.
- Crushing and dissolving a medication following a practitioner or pharmacy guidance.

Legally, there are two conditions that must be met to be considered medication assistance.

\* The client:

1. Must be able to perform the “last step” for themselves, and
2. Must be aware they are taking medication.

\*In licensed assisted living facilities, a client can accurately direct a caregiver to administer a medication, other than injectable medications, when the client is aware they are receiving a medication but cannot physically get the medication where it needs to go. Accurately directing in these conditions does not require nurse delegation in licensed assisted living facilities.

If the client does not meet both of these “conditions” for medication assistance, the medication must be administered under Nurse Delegation.

Administering medication under Nurse Delegation means you give medications to the client in the manner you were instructed by the delegating RN. In this case, the client may be confused, and unaware that they are taking medication or may be physically unable to perform the “last step.”

Some ways that you can perform medication administration under Nurse Delegation are:

- Place a medication in the client’s mouth.
- Apply medicine to the client’s skin.
- Give medicine via a gastrostomy tube.
- Give insulin with subcutaneous injection.

The next pages will help you understand your role with the delegating RN and the client when administering medication under Nurse Delegation.

## The Five Rights of Medication Administration

Make sure you can answer “Yes” for each of the Five Rights of Medication Administration:

### The Five Rights

- Right client
- Right medication
- Right dose
- Right route
- Right time

1

#### Right client

It is very important that you always identify the client in some way. It is your responsibility to make absolutely certain you know who the client is before you give the medication.

You can only administer medication to clients for whom you have received a specific delegation from the delegating RN.

Stay with a client until they takes the medicine, so you are sure that the right client received the medication.

2

#### Right medication

Make sure that you give medications only from labeled containers. Keep unit-dose packages wrapped until ready to use so the label stays with the medication. Always prepare medications just when you are ready to give them and not ahead of time. Read the label three times as you prepare the medicine as you:

1. Take it from the shelf or drawer where it is stored.
2. Pour or measure the medication.
3. Replace the bottle or package from which you measured or poured the medication.

3

#### Right dose

It is important that you know the correct dosage symbols and abbreviations (see the Job Aid section in the back of this Workbook). Also, make sure that you use properly marked measuring containers. Be sure that the amount the client receives matches the amount ordered. Stay with each client until they takes the medicine.

4

#### Right route

You should always check the route on the medicine bottle, package, or medication record, and know the abbreviations. Only administer the medication via the route ordered by the healthcare practitioner.

5

#### Right time

Know the correct abbreviations for times of administration. Check the bottle, package, or medication record for the correct time to give a medication. Give the medication as close as possible to the stated time.

# The Medication Administration Process

There are several things you will need to remember to do before, during, and after administering medication. Your responsibilities go beyond simply giving the client medication. You:

- Will be the key person to monitor the client's condition before and after the medication is given.
- Are the best person to watch for side effects and to act early if you see side effects occurring.
- Need to know what to do if client chooses not to take a medication or if you discover an error.

## Step by step

It will be easy for you to remember to do all the important parts of medication administration if you follow these five simple steps:

**Step 1** Evaluate the client

**Step 2** Set up the medication

**Step 3** Administer the medication

**Step 4** Document the medication administration

**Step 5** Observe the client for side effects

The first step is to evaluate the client prior to giving the medication. It is important that you contact the RN if you are uncomfortable or have any doubts about administering the medication.

**Call the RN and do NOT administer the medication if:**

- You observe a significant change in the client's health.
- You have any doubts about the five rights of medication administration.
- You don't understand how to administer the medication.
- The medication (prescription or OTC) has not been delegated by the RN responsible for the client.

### Step 1: Evaluate



## Step 2: Set up

Setting up medications means reading information given on the medication record and preparing an actual dose of medication for the client. The following guidelines will help you to set up medications accurately and effectively:



- **Prepare yourself.**
  - Clear your mind of all distracting thoughts and focus your attention on administering the client's medication. Stop all conversations. It is easy to make a mistake if you are talking to someone else and not giving all your attention to your task.
  - Wash your hands with soap and water, dry them thoroughly or use an alcohol-based hand rub before starting to prepare medications.
- **Prepare the medication.**
  - Keep your working area clean and neatly arranged.
  - Prepare medications for only one client at a time, and only right before you are ready to administer.
  - Assemble any materials or devices you will need to administer the medication.
  - Use the Five Rights to prepare the medication: right client, right medication, right dose, right route, and right time.
  - Avoid touching the medication.
  - Only give medications from labeled containers.
  - Keep unit doses sealed until you are ready to give them.
  - Crush, cut, or mix medication with food only if the delegating RN gives you instruction to do so.
  - Do not crush or break medications marked with the following letters, found after the name of the medication on the medication container. This breaks the coating on the medication and changes how the medication works.

LA = Long Acting

SR = Sustained Release

ER = Extended-Release

EC = Enteric Coated

- When you pour liquid medication from a bottle, pour it on the side away from the label. Then, if there is a drip from the mouth of the bottle, it will not smudge the label.
- When removing a tablet or capsule from a bottle, it is helpful to pour the correct number of pills into the lid of the container, then pour the pills in the lid into a medicine cup. Do not touch the pills with your bare hands.
- When removing a tablet or capsule from a bubble pack, firmly place the medication cup on the back side of the pack, over the dose you wish to use, and carefully press the pills into the medication cup.
- After removing the desired dose from the bottle, recap the bottle tightly, and place the bottle or container back in its storage place.
- If you notice anything unusual about the medication, do not give it to the client. Instead, call the delegating RN.
- If a medication organizer, is to be used only the pharmacist or RN can fill the organizer for delegated medication administration. The label must clearly state the medication name, dose, route, and time.

*Note: Medisets must be labeled with the client's name, medication(s) name, dose, route, and the time to administer the medication.*

### Step 3: Administer

The third step is to administer the medication. Be sure to follow the written instructions for client provided by the delegating RN. The following are a few general guidelines to consider:

- Ask the client to sit up when giving oral medications. If the client cannot sit up and is lying in bed, have them roll on their side before giving the medication.
- It is usually best to take oral medications with 4-8 ounces of water, and if the client is on fluid restriction, follow the instructions for the plan.
- Be sure the client swallows all the medications before leaving.

### Step 4: Document

The fourth step is to document the medication administration. It is the delegating RN's responsibility to provide you with specific, written instructions, as well as a copy for the client's record. The instructions should include how you should document your performance of the delegated task. Always follow the specific instructions from the delegating RN.

Some general guidelines are:

- Document each time a medication is administered right after administration or as soon as possible.
- You can use initials on the medication administration record, but always sign your full name somewhere on the record.
- Document medication administration refusals and who you reported the refusal to.
- Document medication errors, such as wrong medication, wrong person, wrong dose, wrong route, omitted a dose, or gave extra dose.
- Discuss with the delegating RN what to do if a medication administration error occurs. This also will be documented by the RN.
- Document the reason for giving PRN medication (taken on an "as needed" basis) and how or if the medication is effective.

### Step 5: Observe

The last step of the medication administration process is to observe the client after you have administered the medication. It is important to watch for side effects and medication interactions.

As a part of the written delegation instructions, the delegating RN will identify which side effects to watch for and what to do if you observe those side effects.

### Client rights

Individuals have the **right to refuse** medications or treatments. Later in this lesson, you will learn more about why a person may not want to take a medication.

Individuals have the **right to privacy** when medications are administered. Take care to ensure their privacy. This includes privacy of medical records and health information.

## What To Do When Special Situations Arise

### Introduction

You should be prepared for these two special situations when you are delegated medication administration. You need to know what to do when:

- The client chooses not to take a medication.
- You make or discover a medication error.

### When the client refuses medication

Sometimes a client doesn't want to take a medication. The first thing you should do is to simply ask them why they will not take the medication.

Clients might not want to take medications for a variety of reasons, including those listed in the table below. Sometimes a client may not tell you they do not want to take a medication but will simply "hide" it in their cheek, under their tongue, or spit it out after you have left the room.

Review the following chart of some common reasons a client may refuse to take their medications and potential ways to address the refusal.

*Note: You should work with the delegating RN to have a plan in place for what you should do if client refuses to take a medication. The facility/home where you work will also have a policy on steps to take in the event a client chooses not to take a medication. Follow that policy as well. This is especially necessary for critical medications.*

Reason	Remedy
<b>Unpleasant taste</b>	<ul style="list-style-type: none"><li>• Offer the client food or beverages afterward to help cover the bad taste.</li><li>• Use ice to numb the taste buds for a few minutes before the client takes the medication.</li><li>• Discuss this issue with the delegating RN .</li></ul>
<b>Unpleasant side effects</b>	An example of an unpleasant side effect might be drowsiness or dry mouth. Ask the delegating RN if a different medication is a possibility or if the medication can be taken at a different time of day. If a change to the medication cannot be made, discuss how to treat the medication's side effect.
<b>Lack of understanding</b>	Provide simple reminders like "This pill lowers your high blood pressure."
<b>Denial of need for medication</b>	You can discuss the need to take the medication with the client, but do not argue. It may help to show the client a statement written by the doctor. The client has the right to refuse medication. This must be reported as instructed by the RN and facility.

It is considered an error when the medication is not given according to the directions. This includes any error related to the “Five Rights.” These would include:

## Handling errors

- Wrong time
- Wrong medication
- Wrong client
- Wrong dose
- Wrong route

You need to know what to do when you discover an error including a medication not given. Your employer may have certain procedures and the delegating RN will have directions for you.

**It is important that you report any errors you discover as soon as possible.**

While we all try not to make errors, it sometimes happens. It is far worse failing to report errors that you discover regardless of who might have made the error.



## Storage and Disposal of Medications

### Storage

There are several guidelines you should be familiar with for medication storage:

- Medications should be stored in original containers with a legible, original label.
- Non-refrigerated medications should be kept in a dry place, with temperature between 59 and 86 degrees °F.
- Refrigerated medications should be stored at 36-46°F. It is safest to keep refrigerated medication in a zip-lock style plastic bag or other leak-proof container.
- Be sure to separate medication storage from food and toxic substance storage.
- If you work in a community residential setting, follow the facility policy regarding medication storage.

A medication needs to be disposed of when it is discontinued, expires, or when a client dies. If you work in a facility, check the policy where you work to understand what your responsibilities might be for medication disposal.

### Disposal

If you are responsible for disposing of medications and do not work in a community residential setting:

- Ask the client, or their representative, how they would like you to dispose of the medication.
- If the client, or their representative, does not want the medication, then you and the client, or representative, should dispose of it per Department of Health recommendations. [Safe Medication Return | Washington State Department of Health](#)

## Lesson Summary

### Medications



- A **medication** is any compound that changes the chemical activity within the human body.
- There are two types of medications:
  - Legend drugs – can only be dispensed with a prescription
  - Non-legend drugs – can be purchased without a prescription, also known as OTC medications.
- A **prescription** is an order for medication or treatment given by an authorized health care professional with specific instructions for use. Health care professionals who can give prescriptions include doctors, nurse practitioners, physician's assistants, or dentists.
- Medications have two names you need to know:
  - Generic name
  - Brand name
- **Scheduled medications** are called controlled substances. These medications could be dangerous or have a high potential for abuse and addiction. Examples are narcotics, depressants, stimulants, and psychedelic medications.

### What do medications do?

Medications do three main things:

1. Treat, cure, or control an illness.
2. Relieve symptoms like pain.
3. Prevent disease.

### Factors affecting medication action

Six personal characteristics can affect a medication's action:

1. Age
2. Size
3. Sex
4. Genetic Inheritance
5. Physical Condition
6. Emotional Condition

Other factors that might affect response to a medication are:

- Route of administration
- Time of day the medication is given
- Number of medications a person takes and size of dose
- Environmental conditions

## Lesson Summary

Medication side effects are unintended effects of medications on the body that are not part of the goal of medication therapy. Examples are dizziness, headache, insomnia, nausea, and upset stomach.

### Medication side effects

A medication interaction occurs when the administration of one medication given before, at the same time, or after another medication alters the effect of one or both medications. The effect of one or both medications may be either increased or decreased.

### Medication interaction

An allergic reaction happens when the body's immune system reacts to a medication in a way that causes the body to produce chemicals that cause itching, swelling, muscle spasms, and can lead to throat and airway tightening. The reaction can range from mild to life threatening.

### Allergic reaction

Seven routes of medication administration are:

### The seven routes

Oral	Taken by mouth and swallowed
Sublingual	Placed under the tongue
Topical	Applied directly to skin or mucous membrane
Rectal	Inserted into the rectum
Vaginal	Inserted into the vagina
Inhalation	Sprayed or inhaled into the nose, throat and lungs
Injection	Piercing the skin with a needle and putting medication into a muscle, under the skin, or into a vein

The most common packaging types for medications are:

### Medication packaging

- Vials or bottles
- Bubble packs
- Medication organizers
- Unit dose packaging

*Note: Filling of medication organizers is not a caregiver task or a delegable task. It can only be done by family or a licensed/authorized person. Per DOH guidance*

## Lesson Summary

### Medication label

All labels should contain the following information:

- Client name
- Medication name and strength
- Dose
- Route
- Schedule
- Expiration date

### Assistance vs. administration under nurse delegation

There is a legal difference between medication assistance and medication administration under Nurse Delegation.

In medication assistance, you are helping the client to self-administer their medication only as much as they need to complete the task for themselves. The client is aware that they are taking medication.

In medication administration under Nurse Delegation, you are administering the medication as delegated by the RN. Only HCAs, NACs and NARs under delegation can perform medication administration.

If the client cannot put the medication in their own mouth or apply it to their own body OR is not aware that they are taking medication, the administration of the medication must be delegated.

*Note: Refer to Assisted Living Facility rules for definition of accurately directing, under medication assistance.*

### The five rights

Medications are given using the Five Rights of Medication Administration.

- Right client
- Right medication
- Right dose
- Right route
- Right time

### Medication administration process

There are five steps in the medication administration process:

- Step 1 Evaluate the client.
- Step 2 Set up the medication.
- Step 3 Administer the medication.
- Step 4 Document the medication administration.
- Step 5 Observe the client for expected or unexpected outcomes.

## Lesson Summary

Individuals have the right to refuse medications or treatments.

### Client rights

Individuals have the right to privacy when medications are administered. Always take care to ensure the person's privacy. This includes privacy of medical records and health information.

Discuss the following special situations with your delegating RN so that you are prepared to handle each one:

### Special situations

- The client chooses not to take a medication.
- You make or discover a medication error.

- Medications should be stored in original containers, with the legible, original label.
- Non-refrigerated medications should be kept in a dry place, between 59- 86 °F.
- Refrigerated medications should be stored at 36-46°F. It is safest to keep refrigerated medication in a zip-lock style plastic bag or other leak-proof container such as a locking metal tackle box.
- Be sure to separate refrigerated medication storage from food and toxic substance storage.
- If you work in a facility, follow the policy where you work regarding medication storage.

### Medication storage

When a medication is discontinued, it needs to be disposed of.

### Disposal

- Ask the client, or representative, how they would like you to dispose of the medication.
- If you work in a facility, always document the outcome when you dispose of medications. You and a witness must sign the Medication Disposition Form.

## Practice Exercise

**Directions:** Answer as many of the questions as you can from memory. Then look up the rest of the answers in the workbook text. Once you have completed the exercise, check your answers against the Answer Key on pages 84-85 of the workbook.

What are the two types of medications and what is the definition of each?

1. \_\_\_\_\_
2. \_\_\_\_\_

What is a medication side effect? List four examples.

A medication side effect is: \_\_\_\_\_

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

What is a medication interaction?

---

---

What are the Five Rights of medication administration?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

List three routes of medication administration.

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

## Practice Exercise

What are the five steps you should follow in administering medications?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

Carl Green is a client in your facility. You have been delegated the task of administering eye drops for Carl.

Carl has been having a very difficult time taking his medications and vitamin supplements. His wife informs you by phone that she normally crushes Carl's medications and vitamins and places them in his food. This makes it much easier for him to take his medications consistently.

His wife asks you if you wouldn't mind crushing his medications for him and adding them to his food. Carl has told his wife on many occasions that he trusts you and is very happy with your help with his eye drops. What should you do?

---

---

---

---

---

Cynthia Brown is a client. You have been delegated the task of administering her medications for gastrointestinal ulcers.

Today, Cynthia complains to you that the medication makes her stomach hurt, and she refuses to take the medication. What should you do?

---

---

---

---

---

## Practice Exercise Answer Key

The answers to the questions are listed below. The page number where you can look the information up is in parentheses.

1. What are the two types of medications and what is the definition of each? (**Page 64**)

**Legend drugs** – drugs that by law can only be given out or sold with a prescription.

**Non-legend drugs** – these are OTC medications, or medications that can be purchased without a prescription. They are used to treat conditions such as back problems, sore throats, stomach aches, coughs, colds, constipation, and general aches and pains.

2. What is a medication side effect? List four examples. (**Page 66-67**)

A medication side effect is an effect on the body different from what the medication is given for. For example, a medication given for nausea may also make a person sleepy. The sleepiness is a side effect.

3. What is a medication interaction? (**Page 67**)

**A medication interaction is when two or more medications change the effects of one or the other. An example is some high blood pressure medications interact with cold medicines.**

4. What are the Five Rights of medication administration? (**Page 72**)

**Right client**

**Right medication**

**Right dose**

**Right route**

**Right time**

5. List three routes of medication administration. (**Page 70**)

**Any three** of these are the correct answer:

**Oral, Sublingual, Topical, Rectal, Vaginal, Inhalation, or Injection**

6. What are the five steps you should follow in administering medications? (**Page 73**)

**Evaluate the client**

**Prepare the medication**

**Administer the medication**

**Document the administration**

**Observe the client for expected or unexpected outcomes**

## Practice Exercise Answer Key

7. Carl Green is a client in your facility. You have been delegated the tasks of administering eye drops for Carl.

Carl has been having a very difficult time taking his medications and vitamin supplements. His wife informs you by phone that she normally crushes Carl's medications and vitamins and places them in his food. This makes it much easier for him to take his medications consistently. His wife asks you if you wouldn't mind crushing his medications for him and adding them to his food.

Carl has told his wife on many occasions that he trusts you and is very happy with your help with his eye drops. What should you do? You will find the answer to this under the Nurse Delegation and the Law lesson, **page 10**.

**Answer: You should continue to administer the eye drops as you have been delegated. You should tell Carl's wife that you cannot administer any other of Carl's medications unless the RN delegates this to you. You should talk with your supervisor and or the delegating RN about Carl's wife's concerns and if delegation of his oral medications is appropriate.**

8. Cynthia Brown is a client. You have been delegated the task of administering her medications for gastrointestinal ulcers.

Today Cynthia complains to you that the medication makes her stomach hurt, and she refuses to take the medication. What should you do at this point? (**Page 76**)

**Answer: You should see if you can get more information from Cynthia about why she doesn't want to take the medication. Is it the medication that makes her stomach hurt or does her stomach hurt at other times? You can review with Cynthia why she takes this medication.**

**You should notify the delegating RN that Cynthia's stomach is hurting and that she does not want to take her ulcer medication.**

**You should document that Cynthia did not take this medication.**

**The client has the right to refuse to take a medication and this must be reported as directed by delegating RN or facility policies.**



## Treatments

In this lesson, you will learn the recommended ways to perform some of the more common treatments that will be delegated to you (listed below).

You have a very important role in identifying complications that can occur from different diseases and communicating the condition of clients to the delegating RN.

Overview and preview



Learning objectives

Once you complete this lesson, you will be able to describe good practices for the following treatments:

- Ear Drops
- Eye Drops and Ointments
- Nasal Drops and Sprays
- Oral Inhalation Therapy
- Rectal Suppository or Cream
- Vaginal Suppository or Cream
- Glucometer Testing
- Gastrostomy Feedings
- Ostomy Care
- Straight Clean Urinary Catheterization

## Ear Drops

### Introduction

This section will cover the basic procedure for administering ear drops.

This is general information only. Always follow the specific instructions for each client outlined for you by the delegating RN.

### Procedure: Ear drops



#### Step 1: Evaluate the client

- Talk with the client about the procedure.
- Ask the client how he or she is doing, determine any changes he or she is experiencing such as hearing changes, ear drainage, or pain. Document any complaints.

#### Step 2: Prepare for the procedure

- Review the delegation instructions and the medication record.
- Check the medication record against the ear drop label.
- Wash your hands with soap and water, and dry thoroughly, or use alcohol-based hand rub.
- Put on gloves.
- Prepare the necessary equipment.
- Warm the medication solution close to body temperature by holding in the palm of your hand for a few minutes before instilling.
- Shake bottle if indicated.
- Partially fill the ear dropper with medication.
- Assist the client to a side-lying position with the ear being treated facing up. Or if the client desires, they can sit with their head tilted so that the treated ear is facing up.

#### Step 3: Complete the procedure

- Straighten the ear canal so that the solution can flow the entire length of the canal by gently pulling the ear lobe upward and backward.
- Instill the correct number of drops along the side of the ear canal. Dropping the medication down the middle of the ear canal may make the medication land right on the ear drum, which is loud and sometimes painful. Do not let the dropper touch any part of the ear or ear canal.
- Ask the client to remain lying on their side, or sitting with their head tilted, for about 5 minutes after you have instilled the medication.
- You may put a cotton ball loosely in the ear to keep drops in place if indicated by the prescribing practitioner or the delegating RN.
- Remove gloves.
- Perform hand hygiene.

#### Step 4: Document the medication administration

#### Step 5: Observe the client's response to the medication and any side effects

## Eye Drops or Ointments

This section will cover the basic procedure for administering eye drops or ointments.

This is general information only. Always follow the specific instructions for each client outlined for you by the delegating RN.

### Introduction

#### Step 1: Evaluate the client

- Ask the client how they are doing, determine any changes they are experiencing including vision changes, eye redness, swelling, drainage, or any pain. Document any complaints.
- Talk with the client about the procedure. The administration of eye medication is not usually painful. Ointments are often soothing to the eye, but some liquid preparations may sting initially.
- If the client has more than one eye medication, explain to the client that two or more eye medications will be given at least five minutes apart. If the client has eye ointment and drops to be instilled, explain that the eye drops will be instilled first because the ointment forms a barrier to drops instilled after the ointment.

#### Procedure: Eye drops or ointments



#### Step 2: Prepare for the procedure

- Review the delegation instructions and the medication record.
- Check the medication record against the eye drop/ointment label.
- Wash your hands with soap and water, and dry thoroughly, or use alcohol-based hand rub.
- Put on gloves.
- Prepare the necessary equipment.
- Assist the client to a comfortable position, either sitting or lying. Do not administer the medication with the client standing.
- Clean the eyelid and the eyelashes before installing drops or ointment. Use a clean, damp, warm washcloth to clean eyes. Use a different clean area of cloth for each eye. If the client can perform this task, have them clean their eyelid.
- When cleaning the eye, wipe from the inner canthus (closest to the nose) toward the outer canthus (away from the nose).
- If ointment is used, discard the first bead. The first bead of ointment from a tube is considered to be contaminated.

### **Step 3: Complete the procedure**

- Give the client a dry absorbent tissue. Ask the client to look up to the ceiling. The client is less likely to blink if looking up.
- Expose the lower conjunctival sac by placing the thumb or fingers of your non-dominant hand on the client's cheekbone just below the eye and gently draw down the skin on the cheek.
- Encourage the client to assist, if possible, have them pull down the lower lid. If the lower lid is swollen, inflamed, or tender handle it very carefully to avoid damaging it.
- Placing the fingers on the cheekbone minimizes the possibility of touching the cornea, avoids putting any pressure on the eyeball, and prevents the person from blinking or squinting.
- Approach the eye from the side and put the correct number of drops onto the outer third of the lower conjunctival sac. Hold the dropper 1 to 2 cm above the sac. The client is less likely to blink if a side approach is used. When put into the conjunctival sac, drops will not irritate the cornea. The dropper must not touch the sac or the cornea.
- If using ointment, hold the tube above the lower conjunctival sac, squeeze about 3/4 inch of ointment from the tube into the lower conjunctival sac from the inner canthus outward.
- Instruct the client to close their eye but not to squeeze it shut. Closing the eye spreads the medication over the eyeball. Squeezing can injure the eye and push out the medication.
- For liquid medications, press firmly or have the client press firmly on the tear duct for at least 30 seconds. Pressing on the duct prevents the medication from running out of the eye and down the duct.
- Clean the eyelids as needed. Wipe the eyelids gently from the inner to the outer canthus to collect excess medication.
- Evaluate the client's response to the medication immediately after the instillation and again after the medication should have acted.
- Remove gloves and perform hand hygiene.

### **Step 4: Document the medication administration**

### **Step 5: Observe the client**

- Observe and report redness, drainage, pain, itching, swelling, or other discomforts or visual disturbances.
- Look for side effects as instructed by the delegating RN.

## Nasal Drops or Sprays

This section will cover the basic procedure for administering nasal drops or sprays. This is general information only. Always follow the specific instructions for each client outlined by the delegating RN.

### Introduction

#### Step 1: Evaluate the client

- Ask the client how they are doing, determine any changes they are experiencing including stuffiness, drainage, ease of breathing. Document any complaints.
- Talk with the client about the procedure.

#### Procedure: Nasal drops or sprays



#### Step 2: Prepare for the procedure

- Review the delegation instructions and the medication record.
- Check the medication record against the nasal drop or spray label.
- Wash your hands with soap and water, and dry thoroughly, or use alcohol-based hand rub.
- Put on gloves.
- Prepare the necessary equipment.
- Have the client blow their nose gently to clear the nasal passage.
- Instilling nose drops requires the client to either lie or sit down with their head tilted back.
- If the client lies down put a pillow under their shoulders, letting the head fall over the edge of the pillow. Some sprays recommend the client keep their head upright.

#### Step 3: Complete the procedure

- Elevate the nostrils slightly by pressing the thumb against the tip of the nose.
- Hold the dropper or spray just above the client's nostril and direct the medication toward the middle of the nostril. If the medication is directed toward the bottom of the nostril, it will run down the Eustachian tube.
- Do not touch the dropper or spray bottle tip to the mucous membranes of the nostrils to prevent contamination of the container.
- Ask the client to:
  - Inhale slowly and deeply through the nose
  - Hold their breath for several seconds
  - Exhale slowly
  - Remain in a back-lying position for 1 minute so the solution will come into contact with the entire nasal surface.
- Discard any medication remaining in the dropper before returning the dropper to the bottle. Rinse the tip of the dropper with hot water, dry with a tissue, and recap promptly.
- Remove gloves and perform hand hygiene.

#### Step 4: Document the medication administration.

#### Step 5: Observe the client's response to the medication and any side effects.

# Oral Inhalation Therapy

## Introduction

This section will cover the basic procedure for **administering oral inhalation therapy**.

This is general information only. Always follow the specific instructions for each client outlined by the delegating RN.

## Procedure: Oral inhalation therapy



### Step 1: Evaluate the client.

- Ask the client how they are doing, determine any changes they are experiencing including ease of breathing. Document any complaints.
- Talk with the client about the procedure.

### Step 2: Prepare for the procedure.

- Review the delegation instructions and the medication record.
- Check the medication record against the inhaler or spray label.
- Wash your hands with soap and water, and dry thoroughly, or use alcohol-based hand rub.
- Put on gloves.
- Prepare the necessary equipment.

### Step 3: Complete the procedure.

- Shake the inhaler immediately before using it. Remove the cap from the mouthpiece.
- Ask client to clear their throat.
- Ask the client to breathe out slowly until no more air can be expelled from the lungs, then hold their breath.
- Place the mouthpiece in the mouth holding the inhaler upright. Ask the client to close their lips tightly around the mouthpiece.
- Squeeze the inhaler as the client breathes in deeply through the mouth. This is often difficult to do.
- Tell the client to hold their breath up to a count of 5 seconds.
- Before the client breathes out, remove the inhaler from the mouth. Wait at least 2 minutes between puffs unless there are other directions.
- Repeat process if 2 puffs are ordered.
- If you have two or more inhalers, always use the steroid medication last. Then rinse the client's mouth out with water.
- Clean the mouthpiece of the inhaler frequently and dry it thoroughly.
- Remove gloves and perform hand hygiene.

### Step 4: Document the medication administration.

### Step 5: Observe the client's response to the medication and any side effects.

## Rectal Suppository or Cream

This section will cover the basic procedure for **administering a rectal suppository or cream**.

### Introduction

This is general information only. Always follow the specific instructions for each client outlined for you by the delegating RN.

#### Step 1: Evaluate the client.

- Ask the client how they are doing, determine any changes they are experiencing including pain, itching, burning, or constipation. Document any complaints.
- Talk with the client about the procedure.

#### Procedure: Rectal suppository or cream

#### Step 2: Prepare for the procedure.

- Review the delegation instructions and the medication record.
- Check the medication record against the suppository or cream label.
- Wash your hands with soap and water, and dry thoroughly, or use alcohol-based hand rub.
- Put on gloves.
- Prepare the necessary equipment and provide for privacy.
- Remove the wrapper and lubricate the smooth rounded end or see manufacturer's instructions. The rounded end is inserted first. Using lubricant reduces irritation of the rectal lining. If the suppository is too soft, put it in the refrigerator before removing the wrapper.
- If the doctor ordered one-half suppository, cut the suppository lengthwise.
- Encourage the client to relax by breathing through the mouth.
- Have client assume a position of comfort. It's most effective to insert suppository while the client is lying on the left side. However, a suppository can be inserted in any lying or sitting position.



### Step 3: Complete the procedure.

- Lubricate the gloved index finger of your dominant hand.
- Insert the suppository gently into the anal canal, rounded end first, or according to the manufacturer's instructions, along the rectal wall using the gloved index finger.
- Insert the suppository approximately 4 inches into the rectum.
- Avoid embedding the suppository in feces.
- Press the client's buttocks together for a few minutes.
- Ask the client to continue to lie down for at least 5 minutes to help retain the suppository.
- The suppository should be retained for at least 30 to 40 minutes or according to manufacturer's instructions.
- For rectal cream, insert lubricate the applicator tip and insert it in the rectum and gently squeeze tube to deliver the cream.
- Remove the applicator. Wash it in warm soapy water and dry well before storing or, if disposable, throw it away.
- Remove gloves and perform hand hygiene.

### Step 4: Document the medication administration.

### Step 5: Observe the client's response to the medication and any side effects.

## Vaginal Suppository or Cream

### Introduction

This section will cover the basic procedure for **administering a vaginal suppository or cream**.

This is general information only. Always follow the specific instructions for each client outlined for you by the delegating RN.

### Procedure: Vaginal suppository or cream

### Step 1: Evaluate the client.

- Ask the client how she is doing, determine any changes she is experiencing including itching, burning, or drainage. Document any complaints.
- Talk with the client about the procedure and explain it is normally painless.

*(Continued on next page)*



## **Step 2: Prepare for the procedure.**

- Review the delegation instructions and the medication record.
- Check the medication record against the suppository or cream label.
- Wash your hands with soap and water, and dry thoroughly, or use an alcohol-based hand rub.
- Put on gloves.
- Prepare the necessary equipment.
- Unwrap the suppository and put it on the opened wrapper or fill the applicator with the prescribed cream, jelly, or foam. Directions are provided with the manufacturer's applicator.
- Provide privacy and ask the client to empty her bladder prior to the procedure. If the bladder is empty, the client will feel less pressure during the treatment, and the possibility of injuring the vaginal lining is decreased.
- Assist the client to a back-lying position with knees bent and the hips rotated outward.
- Drape the client appropriately so that only the perineal area is exposed.
- Encourage the client to relax by breathing through the mouth.

## **Step 3: Complete the procedure**

- Lubricate the rounded (smooth) end of the suppository, which is inserted first.
- Lubricate your dominant gloved index finger.
- Expose the vaginal orifice by separating the labia with your non- dominant hand.
- Insert the suppository about 3-4 inches along the back wall of the vagina.
- If inserting cream, lubricate and gently insert the applicator about 2 inches. Slowly push the plunger until the applicator is empty. Remove the applicator and place on a towel. Discard the applicator if disposable or clean it according to the manufacturer's direction.
- Remove gloves, and perform hand hygiene...
- Ask the client to remain lying in bed for 5 to 10 minutes following the instillation.
- Put on gloves.
- Dry the perineum with the tissues as required. Remove the bedpan, if used.
- Remove the moisture-resistant pad and the drape. Apply a clean perineal pad if there is excessive drainage.
- Remove gloves, and perform hand hygiene.

## **Step 4: Document the medication administration.**

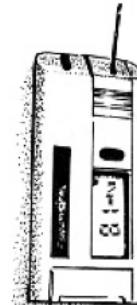
## **Step 5: Observe the client's response to the medication and any side effects.**

# Glucometer Monitoring

## Introduction



This section will cover the basic procedure for **glucose monitoring**. A glucometer is a machine for measuring the sugar content of a person's blood. Review the section on diabetes on page 46 for more detailed information on caring for clients with diabetes.



This glucose monitoring procedure is general information only. Always follow the specific instructions for each client outlined for you by the delegating RN. If the client is using a continuous glucose monitoring system, follow the delegating RN instructions

## Procedure: Glucometer testing



### Step 1: Evaluate the client.

- Talk to the client about the glucose monitoring.
- Ask the client how they are doing and determine any changes they are experiencing.
- Ask the client where they would like you to draw a drop of blood. Usually, a finger is used to obtain the blood. Do not use a swollen or injured site. It helps if the site is warm.

### Step 2: Prepare for the procedure.

- Review the delegation instructions.
- Wash your hands with soap and water, and dry thoroughly, or use alcohol-based hand rub.
- Gather the necessary equipment.
- Put on gloves.



### Step 3: Complete the procedure.

- Clean the client's finger following the directions from the delegating RN
- Puncture the body part as directed by the delegating RN. The best practice is to change the puncture site for each test.  
*Tip: fingertips are less sensitive on the sides of the finger.*
- Test according to the equipment manufacturer's directions and the delegating RN's instructions.
- Provide direct pressure to stop the bleeding, if needed
- Remove gloves and perform hand hygiene.

### Step 4: Document the reading with the date and time, and any other information required by the delegating RN.

- When dressing is removed, check the dressing for drainage.

### Step 5: Observe the client for irritation to the puncture site.

# Gastrostomy Feedings

This section will cover the basic procedure for **gastrostomy** feedings, along with more detailed information on **ostomy** care (pertaining to the gastrointestinal system).

## Introduction



An ostomy is an opening in the abdominal wall from usually the intestines or the urinary bladder to the outside. It is done because there is something wrong with parts of the intestine or the urinary system.

A gastrostomy is an opening from the stomach to the outside through the abdominal wall. This allows food, fluids, or medicines to be taken in through a tube when the person has difficulty with swallowing.

Always follow the specific instructions for each client outlined for you by the delegating RN.

### Step 1: Evaluate the client.

- Talk to the client to find out how they are doing and determine any changes they are experiencing.
- Explain to the client what you will be doing. Ask the client to tell you if they are experiencing any discomfort.

### Procedure: Gastronomy feedings



### Step 2: Prepare for the procedure.

- Review the delegation instructions.
- Wash your hands with soap and water, and dry thoroughly or use alcohol-based hand rub.
- Gather the necessary equipment.
- Put on gloves.

### Step 3: Complete the procedure.

- Remove the dressing - never use scissors to cut it off.
- Anchor the tube as instructed by the delegating RN.
- Encourage the client to be in a sitting or semi-reclining position.
- Administer the formula or the medication as directed by the delegating RN.
- Flush the feeding tube with 30-60 ml of water before and after each feeding and after giving all medications.
- Remove gloves and perform hand hygiene.

*Note: \*The delegating RN may ask you to check gastric contents by and withdrawing some of the contents of the stomach with a large syringe.*

### Step 4: Document the feeding according to the instructions of the delegating RN.

### Step 5: Observe the client for any complications as directed by the delegating RN.

## Feeding tube

A feeding tube is a tube that is inserted into the stomach of a client who cannot eat or drink on their own without choking. This inability to eat is possibly due to stroke, cancer, Multiple Sclerosis, or coma.

There are two types of feeding tubes:

- A nasogastric (NG) tube is inserted through the nose, down the esophagus and into the stomach. This is usually temporary, following stroke or other sudden change in status.
- A gastrostomy tube is inserted surgically through the abdominal wall directly into the stomach. Some of these have different names. One kind of gastrostomy tube is called a PEG tube.
- Eventually the tube may be replaced by a “Foley type” catheter or button. It would be helpful for you to know what kind of tube the client has and how it is held in the body.



When you provide nutrition through the feeding tube remember the following information:

- Involve the client as much as possible. Mealtimes and eating are social times for many people. You should know the client's preference for being with other people versus a desire for privacy when receiving food.
- Verify in writing and with the delegating RN the process for feeding, the amount of feeding, the amount of water, flow rate, and what position the client should be in when receiving liquid feedings. This should be on the nursing task sheet instructions.
- Use care when moving, bathing, and dressing the client to prevent pulling on the tube.
- Report any discomfort.
- Watch for irritation, redness, swelling, or drainage around the abdominal incision.
- Sometimes clients can have food in their mouth for enjoyment of the taste but are not allowed to swallow the food. If this is allowed, ask the client what foods they would like to taste.
- Notify the delegating RN if vomiting or burping occurs.
- Have the client sit upright, or at a 30–45-degree angle, while receiving their tube feeding, and stay upright for one hour after feeding has been finished.
- Observe the client's mouth for any signs of dryness or skin breakdown.
- Encourage client to brush and use mouthwash or other mouth freshening products, like saline swabs. Tell the client it is important not to swallow water while brushing their teeth as they may choke.
- The client should be sitting at a 90-degree angle while brushing their teeth or using mouthwash to prevent accidental swallowing of fluid.
- Diarrhea often occurs because of "dumping syndrome" (rapid emptying of stomach contents into the small intestine). If this happens, contact the delegating RN or the attending medical provider.
- Clean the equipment as directed.

The following is a list of complications that can occur. You and the delegating RN need to decide who should be called if one of these complications occurs.

- The tube comes out.
- Skin irritation may occur around the site as gastric secretions could drain out and irritate the skin.
- The tube may plug with medication or because the tubing is not rinsed well.
- Any other effects that the delegating RN specifically tells you about.

## Best practice for liquid feeding



## Complications

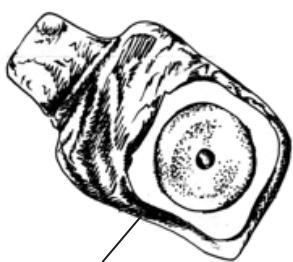
## Ostomy Care

### Introduction

This section will cover the basic procedure for **ostomy care**.

This is general information only. Each client is different, and care will vary from person to person. Always follow the specific instructions for each client outlined for you by the delegating RN.

### Considerations



**Ostomy Bag**

An ostomy is a surgical opening in the abdominal wall to one of the internal organs. This is done when there is something wrong with other parts of the system. For instance, if a person has a blockage in their intestines due to a tumor, the surgeon can bring a portion of the bowel to an opening in the abdominal wall. This is called a colostomy.

It is also possible to create an opening into the stomach, called a gastrostomy, particularly when a person has trouble swallowing. Also, a surgical opening into the bladder because a person has a condition or disease that affects urination; this is called, called a urostomy. The ostomy can temporary or permanent.

The place where the opening is made is called the “stoma.” Bowel or bladder waste materials can be emptied through the stoma into a pouch. You may be delegated the task of helping the client with some or all of their ostomy care.

The client may be sensitive or embarrassed about the ostomy, especially if it is new. It is important that the caregiver not make any comments or otherwise make the client think that is unpleasant to assist with their ostomy care.

This section will describe what tasks can be performed without delegation and what tasks must be delegated related to ostomy care. **If the client needs assistance to empty the ostomy bag to dispose of the waste matter or changing the bag, then this is considered personal care and no delegation is required.**

Some clients may want their ostomy bag emptied of waste more often, but it should be emptied when the bag is one-third to one-half full to prevent the bag from pulling on the skin around the stoma.

Any activity related to caring for the skin around the stoma or changing the wafer (a protective covering around the stoma) or other complete unit attached to the skin around the stoma must be delegated.

The wafer or other device is changed when the seal is no longer secure due to leakage or as often as the physician's order indicates; for example, every three days. The delegating RN will provide direction related to these tasks when delegating for a specific client.

**Procedure:  
Ostomy care**



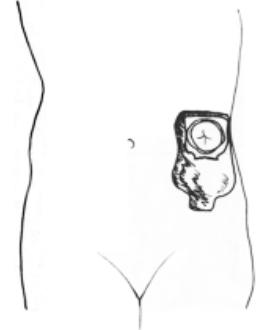
**Step 1: Evaluate the client.**

- Talk with the client about the procedure. Check to see where they would like to have the ostomy care done. Often it is easier to do in the bathroom.
- Be sure that there is privacy for the client wherever the care is done.
- Ask the client how they are doing and document any changes they are experiencing.

**Step 2: Prepare for the procedure.**

If delegation is required because the client cannot do for themselves, follow the delegating instructions.

- Prepare the necessary equipment.
- Wash your hands with soap and water and dry thoroughly or use alcohol-based hand rub.
- Put on gloves.



**Step 3: Complete the procedure.**

- Remove the old ostomy bag and wafer, or other devices, from the stoma.
- Dispose of the bag according to the delegating RN's instructions or in a leak-proof bag.
- For a colostomy, gently remove any stool from around the stoma with toilet tissue. Then clean the skin around the stoma with mild soap and water. Pat dry.
- Remove gloves and perform hand hygiene. Put on a new pair of disposable gloves.
- Observe the stoma and the surrounding skin for any open areas, irritation, rash, or other features as directed by the delegating RN.
- Apply any ointments as directed.
- Apply the new wafer and bag as directed by the delegating RN. There are several different types of bags available. The delegating RN will give you specific instructions on the bag the client uses.
- Remove gloves and perform hand hygiene.



**Step 4: Document the ostomy care as ordered by the delegating nurse.**

**Step 5: Observe the client for any changes or complications.**

# Straight clean urinary catheterization

## Introduction

This section will cover the basic procedure for straight clean urinary catheterization.

A **straight clean urinary catheter** is a tube which is inserted into the bladder to drain urine and is then removed. This is done when the person is not able to empty their bladder without the catheter.

Always follow the specific instructions for each client outlined for you by the delegating RN.

## Procedure: Straight clean urinary catheterization



### Step 1: Evaluate the client.

Talk to the client to find out how they are doing and determine any changes they are experiencing.

Explain what you will be doing to the client. Ask the client to tell you if they are experiencing any discomfort or if they have any preferences about how you do the procedure.

### Step 2: Prepare for the procedure.

- Provide for the client's privacy.
- Review the delegation instructions.
- Wash your hands with soap and water; dry thoroughly or use alcohol-based hand rub.
- Gather the necessary equipment.
- Put on gloves.

### Step 3: Complete the procedure.

- Assist the client to a comfortable sitting or lying position.
- Clean the perineal area or end of the penis as directed by the delegating RN.
- Locate and identify the opening of the urethra.
- Lubricate the catheter with a water-soluble lubricant like KY jelly.
- Insert the catheter into the opening of the urethra and into the bladder. This will be approximately 9 inches for men and 2½ to 3 inches for women. You will know you are in the bladder when urine begins to come out of the end of the catheter.
- Ask the client to breathe slowly and deeply. This helps the bladder opening relax. You should use gentle firm pressure when inserting the catheter.
- Hold the catheter in place until urine stops coming out.
- Remove the catheter
- Clean and dry the perineal area.



### Step 4: Document the catheterization according to the instructions of the delegating RN.

### Step 5: Observe the client for any complications as directed by the delegating nurse.



## Practice Course Overview

### Overview

In this section, you will review the information covered in the Workbook by taking a practice exam.

Use this exam as a study guide. It will help you to become familiar with how the test questions are written and what areas you need to review.

The practice exam is longer and a bit more difficult than the Final Examination. So, once you have completed the practice exam, you will be well prepared to successfully complete the final examination.

### Course completion

After you complete this Practice Course Examination, you are ready to take the final steps to complete the training and getting your certificate.

To complete the course, you will need to do the following:

- Contact the instructor who provided your course materials to schedule your examination.
- Pass the examination with a score of 80% or better.
- Turn in your student evaluation to the instructor.
- Turn in your Workbook temporarily for review (this is to review your work in the Practice Exercises).

### What is the final exam like?

There are 20 questions on the final examination. There are a variety of true or false, multiple choice, matching, and fill in the blank.

### Preparing for the exam

To prepare for final exam:

- Review the lessons in the Workbook.
- Study the Lesson Summary at the end of each lesson. The information you need to commit to memory is in the Lesson Summaries.
- Take the Practice Exam in this lesson.
- Review the answers in the Answer Key section of the Workbook.
- Revisit any areas that were difficult for you.

After doing these steps, you will be well prepared for the final exam.

When you are ready, continue on to the Practice Course Examination on the next page. Complete the Practice Course Examination without using your Workbook.

# Practice Examination

1. What are the five conditions that must be met for nurse delegation?
  1. \_\_\_\_\_
  2. \_\_\_\_\_
  3. \_\_\_\_\_
  4. \_\_\_\_\_
  5. \_\_\_\_\_
  
2. List the four specific tasks that cannot be delegated to you.
  1. \_\_\_\_\_
  2. \_\_\_\_\_
  3. \_\_\_\_\_
  4. \_\_\_\_\_
  
3. What are the four requirements to become qualified to receive a delegation?
  1. \_\_\_\_\_
  2. \_\_\_\_\_
  3. \_\_\_\_\_
  4. \_\_\_\_\_
  
4. There are four settings in which delegation can occur. What are they?
  1. \_\_\_\_\_
  2. \_\_\_\_\_
  3. \_\_\_\_\_
  4. \_\_\_\_\_
  
5. Maintenance of a central line can be delegated to a Nursing Assistant or Home Care Aide.  
 True    False
  
6. A Licensed Practical Nurse (LPN) can delegate tasks to a Nursing Assistant or Home Care Aide.  
 True    False

## Practice Course Examination

7. List one of the things a delegating RN is responsible for in the delegating process.

1. \_\_\_\_\_

8. When you accept a delegated task, what are two of the things you are responsible for?

1. \_\_\_\_\_

2. \_\_\_\_\_

9. The Nursing Assistant or Home Care Aide should report changes in the client's condition promptly to the delegating RN.

True  False

10. If you are unable to perform a delegated task for any reason, what should you do?

\_\_\_\_\_

\_\_\_\_\_

11. List four of the nine body systems described in the Workbook.

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

12. For each of the four body systems you identified above, list one common disease/condition.

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

## Practice Course Examination

13. Diabetes Mellitus affects which body system?

---

14. What is a medication?

---

15. What are the two classifications of medication? List and provide a definition for each.

1. \_\_\_\_\_

---

2. \_\_\_\_\_

---

16. Scheduled medications are called controlled substances. They could be dangerous or have a high potential for abuse. One example of this type of medication is:

---

17. What are three factors that can affect a medication's action?

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

18. \_\_\_\_\_ are unintended effects of medications on the body that are not part of the goal of medication therapy.

19. A \_\_\_\_\_ occurs when the administration of one medication given before, at the same time, or after another medication alters the effect of one or both medications. The effect of one or both medications may be either increased or decreased.

20. When you have been delegated oral medication administration, you are allowed to put the pill in the client's mouth.

True  False

## Practice Course Examination

21. 21. A route of medication administration is the way the medication is given.

True  False

22. Match each of the routes below with the correct definition by writing the definition number next to the correct route

Route	Definition
Rectal	1. Taken by mouth and swallowed
Sublingual	2. Piercing the skin with a needle and putting medication into a muscle, under the skin, or into a vein
Injection	3. Sprayed or inhaled into the nose, throat, and lungs
Oral	4. Inserted into the rectum
Inhalation	5. Placed under the tongue
Vaginal	6. Applied directly to skin or mucous membrane
Topical	7. Inserted into the vagina

23. List two of the things that should always be on a medication label.

1. \_\_\_\_\_
2. \_\_\_\_\_

24. List the five rights of medication administration.

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

## Practice Course Examination

25. List these five steps in the medication administration process in the right order in the numbered spaces below. (#1 is the first step, #2 is the second step, etc.)

Document the medication administration  
Administer the medication  
Evaluate the client  
Observe the client for the effects of the medication  
Set up the medication

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

26. There are two important rights that clients have regarding medication administration.

Clients have the right to \_\_\_\_\_ medications or treatments.

Clients have the right to \_\_\_\_\_ when medications are administered.

27. Refrigerated medication storage should be separated from \_\_\_\_\_.

28. Glucometer testing measures the \_\_\_\_\_ in a person's blood.



The Answer Key is on the next page. Use it to review your answers and study the areas that you need to.

Give yourself a pat on the back. You have been working hard!

## Practice Course Examination Answer Key

Use this answer key to check your answers. The page number(s) following the question is where you will find the information in the workbook.

1. What are the five conditions that must be met for nurse delegation? (Page 9)
  1. A licensed Registered Nurse transfers the performance of the task.
  2. There are three specific tasks that may not be delegated.
  3. Delegation covers a specific task for one client.
  4. Only qualified Nursing Assistants or Home Care Aides can accept a delegation
  5. Delegation can only happen in four community settings.
2. List the four specific tasks that cannot be delegated to you. (Page 9)
  1. Injections, other than insulin
  2. Sterile procedures
  3. Central line maintenance
  4. Tasks that require nursing judgment
3. What are the four requirements to become qualified to receive a delegation? (Page 10)
  1. Be a HCA, NA-R or a NA-C in the state of Washington.
  2. Have completed the education requirements for delegation.
  3. Be willing to perform the specific task to be delegated.
  4. Demonstrate to the delegating RN your competence to correctly perform the specific task without direct supervision.
4. There are four settings in which delegation can occur. What are they? (Page 14)
  1. Certified community residential programs for the developmentally disabled.
  2. Licensed adult family homes.
  3. Licensed assisted living facilities.
  4. In home.
5. Central line maintenance can be delegated to a Nursing Assistant/Home Care. (Page 9)  
**False**

## Practice Course Examination Answer Key

6. A Licensed Practical Nurse (LPN) can delegate tasks to a Nursing Assistant/Home Care Aide. (**Page 9**)

**False**

7. List one of the things a delegating RN is responsible for in the delegating process. (**Page 15**)

*Any one of these is a correct answer:*

**Obtaining written consent from the client or authorized representative for the delegation.**

**Delegating the task. Supervising the delegation.**

**Rescinding or canceling the delegation.**

8. When you receive a delegation what are two of the things you are responsible for? (**Page 17**)

*Any two of the following are a correct answer:*

**Performing the delegated task according to the instructions.**

**Observing the client for medication side effects, reactions to treatments, or complications from diseases.**

**Reporting changes in the client's condition promptly.**

**Reporting to the delegating RN, or your supervisor, new or changed medications, or treatments which may require a change in the delegation instructions.**

9. The Nursing Assistant or Home Care Aide should report changes in the client's condition promptly to the delegating RN. (**Page 17**)

**True**

10. If you are unable to perform a delegated task for any reason, what should you do? (**Page 18**)

**Notify the delegating RN and your employer as soon as possible when you are unable to complete a delegated task.**

## Practice Course Examination Answer Key

11. List four of the nine body systems described in the workbook. (**Page 32**)

*Any four of the following are correct answers:*

**Cardiovascular**

**Respiratory**

**Integumentary or skin**

**Urinary or genitourinary**

**Endocrine**

**Nervous**

**Musculoskeletal**

**Sensory**

12. For each of the four body systems you identified above, list one common disorder.

Use the Lesson Review chart on **pages 53-55** to check your answers. Any of the disorders listed for the body systems you chose are correct.

13. Diabetes Mellitus affects which body system? (**Page 46**)

**Endocrine**

14. What is a medication? (**Page 64**)

**Any compound that changes the chemical activity within the human body.**

15. What are the two types of medications? List and provide a definition for each. (**Page 64**)

**Legend drugs are drugs that can only be sold or given out with a prescription.**

**Non-legend drugs are drugs that can be purchased without a prescription.**

## Practice Course Examination Answer Key

16. Scheduled medications are called controlled substances. They could be dangerous or have a high potential for abuse. Examples of this type of medication are: (Page 64)

**Any of these are correct: narcotics, depressants, stimulants, or psychotropic medications.**

17. What are three of the factors that can affect a medication's action? (Page 66)

**Any three of these is correct: age, sex, size, genetic inheritance, physical condition, and emotional condition.**

18. **Side effects** are unintended effects of medications on the body that are not part of the goal of medication therapy. (Page 66)

19. A **medication interaction** occurs when the administration of one medication given before, at the same time, or after another medication alters the effect of one or both medications. The effect of one or both medications may be either increased or decreased. (Page 67)

20. When you have been delegated oral medication administration, you are allowed to put the pill in the client's mouth. (Page 71)

**True**

21. A route of medication administration is the way the medication is given. (Page 68 and 69)

**True**

## Practice Course Examination Answer Key

22. For each of the definitions below, match it with the correct name of the route of administration. (Page 68)

Route	Definition
Rectal (4)	1) Taken by mouth and swallowed
Sublingual (5)	2) Piercing the skin with a needle and putting medication into a muscle, under the skin, or into a vein
Injection (2)	3) Sprayed or inhaled into the nose, throat, and lungs
Oral (1)	4) Inserted into the rectum
Inhalation (3)	5) Placed under the tongue
Vaginal (7)	6) Applied directly to skin or mucous membrane
Topical (6)	7) Inserted into the vagina

23. List two of the things that should always be on a medication label. (Page 70)

*Any two of the following are correct:*

**Client name, medication name, dose, route, schedule, and expiration date.**

24. List the five rights of medication administration. (Page 72)

- 1. Right client**
- 2. Right medication**
- 3. Right dose**
- 4. Right route**
- 5. Right time**

25. List these five steps in the medication administration process in the right order using the numbered spaces below. (Page 73)

- 1. Evaluate the client**
- 2. Set up the medication**
- 3. Administer the medication**
- 4. Document the medication administration**
- 5. Observe the client for the effects of the medication.**

## Practice Course Examination Answer Key

26. There are two important rights that clients have regarding medication administration. (Page 75)

**Clients have the right to refuse medications or treatments.**

**Clients have the right to privacy when medications are administered.**

27. Refrigerated medication storage should be separated from **food storage**. (Page 77)

28. Glucometer testing measures the **sugar or glucose** in a person's blood. (Page 98)

Now that you have reviewed your answers against the answer key for the practice examination, study any areas that you got wrong and any other areas where you have questions.

Once you are comfortable with your knowledge level, you are ready to schedule your Final Course Examination.

Congratulations for all of your hard work!



# Glossary of Terms

Term	Definition
<b>Allergic Reaction</b>	A reaction of the body to medications, dust, mold, pollen, or other things in the environment. The reaction can include itching, sneezing, stuffy nose, rash, and wheezing as well as other symptoms.
<b>Alzheimer's Disease</b>	A progressive, degenerative illness causing loss of memory and mental incapacity. Initial symptom is forgetfulness.
<b>Ambulate</b>	To walk.
<b>Anus</b>	Opening of the rectum through which stool is passed.
<b>Arterial Ulcers (Diabetic Ulcers)</b>	Open sores on the feet and lower leg due to lack of blood flow from the arteries to the legs.
<b>Arteries</b>	Blood vessels that carry blood rich in oxygen away from the heart to the body cells.
<b>Arthritis</b>	Inflammation of the joints. The major kinds of arthritis are osteoarthritis, rheumatoid arthritis, and gout.
<b>Asthma</b>	A disorder in which the respiratory system reacts to things in the environment like pollution, pollen, or dust. Symptoms include difficulty breathing, wheezing, and coughing.
<b>Bedsores</b>	Areas where the skin and tissue underneath have died as a result of poor circulation caused by pressure. Also called pressure injury.
<b>Blood</b>	Body fluid that carries oxygen, carbon dioxide, nutrients, antibodies, and waste products to and from the cells. Blood contains red blood cells, white blood cells, platelets, and antibodies.
<b>Blood vessels</b>	A network of soft, flexible tubes of different sizes, located in every part of the body
<b>Bubble packs</b>	Also called bingo cards, these cardboard cards look like bingo cards and have rows of plastic bubbles for each dose of medication.
<b>Burns</b>	Damage to the skin caused by fire, sun, chemicals, hot objects, hot liquids, or electricity. Burns are described in categories according to how deeply the skin is damaged.
<b>Capillaries</b>	The smallest blood vessels that connect the arteries and veins.
<b>Cardiopulmonary Resuscitation (CPR)</b>	Method of restarting the heart's pumping action; special training is required to perform CPR.
<b>Cardiovascular System</b>	Consists of the heart, blood vessels, and blood. The main purpose is to circulate blood in order to deliver oxygen and remove carbon dioxide from the different parts of the body.
<b>Cartilage</b>	Tough tissue that is found in joints at the ends of bones to allow smooth movement.

## Glossary of Terms

<b>Cerebral Vascular Accident (CVA)</b>	This is a rupture or a blockage of a blood vessel in the brain, depriving parts of the brain of blood supply. Also known as a stroke.
<b>Chronic Obstructive Pulmonary Disease (COPD)</b>	A progressive and irreversible condition where the lungs function poorly. The condition may result from one of the following diseases: chronic bronchitis, pulmonary emphysema, and asthma. The most common cause is smoking.
<b>Colon</b>	Large intestine.
<b>Colitis (Irritable Bowel)</b>	Inflammation of the large intestine.
<b>Colostomy</b>	An artificial opening from the colon to the outside through the abdominal wall.
<b>Congestive Heart Failure (CHF)</b>	The heart is not strong enough to pump blood throughout the body. The heart pumps so weakly that blood backs up in the veins and body organs.
<b>Chronic</b>	Lasting a long time.
<b>Conjunctival sac</b>	Area of the eye just inside the lower eyelid.
<b>Constipation</b>	Failure to have regular bowel movements.
<b>Contagious</b>	The condition in which an infection can be spread from one person to another.
<b>Controlled Substances</b>	Drugs for which there are special rules because they can be addictive or easily abused. Examples are narcotics and some sleeping pills.
<b>Cornea</b>	Clear outer covering of the eyeball.
<b>Debriding</b>	Removing dead tissue from a wound.
<b>Decubitus ulcer</b>	Areas where the skin and tissue underneath have died as a result of poor circulation caused by pressure. Same as a pressure sore or bed sore.
<b>Dehisced Wounds</b>	A wound from surgery that didn't heal right and has opened up. These will heal slowly from the inside out.
<b>Dehydration</b>	Condition where the body does not have enough water. This can happen from too much loss of water from perspiration, diarrhea or vomiting, or not drinking enough fluid.
<b>Delegation</b>	An RN transfers the performance of one task for one client to a qualified Nursing Assistant or Home Care Aide in a designated setting.
<b>Dementia</b>	A progressive disease caused by the destruction of brain cells. The ability to understand, remember, or think in normal ways is lost. Alzheimer's Disease is the most common cause of dementia.
<b>Dermis</b>	The inner layer of skin just beneath the epidermis layer. It is made up of the connective tissue with tiny blood vessels and nerve endings. It also contains hair follicles, oil glands, sweat glands and sense receptors.
<b>Developmental Disability</b>	A condition that starts before the age of 18, continues indefinitely, and leaves a person with a significant handicap. Includes such things as an intellectual disability, cerebral palsy, autism, and Down syndrome.
<b>Diabetes Mellitus</b>	A disease where the pancreas does not produce any or enough insulin. Without insulin, the body cannot properly use sugar to fuel the body's cells.

## Glossary of Terms

<b>Document</b>	The written record of what was done.
<b>Dominant hand</b>	Hand that you usually use to write with, eat with, or do most things with.
<b>Dose</b>	Amount of medication to be taken.
<b>Drainage</b>	Substance that comes out of a wound or an infected or injured part of the body.
<b>Endocrine System</b>	Includes glands that secrete hormones to regulate body functions. These glands include pancreas, pituitary, thyroid and parathyroid, adrenal glands, ovaries and testes.
<b>Enzyme, digestive enzyme</b>	Chemical that the digestive system produces to break food down into nutrients.
<b>Epilepsy</b>	A chronic disorder in which a person has seizures.
<b>Epidermis</b>	The outermost layer of the skin.
<b>Epilepsy</b>	Cells in the brain “misfire,” causing seizures.
<b>Epithelialization</b>	Stage of wound healing when the skin is growing back.
<b>Esophagus</b>	Throat, where food goes when you swallow.
<b>Exudate</b>	Drainage from a wound or infected area such as an eye.
<b>Fecal Impaction</b>	Stool that is stuck in the rectum and cannot be expelled in a bowel movement. This can happen when a person is constipated for a long time.
<b>Fractures</b>	A break in a bone.
<b>Gallbladder</b>	A small sack near the liver that stores the bile that the liver produces.
<b>Gallbladder Disease</b>	Inflammation or blockage of the opening of the gallbladder, so that bile cannot get out.
<b>Gastrointestinal (GI) system</b>	Mouth, esophagus, stomach, intestines, liver, gallbladder and pancreas. These organs process the food that we eat into useable nutrients and get rid of waste products through the bowels.
<b>Gastrointestinal Ulcer</b>	An inflamed area or open sore in the GI tract.
<b>Gastrostomy</b>	An opening from the stomach to the outside through the abdominal wall. This allows food, liquids or medicines to be put in through a tube when the person has difficulty with swallowing.
<b>Generic name</b>	The medication name that tells something about the chemical makeup of the medication. Examples are Acetaminophen, Ibuprofen, and Furosemide.
<b>Genito-urinary System</b>	Consists of kidneys, ureters, urinary bladder, urethra and the reproductive organs. These organs filter waste products out of the blood, regulate the amount of water in the body, regulate the chemical balance in the blood, and give us our male and female characteristics, including reproduction.
<b>GERD</b>	Gastro-Esophageal Reflux Disorder; “heartburn.” This happens when the stomach contents enter the lower esophagus.

## Glossary of Terms

<b>Glucometer</b>	A machine for measuring the amount of sugar in a person's blood.
<b>Glucose</b>	The form of sugar that is in the blood.
<b>Granulation</b>	Stage of wound healing when new cells are growing.
<b>Heart</b>	Pumps blood throughout the body. It is a muscle with four chambers that have large blood vessels leading either into or out of the chambers.
<b>Heart Arrhythmia</b>	Irregular heartbeat.
<b>Heart Attack (Myocardial Infarct or MI)</b>	Occurs when a blood vessel within the heart muscle closes or is blocked so that the heart muscle itself does not get enough oxygen.
<b>Hemorrhoids</b>	Hemorrhoids are varicose veins in the rectum. They can sometimes be seen as little pouches around the anus.
<b>Hormones</b>	Chemical substances that regulate and control body activities or growth.
<b>Hyperglycemia (High blood sugar)</b>	Too much glucose in the blood
<b>Hypertension (High blood pressure)</b>	Too much pressure of the blood against the arterial walls.
<b>Hypoglycemia (Low blood sugar)</b>	Blood glucose is too low
<b>Hypotension (Low blood pressure)</b>	The blood pressure is not adequate for normal blood flow and to get enough oxygen to the body tissues.
<b>Hypothyroidism</b>	Condition where the thyroid gland does not make enough hormone. Symptoms include fatigue, dry skin and hair, brittle nails.
<b>Incontinence</b>	Incontinence is the inability to control urination or bowel movements.
<b>Infection</b>	A condition where bacteria, viruses or fungi have invaded and taken hold in the body.
<b>Inflammation</b>	The body's response to an injury. The body sends its defenses to heal the injury.
<b>Inhalation</b>	When medication is breathed into the nose, throat, and lungs.
<b>Injection</b>	When medication is given by piercing the skin with a needle.
<b>Insulin</b>	Hormone made by the pancreas that allows the body to use sugar. Many foods are broken down into sugar by digestion and need to have insulin for the body to be able to use them.
<b>Integumentary system</b>	Consists of skin, hair, nails and glands in the skin. Provides the body with a protective covering.
<b>Intestine</b>	Bowels. Includes the small intestine and the large intestine (colon).
<b>Joints</b>	The places where bones are joined together. Examples are the knee, hip and wrist.
<b>Kidneys</b>	Organs that produce urine by filtering blood.
<b>Labia</b>	Flaps of tissue at the opening of the vagina.

## Glossary of Terms

<b>Legend drugs</b>	Prescription medications.
<b>Ligaments</b>	Tough bands that hold joints together.
<b>Liver</b>	Organ near the stomach which does many things including making bile for fat digestion and filtering waste products out of the blood.
<b>Medication</b>	Any compound that changes the chemical activity within the human body.
<b>Medication Record</b>	The paperwork that shows what medicines a person is taking, the dose, the schedule and by what route. It also shows who assisted with or administered the medications.
<b>Medication Interaction</b>	When two or more medications change the effect of one or the other medications.
<b>Medication organizers</b>	Medisets or weekly pill boxes.
<b>Medication routes</b>	The way a medication is given. Includes oral (by mouth), injection, topical (put on the skin), inhalation (breathed in), vaginal, rectal, and sublingual (under the tongue).
<b>Medication Side Effect</b>	Results from a medication that are not intended.
<b>Muscle</b>	The body tissue that makes movement possible. There are two kinds, 1) voluntary that a person can control like in their arms and legs and 2) involuntary which are automatic, like the heart and intestines.
<b>Musculoskeletal System</b>	Body system consists of the bones, muscles, ligaments, tendons and cartilage. This system protects the internal body organs, provides a framework for the body, maintains posture and makes body movement possible.
<b>Nerves</b>	Part of the nervous system. They are long thin strands that send electrical messages to parts of the body from the brain and back again.
<b>Nervous System</b>	The brain, spinal cord and nerves. Coordinates the body functions, monitoring changes in the body and in the environment. This system allows the body to see, hear, smell, taste, and touch.
<b>Non-legend drugs</b>	Over-the-counter medications or medications that can be purchased without a prescription.
<b>Nostrils</b>	Openings in nose, also called nares.
<b>Nutrients</b>	Food is broken down into nutrients (proteins, fats, carbohydrates, vitamins, minerals and water) for the body to use.
<b>Ointment</b>	A form of medication used on the skin, eyes or ears.
<b>Oral medications</b>	Medications such as pills or liquids that are put in the mouth and swallowed, either alone or with a glass of liquid.
<b>Osteoporosis</b>	A disease in which the bones gradually become so weak that they can fracture (break) from something as minor as a sneeze. It can also cause low back pain, stooped shoulders, and the rapid loss of height. It mostly affects women after menopause, although men can get osteoporosis.

## Glossary of Terms

<b>Ostomy</b>	An opening in the abdominal wall, usually from the intestines or the urinary bladder, to the outside. It is done to bypass parts of the intestine or the urinary system.
<b>Pancreas</b>	Organ near the stomach that makes enzymes to digest food and insulin for processing sugars.
<b>Parkinson's Disease</b>	A slowly progressive disease of the central nervous system in which the person has tremors, stiffness and slowed movements.
<b>Perineum</b>	Area on a woman's body around the vagina.
<b>Peristalsis</b>	Automatic wave-like muscle action of the digestive system that moves food from the mouth to the rectum.
<b>Pneumonia</b>	An inflammation of the lungs caused by bacteria, viruses or fungi. Symptoms include fever, chills, and cough.
<b>Prescription</b>	A prescription is an order for medication or treatment given by doctors, nurse practitioners, physician's assistants, dentists, and other health care professionals.
<b>Pressure Injury</b>	An area of the skin where lack of blood flow has caused tissue to die. Also called decubitus ulcer or bed sore.
<b>PRN</b>	PRN medications (Latin for Pro Re Nata) are medications taken on an "as needed" basis.
<b>Product name</b>	The medication's brand such as Tylenol, Motrin, and Lasix.
<b>Prostate</b>	Gland in men located in the penis. It can become enlarged and block the flow of urine out of the bladder.
<b>Psychotropic</b>	Refers to a medication that has an effect on the brain.
<b>Rash</b>	Skin condition that is often raised, red, and bumpy areas and can be itchy.
<b>Rectum, Rectal</b>	Rectum is the last part of the large intestine where stool is stored until it is expelled as a bowel movement.
<b>Rectal medication administration</b>	Inserting medication in the form of a suppository or enema into the rectum.
<b>Respiratory System</b>	Consists of the nose, throat (pharynx), voice box (larynx), windpipe (trachea), bronchi, and lungs. These organs transfer oxygen from the air to the blood, and remove carbon dioxide from the blood for transfer to the air.
<b>Seizure</b>	A misfiring of nerves in the brain. The seizure can range from mild blackouts or shaking to sudden and uncontrolled muscle movements involving the whole body.
<b>Sensory System</b>	Ears, eyes, nose, tongue and touch sensors. Work with the nervous system to allow us to see, hear, smell, taste and feel touch.
<b>Sphincters</b>	Ring-shaped muscles at the opening of the rectum and the urinary bladder which control the release of stool, gas and urine.
<b>Stasis or Venous Ulcers</b>	Open sore, usually found on the lower legs and feet, caused by poor circulation from the veins.

## Glossary of Terms

<b>Stoma</b>	The place where an artificial opening is made. Bowel or bladder waste materials can be emptied through the stoma into a pouch.
<b>Stroke</b>	The medical term is <b>Cerebral Vascular Accident (CVA)</b> . This is a rupture or a blockage of a blood vessel in the brain, depriving parts of the brain of blood supply.
<b>Subcutaneous layer</b>	The layer of tissue under the skin that is a combination of fibrous and fatty connective tissues.
<b>Sublingual Administration</b>	Medication is placed under the tongue and it dissolves in saliva. The medication is absorbed through the mucous membrane that lines the mouth.
<b>Suppository</b>	Medication inserted into the rectum or vagina. It is usually made of a solid like substance that will melt when it warms up.
<b>Symptom</b>	A sign of a disease or condition.
<b>Tendons</b>	Tough and elastic bands that attach muscles to bones.
<b>Topical (medication administration)</b>	Applying a medication directly to the skin or mucous membrane, usually for a local effect.
<b>Traumatic Brain Injury</b>	An injury to the brain from a fall, accident, assault or other situation when the brain itself is damaged.
<b>Tremors</b>	Shaking movements, especially in the hands, that are difficult for a person to control.
<b>Unit dose packaging</b>	Each dose of the medication is packaged separately.
<b>Upper Respiratory Infections (URI)</b>	Include the common cold, sinus problems, chronic cough, sore throat, runny nose, sinus infection, and tonsillitis. Either a bacteria or a virus can cause these infections.
<b>Ureters</b>	Tubes that carry urine from the kidneys to the bladder.
<b>Urethra</b>	Tube which carries urine from the bladder to outside the body.
<b>Urine</b>	Liquid made by the kidneys. Urine allows the body to get rid of excess water and some waste products.
<b>Urinary Bladder</b>	Holds the urine until it is expelled.
<b>Urinary Tract Infection (UTI)</b>	An infection of one or more parts of the urinary tract. The condition is more common in women than men and may have no symptoms.
<b>Urostomy</b>	An artificial opening from the bladder to the outside through the abdominal wall.
<b>Vaginal Administration</b>	Inserting medication into the vagina in the form of a cream, foam, tablet, or suppository.
<b>Veins</b>	Blood vessels that carry blood with carbon dioxide back toward the heart.
<b>Visual</b>	Having to do with vision or seeing.



## Nurse Delegation Communication Checklist

This form will help you document and discuss specific policies and expectations regarding who to contact in different situations.

### Directions

After completing this course, meet with the delegating RN, your supervisor, facility administrator, or the case manager to discuss the items below. Record the policies and contact information in the space provided.

#### Who do I call if:

There is an emergency with a client receiving delegation \_\_\_\_\_

---

Supplies for delegation are needed \_\_\_\_\_

---

There is a change in doctor's orders for a client receiving delegation \_\_\_\_\_

---

I am unable to go to work on a day a nurse delegated task is to be done \_\_\_\_\_

---

---

#### Who do I contact if a delegated client:

Starts to get sick \_\_\_\_\_

---

Shows signs of a changing condition \_\_\_\_\_

---

Refuses the treatment or medication \_\_\_\_\_

---

General information: \_\_\_\_\_

---

---

## Commonly Used Abbreviations for Medications

Commonly Used Abbreviations for Medications			
a	before	mg	milligram
ac	before meals	ml	milliliter
@	at	mm	millimeter
bid	twice a day	noc, noct	nocturnal
BM	bowel movement	NPO	nothing by mouth
BP	blood pressure	OD	right eye
C	Centigrade	OS	left eye
c	with	OU	both eyes
cc	cubic centimeter	P	after
cm	centimeter	pc	after meals
dc	discontinue	po	by mouth
elix	elixir	prn	as needed
F	Fahrenheit	q	every
gm	gram	qd	every day
gtt	drop	qid	four times a day
gtts	drops	qod	every other day
hs	bedtime	q4h	every 4 hours
IM	intramuscular	qhs	every bedtime
IU	international units	s	without
IV	intravenously	SQ or SC	subcutaneously
Kg	kilogram	TID	three times a day
L	liter	TPR	temperature, pulse and respiration
Mcg	microgram	VS	vital signs, same as TPR
mEq	milliequivalent		

# Administering Ear Drops

This is general information only. Always follow the specific instructions for each client outlined for you by the delegating RN.

## Introduction

### Step 1: Evaluate the client.

- Talk with the client about the procedure.
- Ask the client how they are doing, determine any changes they are experiencing such as hearing changes, ear drainage, or pain. Document any complaints.

### Procedure: Ear drops procedure



### Step 2: Prepare for the procedure.

- Review the delegation instructions and the medication record.
- Check the medication record against the ear drop label.
- Wash your hands with soap and water, and dry thoroughly, or use alcohol-based hand rub.
- Put on gloves.
- Prepare the necessary equipment.
- Warm the medication solution close to body temperature by holding in the palm of your hand for a few minutes before instilling.
- Shake bottle if indicated.
- Partially fill the ear dropper with medication.
- Assist the client to a side-lying position with the ear being treated uppermost. Or if the client desires, they can sit with head tilted so that the treated ear is uppermost.

### Step 3: Complete the procedure.

- Straighten the ear canal so that the solution can flow the entire length of the canal by gently pulling the ear lobe upward and backward.
- Instill the correct number of drops along the side of the ear canal. Dropping the medication down the middle of the ear canal may make the medication land right on the ear drum, which is loud and sometimes painful. Do not let the dropper touch any part of the ear or ear canal.
- Ask the client to remain lying on their side or sitting with the head tilted for about 5 minutes after you have instilled the medication.
- You may put a cotton ball loosely in the ear to keep drops in place if indicated by the prescribing practitioner.
- Remove gloves.
- Perform hand hygiene.

### Step 4: Document the medication administration.

### Step 5: Observe the client's response to the medication and any side effects.

# Administering Eye Drops or Ointments

## Introduction

This section will cover the basic procedure for administering eye drops or ointments.

This is general information only. Always follow the specific instructions for each client outlined for you by the delegating RN.

## Procedure: Eye drops or ointments



### Step 1: Evaluate the client.

- Ask the client how they are doing, determine any changes they are experiencing including vision changes, eye redness, swelling, drainage, or any pain. Document any complaints.
- Talk with the client about the procedure. The administration of eye medication is not usually painful. Ointments are often soothing to the eye, but some liquid preparations may sting initially.
- If the client has more than one eye medication, explain to the client that two or more eye medications will be given at least five minutes apart. If the client has eye ointment and drops to be instilled, explain that the eye drops will be instilled first because the ointment forms a barrier to drops instilled after the ointment.

### Step 2: Prepare for the procedure.

- Review the delegation instructions and the medication record.
- Check the medication record against the eye drop/ointment label.
- Wash your hands with soap and water, and dry thoroughly, or use alcohol-based hand rub.
- Put on gloves.
- Prepare the necessary equipment.
- Assist the client to a comfortable position, either sitting or lying. Do not administer the medication with the client standing.
- Clean the eyelid and the eyelashes before installing drops or ointment. Use a clean, damp, warm washcloth to clean eyes. Use a different clean area of cloth for each eye. If the client can perform this task, have them clean their eyelid.
- When cleaning the eye, wipe from the inner canthus (closest to the nose) toward the outer canthus (away from the nose).
- If ointment is used, discard the first bead. The first bead of ointment from a tube is considered to be contaminated.

### **Step 3: Complete the procedure**

- Give the client a dry absorbent tissue. Ask the client to look up to the ceiling. The client is less likely to blink if looking up.
- Expose the lower conjunctival sac by placing the thumb or fingers of your non-dominant hand on the client's cheekbone just below the eye and gently draw down the skin on the cheek.
- Encourage the client to assist, if possible, have them pull down the lower lid. If the lower lid is swollen, inflamed or tender handle it very carefully to avoid damaging it.
- Placing the fingers on the cheekbone minimizes the possibility of touching the cornea, avoids putting any pressure on the eyeball, and prevents the person from blinking or squinting.
- Approach the eye from the side and put the correct number of drops onto the outer third of the lower conjunctival sac. Hold the dropper 1 to 2 cm above the sac. The client is less likely to blink if a side approach is used. When put into the conjunctival sac, drops will not irritate the cornea. The dropper must not touch the sac or the cornea.
- If using ointment, hold the tube above the lower conjunctival sac, squeeze about 3/4 inch of ointment from the tube into the lower conjunctival sac from the inner canthus outward.
- Instruct the client to close their eye but not to squeeze it shut. Closing the eye spreads the medication over the eyeball. Squeezing can injure the eye and push out the medication.
- For liquid medications, press firmly or have the client press firmly on the tear duct for at least 30 seconds. Pressing on the duct prevents the medication from running out of the eye and down the duct.
- Clean the eyelids as needed. Wipe the eyelids gently from the inner to the outer canthus to collect excess medication.
- Evaluate the client's response to the medication immediately after the instillation and again after the medication should have acted.
- Remove gloves and wash your hands.

### **Step 4: Document the medication administration.**

### **Step 5: Observe the client.**

- Observe and report redness, drainage, pain, itching, swelling, or other discomforts or visual disturbances.
- Look for side effects as instructed by the delegating RN.

# Administering Nasal Drops or Sprays

## Introduction

This section will cover the basic procedure for administering nasal drops or sprays. This is general information only. Always follow the specific instructions for each client outlined by the delegating RN.

## Procedure: Nasal drops or sprays



### Step 1: Evaluate the client.

- Ask the client how they are doing, determine any changes they are experiencing including stuffiness, drainage, ease of breathing. Document any complaints.
- Talk with the client about the procedure.

### Step 2: Prepare for the procedure.

- Review the delegation instructions and the medication record.
- Check the medication record against the nasal drop or spray label.
- Wash your hands with soap and water, and dry thoroughly, or use alcohol-based hand rub.
- Put on gloves.
- Prepare the necessary equipment.
- Have the client blow their nose gently to clear the nasal passage.
- Instilling nose drops requires the client to either lie or sit down with their head tilted back.
- If the client lies down, put a pillow under their shoulders, letting the head fall over the edge of the pillow. Some sprays recommend the client keep their head upright.

### Step 3: Complete the procedure.

- Elevate the nostrils slightly by pressing the thumb against the tip of the nose.
- Hold the dropper or spray just above the client's nostril and direct the medication toward the middle of the nostril. If the medication is directed toward the bottom of the nostril, it will run down the Eustachian tube.
- Do not touch the dropper or spray bottle tip to the mucous membranes of the nostrils to prevent contamination of the container.
- Ask the client to:
  - Inhale slowly and deeply through the nose.
  - Hold their breath for several seconds.
  - Exhale slowly.
  - Remain in a back-lying position for 1 minute so the solution will come into contact with the entire nasal surface.
- Discard any medication remaining in the dropper before returning the dropper to the bottle. Rinse the tip of the dropper with hot water, dry with a tissue, and recap promptly.
- Rinse the tip of the dropper with hot water, dry with tissue and recap promptly.
- Remove gloves.
- Remove gloves and perform hand hygiene

### Step 4: Document the medication administration.

### Step 5: Observe the client's response to the medication and any side effects.

# Administering Oral Inhalation Therapy

This section will cover the basic procedure for administering oral inhalation therapy. This is general information only. Always follow the specific instructions for each client outlined by the delegating RN.

## Introduction

### Step 1: Evaluate the client.

- Ask the client how they are doing, determine any changes they are experiencing including ease of breathing. Document any complaints.
- Talk with the client about the procedure.

### Procedure: Oral inhalation therapy



### Step 2: Prepare for the procedure.

- Review the delegation instructions and the medication record.
- Check the medication record against the inhaler or spray label.
- Wash your hands with soap and water, and dry thoroughly, or use alcohol-based hand rub.
- Put on gloves.
- Prepare the necessary equipment.

### Step 3: Complete the procedure.

- Shake the inhaler immediately before using it. Remove the cap from the mouthpiece.
- Ask client to clear their throat.
- Ask the client to breathe out slowly until no more air can be expelled from the lungs then hold their breath.
- Place the mouthpiece in the mouth holding the inhaler upright. Ask the client to close their lips tightly around the mouthpiece.
- Squeeze the inhaler as client breathes in deeply through the mouth. This is often difficult to do.
- Tell client to hold breath up to a count of five seconds.
- Before the client breathes out, remove the inhaler from the mouth. Wait at least 2 minutes between puffs unless there are other directions.
- Repeat process if 2 puffs are ordered.
- If you have two or more inhalers, always use the steroid medication last. Then rinse the client's mouth out with water.
- Clean the mouthpiece of the inhaler frequently and dry it thoroughly.
- Remove gloves and perform hand hygiene.

### Step 3: Complete the procedure (continued)

- If you have two or more inhalers always use the steroid medication last. Then rinse mouth out with water.
- Clean mouthpiece of inhalers frequently and dry it thoroughly.
- Remove gloves.
- Wash your hands with soap and water, and dry thoroughly.

### Step 4: Document the medication administration.

### Step 5: Observe the client's response to the medication and any side effects.

# Administering Rectal Suppository or Cream

## Introduction

This section will cover the basic procedure for administering a rectal suppository or cream. This is general information only. Always follow the specific instructions for each client outlined for you by the delegating RN.

## Procedure: Rectal suppository or cream



### Step 1: Evaluate the client.

- Ask the client how they are doing, determine any changes they are experiencing including pain, itching, burning, or constipation. Document any complaints.
- Talk with the client about the procedure.

### Step 2: Prepare for the procedure.

- Review the delegation instructions and the medication record.
- Check the medication record against the suppository or cream label.
- Wash your hands with soap and water, and dry thoroughly, or use alcohol-based hand rub.
- Put on gloves.
- Prepare the necessary equipment and provide for privacy.
- Remove the wrapper and lubricate the smooth rounded end or see manufacturer's instructions. The rounded end is inserted first. Using lubricant reduces irritation of the rectal lining. If the suppository is too soft, put it in the refrigerator before removing the wrapper.
- If the doctor ordered one-half suppository, cut the suppository lengthwise.
- Encourage the client to relax by breathing through the mouth.
- Have client assume a position of comfort. It's most effective to insert suppository while the client is lying on the left side. However, a suppository can be inserted in any lying or sitting position.

### Step 3: Complete the procedure.

- Lubricate the gloved index finger of your dominant hand.
- Insert the suppository gently into the anal canal, rounded end first, or according to the manufacturer's instructions, along the rectal wall using the gloved index finger.
- Insert the suppository approximately 4 inches into the rectum.
- Avoid embedding the suppository in feces.
- Press the client's buttocks together for a few minutes.
- Ask the client to continue to lie down for at least 5 minutes to help retain the suppository.
- The suppository should be retained for at least 30 to 40 minutes or according to manufacturer's instructions.
- For rectal cream, insert lubricate the applicator tip and insert it in the rectum and gently squeeze tube to deliver the cream.
- Remove the applicator. Wash it in warm soapy water and dry well before storing or, if disposable, throw it away.
- Remove gloves and perform hand hygiene.

### Step 4: Document the medication administration.

### Step 5: Observe the client's response to the medication and any side effects.

# Administering Vaginal Suppository or Cream

This section will cover the basic procedure for administering a vaginal suppository or cream. This is general information only. Always follow the specific instructions for each client outlined for you by the delegating RN.

## Introduction

### Step 1: Evaluate the client.

- Ask the client how she is doing, determine any changes she is experiencing including itching, burning, or drainage. Document any complaints.
- Talk with the client about the procedure and explain it is normally painless.

**Procedure:  
Vaginal  
suppository or  
cream**



### Step 2: Prepare for the procedure.

- Review the delegation instructions and the medication record.
- Check the medication record against the suppository or cream label.
- Wash your hands with soap and water, and dry thoroughly, or use an alcohol-based hand rub.
- Put on gloves.
- Prepare the necessary equipment.
- Unwrap the suppository and put it on the opened wrapper or fill the applicator with the prescribed cream, jelly, or foam. Directions are provided with the manufacturer's applicator.
- Provide privacy and ask the client to empty her bladder prior to the procedure. If the bladder is empty, the client will feel less pressure during the treatment, and the possibility of injuring the vaginal lining is decreased.
- Assist the client to a back-lying position with knees bent and the hips rotated outward.
- Drape the client appropriately so that only the perineal area is exposed.
- Encourage the client to relax by breathing through the mouth.

### Step 3: Complete the procedure

- Lubricate the rounded (smooth) end of the suppository, which is inserted first.
- Lubricate your dominant gloved index finger.
- Expose the vaginal orifice by separating the labia with your non-dominant hand.
- Insert the suppository about 3-4 inches along the back wall of the vagina.
- If inserting cream, lubricate and gently insert the applicator about 2 inches. Slowly push the plunger until the applicator is empty. Remove the applicator and place on a towel. Discard the applicator if disposable or clean it according to the manufacturer's direction.
- Remove gloves, and perform hand hygiene...
- Ask the client to remain lying in bed for 5 to 10 minutes following the instillation.
- Put on gloves.
- Dry the perineum with the tissues as required. Remove the bedpan, if used.
- Remove the moisture-resistant pad and the drape. Apply a clean perineal pad if there is excessive drainage.

### Step 4: Document the medication administration.

### Step 5: Observe the client's response to the medication and any side effects.

# Glucometer Testing

## Introduction

This section will cover the basic procedure for glucose monitoring. A glucometer is a machine for measuring the sugar content of a person's blood. Review the section on diabetes on page 46 for more detailed information on caring for clients with diabetes.

This glucose monitoring procedure is general information only. Always follow the specific instructions for each client outlined for you by the delegating RN. If the client is using a continuous glucose monitoring system, follow the delegating RN instructions.

## Procedure: Glucometer testing



### Step 1: Evaluate the client

- Talk to the client about the glucose monitoring.
- Ask the client how they are doing and determine any changes they are experiencing.
- Ask the client where they would like you to draw a drop of blood. Usually, a finger is used to obtain the blood. Do not use a swollen or injured site. It helps if the site is warm.

### Step 2: Prepare for the procedure.

- Review the delegation instructions.
- Wash your hands with soap and water, and dry thoroughly, or use alcohol-based hand rub.
- Gather the necessary equipment.
- Put on gloves.



### Step 3: Complete the procedure.

- Clean the client's finger following the directions from the delegating RN.
- Puncture the body part as directed by the delegating RN. The best practice is to change the puncture site for each test.

*Tip: fingertips are less sensitive on the sides of the finger.*

- Test according to the equipment manufacturer's directions and the delegating RN's instructions.
- Provide direct pressure to stop the bleeding, if needed
- Remove gloves and perform hand hygiene.

### Step 4: Document the reading with the date and time, and any other information required by the delegating RN.

- Respond to the reading per instructions from the delegation RN.

### Step 5: Observe the client for irritation to the puncture site.

# Gastrostomy Feedings

This section will cover the basic procedure for gastrostomy feedings, along with more detailed information on ostomy care (pertaining to the gastrointestinal system).

## Introduction

An ostomy is an opening in the abdominal wall from usually the intestines or the urinary bladder to the outside. It is done because there is something wrong with parts of the intestine or the urinary system.

A gastrostomy is an opening from the stomach to the outside through the abdominal wall. This allows food, fluids, or medicines to be taken in through a tube when the person has difficulty with swallowing.

Always follow the specific instructions for each client outlined for you by the delegating RN.

### Step 1: Evaluate the client.

- Talk to the client to find out how they are doing and determine any changes they are experiencing.
- Explain to the client what you will be doing. Ask the client to tell you if they are experiencing any discomfort.

## Procedure: Gastrostomy Feedings



### Step 2: Prepare for the procedure.

- Review the delegation instructions.
- Wash your hands with soap and water, and dry thoroughly or use alcohol-based hand rub.
- Gather the necessary equipment.
- Put on gloves.

### Step 3: Complete the procedure.

- Remove the dressing - never use scissors to cut it off.
- Anchor the tube as instructed by the delegating RN.
- Encourage the client to be in a sitting or semi-reclining position.
- Administer the formula or the medication as directed by the delegating RN.
- Flush the feeding tube with 30-60 ml of water before and after each feeding and after giving all medications.
- Remove gloves and perform hand hygiene.

*Note: \*The delegating RN may ask you to check gastric contents by and withdrawing some of the contents of the stomach with a large syringe.*

### Step 4: Document the feeding according to the instructions of the delegating RN.

### Step 5: Observe the client for any complications as directed by the delegating RN.

## Best practices for liquid feeding

When you provide nutrition through the feeding tube remember the following information:



- Involve the client as much as possible. Mealtimes and eating are social times for many people, and you should know the client's preference for being with other people vs. their desire for privacy when they are receiving their food.
- Verify in writing with the delegating nurse the process for feeding, the amount of feeding, the amount of water, flow rate, and what position the client should be in when receiving liquid feedings.
- Use care when moving, bathing, and dressing to prevent pulling on tube.
- Report any discomfort.
- Watch for irritation, redness, swelling, or drainage around abdominal incision.
- Sometimes clients can have food in their mouths for enjoyment of the taste but are not allowed to swallow the food. If this is allowed, ask the client what foods they would like to taste.
- Notify the nurse if vomiting or burping occurs.
- Have the client sit upright, or at a 30–45-degree angle, while receiving their tube feeding and stay upright for one hour after feeding has been finished.
- Observe the client's mouth for any signs of dryness or breakdown.
- Encourage client to brush and use mouthwash or other mouth freshening products, like saline swabs. Tell the client it is important not to swallow water while brushing their teeth as they may choke.
- The client should be sitting at a 90-degree angle while brushing their teeth or using mouthwash to prevent accidental swallowing of fluid.
- Diarrhea often occurs because of "dumping syndrome" (rapid emptying of stomach contents into the small intestine). If this happens, contact the delegating RN or the attending medical provider.
- Clean the equipment as directed.

## Ostomy Care

This section will cover the basic procedure for **ostomy care**.

This is general information only. Each client is different, and care will vary from person to person. Always follow the specific instructions for each client outlined for you by the delegating RN.

An ostomy is a surgical opening in the abdominal wall to one of the internal organs. This is done when there is something wrong with other parts of the system. For instance, if a person has a blockage in their intestines due to a tumor, the surgeon can bring a portion of the bowel to an opening in the abdominal wall. This is called a **colostomy**.

The place where the opening is made is called the “**stoma**”. Bowel or bladder waste materials can be emptied through the stoma into a pouch. You may be delegated the task of helping the client with some or all of their ostomy care.

The client may be sensitive or embarrassed about the ostomy, especially if it is new. It is important that the caregiver not make any comments or otherwise make the client think that is unpleasant to assist with their ostomy care.

The client may be sensitive or embarrassed about the ostomy, especially if it is fairly new. It is important that the caregiver not make any comments or otherwise make the client think that is unpleasant to assist with their ostomy care.

This section will describe what tasks can be performed without delegation and what tasks must be delegated related to ostomy care. **If the client needs assistance to empty the ostomy bag to dispose of the waste matter or changing the bag, then this is considered personal care and no delegation is required.**

Some clients may want their ostomy bag emptied of waste more often, but it should be emptied when the bag is one-third to one-half full to prevent the bag from pulling on the skin around the stoma.

Any activity related to caring for the skin around the stoma or changing the wafer (a protective covering around the stoma) or other complete unit attached to the skin around the stoma must be delegated.

The wafer or other device is changed when the seal is no longer secure due to leakage or as often as the physician's order indicates; for example, every three days. The delegating RN will provide direction related to these tasks when delegating for a specific client.

### Step 1: Evaluate the client.

- Talk with the client about the procedure. Check to see where they would like to have the ostomy care done. Often it is easier to do in the bathroom.
- Be sure that there is privacy for the client wherever the care is done.
- Ask the client how they are doing, determine any changes they are experiencing.

### Step 2: Prepare for the procedure.

- If delegation is required, follow the delegation instructions.
- Prepare the necessary equipment.
- Wash your hands with soap and water and dry thoroughly.
- Put on gloves.

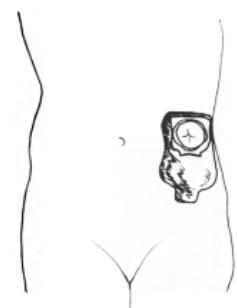
## Introduction

## Considerations



Ostomy bag

## Procedure: Gastrostomy Feedings



(Continued on next page)

### **Step 3: Complete the procedure.**



- Remove the old ostomy bag and wafer, or other devices, from the stoma.
- Dispose of the bag according to the delegating RN's instructions or in a leak-proof bag.
- For a colostomy, gently remove any stool from around the stoma with toilet tissue. Then clean the skin around the stoma with mild soap and water. Pat dry.
- Remove gloves and perform hand hygiene. Put on a new pair of disposable gloves.
- Observe the stoma and the surrounding skin for any open areas, irritation, rash, or other features as directed by the delegating RN.
- Apply any ointments as directed.
- Apply the new wafer and bag as directed by the delegating RN. There are several different types of bags available. The delegating RN will give you specific instructions on the bag the client uses.
- Remove gloves and perform hand hygiene.

**Step 4: Document the ostomy care as ordered by the delegating nurse.**

**Step 5: Observe the client for any changes or complications.**

# Straight Clean Urinary Catheterization

This section will cover the basic procedure for straight clean urinary catheterization.

## Introduction

A straight clean urinary catheter is a tube which is inserted into the bladder to drain urine and is then removed. This is done when the person is not able to empty their bladder without the catheter.

Always follow the specific instructions for each client outlined for you by the delegating RN.

### Step 1: Evaluate the client.

- Talk to the client to find out how they are doing and determine any changes they are experiencing.
- Explain what you will be doing to the client. Ask the client to tell you if they are experiencing any discomfort or if they have any preferences about how you do the procedure.

### Procedure: Straight clean urinary catheterization



### Step 2: Prepare for the procedure.

- Provide for the client's privacy.
- Review the delegation instructions.
- Wash your hands with soap and water; dry thoroughly or use alcohol-based hand rub.
- Gather the necessary equipment.
- Put on gloves.



### Step 3: Complete the procedure.

- Assist the client to a comfortable sitting or lying position.
- Clean the perineal area or end of the penis as directed by the delegating nurse.
- Locate and identify the opening of the urethra.
- Lubricate the catheter with a water-soluble lubricant like KY jelly.
- Insert the catheter into the opening of the urethra and into the bladder. This will be approximately 9 inches for men and 2½ to 3 inches for women. You will know you are in the bladder when urine begins to come out of the end of the catheter.
- Ask the client to breathe slowly and deeply. This helps the bladder opening relax. You should use gentle firm pressure when inserting the catheter. Hold the catheter in place until urine stops coming out.
- Remove the catheter
- Clean and dry the perineal area.



### Step 4: Document the catheterization according to the instructions of the delegating RN.



### Step 5: Observe the client for any complications as directed by the delegating nurse.





